

APPENDIX C
DESCRIPTION OF DEVELOPMENTS FINANCED BY THE PRIOR SERIES BONDS
AS OF 09/30/2018

Bond Series	Deal Name	City, State & ZIP	Participation	Loan Amount	Loan UPB	Series UPB	FHA	Risk-Share	Rate	Maturity Date	Unit Count	HAP Exp. Date	LIHTC Type	NOI	DCR	Audit Year	Occupancy Rate	First Payment Date	Loan Closing Date	P&I	Project Value		
MHRBIII 2001F	Country Hills	San Jose, CA 95111	56.17%	\$9,400,000.00	\$6,515,406.10	\$3,659,456.02	FALSE	FALSE	6.00%	02/01/2033	152			\$1,614,366.00	2.39	2018	99.00%	02/01/2003	01/16/2003	\$56,357.75	\$19,750,000.00		
	Longfellow	Chico, CA 95926	100.00%	\$773,500.00	\$423,033.67	\$423,033.67	FALSE	FALSE	3.00%	10/01/2031	24			\$68,570.00	1.75	2018	92.67%	11/01/2001	12/16/2001	\$3,261.11	\$906,900.00		
	Northgate Village Apartments	Victorville, CA 92394	100.00%	\$6,650,000.00	\$4,134,294.62	\$4,134,294.62	FALSE	FALSE	6.00%	10/01/2034	140			\$191,593.00	0.48	2018	94.09%	10/01/2004	02/21/2002	\$33,443.58	\$8,312,000.00		
	Oak Manor Townhouses	Palo Alto, CA 94306	88.45%	\$2,400,000.00	\$862,084.63	\$762,539.72	FALSE	FALSE	6.50%	10/01/2023	33			\$358,177.00	1.79	2018	98.99%	07/01/2003	09/22/1993	\$16,633.58	\$3,775,000.00		
	Sycamore Square	Hayward, CA 94544	28.25%	\$2,200,000.00	\$1,422,756.74	\$401,910.56	FALSE	FALSE	5.70%	12/01/2031	26	12/31/2028		\$501,758.00	3.27	2018	100.00%	11/01/2001	12/11/2001	\$12,768.81	\$3,350,000.00		
	MHRBIII 2001F Total:						\$9,381,234.59																
	MHRBIII 2001G	Childs Avenue Apartments	Merced, CA 95340	100.00%	\$1,575,000.00	\$1,275,941.94	\$1,275,941.94	FALSE	FALSE	6.50%	08/01/2043	27			9%	\$119,894.00	1.16	2018	98.77%	08/01/2003	07/29/1993	\$8,626.76	\$1,210,000.00
Murphy Ranch		Morgan Hill, CA 95037	100.00%	\$4,355,000.00	\$3,127,674.06	\$3,127,674.06	FALSE	FALSE	5.70%	04/01/2034	62			4%	\$42,882.00	1.39	2018	98.13%	03/01/2004	03/02/2004	\$25,276.44	\$3,750,000.00	
Oak Circle Apartments		San Jose, CA 95122	100.00%	\$3,640,000.00	\$2,527,652.32	\$2,527,652.32	FALSE	FALSE	5.25%	12/01/2033	100			4%	\$287,056.00	1.19	2018	99.17%	11/01/2003	11/06/2003	\$20,100.21	\$1,500,000.00	
Oak Haven Senior Apartments		Oakdale, CA 95361	100.00%	\$2,140,000.00	\$1,427,122.79	\$1,427,122.79	FALSE	FALSE	6.50%	03/01/2033	80			9%	\$323,922.00	2.13	2018	99.41%	04/01/2003	02/21/2002	\$12,685.96	\$4,045,000.00	
Oak Manor Townhouses		Palo Alto, CA 94306	7.09%	\$2,400,000.00	\$862,084.63	\$61,135.59	FALSE	FALSE	6.50%	10/01/2023	33			4%	\$358,177.00	1.79	2018	98.99%	07/01/2003	09/22/1993	\$16,633.58	\$3,775,000.00	
Old Grove Apartments		Oceanside, CA 92057	100.00%	\$980,000.00	\$694,905.33	\$694,905.33	FALSE	FALSE	5.25%	06/01/2034	56			4%	\$231,441.00	3.56	2018	99.52%	06/01/2004	05/20/2004	\$5,411.60	\$5,525,000.00	
Papillon Apartments		Fresno, CA 93722	100.00%	\$6,200,000.00	\$4,020,429.44	\$4,020,429.44	FALSE	TRUE	6.50%	04/01/2033	132			\$1,009,120.00	2.36	2018	96.49%	01/01/2003	02/21/2002	\$35,615.30	\$7,800,000.00		
Rohit Villas		Los Angeles, CA 90061	16.63%	\$638,000.00	\$264,011.46	\$43,905.63	FALSE	FALSE	8.50%	05/01/2024	16			9%	\$26,209.00	0.45	2018	98.88%	11/01/2001	05/09/1994	\$4,905.66	\$1,285,000.00	
Sequoia Knolls		Fresno, CA 93722	100.00%	\$3,760,000.00	\$2,786,374.67	\$2,786,374.67	FALSE	FALSE	6.50%	06/01/2033	100			9%	\$53,884.00	1.81	2018	97.34%	06/01/2003	02/21/2002	\$24,716.86	\$4,700,000.00	
