# APPENDIX C
## DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY THE PRIOR SERIES BONDS

| | Deal | Project City, State, and ZIP Code | Series Loan Participation | Loan Amount | Loan UPB As of 06/30/2019 | Series UPB As of 06/30/2019 | FHA Insurance | Coupon | Maturity Date | Units | HAP Contract Expiration Date | LIHTC | NOI | DCR | Audit Year | 3Yr DCR | Occupancy Rate | Del-inquency | First Payment Date | Loan Origination Date | P&I | Project Reserves | Project Value |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| MHRBIII 2004C | Camellia Place | Dublin, CA 94568 | 100% | 5,860,000 | 4,635,858 | 4,635,858 | | 5.70% | 10/1/2037 | 112 | | 4% | 616,171 | 1.51 | 2018 | 1.43 | 99% | | 11/1/2007 | 9/1/2005 | 34,011.46 | 166,214.83 | 7,900,000.00 |
| MHRBIII 2004D | | | | | | | | | | | | | | | | | | | | | | | |
| | Camino De Las Flores | Los Angeles, CA 90023 | 100% | 155,000 | 43,588 | 43,588 | | 3.00% | 1/1/2023 | 24 | | 4% | 88,833 | 6.92 | 2017 | 6.12 | 97% | | 2/1/2008 | 12/11/2007 | 1,070.40 | 100,414.85 | 2,450,000.00 |
| | Casitas Del Valle | Moreno Valley, CA 92557 | 100% | 930,000 | 504,147 | 504,147 | | 5.50% | 8/1/2027 | 40 | | 4% | 106,270 | 1.38 | 2018 | 1.24 | 99% | | 8/1/2007 | 12/1/2005 | 6,397.35 | 63,650.35 | 1,375,000.00 |
| | Central Plaza | Santa Maria, CA 93454 | 100% | 5,605,000 | 4,305,380 | 4,305,380 | | 5.70% | 11/1/2036 | 112 | 3/31/2025 | 4% | 1,335,648 | 3.42 | 2018 | 2.73 | 99% | | 5/1/2005 | 5/1/2005 | 32,531.44 | 437,349.70 | 10,500,000.00 |
| | College View Apartments (1) | Linda, CA 95901 | 100% | 500,000 | 373,013 | 373,013 | | 5.70% | 2/1/2036 | 88 | 10/31/2021 | 4% | 396,617 | 1.12 | 2018 | 1.04 | 100% | | 3/1/2005 | 1/27/2005 | 2,902.00 | 314,745.69 | 5,420,000.00 |
| | College View Apartments (1) | Linda, CA 95901 | 100% | 2,730,000 | 601,897 | 601,897 | | 5.70% | 2/1/2022 | 88 | 10/31/2021 | 4% | 396,617 | 1.12 | 2018 | 1.04 | 100% | | 3/1/2005 | 1/27/2005 | 20,926.59 | - | 5,420,000.00 |
| | Corde Terra | San Jose, CA 95111 | 100% | 24,235,000 | 21,721,012 | 21,721,012 | | 5.70% | 2/1/2048 | 300 | | 4% | 4,190,823 | 2.72 | 2018 | 2.51 | 100% | | 3/1/2008 | 4/1/2006 | 128,311.53 | 620,889.07 | 28,230,000.00 |
| | Douglas Park Transfer | Compton, CA 90222 | 100% | 3,450,000 | 2,456,511 | 2,456,511 | | 5.50% | 1/1/2035 | 72 | 5/31/2036 | 4% | 440,311 | 1.87 | 2018 | 1.93 | 96% | | 2/1/2005 | 12/22/2004 | 19,588.72 | 122,372.52 | 6,000,000.00 |
| | Encore Hall | Los Angeles, CA 90028 | 100% | 2,560,000 | 1,664,056 | 1,664,056 | | 3.00% | 6/1/2033 | 104 | | 4% | 290,542 | 1.99 | 2018 | 2.34 | 97% | | 7/1/2008 | 5/1/2006 | 12,139.81 | 164,928.61 | 11,175,000.00 |
| | Sierra Vista Apartments | Sierra Madre, CA 91024 | 36% | 2,280,000 | 1,944,111 | 703,461 | | 5.35% | 5/1/2043 | 46 | | 4% | 159,031 | 1.10 | 2018 | 1.11 | 100% | | 6/1/2008 | 4/10/2008 | 12,020.76 | 45,489.25 | 5,685,000.00 |
| MHRBIII 2004D Total | | | | | | 32,373,065 | | | | | | | | | | | | | | | | | |
| MHRBIII 2005D | | | | | | | | | | | | | | | | | | | | | | | |
| | Kalmia Courtyards | Fallbrook, CA 92028 | 100% | 951,000 | 485,863 | 485,863 | Risk-Share | 7.25% | 10/1/2027 | 28 | | 4% | 190,317 | 2.44 | 2018 | 1.86 | 100% | | 11/1/1997 | 9/29/1997 | 6,487.50 | 60,952.53 | 1,200,000.00 |
| | Promenade Apartments I | Pleasanton, CA 94566 | 77% | 4,400,000 | 3,684,132 | 2,846,496 | Risk-Share | 6.00% | 12/1/2047 | 146 | | 4% | 569,699 | 2.11 | 2018 | 2.05 | 96% | | Unknown | 11/21/1997 | 22,509.18 | 74,302.12 | 12,000,000.00 |
| | Promenade Apartments II | Pleasanton, CA 94566 | 100% | 6,500,000 | 5,442,468 | 5,442,468 | Risk-Share | 6.00% | 12/1/2047 | 146 | | 4% | 1,093,433 | 2.74 | 2018 | 2.43 | 94% | | Unknown | 11/21/1997 | 33,252.20 | 85,113.14 | 12,000,000.00 |
| | Regency Court Snr-Salinas | Salinas, CA 93906 | 100% | 4,901,750 | 2,314,965 | 2,314,965 | Risk-Share | 6.00% | 6/1/2027 | 120 | | 4% | 930,006 | 2.55 | 2018 | 2.04 | 99% | | 2/1/2000 | 5/2/1997 | 30,421.93 | 49,125.15 | 6,190,000.00 |
| | Vista Valle Townhomes | Claremont, CA 91711 | 100% | 2,200,000 | 993,783 | 993,783 | Risk-Share | 7.50% | 5/1/2026 | 48 | | 4% | 227,327 | 1.23 | 2018 | 1.15 | 99% | | 6/1/1996 | 4/5/1996 | 15,382.72 | 45,324.53 | 2,831,000.00 |
| MHRBIII 2005D Total | | | | | | 12,083,575 | | | | | | | | | | | | | | | | | |
| MHRBIII 2014A | | | | | | | | | | | | | | | | | | | | | | | |
| | Mountain Breeze Villas | San Bernardino, CA 92410 | 100% | 12,000,000 | 7,021,114 | 7,021,114 | Risk-Share | 5.85% | 7/1/2055 | 168 | | 4% | 601,226 | 1.29 | 2018 | 1.20 | 95% | | 7/1/2015 | 1/30/2014 | 38,973.09 | 227,463.96 | 12,190,000.00 |
| | Regency Court - Monrovia | Monrovia, CA 91016 | 100% | 6,700,000 | 5,412,620 | 5,412,620 | Risk-Share | 5.95% | 4/1/2056 | 115 | | 4% | 498,519 | 1.37 | 2018 | 1.32 | 99% | | 4/1/2014 | 3/28/2014 | 30,234.29 | 218,206.09 | 7,720,000.00 |
| | Villa San Pedro | San Jose, CA 95111 | 100% | 20,215,000 | 11,125,086 | 11,125,086 | Risk-Share | 5.75% | 11/1/2045 | 100 | 12/31/2033 | 4% | 1,018,496 | 1.24 | 2018 | 1.39 | 99% | | 12/1/2015 | 12/19/2013 | 68,336.39 | 238,141.24 | 21,740,000.00 |
| MHRBIII 2014A Total | | | | | | 23,558,820 | | | | | | | | | | | | | | | | | |
| MHRBIII 2015A | | | | | | | | | | | | | | | | | | | | | | | |
| | Ashwood Village Apartments | Modesto, CA 95350 | 100% | 5,040,000 | 3,516,386 | 3,516,386 | Risk-Share | 6.75% | 4/1/2034 | 120 | | 4% | 671,480 | 1.79 | 2018 | 1.69 | 99% | | 5/1/1999 | 3/23/1999 | 31,319.40 | 235,414.85 | 6,300,000.00 |