Singing Wood		El Monte, CA 91731	42.97%	\$4,565,000.00	\$3,236,986.52	\$1,390,852.18	FALSE	FALSE	5.25%	06/01/2034	110			4%	\$662,779.00	2.19	2018	99.90%	06/01/2004	05/17/2004	\$25,208.10	\$8,000,000.00	
South Gate Senior Villas		South Gate, CA 90280	100.00%	\$2,300,000.00	\$1,945,236.03	\$1,945,236.03	FALSE	FALSE	6.20%	10/01/2042	75			4%	\$290,423.00	1.86	2018	99.70%	10/01/2002	09/30/2002	\$12,977.03	\$6,180,000.00	
MHRBIII 2001G Total:						\$19,301,229.99																	
MHRBIII 2001H		Homestead Park	Sunnyvale, CA 94087	31.04%	\$14,081,000.00	\$9,163,172.35	\$2,844,413.63	FALSE	FALSE	6.50%	04/01/2031	222	03/31/2021		4%	\$2,189,248.00	2.05	2018	98.89%	11/01/2001	03/19/2001	\$89,001.51	\$39,200,000.00
		Mandela Gateway	Oakland, CA 94607	100.00%	\$2,170,000.00	\$457,287.17	\$457,287.17	FALSE	FALSE	6.50%	11/01/2020	168			9%	\$532,778.00	2.35	2018	96.45%	11/01/2005	10/28/2005	\$18,903.03	\$8,075,000.00
	Parkside Apartments	Huron, CA 93234	100.00%	\$63,000.00	\$63,000.00	\$63,000.00	FALSE	FALSE	3.00%	03/01/2020	50	08/22/2019		4%	\$46,236.00	0.25	2018	94.28%	07/01/2002	07/03/2002	\$63,000.00	Unknown	
	Runnymede Gardens	East Palo Alto, CA 94303	76.09%	\$5,290,000.00	\$3,409,234.93	\$898,062.77	FALSE	FALSE	6.45%	02/01/2031	78	08/31/2021		4%	\$1,139,137.00	2.85	2018	99.86%	11/01/2001	11/04/2001	\$33,262.65	\$7,000,000.00	
	Santa Ana Towers	Santa Ana, CA 92701	8.57%	\$10,500,000.00	\$8,074,521.31	\$692,099.52	FALSE	FALSE	6.35%	12/01/2036	200	05/31/2021		4%	\$2,209,065.00	2.95	2018	99.73%	11/01/2001	11/08/2001	\$62,357.94	\$11,600,000.00	
	MHRBIII 2001H Total:						\$4,944,863.09																
MHRBIII 2004C	Laurel Court	Pacoima, CA 91331	100.00%	\$542,049.00	\$336,778.36	\$336,778.36	FALSE	FALSE	6.75%	10/01/2034	15			\$93,416.00	2.50	2017	100.00%	10/01/2017	07/08/1987	\$2,864.71	\$586,000.00		
MHRBIII 2004C Total:						\$336,778.36																	
MHRBIII 2004D	Douglas Park Transfer	Compton, CA 90222	100.00%	\$3,450,000.00	\$2,529,789.20	\$2,529,789.20	FALSE	FALSE	5.50%	01/01/2035	72	05/31/2036		4%	\$440,311.00	1.87	2018	97.46%	01/01/2005	12/22/2004	\$19,588.72	\$6,000,000.00	
	Camelia Place	Dublin, CA 94568	100.00%	\$5,860,000.00	\$4,741,259.13	\$4,741,259.13	FALSE	FALSE	5.70%	10/01/2037	112			4%	\$616,171.00	1.51	2018	99.13%	10/01/2007	09/15/2005	\$34,011.46	\$7,900,000.00	
	Camino De Las Flores	Los Angeles, CA 90023	100.00%	\$155,000.00	\$52,133.98	\$52,133.98	FALSE	FALSE	3.00%	01/01/2023	24			4%	\$88,833.00	0.92	2017	96.42%	01/01/2008	12/10/2007	\$1,070.40	\$2,450,000.00	
	Casitas Del Valle	Moreno Valley, CA 92557	100.00%	\$930,000.00	\$540,098.49	\$540,098.49	FALSE	FALSE	5.50%	08/01/2027	40			4%	\$106,270.00	1.38	2018	100.00%	07/01/2007	12/21/2005	\$6,397.35	\$1,375,000.00	
	Central Plaza	Santa Maria, CA 93454	100.00%	\$5,605,000.00	\$4,411,559.31	\$4,411,559.31	FALSE	FALSE	5.70%	11/01/2036	112	03/31/2025		4%	\$1,335,648.00	3.42	2018	98.48%	11/01/2006	03/28/2005	\$32,531.44	\$10,500,000.00	
	College View Apartments	Linda, CA 95901	100.00%	\$500,000.00	\$382,947.22	\$382,947.22	FALSE	FALSE	5.70%	02/01/2036	88	10/31/2021		4%	\$396,617.00	1.12	2018	99.22%	02/01/2006	01/27/2005	\$2,902.00	\$5,420,000.00	