| | Bermuda Gardens | San Leandro, CA 94578 | 100% | 2,985,000 | 1,676,251 | 1,676,251 | Risk-Share | 6.45% | 8/1/2029 | 80 | | 4% | 132,943 | 0.59 | 2018 | 0.73 | 92% | | 9/1/1999 | 7/15/1999 | 18,769.19 | 97,957.01 | 5,500,000.00 |
| | Canyon Run | Healdsburg, CA 95448 | 100% | 3,000,000 | 2,219,841 | 2,219,841 | Risk-Share | 6.05% | 11/1/2036 | 51 | | 4% | 287,097 | 1.39 | 2018 | 1.29 | 99% | | 12/1/2001 | 10/23/2001 | 17,206.55 | 218,906.56 | 3,900,000.00 |
| | Ccba Senior Apartments | San Diego, CA 92101 | 100% | 1,950,000 | 1,352,173 | 1,352,173 | Risk-Share | 6.05% | 1/1/2035 | 45 | | 4% | 94,284 | 0.70 | 2018 | 1.22 | 97% | | 2/1/2000 | 12/30/1999 | 11,184.26 | 282,886.16 | 2,800,000.00 |
| | Center Pointe Villas | Norwalk, CA 90650 | 100% | 11,980,000 | 9,166,075 | 9,166,075 | | 6.05% | 12/1/2037 | 240 | | 4% | 1,958,202 | 2.37 | 2018 | 2.33 | 99% | | 1/1/2003 | 11/7/2002 | 68,711.47 | 659,292.73 | 14,450,000.00 |
| | Corinthian House | Campbell, CA 95008 | 67% | 3,599,500 | 497,023 | 335,020 | 100% FHA | 0.0725 | 01-May-21 | 104 | 4/28/2021 | | 536,204 | 1.94 | 2019 | 1.78 | 99% | | 5/1/1981 | 11/25/1981 | 23024.99 | 361,072.77 | Unknown |
| | Dana Strand | Wilmington, CA 90744 | 100% | 1,900,000 | 1,402,627 | 1,402,627 | | 5.50% | 1/1/2034 | 116 | | 4% | 318,939 | 2.28 | 2018 | 1.84 | 98% | | 4/1/2007 | 3/31/2006 | 11,667.66 | 268,610.17 | 4,050,000.00 |
| | Farley Place | Belvedere Tiburon, CA 94920 | 100% | 636,000 | 336,129 | 336,129 | | 7.50% | 8/1/2028 | 11 | | | 150,490 | 2.96 | 2019 | 1.98 | 98% | | 11/1/1989 | 10/27/1989 | 4,234.73 | 16,393.50 | 1,115,000.00 |
| | Gish Apartments | San Jose, CA 95112 | 100% | 2,685,000 | 1,914,122 | 1,914,122 | | 3.00% | 10/1/2037 | 35 | | 4% | 241,543 | 1.78 | 2018 | 1.52 | 99% | | 11/1/2007 | 4/1/2006 | 11,320.07 | 47,184.73 | 3,100,000.00 |
| | Hemet Estates (1) | Hemet, CA 92543 | 100% | 3,500,000 | 2,764,463 | 2,764,463 | | 5.30% | 4/1/2038 | 80 | 2/14/2033 | 4% | 477,697 | 1.85 | 2018 | 1.75 | 97% | | 5/1/2008 | 4/1/2006 | 19,435.66 | 110,975.27 | 7,000,000.00 |
| | Lark Ellen Housing | West Covina, CA 91791 | 100% | 5,600,000 | 4,381,060 | 4,381,060 | Risk-Share | 6.75% | 11/1/2038 | 122 | | 4% | 501,925 | 1.24 | 2018 | 1.28 | 99% | | 12/1/1998 | 10/30/1998 | 33,787.99 | 173,479.64 | 7,225,000.00 |
| | Light Tree Apartments | East Palo Alto, CA 94303 | 91% | 6,475,000 | 3,861,213 | 3,511,210 | | 5.90% | 1/1/2031 | 94 | 9/30/2035 | 4% | 1,571,737 | 3.41 | 2018 | 3.09 | 96% | | 2/1/2001 | 12/29/2000 | 38,407.76 | 150,799.86 | 7,800,000.00 |
| | Lincoln Garden Apartments | Woodland, CA 95695 | 100% | 1,500,000 | 754,671 | 754,671 | | 7.50% | 2/1/2028 | 66 | | | 255,837 | 2.16 | 2018 | 2.04 | 98% | | 10/1/1988 | 9/9/1988 | 9,890.42 | 45,980.84 | 2,500,000.00 |
| | Meadow Glen Apartments | Pittsburg, CA 94565 | 100% | 1,000,000 | 630,261 | 630,261 | | 7.50% | 7/1/2030 | 32 | | | 333,198 | 3.97 | 2018 | 3.36 | 97% | | 7/1/1991 | 5/31/1991 | 6,992.15 | 222,975.36 | 1,784,000.00 |
| | Mercy Village Folsom | Folsom, CA 95630 | 100% | 2,350,000 | 1,118,622 | 1,118,622 | Risk-Share | 3.50% | 1/1/2030 | 81 | | 4% | 201,793 | 1.59 | 2018 | 1.62 | 97% | | 1/1/2000 | 12/30/1999 | 10,552.55 | 175,906.73 | 3,200,000.00 |
| | Montebello Senior Villas | Montebello, CA 90640 | 100% | 4,000,000 | 2,373,081 | 2,373,081 | Risk-Share | 5.90% | 12/1/2030 | 160 | | | 812,067 | 2.85 | 2018 | 2.80 | 100% | | 1/1/2001 | 11/3/2000 | 23,725.47 | 342,963.77 | 12,210,000.00 |
| | Morse Court (1) | Sunnyvale, CA 94086 | 58% | 2,800,000 | 2,038,241 | 1,180,599 | Risk-Share | 5.40% | 9/1/2035 | 35 | | | 623,437 | 3.30 | 2018 | 2.87 | 99% | | 10/1/2005 | 9/1/2005 | 15,722.86 | 101,029.27 | 4,350,000.00 |
| | Northstar/Twin Pines | Davis, CA 95616 | 100% | 1,010,000 | 580,420 | 580,420 | Risk-Share | 6.75% | 9/1/2029 | 36 | | 4% | 125,087 | 1.59 | 2018 | 1.36 | 99% | | 10/1/1999 | 8/16/1999 | 6,550.85 | 133,470.32 | 3,570,000.00 |
| | Ocean Park Villas | Santa Monica, CA 90405 | 100% | 1,557,000 | 571,430 | 571,430 | | 9.05% | 11/1/2023 | 24 | 8/31/2019 | | 469,313 | 2.98 | 2018 | 3.17 | 100% | | 12/1/1983 | 8/1/1983 | 13,119.79 | 32,027.35 | Unknown |
| | Owl'S Landing | Livermore, CA 94550 | 100% | 4,800,000 | 3,502,416 | 3,502,416 | Risk-Share | 6.35% | 1/1/2036 | 72 | | 4% | 507,329 | 1.48 | 2018 | 1.47 | 99% | | 2/1/2001 | 12/22/2000 | 28,506.49 | 139,133.46 | 6,970,000.00 |
| | Panas Place | Santa Rosa, CA 95407 | 100% | 3,316,000 | 2,666,916 | 2,666,916 | Risk-Share | 6.75% | 1/1/2040 | 66 | | 4% | 374,861 | 1.56 | 2018 | 1.51 | 98% | | 2/1/2000 | 12/23/1999 | 20,007.32 | 260,592.70 | 7,600,000.00 |
| | Pecan Court | Napa, CA 94559 | 100% | 1,070,000 | 865,347 | 865,347 | Risk-Share | 6.75% | 4/1/2040 | 25 | | 4% | 79,892 | 1.03 | 2018 | 1.23 | 98% | | 5/1/2000 | 3/24/2000 | 6,455.92 | 92,454.17 | 2,650,000.00 |
| | Plaza De Las Flores | Sunnyvale, CA 94086 | 100% | 9,025,000 | 6,841,605 | 6,841,605 | Risk-Share | 5.50% | 9/1/2036 | 101 | 11/9/2023 | | 1,434,199 | 2.33 | 2017 | 2.33 | 97% | | 10/1/2006 | 8/23/2006 | 51,242.96 | 1,351,297.17 | 13,000,000.00 |
| | Ridgeview Commons | Pleasanton, CA 94566 | 100% | 9,360,000 | 4,585,451 | 4,585,451 | | 5.50% | 10/1/2029 | 200 | | 9% | 828,863 | 1.42 | 2018 | 1.27 | 99% | | 1/12/1990 | 1/12/1990 | 48,560.25 | 1,026,859.82 | 13,246,000.00 |
| | Schoolhouse Court | Napa, CA 94559 | 100% | 770,000 | 619,277 | 619,277 | Risk-Share | 6.75% | 1/1/2040 | 14 | | 4% | 90,823 | 1.63 | 2018 | 1.51 | 100% | | 2/1/2000 | 12/3/1999 | 4,645.85 | 64,602.28 | 3,100,000.00 |