	College View Apartments	Linda, CA 95901	100.00%	\$2,730,000.00	\$760,709.39	\$760,709.39	FALSE	FALSE	5.70%	02/01/2022	88	10/31/2021		4%	\$396,617.00	1.12	2018	99.22%	02/01/2006	01/27/2005	\$20,926.59	\$5,420,000.00	
	Corde Terra	San Jose, CA 95111	100.00%	\$24,235,000.00	\$21,941,962.10	\$21,941,962.10	FALSE	FALSE	5.70%	02/01/2048	300			4%	\$4,199,823.00	2.72	2018	99.73%	02/01/2008	04/04/2006	\$128,311.53	\$28,230,000.00	
	Encore Hall	Los Angeles, CA 90028	100.00%	\$2,560,000.00	\$1,734,964.90	\$1,734,964.90	FALSE	FALSE	3.00%	06/01/2033	104			4%	\$290,542.00	1.99	2018	95.84%	06/01/2008	05/09/2006	\$12,139.81	\$11,175,000.00	
	Sierra Vista Apartments	Sierra Madre, CA 91024	36.18%	\$2,280,000.00	\$1,973,628.32	\$714,141.84	FALSE	FALSE	5.35%	05/01/2043	46			4%	\$159,031.00	1.10	2018	99.62%	05/01/2008	04/09/2008	\$12,020.76	\$5,685,000.00	
	MHRBIII 2004D Total:						\$37,809,565.56																
MHRBIII 2005D	Kalmia Courtyards	Fallbrook, CA 92028	100.00%	\$951,000.00	\$516,886.98	\$516,886.98	FALSE	TRUE	7.25%	10/01/2027	28			4%	\$190,317.00	2.44	2018	99.91%	11/01/2001	02/01/2006	\$6,487.50	\$1,200,000.00	
	Plaza Del Sol	San Jose, CA 95118	100.00%	\$4,545,000.00	\$3,829,009.25	\$3,829,009.25	FALSE	TRUE	6.00%	08/01/2047	80			4%	\$951,226.00	3.41	2017	98.89%	04/01/2010	02/01/2006	\$23,267.16	\$5,500,000.00	
	Promenade Apartments I	Pleasanton, CA 94566	77.26%	\$4,400,000.00	\$3,720,024.97	\$2,874,228.93	FALSE	TRUE	6.00%	12/01/2047	146	04/30/2037		4%	\$569,699.00	2.11	2018	98.30%	05/01/2010	11/21/1997	\$22,509.18	\$12,000,000.00	
	Promenade Apartments II	Pleasanton, CA 94566	100.00%	\$6,500,000.00	\$5,495,492.33	\$5,495,492.33	FALSE	TRUE	6.00%	12/01/2047	146	04/30/2037		4%	\$1,093,433.00	2.74	2018	97.71%	05/01/2010	11/21/1997	\$33,252.20	\$12,000,000.00	
	Regency Court Snt-Salinas	Salinas, CA 93906	100.00%	\$4,901,750.00	\$2,480,425.18	\$2,480,425.18	FALSE	TRUE	6.00%	06/01/2027	120			4%	\$930,006.00	2.55	2018	98.92%	02/01/2006	03/01/2006	\$30,421.93	\$6,190,000.00	
	Vista Valle Townhomes	Claremont, CA 91711	100.00%	\$2,200,000.00	\$1,073,805.29	\$1,073,805.29	FALSE	TRUE	7.50%	05/01/2026	48			4%	\$227,327.00	1.23	2018	99.04%	11/01/2001	02/01/2006	\$15,382.72	\$2,831,000.00	
MHRBIII 2005D Total:						\$16,269,847.96																	
MHRBIII 2014A	Mountain Breeze Villas	San Bernardino, CA 92410	100.00%	\$12,000,000.00	\$7,062,797.83	\$7,062,797.83	FALSE	TRUE	5.85%	07/01/2055	168			4%	\$601,226.00	1.29	2018	96.59%	08/01/2015	07/01/2015	\$38,973.09	\$12,190,000.00	
	Villa San Pedro	San Jose, CA 95111	100.00%	\$20,215,000.00	\$11,257,618.93	\$11,257,618.93	FALSE	TRUE	5.75%	11/01/2045	100	12/31/2033		4%	\$1,018,496.00	1.24	2018	99.28%	12/01/2015	11/01/2015	\$68,336.39	\$21,740,000.00	
	Regency Court																						

APPENDIX C
DESCRIPTION OF DEVELOPMENTS FINANCED BY THE PRIOR SERIES BONDS
AS OF 09/30/2018

Bond Series	Deal Name	City, State & ZIP	Participation	Loan Amount	Loan UPB	Series UPB	FHA	Risk-Share	Rate	Maturity Date	Unit Count	HAP Exp. Date	LHCT Type	NOI	DCR	Audit Year	Occupancy Rate	First Payment Date	Loan Closing Date	P&I	Project Value	
	Owl's Landing	Livermore, CA 94550	100.00%	\$4,800,000.00	\$3,589,842.60	\$3,589,842.60	FALSE	TRUE	6.35%	01/01/2036	72		4%	\$507,329.00	1.48	2018	99.04%	11/01/2001	12/22/2000	\$28,506.49	\$6,970,000.00	