| | Sierra Meadows | Fresno, CA 93710 | 100% | 8,180,063 | 5,349,881 | 5,349,881 | | 7.50% | 4/1/2031 | 220 | | 9% | 1,420,115 | 2.07 | 2017 | 1.96 | 98% | | 12/1/1990 | 11/1/1990 | 57,196.19 | 76,069.02 | 10,750,000.00 |
| | Sterling Village (1) | San Bernardino, CA 92410 | 100% | 4,075,000 | 3,218,572 | 3,218,572 | | 5.30% | 4/1/2038 | 80 | 4/28/2033 | 4% | 442,186 | 1.63 | 2018 | 1.66 | 100% | | 5/1/2008 | 4/1/2006 | 22,628.67 | 197,816.06 | 6,000,000.00 |
| | Stone Pine Meadow | Tracy, CA 95376 | 100% | 2,335,000 | 1,895,274 | 1,895,274 | Risk-Share | 6.75% | 6/1/2040 | 72 | | 4% | 256,579 | 1.52 | 2018 | 1.37 | 98% | | 6/1/2000 | 5/8/2000 | 14,088.38 | 84,472.97 | 9,700,000.00 |
| | Stonegate Apartments | San Jose, CA 95134 | 100% | 10,225,000 | 6,071,802 | 6,071,802 | Risk-Share | 6.75% | 3/1/2030 | 120 | | 4% | 1,659,095 | 2.08 | 2018 | 1.90 | 100% | | 4/1/2000 | 2/9/2000 | 66,319.16 | 94,287.24 | 18,020,000.00 |
| | Storke Ranch Family Apartments | Isla Vista, CA 93117 | 100% | 1,462,000 | 1,068,054 | 1,068,054 | Risk-Share | 6.75% | 7/1/2035 | 36 | | 4% | 90,342 | 0.83 | 2018 | 0.95 | 100% | | 8/1/2000 | 6/21/2000 | 9,085.11 | 110,943.75 | 3,640,000.00 |
| | Swans Market | Oakland, CA 94607 | 100% | 775,000 | 632,425 | 632,425 | Risk-Share | 6.75% | 10/1/2040 | 18 | | 4% | 89,241 | 1.59 | 2018 | 1.23 | 100% | | 11/1/2000 | 9/27/2000 | 4,676.02 | 178,963.77 | 2,540,000.00 |
| | Swans Market | Oakland, CA 94607 | 100% | 240,000 | 240,000 | 240,000 | | 3.00% | 10/1/2040 | 18 | | 4% | 89,241 | 1.59 | 2018 | 1.23 | 100% | | 9/28/2000 | 9/28/2000 | 240,000.00 | - | 2,540,000.00 |
| | Sycamore Square (1) | Hayward, CA 94544 | 72% | 2,200,000 | 1,367,621 | 981,286 | | 5.70% | 12/1/2031 | 26 | 12/31/2028 | | 501,758 | 3.27 | 2018 | 2.95 | 98% | | 1/1/2002 | 11/1/2001 | 12,768.81 | 499,062.96 | 3,350,000.00 |
| | Tahoe Valley Apartments | South Lake Tahoe, CA 96150 | 100% | 2,610,000 | 1,485,981 | 1,485,981 | Risk-Share | 6.20% | 1/1/2030 | 70 | | 4% | 276,518 | 1.44 | 2018 | 1.25 | 97% | | 2/1/2000 | 12/29/1999 | 15,985.45 | 135,856.69 | 8,650,000.00 |
| | The Arbors | Hercules, CA 94547 | 100% | 3,397,600 | 1,266,187 | 1,266,187 | Risk-Share | 5.90% | 3/1/2025 | 60 | | 4% | 413,964 | 1.59 | 2018 | 1.39 | 99% | | 4/1/2000 | 3/1/2000 | 21,683.57 | 189,713.80 | 4,260,000.00 |
| | The Lakes | Selma, CA 93662 | 100% | 1,800,000 | 761,896 | 761,896 | Risk-Share | 7.25% | 12/1/2025 | 39 | | 4% | 179,823 | 1.22 | 2018 | 1.33 | 99% | | 1/1/1996 | 11/13/1995 | 12,279.23 | 25,183.06 | 2,330,000.00 |
| | The Villaggio I | Carson, CA 90745 | 100% | 4,915,000 | 3,996,582 | 3,996,582 | Risk-Share | 6.75% | 7/1/2040 | 84 | | 4% | 420,641 | 1.18 | 2018 | 1.16 | 100% | | 8/1/2000 | 6/2/2000 | 29,654.99 | 119,084.27 | 8,750,000.00 |
| | The Villaggio II | Carson, CA 90745 | 100% | 3,951,000 | 3,212,715 | 3,212,715 | Risk-Share | 6.75% | 7/1/2040 | 65 | | 4% | 385,804 | 1.35 | 2018 | 1.26 | 99% | | 8/1/2000 | 6/2/2000 | 23,838.63 | 158,571.04 | 6,450,000.00 |
| | Villa Jardin | Sacramento, CA 95832 | 100% | 692,000 | 243,793 | 243,793 | Risk-Share | 6.20% | 9/1/2024 | 43 | | | (6,330) | (0.12) | 2018 | 0.50 | 91% | | 9/1/1999 | 8/31/1999 | 4,543.55 | 52,327.07 | 970,000.00 |
| | Villa Maria | San Diego, CA 92101 | 100% | 2,265,000 | 1,630,571 | 1,630,571 | | 6.75% | 2/1/2035 | 37 | | 4% | 267,686 | 1.58 | 2018 | 1.85 | 99% | | 3/1/2000 | 2/1/2000 | 14,075.09 | 53,731.31 | 3,360,000.00 |
| | Villa Montgomery | Redwood City, CA 94063 | 100% | 4,760,000 | 3,819,923 | 3,819,923 | | 5.90% | 1/1/2038 | 58 | | 4% | 444,470 | 1.31 | 2018 | 1.15 | 100% | | 2/1/2008 | 7/1/2006 | 28,233.30 | 60,174.36 | 8,670,000.00 |
| | Villa Savannah Apartments | San Jose, CA 95134 | 100% | 11,955,000 | 7,099,103 | 7,099,103 | Risk-Share | 6.75% | 3/1/2030 | 140 | | 4% | 2,000,184 | 2.15 | 2018 | 1.98 | 100% | | 4/1/2000 | 2/9/2000 | 77,539.92 | 93,287.34 | 20,980,000.00 |
| | Village Place | San Diego, CA 92101 | 100% | 1,200,000 | 565,125 | 565,125 | Risk-Share | 6.00% | 10/1/2027 | 47 | | 4% | 370,140 | 4.29 | 2018 | 3.01 | 91% | | 11/1/1997 | 9/30/1997 | 7,194.61 | 216,615.26 | 1,600,000.00 |
| | West Oaks | Santa Rosa, CA 95401 | 100% | 2,925,000 | 2,328,920 | 2,328,920 | Risk-Share | 6.50% | 1/1/2040 | 53 | | 4% | 356,752 | 1.74 | 2018 | 1.42 | 98% | | 2/1/2000 | 12/29/1999 | 17,124.62 | 118,558.04 | 4,940,000.00 |
| | Windmere II | Davis, CA 95616 | 100% | 2,075,000 | 1,460,798 | 1,460,798 | Risk-Share | 6.35% | 1/1/2035 | 58 | | 4% | 154,299 | 1.04 | 2018 | 1.09 | 97% | | 2/1/2000 | 12/27/1999 | 12,323.12 | 55,700.92 | 4,410,000.00 |
| | Woodhaven Manor | Rancho Cucamonga, CA 91737 | 100% | 6,610,000 | 1,179,445 | 1,179,445 | | 5.30% | 1/1/2038 | 117 | 5/31/2023 | 4% | 371,227 | 1.01 | 2018 | 1.20 | 96% | | 2/1/2006 | 12/29/2005 | 8,329.57 | 435,460.98 | 11,780,000.00 |
| | Woodhaven Manor | Rancho Cucamonga, CA 91737 | 100% | 3,000,000 | 846,427 | 846,427 | | 5.20% | 1/1/2023 | 117 | 5/31/2023 | 4% | 371,227 | 1.01 | 2018 | 1.20 | 96% | | 2/1/2006 | 12/29/2005 | 22,181.15 | - | 11,780,000.00 |
| MHRBIII 2015A Total | | | | | | 108,220,213 | | | | | | | | | | | | | | | | | |

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|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| MHRBIII 2018A | Hookston Senior Apartments | Pleasant Hill, CA 94523 | 100% | 23,090,000 | 23,090,000 | 23,090,000 | | 0.042 | 5/1/2020 | 100 | | | | | | | | | 12/1/2018 | 11/1/2018 | - | - | - |