	Panas Place	Santa Rosa, CA 95407	100.00%	\$3,316,000.00	\$2,710,727.42	\$2,710,727.42	FALSE	TRUE	6.75%	01/01/2040	66		4%	\$374,861.00	1.56	2018	98.53%	11/01/2001	12/31/1999	\$20,007.32	\$7,000,000.00	
	Pecan Court	Napa, CA 94559	100.00%	\$1,070,000.00	\$879,248.14	\$879,248.14	FALSE	TRUE	6.75%	04/01/2040	25		4%	\$79,892.00	1.03	2018	97.43%	11/01/2001	03/24/2000	\$6,455.92	\$2,650,000.00	
	Plaza De Las Flores	Sunnyvale, CA 94086	100.00%	\$9,025,000.00	\$7,016,542.01	\$7,016,542.01	FALSE	TRUE	5.50%	09/01/2036	101	11/09/2023	4%	\$1,434,199.00	2.33	2017	97.12%	09/01/2006	08/22/2006	\$51,242.96	\$13,000,000.00	
	Ridgeview Commons	Napa, CA 94566	100.00%	\$9,360,000.00	\$4,827,756.76	\$4,827,756.76	FALSE	FALSE	5.50%	10/01/2029	200		9%	\$828,663.00	1.42	2018	99.33%	11/01/2001	01/12/1999	\$48,560.25	\$13,246,000.00	
	Schoolhouse Court	Napa, CA 94559	100.00%	\$770,000.00	\$629,450.85	\$629,450.85	FALSE	TRUE	6.75%	01/01/2040	14		4%	\$90,823.00	1.63	2018	100.00%	11/01/2001	01/12/1999	\$4,645.85	\$3,100,000.00	
	Sierra Meadows	Fresno, CA 93710	100.00%	\$8,180,063.00	\$5,557,184.31	\$5,557,184.31	FALSE	FALSE	7.50%	04/01/2031	220		9%	\$1,420,115.00	2.07	2017	98.16%	11/01/2001	11/01/1999	\$57,196.19	\$10,750,000.00	
	San Bernardino	San Bernardino, CA 92410	100.00%	\$4,075,000.00	\$3,292,907.60	\$3,292,907.60	FALSE	FALSE	5.30%	04/01/2038	80	04/28/2033	4%	\$442,186.00	1.67	2018	99.64%	04/01/2008	04/05/2006	\$22,628.67	\$6,000,000.00	
	Stone Pine Meadow	Tracy, CA 95376	100.00%	\$2,335,000.00	\$1,925,271.51	\$1,925,271.51	FALSE	TRUE	6.75%	06/01/2040	72		4%	\$265,379.00	1.52	2018	97.27%	11/01/2001	05/08/2000	\$14,088.38	\$9,700,000.00	
	Stonewate Apartments	San Jose, CA 95134	100.00%	\$10,225,000.00	\$6,353,312.42	\$6,353,312.42	FALSE	TRUE	6.75%	03/01/2030	120		4%	\$1,659,095.00	2.08	2018	99.20%	11/01/2001	02/09/2000	\$66,319.16	\$18,000,000.00	
	Storke Ranch Family Apartments	Ilka Vista, CA 93117	100.00%	\$1,462,000.00	\$1,094,986.72	\$1,094,986.72	FALSE	TRUE	6.75%	07/01/2035	36		4%	\$90,342.00	1.83	2018	99.32%	11/01/2001	06/21/2000	\$9,085.11	\$3,640,000.00	
	Woodhaven Manor	Rancho Cucamonga, CA 91737	100.00%	\$6,610,000.00	\$1,207,014.78	\$1,207,014.78	FALSE	FALSE	5.30%	01/01/2038	117	05/31/2023	4%	\$371,227.00	1.01	2018	94.55%	01/01/2008	12/28/2005	\$8,329.57	\$11,780,000.00	
	Woodhaven Manor	Rancho Cucamonga, CA 91737	100.00%	\$3,000,000.00	\$1,010,057.19	\$1,010,057.19	FALSE	FALSE	5.20%	01/01/2023	117	05/31/2023	4%	\$371,227.00	1.01	2018	94.55%	01/01/2006	02/01/2006	\$22,181.15	\$11,780,000.00	
	Swans Market	Oakland, CA 94607	100.00%	\$775,000.00	\$642,215.12	\$642,215.12	FALSE	TRUE	6.75%	10/01/2040	18		4%	\$89,241.00	1.59	2018	100.00%	11/01/2001	09/27/2000	\$4,676.02	\$2,540,000.00	
	Swans Market	Oakland, CA 94607	100.00%	\$240,000.00	\$240,000.00	\$240,000.00	FALSE	TRUE	3.00%	10/01/2040	18	12/31/2018	4%	\$89,241.00	1.59	2018	100.00%	11/01/2001	09/28/2000	\$240,000.00	\$2,540,000.00	
	Sycamore Square	Hayward, CA 94544	71.75%	\$2,200,000.00	\$1,422,756.74	\$1,020,846.18	FALSE	FALSE	5.70%	12/01/2031	26	12/31/2018	4%	\$501,758.00	3.27	2018	100.00%	11/01/2001	12/11/2001	\$21,768.81	\$3,350,000.00	