| MHRBIII General | | | | | | | | | | | | | | | | | | | | | | | |
| | Albany Creekside | Albany, CA 94706 | 100% | 878,000 | 723,126 | 723,126 | Risk-Share | 6.35% | 11/1/2041 | 16 | | 4% | 117,121 | 1.93 | 2018 | 1.37 | 100% | | 12/1/2001 | 10/23/2001 | 5,046.78 | 117,766.02 | 1,650,000.00 |
| | Alexis Apartments | San Francisco, CA 94103 | 100% | 7,575,044 | 6,250,345 | 6,250,345 | | 5.00% | 12/1/2039 | 206 | 8/31/2027 | | 2,137,524 | 4.38 | 2018 | 3.43 | 99% | | 8/1/2008 | 7/1/2008 | 40,664.47 | 1,139,405.59 | Unknown |
| | Altadena Vistas Apartments | Altadena, CA 91001 | 100% | 750,000 | 320,027 | 320,027 | | 4.00% | 10/1/2039 | 22 | | 4% | 47,981 | 2.08 | 2018 | 2.05 | 98% | | 6/1/1995 | 4/24/1995 | 1,918.54 | 61,960.47 | 1,070,000.00 |
| | Altamont Apartments | Rohnert Park, CA 94928 | 100% | 10,000,000 | 2,206,170 | 2,206,170 | | 6.50% | 7/1/2022 | 230 | | 4% | 1,697,717 | 2.14 | 2017 | 2.14 | 100% | | 8/1/1992 | 6/30/1992 | 65,961.55 | 212,148.43 | 13,300,000.00 |
| | Arroyo Vista Apartments | Mission Viejo, CA 92692 | 100% | 7,000,000 | 5,619,773 | 5,619,773 | Risk-Share | 9.00% | 5/1/2036 | 156 | | 9% | 1,299,907 | 2.01 | 2018 | 1.85 | 99% | | 5/1/1996 | 4/17/1996 | 53,995.30 | 240,008.13 | 9,850,000.00 |
| | Artist Colony | Burbank, CA 91502 | 100% | 16,015,000 | 13,737,731 | 13,737,731 | | 5.28% | 1/1/2046 | 141 | | 4% | 1,396,353 | 1.45 | 2018 | 1.37 | 98% | | 2/1/2006 | 12/27/2005 | 80,216.99 | 548,253.24 | 19,525,000.00 |
| | Bay Avenue Senior Apartments | Capitola, CA 95010 | 100% | 7,200,000 | 6,233,549 | 6,233,549 | | 3.00% | 1/1/2047 | 109 | | 4% | 506,799 | 1.52 | 2018 | 1.39 | 99% | | 2/1/2012 | 10/1/2008 | 27,709.21 | 367,004.90 | 8,075,000.00 |
| | Baywood Apartments (1) | Oakland, CA 94611 | 97% | 4,175,000 | 3,049,409 | 2,947,154 | Risk-Share | 5.25% | 12/1/2035 | 77 | 7/31/2031 | 4% | 1,284,755 | 4.64 | 2018 | 4.11 | 99% | | 1/1/2006 | 12/1/2005 | 23,054.50 | 146,830.26 | 7,300,000.00 |
| | Carrillo Place | Santa Rosa, CA 95407 | 100% | 2,475,000 | 1,700,140 | 1,700,140 | | 5.25% | 6/1/2034 | 68 | | 4% | 318,164 | 1.94 | 2018 | 1.60 | 97% | | 7/1/2004 | 5/1/2004 | 13,667.04 | 143,676.30 | 7,700,000.00 |
| | Casa Del Rio | Antioch, CA 94509 | 100% | 600,000 | 231,196 | 231,196 | | 7.80% | 12/1/2024 | 82 | | 9% | 10,227 | 0.20 | 2018 | (0.25) | 97% | | 1/1/1995 | 11/23/1994 | 4,319.23 | 410,396.30 | 4,600,000.00 |
| | Cedar Park | Grass Valley, CA 95945 | 100% | 5,600,000 | 4,822,244 | 4,822,244 | | 5.95% | 1/1/2045 | 81 | | 4% | 413,514 | 1.13 | 2018 | 1.23 | 97% | | 2/1/2005 | 12/1/2004 | 30,617.00 | 119,118.45 | 7,000,000.00 |
| | Cesar Chavez Plaza | Davis, CA 95616 | 100% | 765,000 | 494,769 | 494,769 | | 3.00% | 5/1/2033 | 53 | | 4% | 90,778 | 2.09 | 2018 | 2.70 | 98% | | 6/1/2008 | 9/1/2006 | 3,627.72 | 364,756.25 | 6,000,000.00 |
| | Chelsea Gardens I & II | Santa Rosa, CA 95407 | 87% | 4,455,000 | 2,491,611 | 2,156,041 | Risk-Share | 5.90% | 1/1/2030 | 120 | 5/31/2033 | 4% | 1,612,264 | 5.08 | 2018 | 3.48 | 96% | | 2/1/2000 | 12/23/1999 | 26,424.24 | 678,624.17 | 7,150,000.00 |
| | Childs Avenue Apartments | Merced, CA 95340 | 100% | 1,575,000 | 1,260,165 | 1,260,165 | | 6.50% | 8/1/2043 | 27 | | 9% | 119,894 | 1.16 | 2018 | 1.19 | 98% | | Unknown | 7/29/1993 | 8,626.76 | 44,974.01 | 2,120,000.00 |
| | Corinthian House | Campbell, CA 95008 | 33% | 3,599,500 | 497,023 | 162,003 | 100% FHA | 0.0725 | 01-May-21 | 104 | 4/28/2021 | | 536,204 | 1.94 | 2019 | 1.78 | 99% | | 5/1/1981 | 11/25/1981 | 23024.99 | 361,072.77 | Unknown |
| | Cottonwood Grove | Clovis, CA 93612 | 100% | 7,960,262 | 5,520,331 | 5,520,331 | | 6.50% | 5/1/2033 | 150 | | 9% | 957,056 | 1.59 | 2018 | 1.15 | 95% | | 9/1/1992 | 7/30/1992 | 50,314.27 | 169,728.18 | 10,860,000.00 |
| | Country Hills (1) | San Jose, CA 95111 | 100% | 9,400,000 | 6,297,049 | 6,297,049 | | 6.00% | 2/1/2033 | 152 | | | 1,614,366 | 2.39 | 2018 | 2.05 | 98% | | 3/1/2003 | 1/16/2003 | 56,357.75 | 213,625.73 | 19,750,000.00 |
| | Countrywood | Linda, CA 95901 | 100% | 630,000 | 264,291 | 264,291 | Risk-Share | 5.00% | 8/1/2025 | 65 | 3/31/2021 | | 110,852 | 2.22 | 2018 | 1.73 | 94% | | 10/1/2003 | 8/11/2003 | 4,157.72 | 104,691.63 | 2,980,000.00 |
| | Coy D. Estes Sr. Housing | Upland, CA 91786 | 100% | 2,150,000 | 1,764,073 | 1,764,073 | Risk-Share | 8.50% | 1/1/2038 | 130 | | 9% | 381,165 | 2.02 | 2018 | 2.10 | 100% | | 2/1/1998 | 12/5/1997 | 15,761.53 | 302,763.33 | 4,500,000.00 |
| | Coyote Run II | Palm Springs, CA 92262 | 100% | 2,000,000 | 1,530,952 | 1,530,952 | | 5.25% | 3/1/2037 | 66 | | 4% | 195,218 | 1.47 | 2018 | 1.37 | 99% | | 4/1/2007 | 6/1/2005 | 11,044.07 | 159,073.93 | 4,675,000.00 |
| | Crescent Terrace | Sunnyvale, CA 94087 | 89% | 1,642,060 | 1,076,610 | 963,291 | | 6.00% | 7/1/2035 | 48 | | | 483,320 | 4.62 | 2018 | 3.89 | 99% | | 11/1/1986 | 8/1/1986 | 8,709.03 | 269,962.04 | 2,767,718.00 |
| | Diamond Aisle Apartments | Anaheim, CA 92801 | 100% | 770,000 | 47,068 | 47,068 | | 1.00% | 1/1/2020 | 25 | | 4% | 160,530 | 1.98 | 2018 | 1.84 | 98% | | 4/1/2008 | 1/2/2008 | 6,745.52 | 63,689.48 | 1,790,000.00 |
| | Eleanor Roosevelt | Davis, CA 95616 | 100% | 550,000 | 438,708 | 438,708 | | 5.90% | 10/1/2037 | 60 | | 4% | 73,839 | 1.89 | 2018 | 1.57 | 99% | | 11/1/2007 | 4/1/2006 | 3,262.25 | 339,217.12 | 3,130,000.00 |
| | Emerson Arms | Martinez, CA 94553 | 100% | 2,480,000 | 1,782,283 | 1,782,283 | | 5.25% | 7/1/2035 | 32 | 3/31/2029 | | 419,897 | 2.56 | 2018 | 1.93 | 99% | | 8/1/2005 | 6/24/2005 | 13,694.65 | 365,782.32 | 3,300,000.00 |