	Tahoe Valley Apartments	South Lake Tahoe, CA 96150	100.00%	\$2,610,000.00	\$1,558,856.05	\$1,558,856.05	FALSE	TRUE	6.20%	01/01/2030	70		4%	\$276,518.00	1.44	2018	97.13%	11/01/2001	12/29/1999	\$15,985.45	\$8,650,000.00	
	The Arbors	Hercules, CA 94547	100.00%	\$3,397,600.00	\$1,401,950.60	\$1,401,950.60	FALSE	TRUE	5.90%	03/01/2025	60		4%	\$413,964.00	1.59	2018	98.46%	11/01/2001	03/01/2000	\$21,683.57	\$4,260,000.00	
	The Lakes	Selma, CA 93662	100.00%	\$1,800,000.00	\$828,939.03	\$828,939.03	FALSE	TRUE	7.25%	12/01/2025	39		4%	\$179,823.00	1.22	2018	98.94%	11/01/2001	11/13/1995	\$12,279.23	\$2,330,000.00	
	The Villaggio I	Carson, CA 90745	100.00%	\$4,915,000.00	\$4,059,370.65	\$4,059,370.65	FALSE	TRUE	6.75%	07/01/2040	84		4%	\$420,641.00	1.18	2018	99.71%	11/01/2001	06/02/2000	\$29,654.99	\$8,750,000.00	
	The Villaggio II	Carson, CA 90745	100.00%	\$3,951,000.00	\$3,263,188.93	\$3,263,188.93	FALSE	TRUE	6.75%	07/01/2040	65		4%	\$385,804.00	1.35	2018	99.66%	11/01/2001	06/02/2000	\$23,838.63	\$6,450,000.00	
	Villa Jardin	Sacramento, CA 95832	100.00%	\$692,000.00	\$272,599.11	\$272,599.11	FALSE	TRUE	6.20%	09/01/2024	43		4%	\$-63,300.00	-0.12	2018	84.69%	11/01/2001	08/31/1999	\$4,543.55	\$970,000.00	
	Villa Maria	San Diego, CA 92101	100.00%	\$2,265,000.00	\$1,673,483.00	\$1,673,483.00	FALSE	FALSE	6.75%	02/01/2035	37		4%	\$267,686.00	1.58	2018	99.36%	11/01/2001	02/01/2001	\$14,075.09	\$3,360,000.00	
	Villa Montgomery	Redwood City, CA 94063	100.00%	\$4,760,000.00	\$3,902,937.32	\$3,902,937.32	FALSE	FALSE	5.90%	01/01/2038	58		4%	\$444,470.00	1.31	2018	99.23%	12/01/2007	07/05/2006	\$28,233.30	\$8,670,000.00	
	Villa Savannah Apartments	San Jose, CA 95134	100.00%	\$11,955,000.00	\$7,428,244.13	\$7,428,244.13	FALSE	TRUE	6.75%	03/01/2030	140		4%	\$2,000,184.00	2.15	2018	99.77%	11/01/2001	02/09/2000	\$77,539.92	\$20,980,000.00	
	Village Place	San Diego, CA 92101	100.00%	\$1,200,000.00	\$603,480.26	\$603,480.26	FALSE	TRUE	6.00%	10/01/2027	47		4%	\$370,140.00	4.29	2018	93.71%	11/01/2001	09/30/1987	\$7,194.61	\$1,600,000.00	
	West Oaks	Santa Rosa, CA 95401	100.00%	\$2,925,000.00	\$2,368,428.57	\$2,368,428.57	FALSE	TRUE	6.50%	01/01/2040	53		4%	\$356,752.00	1.74	2018	98.24%	11/01/2001	12/29/1999	\$17,124.62	\$4,940,000.00	
	Windmere II	Davis, CA 95616	100.00%	\$2,075,000.00	\$1,501,062.44	\$1,501,062.44	FALSE	TRUE	6.35%	01/01/2035	58		4%	\$154,299.00	1.04	2018	94.98%	11/01/2001	12/27/1999	\$12,323.12	\$4,410,000.00	
					MHRBIII 2015A Total:	\$138,051,558.57																
MHRBIII General																						
	Albany Creekside	Albany, CA 94706	100.00%	\$878,000.00	\$733,822.86	\$733,822.86	FALSE	TRUE	6.35%	11/01/2041	16		4%	\$117,121.00	1.93	2018	100.00%	11/01/2001	10/23/2001	\$5,046.78	\$1,650,000.00	
	Alexis Apartments	San Francisco, CA 94103	100.00%	\$7,575,044.00	\$6,379,237.43	\$6,379,237.43	FALSE	FALSE	5.00%	12/01/2039	206	08/31/2027	4%	\$2,137,524.00	4.38	2018	99.07%	12/01/2009	07/01/2008	\$40,664.47	Unknown	
	Altadena Vistas Apartments	Altadena, CA 91001	100.00%	\$750,000.00	\$327,566.42	\$327,566.42	FALSE	FALSE	4.00%	10/01/2039	22		4%	\$49,981.00	2.08	2018	97.86%	10/01/2004	04/24/1995	\$1,918.54	\$1,070,000.00	