| | Eureka Family Housing (1) | Eureka, CA 95501 | 100% | 940,000 | 772,434 | 772,434 | | 5.30% | 8/1/2039 | 50 | 10/31/2019 | 4% | 207,776 | 1.16 | 2018 | 1.18 | 95% | | 9/1/2009 | 12/1/2007 | 5,219.86 | 287,025.82 | 4,490,000.00 |
| | Eureka Family Housing (1) | Eureka, CA 95501 | 100% | 1,150,000 | 263,770 | 263,770 | | 5.30% | 12/1/2021 | 50 | 10/31/2019 | 4% | 207,776 | 1.16 | 2018 | 1.18 | 95% | | 1/1/2008 | 11/26/2007 | 9,710.47 | - | 4,490,000.00 |
| | Fireside Apartments (1) | Mill Valley, CA 94941 | 100% | 1,600,000 | 978,461 | 978,461 | | 1.00% | 3/1/2031 | 50 | | 4% | 351,916 | 3.99 | 2018 | 3.61 | 98% | | 4/1/2011 | 2/1/2007 | 7,358.31 | 180,540.99 | 2,300,000.00 |
| | Fremont Oak Gardens | Fremont, CA 94539 | 100% | 2,700,000 | 1,782,961 | 1,782,961 | | 3.00% | 1/1/2036 | 51 | | 4% | 193,162 | 1.41 | 2018 | 1.51 | 97% | | 2/1/2006 | 12/20/2005 | 11,383.31 | 201,158.83 | 4,080,000.00 |
| | Gateway Santa Clara | Santa Clara, CA 95050 | 100% | 1,815,000 | 1,344,339 | 1,344,339 | | 5.75% | 10/1/2035 | 42 | | 4% | 238,000 | 1.87 | 2018 | 1.69 | 99% | | 11/1/2005 | 9/29/2005 | 10,591.85 | 149,680.29 | 4,750,000.00 |
| | Glenbrook Apartments | Grass Valley, CA 95945 | 100% | 3,820,000 | 3,298,718 | 3,298,718 | | 5.45% | 2/1/2046 | 52 | | 4% | 214,320 | 0.91 | 2018 | 1.03 | 98% | | 3/1/2006 | 1/17/2006 | 19,572.63 | 49,062.82 | 4,850,000.00 |
| | Grayson Creek | Pleasant Hill, CA 94523 | 100% | 5,625,000 | 3,748,950 | 3,748,950 | | 5.25% | 10/1/2033 | 70 | | 4% | 565,501 | 1.52 | 2018 | 1.45 | 100% | | 11/1/2003 | 9/30/2003 | 31,061.46 | 215,324.28 | 10,400,000.00 |
| | Grizzly Hollow II | Galt, CA 95632 | 100% | 950,000 | 503,472 | 503,472 | | 5.70% | 4/1/2027 | 54 | | 4% | 118,263 | 1.48 | 2017 | 1.42 | 99% | | 5/1/2007 | 10/1/2005 | 6,642.70 | 57,071.09 | 10,620,000.00 |
| | Hillside Villa | Los Angeles, CA 90012 | 100% | 4,974,553 | 1,537,356 | 1,537,356 | | 6.50% | 3/1/2024 | 124 | | | 742,175 | 1.97 | 2018 | 1.64 | 95% | | 4/1/1994 | 11/23/1988 | 31,421.18 | 369,601.46 | 8,000,000.00 |
| | Homestead Park | Sunnyvale, CA 94087 | 100% | 14,081,000 | 8,801,089 | 8,801,089 | | 6.50% | 4/1/2031 | 222 | 3/31/2021 | 4% | 2,189,248 | 2.05 | 2018 | 1.85 | 99% | | 5/1/2001 | 3/19/2001 | 89,001.51 | 358,774.09 | 39,200,000.00 |
| | Huntcliff | Fair Oaks, CA 95628 | 100% | 3,405,300 | 2,274,297 | 2,274,297 | | 6.00% | 6/1/2035 | 78 | | | 507,073 | 2.29 | 2018 | 2.45 | 98% | | 12/1/1988 | 5/29/1987 | 18,454.50 | 88,385.34 | 4,200,000.00 |
| | Huntington Square | Citrus Heights, CA 95621 | 100% | 10,289,487 | 3,256,706 | 3,256,706 | | 6.50% | 3/1/2024 | 225 | | | 1,844,665 | 2.31 | 2018 | 2.15 | 98% | | 4/1/1994 | 9/17/1987 | 66,562.03 | 138,981.44 | 13,100,000.00 |
| | Kennedy Meadows Apartments | Jackson, CA 95642 | 100% | 3,520,000 | 2,869,586 | 2,869,586 | | 5.40% | 10/1/2036 | 56 | | 4% | 207,710 | 1.16 | 2018 | 0.95 | 94% | | 11/1/2006 | 10/1/2006 | 19,765.88 | 25,276.10 | 4,400,000.00 |
| | Larkfield Oaks | Santa Rosa, CA 95403 | 100% | 1,830,000 | 1,438,589 | 1,438,589 | | 5.90% | 5/1/2037 | 56 | | 4% | 218,844 | 1.68 | 2018 | 1.67 | 98% | | 6/1/2007 | 4/6/2007 | 10,854.40 | 234,022.97 | 4,150,000.00 |
| | Laurel Court | Pacoima, CA 91331 | 100% | 542,049.00 | 328,024 | 328,024 | | 6.75% | 10/1/2034 | 15 | | | 93,416 | 2.50 | 2017 | 2.82 | 100% | | 6/1/1988 | 7/8/1987 | 2864.71 | 586,000.00 | Unknown |
| | Linden Manor (1) | Riverside, CA 92507 | 100% | 260,000 | 187,406 | 187,406 | | 6.50% | 4/1/2034 | 192 | | 4% | 1,044,368 | 3.62 | 2018 | 3.55 | 98% | | 5/1/2004 | 3/1/2004 | 1,643.38 | - | 5,760,000.00 |
| | Linden Manor (1) | Riverside, CA 92507 | 100% | 3,985,000 | 2,736,523 | 2,736,523 | | 5.40% | 4/1/2034 | 192 | | 4% | 1,044,368 | 3.62 | 2018 | 3.55 | 98% | | 5/1/2004 | 3/1/2004 | 22,377.00 | 277,450.96 | 5,760,000.00 |
| | Lion Creek Crossing II | Oakland, CA 94621 | 100% | 4,040,000 | 3,625,684 | 3,625,684 | | 5.90% | 11/1/2047 | 146 | | 4% | 705,549 | 2.39 | 2018 | 2.03 | 98% | | 12/1/2007 | 10/11/2007 | 21,947.66 | 410,163.63 | 9,000,000.00 |
| | Lion Creek Crossings III | Oakland, CA 94621 | 100% | 4,080,000 | 3,706,387 | 3,706,387 | | 5.70% | 2/1/2049 | 106 | | 4% | 625,701 | 2.22 | 2018 | 1.77 | 98% | | 8/1/2007 | 11/16/2006 | 21,601.45 | 340,852.35 | 6,025,000.00 |
| | Longfellow | Chico, CA 95926 | 100% | 773,500 | 403,002 | 403,002 | | 3.00% | 10/1/2031 | 24 | | | 68,570 | 1.75 | 2018 | 1.36 | 93% | | 11/1/2001 | 9/21/2001 | 3,261.11 | 36,495.71 | 906,900.00 |
| | Lorenzo Creek | Castro Valley, CA 94546 | 100% | 640,000 | 329,305 | 329,305 | | 1.00% | 7/1/2031 | 28 | | 4% | 347,365 | 12.00 | 2018 | 8.50 | 94% | | 8/1/2006 | 6/28/2006 | 2,411.98 | 82,514.76 | 3,500,000.00 |
| | Mandela Gateway | Oakland, CA 94607 | 100% | 2,170,000 | 306,209 | 306,209 | | 6.50% | 11/1/2020 | 168 | | 9% | 532,778 | 2.35 | 2018 | 3.04 | 97% | | 12/1/2005 | 10/28/2005 | 18,903.03 | 390,055.57 | 8,075,000.00 |
| | Manhattan Place | Los Angeles, CA 90019 | 100% | 2,658,734 | 1,514,310 | 1,514,310 | | 7.75% | 10/1/2034 | 60 | | | 1,775,646 | 4.81 | 2018 | 2.76 | 86% | | 2/1/1991 | 1/28/1991 | 15,969.13 | 412,062.89 | 2,750,000.00 |
| | Manhattan Village Senior | Manhattan Beach, CA 90266 | 100% | 6,400,000 | 3,141,003 | 3,141,003 | Risk-Share | 6.85% | 8/1/2027 | 104 | | | 660,007 | 1.31 | 2018 | 1.39 | 99% | | 9/1/1997 | 8/1/1997 | 41,936.59 | 405,964.59 | 8,030,000.00 |