	Altamont Apartments	Rohnert Park, CA 94928	100.00%	\$10,000,000.00	\$2,679,365.19	\$2,679,365.19	FALSE	FALSE	6.50%	07/01/2022	230		4%	\$1,697,717.00	2.14	2017	100.00%	04/01/2003	06/30/1992	\$65,961.55	\$13,300,000.00	
	Arlington Farm	Davis, CA 95616	100.00%	\$7,800,000.00	\$183,095.50	\$183,095.50	FALSE	FALSE	9.25%	12/01/2018	138		4%	\$1,793,390.00	2.41	2017	99.57%	12/01/2003	12/30/1986	\$61,975.10	\$10,100,000.00	
	Arroyo Vista Apartments	Mission Viejo, CA 92692	100.00%	\$7,000,000.00	\$5,722,505.10	\$5,722,505.10	FALSE	TRUE	9.00%	05/01/2036	156		4%	\$1,299,077.00	2.01	2018	98.38%	11/01/2001	04/17/1996	\$53,995.30	\$9,850,000.00	
	Artist Colony	Burbank, CA 91502	6.53%	\$16,015,000.00	\$13,911,817.41	\$9,074,764.59	FALSE	FALSE	5.28%	01/01/2046	141		4%	\$1,396,353.00	1.45	2018	97.88%	04/01/2012	12/27/2005	\$80,216.99	\$19,525,000.00	
	Artist Colony	Burbank, CA 91502	93.47%	\$16,015,000.00	\$13,911,817.41	\$13,004,052.82	FALSE	FALSE	5.28%	01/01/2046	141		4%	\$1,396,353.00	1.45	2018	97.88%	04/01/2012	12/27/2005	\$80,216.99	\$19,525,000.00	
	Bay Avenue Senior Apartments	Capitola, CA 95010	100.00%	\$7,200,000.00	\$6,341,325.46	\$6,341,325.46	FALSE	FALSE	3.00%	01/01/2047	109		4%	\$506,799.00	1.52	2018	99.35%	10/01/2012	05/26/2008	\$27,709.21	\$8,075,000.00	
	Baywood Apartments	Oakland, CA 94611	96.65%	\$4,175,000.00	\$3,134,947.26	\$3,029,823.29	FALSE	TRUE	5.25%	12/01/2035	77	07/31/2031	4%	\$1,284,755.00	4.64	2018	98.95%	12/01/2005	12/01/2005	\$23,054.50	\$7,300,000.00	
	Breewood Village Senior	La Mirada, CA 90638	20.94%	\$5,253,000.00	\$4,115,171.04	\$861,722.81	FALSE	FALSE	6.00%	01/01/2038	122		4%	\$673,386.00	1.87	2017	99.64%	01/01/2003	12/31/2002	\$30,128.66	\$6,650,000.00	
	Carrillo Place	Santa Rosa, CA 95407	100.00%	\$2,475,000.00	\$1,755,983.30	\$1,755,983.30	FALSE	FALSE	5.25%	06/01/2034	68		4%	\$318,154.00	1.94	2018	96.31%	05/01/2004	05/06/2004	\$13,667.04	\$7,700,000.00	
	Casa Del Rio	Antioch, CA 94509	100.00%	\$600,000.00	\$255,739.26	\$255,739.26	FALSE	FALSE	7.80%	12/01/2024	82		9%	\$10,227.00	2.20	2018	96.60%	11/01/2001	11/23/1994	\$4,219.23	\$4,600,000.00	
	Cedar Park	Grass Valley, CA 95945	100.00%	\$5,600,000.00	\$4,881,134.70	\$4,881,134.70	FALSE	FALSE	5.95%	01/01/2045	81		4%	\$413,514.00	1.13	2018	97.89%	12/01/2004	03/01/2004	\$30,617.00	\$7,000,000.00	
	Cesar Chavez Plaza	Davis, CA 95616	100.00%	\$765,000.00	\$516,020.13	\$516,020.13	FALSE	FALSE	3.00%	05/01/2033	53		4%	\$90,7								

APPENDIX C
DESCRIPTION OF DEVELOPMENTS FINANCED BY THE PRIOR SERIES BONDS
AS OF 09/30/2018

Bond Series	Deal Name	City, State & ZIP	Participation	Loan Amount	Loan UPB	Series UPB	FHA	Risk-Share	Rate	Maturity Date	Unit Count	HAP Exp. Date	LHCT Type	NOI	DCR	Audit Year	Occupancy Rate	First Payment Date	Loan Closing Date	P&I	Project Value
Moulton Plaza	Sunnyvale, CA 94087	92.93%	\$6,440,000.00	\$5,397,683.72	\$5,016,325.65	FALSE	FALSE	5.25%	12/01/2041	66			4%	\$671,443.00	1.67	2018	98.58%	12/01/2006	11/06/2006	\$33,535.85	\$12,200,000.00
Murphy Ranch II	Morgan Hill, CA 95037	100.00%	\$7,235,000.00	\$3,316,084.36	\$3,316,084.36	FALSE	FALSE	5.50%	10/01/2035	38			4%	\$420,724.00	1.40	2018	97.08%	10/01/2005	08/09/2004	\$24,982.72	\$8,300,000.00
Noble Towers	Oakland, CA 94612	96.68%	\$15,055,000.00	\$4,208,766.66	\$4,086,986.95	FALSE	FALSE	5.25%	01/01/2022	195	01/31/2022		4%	\$3,886,767.00	2.36	2018	99.80%	09/01/2005	09/19/2005	\$114,923.65	\$22,300,000.00