| | Marina Towers Annex | Vallejo, CA 94590 | 100% | 1,000,000 | 624,485 | 624,485 | | 5.70% | 2/1/2032 | 57 | 11/30/2021 | 4% | 398,114 | 5.72 | 2018 | 4.98 | 98% | | 2/1/2002 | 12/1/2001 | 5,804.00 | 265,978.52 | 3,000,000.00 |
| | Monticelli Apartments | Gilroy, CA 95020 | 100% | 2,990,000 | 1,937,507 | 1,937,507 | | 5.25% | 3/1/2033 | 52 | | 4% | 375,231 | 1.89 | 2018 | 1.82 | 97% | | 4/1/2003 | 2/1/2003 | 16,510.89 | 93,163.07 | 6,600,000.00 |
| | Moore Village | Davis, CA 95616 | 100% | 3,100,000 | 2,257,020 | 2,257,020 | | 5.25% | 11/1/2035 | 59 | | 4% | 246,643 | 1.20 | 2018 | 1.07 | 99% | | 12/1/2005 | 10/26/2005 | 17,118.31 | 217,570.59 | 14,490,000.00 |
| | Moulton Plaza | Sunnyvale, CA 94087 | 93% | 6,440,000 | 5,306,816 | 4,931,878 | | 5.25% | 12/1/2041 | 66 | | 4% | 671,443 | 1.67 | 2018 | 1.48 | 99% | | 1/1/2007 | 11/9/2006 | 33,535.85 | 80,450.15 | 12,200,000.00 |
| | Moulton Plaza | Sunnyvale, CA 94087 | 7% | 6,440,000 | 5,306,816 | 374,938 | | 5.25% | 12/1/2041 | 66 | | 4% | 671,443 | 1.67 | 2018 | 1.48 | 99% | | 1/1/2007 | 11/9/2006 | 33,535.85 | 80,450.15 | 12,200,000.00 |
| | Murphy Ranch | Morgan Hill, CA 95037 | 100% | 4,355,000 | 3,032,092 | 3,032,092 | | 5.70% | 4/1/2034 | 62 | | 4% | 421,982 | 1.39 | 2018 | 1.42 | 98% | | 5/1/2004 | 3/1/2004 | 25,276.44 | 210,693.20 | 3,750,000.00 |
| | Murphy Ranch II | Morgan Hill, CA 95037 | 100% | 7,235,000 | 3,226,397 | 3,226,397 | | 5.50% | 10/1/2035 | 38 | | 4% | 420,724 | 1.40 | 2018 | 1.12 | 97% | | 9/1/2004 | 6/29/2004 | 24,982.72 | 108,412.27 | 8,300,000.00 |
| | Noble Towers (1) | Oakland, CA 94612 | 97% | 15,055,000 | 3,324,817 | 3,214,395 | | 5.25% | 1/1/2022 | 195 | 1/31/2022 | 4% | 3,886,767 | 2.36 | 2018 | 2.25 | 100% | | 11/1/2005 | 9/1/2005 | 114,923.65 | - | 22,300,000.00 |
| | Northgate Village Apartments | Victorville, CA 92394 | 100% | 6,650,000 | 4,017,020 | 4,017,020 | | 6.00% | 10/1/2034 | 140 | | | 191,593 | 0.48 | 2018 | 0.62 | 95% | | 8/1/1992 | 6/19/1992 | 33,443.58 | 276,015.08 | 8,312,000.00 |
| | Northside Flats | Long Beach, CA 90813 | 100% | 1,500,000 | 838,926 | 838,926 | | 5.90% | 1/1/2030 | 47 | | | 314,133 | 2.94 | 2018 | 1.93 | 97% | | 2/1/2000 | 12/29/1999 | 8,897.05 | 197,556.76 | 1,850,000.00 |
| | Oak Circle Apartments | San Jose, CA 95122 | 100% | 3,640,000 | 2,444,838 | 2,444,838 | | 5.25% | 12/1/2033 | 100 | | 4% | 287,056 | 1.19 | 2018 | 1.06 | 99% | | 1/1/2004 | 11/1/2003 | 20,100.21 | 206,129.99 | 11,500,000.00 |
| | Oak Court | Palo Alto, CA 94301 | 100% | 11,500,000 | 1,153,917 | 1,153,917 | | 5.25% | 10/1/2035 | 53 | | 4% | 198,739 | 1.89 | 2018 | 2.08 | 100% | | 2/1/2004 | 10/3/2003 | 8,780.04 | 94,786.54 | 11,300,000.00 |
| | Oak Haven Seniors Apartments | Oakdale, CA 95361 | 100% | 2,140,000 | 1,381,543 | 1,381,543 | | 6.50% | 3/1/2033 | 80 | | 9% | 323,922 | 2.13 | 2018 | 1.50 | 99% | | 6/1/1995 | 8/27/1993 | 12,685.96 | 194,084.53 | 4,045,000.00 |
| | Oak Manor Townhouses | Palo Alto, CA 94306 | 96% | 2,400,000 | 752,046 | 718,540 | | 6.50% | 10/1/2023 | 33 | | | 358,177 | 1.79 | 2018 | 2.06 | 99% | | 11/1/1993 | 9/22/1993 | 16,633.58 | 261,042.37 | 3,775,000.00 |
| | Oak Village | Oakland, CA 94612 | 100% | 6,867,000 | 5,160,085 | 5,160,085 | | 5.50% | 6/1/2036 | 117 | | 4% | 774,018 | 1.65 | 2018 | 1.68 | 97% | | 7/1/2004 | 5/1/2004 | 38,990.07 | 74,063.64 | 10,100,000.00 |
| | Ocean View Gardens (1) | Berkeley, CA 94710 | 100% | 3,160,000 | 2,197,187 | 2,197,187 | | 5.75% | 3/1/2034 | 62 | 12/31/2033 | 4% | 1,111,070 | 5.02 | 2018 | 5.24 | 99% | | 4/1/2004 | 2/26/2004 | 18,440.90 | 63,149.35 | 9,000,000.00 |
| | Old Grove Apartments | Oceanside, CA 92057 | 100% | 980,000 | 673,186 | 673,186 | | 5.25% | 6/1/2034 | 56 | | 4% | 231,441 | 3.56 | 2018 | 3.59 | 100% | | 7/1/2004 | 5/20/2004 | 5,411.60 | 162,443.15 | 5,525,000.00 |
| | Olive Court | Davis, CA 95616 | 100% | 722,275 | 347,944 | 347,944 | | 6.00% | 1/1/2028 | 24 | | 9% | 55,340 | 0.96 | 2018 | 1.15 | 97% | | 4/1/1988 | 5/3/1988 | 4,330.41 | 115,612.25 | 1,200,000.00 |
| | Papillon Apartments | Fresno, CA 93722 | 100% | 6,200,000 | 3,893,155 | 3,893,155 | Risk-Share | 6.50% | 4/1/2033 | 132 | | | 1,009,120 | 2.36 | 2018 | 2.11 | 97% | | Unknown | 7/5/1995 | 35,615.30 | 105,321.30 | 7,780,000.00 |
| | Parkside Apartments | Huron, CA 93234 | 100% | 63,000 | 63,000 | 63,000 | | 3.00% | 3/1/2020 | 50 | 7/17/2019 | | 46,236 | 0.25 | 2018 | 0.81 | 96% | | 3/1/2020 | 7/1/2002 | 63,000.00 | - | Unknown |
| | Parlier Parkwood Apartments. | Parlier, CA 93648 | 100% | 1,562,800 | 479,960 | 479,960 | | 6.50% | 11/1/2023 | 70 | | | 331,995 | 2.65 | 2018 | 2.60 | 100% | | 12/1/1993 | 11/8/1993 | 10,442.14 | 6,473.72 | 2,462,000.00 |
| | Regency Manor | Los Angeles, CA 90046 | 100% | 5,906,464 | 1,810,053 | 1,810,053 | | 7.00% | 3/1/2024 | 120 | | | 617,348 | 1.36 | 2018 | 1.44 | 94% | | 4/1/1994 | 6/5/1987 | 37,699.88 | 188,431.79 | 7,850,000.00 |
| | Ridgewood | Sacramento, CA 95824 | 100% | 3,165,000 | 2,626,246 | 2,626,246 | | 5.20% | 1/1/2040 | 75 | 5/22/2020 | 4% | 258,344 | 1.24 | 2017 | 1.46 | 97% | | 1/1/2008 | 12/1/2007 | 17,379.36 | 85,960.75 | 4,710,000.00 |
| | Ridgewood | Sacramento, CA 95824 | 100% | 1,160,000 | 273,302 | 273,302 | | 5.20% | 1/1/2022 | 75 | 5/22/2020 | 4% | 258,344 | 1.24 | 2017 | 1.46 | 97% | | 1/1/2008 | 12/1/2007 | 9,734.69 | - | 4,710,000.00 |
| | Riverwood Grove | Santa Clara, CA 95054 | 100% | 4,500,000 | 2,951,939 | 2,951,939 | | 5.25% | 6/1/2033 | 71 | | 4% | 529,681 | 1.78 | 2018 | 1.39 | 100% | | 7/1/2003 | 5/16/2003 | 24,849.17 | 98,971.34 | 19,500,000.00 |