Northside Flats	Long Beach, CA 90813	100.00%	\$1,500,000.00	\$880,840.20	\$880,840.20	FALSE	FALSE	5.90%	01/01/2030	47			4%	\$314,133.00	2.94	2018	98.57%	11/01/2001	12/29/1999	\$8,897.05	\$10,400,000.00
Oak Court	Palo Alto, CA 94301	100.00%	\$11,500,000.00	\$1,186,778.48	\$1,186,778.48	FALSE	FALSE	5.25%	10/01/2035	53			4%	\$198,739.00	1.89	2018	99.03%	10/01/2005	01/16/2004	\$8,780.04	\$11,300,000.00
Oak Village	Oakland, CA 94612	16.60%	\$6,867,000.00	\$5,295,030.34	\$879,035.19	FALSE	FALSE	5.50%	06/01/2036	117			4%	\$774,018.00	1.65	2018	96.36%	06/01/2006	05/20/2004	\$38,990.07	\$10,100,000.00
Oak Village	Oakland, CA 94612	83.40%	\$6,867,000.00	\$5,295,030.34	\$4,415,995.15	FALSE	FALSE	5.50%	06/01/2036	117			4%	\$774,018.00	1.65	2018	96.36%	06/01/2006	05/20/2004	\$38,990.07	\$10,100,000.00
Ocean View Gardens	Berkeley, CA 94710	100.00%	\$3,160,000.00	\$2,266,724.29	\$2,266,724.29	FALSE	FALSE	5.75%	03/01/2034	62	12/31/2033		4%	\$111,070.00	5.02	2018	98.38%	03/01/2004	02/26/2004	\$18,440.90	\$9,900,000.00
Olive Court	Davis, CA 95616	100.00%	\$722,275.00	\$370,687.41	\$370,687.41	FALSE	FALSE	6.00%	10/01/2028	24			9%	\$35,340.00	0.96	2018	97.92%	11/01/2001	05/03/1989	\$4,330.41	\$1,200,000.00
Parlier Parkwood Apartments	Parlier, CA 93648	100.00%	\$1,560,800.00	\$548,667.21	\$548,667.21	FALSE	FALSE	6.50%	11/01/2023	70			4%	\$331,995.00	2.65	2018	99.77%	10/01/2003	11/08/1993	\$10,442.14	\$2,463,000.00
Regency Manor	Los Angeles, CA 90046	100.00%	\$5,906,464.00	\$2,047,349.71	\$2,047,349.71	FALSE	FALSE	7.00%	03/01/2024	120			4%	\$617,348.00	1.36	2018	92.72%	03/01/2005	06/05/1987	\$37,699.88	\$7,850,000.00
Ridgewood	Sacramento, CA 95824	100.00%	\$3,165,000.00	\$2,679,084.91	\$2,679,084.91	FALSE	FALSE	5.20%	01/01/2040	75	05/22/2020		4%	\$258,344.00	1.24	2017	96.27%	01/01/2010	12/26/2007	\$17,379.36	\$4,710,000.00
Ridgewood	Sacramento, CA 95824	100.00%	\$1,160,000.00	\$348,614.11	\$348,614.11	FALSE	FALSE	5.20%	01/01/2022	75	05/22/2020		4%	\$258,344.00	1.24	2017	96.27%	12/01/2007	12/26/2007	\$9,734.69	\$4,710,000.00
Riverwood Grove	Santa Clara, CA 95054	100.00%	\$4,500,000.00	\$3,057,036.76	\$3,057,036.76	FALSE	FALSE	5.25%	06/01/2033	71			4%	\$529,681.00	1.78	2018	99.63%	06/01/2003	05/16/2003	\$24,849.17	\$19,500,000.00
Rohit Villas	Santa Clara, CA 90061	83.37%	\$638,000.00	\$264,011.46	\$220,105.83	FALSE	FALSE	8.50%	05/01/2024	16			9%	\$26,209.00	0.45	2018	98.88%	11/01/2001	05/09/1994	\$4,905.66	\$1,285,000.00
Rubicon Homes	Richmond, CA 94801	100.00%	\$1,150,000.00	\$637,065.34	\$637,065.34	FALSE	FALSE	1.50%	01/01/2029	10	08/31/2027		4%	\$84,540.00	1.27	2018	99.63%	01/01/2009	12/16/2008	\$5,549.27	\$1,495,000.00
Runnymede Gardens	East Palo Alto, CA 94303	73.91%	\$5,290,000.00	\$3,404,234.93	\$2,516,172.16	FALSE	FALSE	6.45%	02/01/2031	78	08/31/2021		4%	\$1,139,137.00	2.85	2018	99.86%	11/01/2001	12/04/2001	\$33,262.65	\$7,000,000.00
Salandini Villa Apartment	Parlier, CA 93648	100.00%	\$3,500,000.00	\$2,971,416.11	\$2,971,416.11	FALSE	TRUE	9.25%	10/01/2037	148			9%	\$244,114.00	2.74	2017	98.32%	11/01/2001	10/16/1997	\$27,673.12	\$6,100,000.00