| | Rohit Villas | Los Angeles, CA 90061 | 100% | 638,000 | 235,904 | 235,904 | | 8.50% | 5/1/2024 | 16 | | 9% | 26,209 | 0.45 | 2018 | 0.81 | 94% | | 6/1/1994 | 5/9/1994 | 4,905.66 | 30,876.81 | 1,285,000.00 |
| | Rubicon Homes | Richmond, CA 94801 | 100% | 1,150,000 | 594,074 | 594,074 | | 1.50% | 1/1/2029 | 10 | 8/31/2027 | | 84,540 | 1.27 | 2018 | 1.03 | 97% | | 2/1/2009 | 12/18/2008 | 5,549.27 | 127,458.15 | 1,495,000.00 |
| | Runnymede Gardens | East Palo Alto, CA 94303 | 100% | 5,290,000 | 3,266,619 | 3,266,619 | | 6.45% | 2/1/2031 | 78 | 8/31/2021 | 4% | 1,139,137 | 2.85 | 2018 | 2.07 | 100% | | 3/1/2001 | 1/26/2001 | 33,262.65 | 153,807.97 | 7,000,000.00 |
| | Salandini Villa Apartment | Parlier, CA 93648 | 100% | 3,500,000 | 2,927,153 | 2,927,153 | Risk-Share | 9.25% | 10/1/2037 | 148 | | 9% | 350,151 | 1.05 | 2019 | 0.96 | 99% | | 11/1/1997 | 10/16/1997 | 27,673.12 | 62,291.74 | 6,100,000.00 |
| | Santa Ana Towers | Santa Ana, CA 92701 | 100% | 10,500,000 | 7,894,063 | 7,894,063 | | 6.35% | 12/1/2036 | 200 | 5/31/2021 | 4% | 2,209,065 | 2.95 | 2018 | 2.75 | 100% | | 1/1/2002 | 11/1/2001 | 62,357.94 | 218,173.78 | 11,600,000.00 |
| | Saratoga Senior Apartments II | Vacaville, CA 95687 | 100% | 5,730,000 | 3,749,569 | 3,749,569 | | 6.20% | 6/1/2032 | 120 | | 4% | 892,730 | 2.12 | 2018 | 2.00 | 99% | | 7/1/2002 | 5/1/2002 | 35,094.47 | 370,731.98 | 8,180,000.00 |
| | Seacliff Highlands | Aptos, CA 95003 | 100% | 1,385,000 | 1,072,620 | 1,072,620 | | 5.70% | 2/1/2037 | 40 | | 4% | 167,641 | 1.74 | 2018 | 1.76 | 100% | | 3/1/2007 | 10/1/2005 | 8,038.55 | 112,327.48 | 1,900,000.00 |
| | Seven Directions | Oakland, CA 94601 | 100% | 1,150,000 | 48,980 | 48,980 | | 5.25% | 10/1/2019 | 36 | | 4% | 163,528 | 1.10 | 2018 | 0.96 | 97% | | 11/1/2009 | 11/1/2007 | 12,338.55 | 178,344.98 | 12,930,000.00 |
| | Seventeenth St Commons | Sacramento, CA 95814 | 100% | 1,419,000 | 942,037 | 942,037 | | 5.25% | 9/1/2033 | 29 | | | 145,042 | 1.54 | 2018 | 1.75 | 91% | | 10/1/2003 | 8/25/2003 | 7,835.77 | 105,441.23 | 1,820,000.00 |
| | Shasta Villa Apartments | Farmersville, CA 93223 | 100% | 640,000 | 260,865 | 260,865 | | 6.00% | 1/1/2026 | 20 | | 4% | 41,722 | 0.87 | 2018 | 0.85 | 90% | | 4/1/1999 | 12/22/1995 | 4,005.23 | 9,472.87 | 1,175,000.00 |

# APPENDIX C
## DESCRIPTION OF DEVELOPMENTS AND LOANS FINANCED BY THE PRIOR SERIES BONDS

| Deal | Project City, State, and ZIP Code | Series Loan Participation | Loan Amount | Loan UPB As of 06/30/2019 | Series UPB As of 06/30/2019 | FHA Insurance | Coupon | Maturity Date | Units | HAP Contract Expiration Date | LIHTC | NOI | DCR | Audit Year | 3Yr DCR | Occupancy Rate | Del-inquency | First Payment Date | Loan Origination Date | P&I | Project Reserves | Project Value |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Sierra Vista Apartments | Sierra Madre, CA 91024 | 64% | 2,280,000 | 1,944,111 | 1,240,650 | | 5.35% | 5/1/2043 | 46 | | 4% | 159,031 | 1.10 | 2018 | 1.11 | 100% | | 6/1/2008 | 4/10/2008 | 12,020.76 | 45,489.25 | 5,685,000.00 |
| Singing Wood | El Monte, CA 91731 | 100% | 4,565,000 | 3,135,812 | 3,135,812 | | 5.25% | 6/1/2034 | 110 | | 4% | 662,779 | 2.19 | 2018 | 1.76 | 99% | | 7/1/2004 | 5/17/2004 | 25,208.10 | 327,154.34 | 8,000,000.00 |
| Skyline Village | Los Angeles, CA 90017 | 100% | 3,750,000 | 3,191,270 | 3,191,270 | | 5.35% | 6/1/2045 | 73 | | 4% | 334,798 | 1.47 | 2018 | 1.38 | 100% | | 7/1/2005 | 5/11/2005 | 18,960.14 | 135,450.41 | 8,200,000.00 |
| Somersett Hills | Roseville, CA 95661 | 100% | 5,520,000 | 1,746,737 | 1,746,737 | | 7.13% | 3/1/2024 | 124 | | | 945,195 | 2.17 | 2018 | 2.37 | 98% | | 4/1/1994 | 7/21/1987 | 36,217.13 | 30,247.15 | 6,900,000.00 |
| South Gate Senior Villas | South Gate, CA 90280 | 100% | 2,300,000 | 1,918,345 | 1,918,345 | | 6.20% | 10/1/2042 | 75 | | | 290,423 | 1.86 | 2018 | 1.83 | 100% | | 11/1/2002 | 9/30/2002 | 12,977.03 | 72,189.24 | 6,180,000.00 |
| Springs Village | Sonoma, CA 95476 | 100% | 1,985,000 | 1,504,775 | 1,504,775 | | 5.50% | 9/1/2036 | 80 | | 4% | 369,359 | 2.73 | 2018 | 2.22 | 98% | | 10/1/2006 | 8/30/2006 | 11,270.61 | 101,936.20 | 11,700,000.00 |
| St. Vincent'S Gardens | Santa Barbara, CA 93110 | 100% | 3,460,000 | 2,823,417 | 2,823,417 | | 5.50% | 1/1/2039 | 75 | | 4% | 548,762 | 2.33 | 2018 | 2.09 | 100% | | 1/1/2006 | 12/1/2005 | 19,645.50 | 201,160.61 | 18,070,000.00 |
| Stanley Avenue | Oakland, CA 94621 | 100% | 415,000 | 187,561 | 187,561 | | 3.00% | 7/1/2028 | 24 | | 4% | 106,477 | 4.51 | 2018 | 1.76 | 96% | | 8/1/2003 | 6/30/2003 | 1,967.98 | 120,241.83 | 2,500,000.00 |
| Stevens Creek/Tantau Apartments | Cupertino, CA 95014 | 100% | 1,768,900 | 1,359,966 | 1,359,966 | Risk-Share | 7.25% | 5/1/2037 | 40 | | | 259,854 | 1.91 | 2018 | 1.62 | 94% | | 6/1/1997 | 4/11/1997 | 11,315.21 | 78,953.10 | 2,500,000.00 |
| Sycamore Square (1) | Hayward, CA 94544 | 28% | 2,200,000 | 1,367,621 | 386,335 | | 5.70% | 12/1/2031 | 26 | 12/31/2028 | | 501,758 | 3.27 | 2018 | 2.95 | 98% | | 1/1/2002 | 11/1/2001 | 12,768.81 | 499,062.96 | 3,350,000.00 |
| The Arc Apartments | San Francisco, CA 94133 | 100% | 1,065,000 | 485,835 | 485,835 | Risk-Share | 1.00% | 1/1/2032 | 9 | | 4% | 179,790 | 4.37 | 2017 | 3.73 | 100% | | 2/1/2002 | 12/1/2001 | 3,425.46 | 76,870.53 | 2,400,000.00 |
| The Breakers At Bayport | Alameda, CA 94501 | 100% | 2,100,000 | 1,581,536 | 1,581,536 | | 5.25% | 10/1/2036 | 52 | | 4% | 496,767 | 3.57 | 2018 | 2.99 | 99% | | 11/1/2006 | 9/29/2006 | 11,596.28 | 226,335.09 | 6,425,000.00 |
| The Grove | Bakersfield, CA 93301 | 100% | 7,500,000 | 4,673,459 | 4,673,459 | | 6.50% | 3/1/2033 | 140 | | | 885,249 | 1.72 | 2018 | 1.21 | 93% | | 5/1/1994 | 4/28/1994 | 42,913.80 | 165,285.41 | 9,250,000.00 |
| The Surf Apartments | San Leandro, CA 94579 | 100% | 2,825,000 | 2,346,429 | 2,346,429 | Risk-Share | 5.02% | 4/1/2035 | 46 | | 4% | 376,099 | 2.57 | 2018 | 1.92 | 96% | | 5/1/2005 | 3/1/2005 | 12,176.41 | 289,615.32 | 3,600,000.00 |
| The Village At Beechwood | Lancaster, CA 93534 | 100% | 890,000 | 311,261 | 311,261 | | 5.25% | 5/1/2024 | 100 | | 4% | 79,649 | 1.11 | 2018 | 1.62 | 96% | | 6/1/2004 | 4/29/2004 | 5,997.21 | 151,877.38 | 3,200,000.00 |
| Tice Oaks | Walnut Creek, CA 94595 | 100% | 2,475,000 | 1,544,202 | 1,544,202 | | 6.20% | 7/1/2031 | 91 | 2/28/2031 | 4% | 1,053,594 | 5.79 | 2018 | 5.79 | 100% | | 8/1/2001 | 6/22/2001 | 15,158.61 | 244,979.46 | 8,125,000.00 |
| Timothy Commons | Santa Rosa, CA 95407 | 100% | 640,000 | 479,136 | 479,136 | | 5.25% | 8/1/2036 | 32 | | 4% | 116,796 | 2.75 | 2018 | 2.48 | 98% | | 9/1/2006 | 7/14/2006 | 3,534.10 | 160,454.55 | 4,500,000.00 |
| Torrey Del Mar | San Diego, CA 92130 | 100% | 4,080,000 | 2,697,926 | 2,697,926 | | 5.25% | 8/1/2033 | 112 | | 4% | 384,642 | 1.42 | 2018 | 1.33 | 97% | | 9/1/2003 | 7/31/2003 | 22,529.91 | 379,927.94 | 14,325,000.00 |
| Tremont Greens | Davis, CA 95616 | 100% | 1,600,000 | 1,161,174 | 1,161,174 | | 5.25% | 10/1/2035 | 36 | | 4% | 126,237 | 1.19 | 2018 | 1.25 | 98% | | 11/1/2005 | 9/22/2005 | 8,835.26 | 67,166.22 | 9,340,000.00 |
| Union Court | Manteca, CA 95337 | 100% | 1,295,000 | 880,738 | 880,738 | | 5.75% | 9/1/2033 | 68 | | 4% | 132,676 | 1.46 | 2018 | 1.43 | 98% | | 10/1/2003 | 8/1/2003 | 7,557.27 | 118,032.34 | 4,500,000.00 |
| Valle De Las Brisas | Madera, CA 93638 | 100% | 1,350,000 | 1,133,739 | 1,133,739 | Risk-Share | 9.50% | 8/1/2037 | 81 | | 9% | 198,176 | 1.51 | 2018 | 1.62 | 98% | | 9/1/1997 | 7/1/1997 | 10,935.87 | 92,299.40 | 2,600,000.00 |
| Victoria Green | Hercules, CA 94547 | 100% | 9,455,000 | 6,589,027 | 6,589,027 | | 5.25% | 10/1/2034 | 132 | | 4% | 876,899 | 1.40 | 2018 | 1.26 | 98% | | 11/1/2004 | 9/1/2004 | 52,210.86 | 369,537.07 | 15,000,000.00 |
| Villa Amador | Brentwood, CA 94513 | 100% | 4,425,000 | 3,979,155 | 3,979,155 | | 5.35% | 12/1/2048 | 96 | | 4% | 389,826 | 1.45 | 2018 | 1.40 | 97% | | 1/1/2009 | 11/10/2008 | 22,372.96 | 405,438.80 | 9,897,000.00 |
| Villa Del Rey | Farmersville, CA 93223 | 100% | 990,000 | 161,222 | 161,222 | | 6.00% | 8/1/2021 | 34 | | 9% | 59,666 | 0.75 | 2018 | 0.40 | 93% | | 9/1/1991 | 8/15/1991 | 6,628.17 | 6,042.22 | 1,200,000.00 |
| Villa Ramona | Baldwin Park, CA 91706 | 100% | 3,660,000 | 3,076,053 | 3,076,053 | | 5.25% | 12/1/2044 | 71 | | 4% | 338,494 | 1.54 | 2018 | 1.35 | 100% | | 1/1/2005 | 11/1/2004 | 18,258.65 | 209,838.12 | 6,200,000.00 |
| Villa Springs Apartments (1) | Hayward, CA 94541 | 100% | 3,100,000 | 2,558,738 | 2,558,738 | | 5.00% | 12/1/2039 | 66 | | 4% | 283,889 | 1.42 | 2018 | 1.27 | 99% | | 7/1/2008 | 6/1/2008 | 16,641.47 | 138,889.24 | 4,180,000.00 |
| Villa Victoria | Oxnard, CA 93036 | 100% | 4,110,000 | 3,267,183 | 3,267,183 | | 5.30% | 5/1/2038 | 54 | | 4% | 528,443 | 1.93 | 2018 | 1.48 | 99% | | 6/1/2008 | 4/11/2008 | 22,823.02 | 246,404.66 | 11,400,000.00 |
| West Avenue | Santa Rosa, CA 95407 | 100% | 1,025,500 | 544,350 | 544,350 | | 6.50% | 7/1/2030 | 40 | | | 146,916 | 2.13 | 2018 | 2.02 | 99% | | 12/1/1988 | 4/27/1987 | 5,753.27 | 185,097.99 | 2,000,000.00 |
| West Covina Senior Villas | West Covina, CA 91793 | 100% | 2,800,000 | 1,992,193 | 1,992,193 | | 5.25% | 4/1/2035 | 86 | | | 517,425 | 2.79 | 2018 | 2.69 | 100% | | 5/1/2005 | 3/24/2005 | 15,461.70 | 206,707.26 | 5,250,000.00 |
| White Rock Village | El Dorado Hills, CA 95762 | 100% | 10,000,000 | 8,602,718 | 8,602,718 | | 5.60% | 8/1/2045 | 168 | | 4% | 1,058,174 | 1.69 | 2018 | 1.57 | 97% | | 9/1/2005 | 7/26/2005 | 52,259.17 | 317,154.62 | 22,000,000.00 |
| Willowbrook Green | Los Angeles, CA 90059 | 100% | 2,579,768 | 1,613,338 | 1,613,338 | | 7.75% | 7/1/2034 | 48 | | | 228,043 | 1.26 | 2018 | 1.11 | 96% | | 1/1/1991 | 11/19/1990 | 15,044.53 | 72,176.60 | 3,440,000.00 |
| Willowbrook I | Merced, CA 95348 | 100% | 3,080,000 | 1,074,405 | 1,074,405 | | 6.27% | 9/1/2024 | 80 | | 9% | 312,181 | 1.30 | 2017 | 1.23 | 95% | | 9/1/1992 | 8/5/1992 | 20,058.79 | 136,454.45 | 4,170,000.00 |
| Willowbrook II | Merced, CA 95348 | 100% | 3,840,000 | 1,234,297 | 1,234,297 | | 6.27% | 4/1/2024 | 96 | | 4% | 389,401 | 1.31 | 2017 | 1.29 | 89% | | 8/1/1997 | 3/18/1994 | 24,723.33 | 157,429.66 | 4,800,000.00 |
| Winter Creek Village | Windsor, CA 95492 | 100% | 1,620,000 | 1,104,646 | 1,104,646 | | 5.25% | 4/1/2034 | 41 | | 4% | 206,193 | 1.92 | 2018 | 1.69 | 99% | | 5/1/2004 | 3/30/2004 | 8,945.70 | 128,517.73 | 4,900,000.00 |
| Yosemite Manor (1) | Madera, CA 93637 | 100% | 950,000 | 786,116 | 786,116 | | 5.30% | 11/1/2039 | 76 | | 4% | 105,041 | 0.65 | 2017 | 0.92 | 100% | | 6/1/2008 | 5/1/2008 | 5,275.39 | 242,241.99 | 4,190,000.00 |
| Yosemite Manor (1) | Madera, CA 93637 | 100% | 810,000 | 276,717 | 276,717 | | 5.30% | 6/1/2023 | 76 | | 4% | 105,041 | 0.65 | 2017 | 0.92 | 100% | | 7/1/2008 | 5/16/2008 | 6,532.72 | - | 4,190,000.00 |
| MHRBIII General Total | | | | | 259,892,958 | | | | | | | | | | | | | | | | | |
| MHRBIII Indenture Total | | | | | 463,854,489 | | | | | | | | | | | | | | | | | |