Santa Ana Towers	Santa Ana, CA 92701	91.43%	\$10,500,000.00	\$8,074,521.31	\$7,382,421.79	FALSE	FALSE	6.35%	12/01/2036	200	05/31/2021		4%	\$2,209,065.00	0.95	2018	99.73%	11/01/2001	11/08/2001	\$62,357.94	\$11,600,000.00
Saratoga Senior Apartments II	Vacaville, CA 95687	100.00%	\$5,730,000.00	\$3,887,477.14	\$3,887,477.14	FALSE	FALSE	6.20%	06/01/2032	120			4%	\$892,730.00	2.12	2018	98.16%	05/01/2002	05/06/2002	\$35,094.47	\$8,180,000.00
Seacliff Highlands	Aptos, CA 95003	100.00%	\$1,385,000.00	\$1,098,494.12	\$1,098,494.12	FALSE	FALSE	5.70%	02/01/2037	40			4%	\$167,641.00	1.74	2018	99.95%	01/01/2007	09/28/2005	\$8,038.55	\$1,900,000.00
Seven Directions	Oakland, CA 94601	100.00%	\$1,150,000.00	\$155,738.79	\$155,738.79	FALSE	FALSE	5.25%	10/01/2019	36			4%	\$163,528.00	1.10	2018	99.56%	10/01/2009	11/13/2007	\$12,338.55	\$12,930,000.00
Seventeenth St Commons	Sacramento, CA 95814	100.00%	\$1,419,000.00	\$974,746.75	\$974,746.75	FALSE	FALSE	5.25%	09/01/2033	29			4%	\$145,042.00	1.54	2018	88.19%	09/01/2003	08/25/2003	\$7,835.77	\$1,820,000.00
Shasta Villa Apartments	Farmersville, CA 93223	100.00%	\$640,000.00	\$284,576.72	\$284,576.72	FALSE	FALSE	6.00%	01/01/2026	20			4%	\$41,722.00	0.87	2018	89.07%	01/01/2010	02/21/2002	\$4,005.23	\$1,175,000.00
Sierra Vista Apartments	Sierra Madre, CA 91024	63.05%	\$2,280,000.00	\$1,973,628.32	\$1,244,371.79	FALSE	FALSE	5.35%	05/01/2043	46			4%	\$159,031.00	1.10	2018	99.62%	05/01/2008	04/09/2008	\$12,020.76	\$5,685,000.00
Sierra Vista Apartments	Sierra Madre, CA 91024	0.77%	\$2,280,000.00	\$1,973,628.32	\$15,114.70	FALSE	FALSE	5.35%	05/01/2043	46			4%	\$159,031.00	1.10	2018	99.62%	05/01/2008	04/09/2008	\$12,020.76	\$5,685,000.00
Singing Wood	El Monte, CA 91731	2.71%	\$4,565,000.00	\$3,236,986.52	\$97,851.81	FALSE	FALSE	5.25%	06/01/2034	110			4%	\$662,779.00	2.19	2018	99.90%	06/01/2004	05/17/2004	\$25,208.10	\$8,000,000.00
Singing Wood	El Monte, CA 91731	54.32%	\$4,565,000.00	\$3,236,986.52	\$1,758,282.52	FALSE	FALSE	5.25%	06/01/2034	110			4%	\$662,779.00	2.19	2018	99.90%	06/01/2004	05/17/2004	\$25,208.10	\$8,000,000.00
Skyline Village	Los Angeles, CA 90017	100.00%	\$3,750,000.00	\$3,232,927.24	\$3,232,927.24	FALSE	FALSE	5.35%	06/01/2045	73			4%	\$334,798.00	1.47	2018	99.42%	06/01/2005	05/11/2005	\$18,960.14	\$8,200,000.00
Somerset Hills	Roseville, CA 95661	100.00%	\$5,520,000.00	\$1,972,523.53	\$1,972,523.53	FALSE	FALSE	7.13%	03/01/2024	124			4%	\$945,195.00	2.17	2018	97.75%	03/01/2004	07/21/1987	\$36,217.13	\$6,900,000.00
Springs Village	Sonoma, CA 95476	100.00%	\$1,985,000.00	\$1,543,251.00	\$1,543,251.00	FALSE	FALSE	5.50%	09/01/2036	80			4%	\$369,359.00	2.73	2018	98.37%	09/01/2006	08/29/2006	\$11,270.61	\$11,700,000.00
St. Vincent's Gardens	Santa Barbara, CA 93110	100.00%	\$3,460,000.00	\$2,882,394.87	\$2,882,394.87	FALSE	FALSE	5.50%	01/01/2039	75			4%	\$548,762.00	2.33	2018	99.10%	12/01/2008	12/09/2005	\$19,645.50	\$18,070,000.00
Stanley Avenue	Oakland, CA 94621	100.00%	\$415,000.00	\$200,885.74	\$200,885.74	FALSE	FALSE	3.00%	07/01/2028	24			4%	\$106,477.00	4.51	2018	100.00%	07/01/2003	06/30/2003	\$1,967.98	\$2,500,000.00
Stevens Creek/Tantau Apartments	Cupertino, CA 95014	100.00%	\$1,768,900.00	\$1,387,030.55	\$1,387,030.55	FALSE	TRUE	7.25%	01/01/2037	40			4%	\$259,854.00	1.91	2018	91.29%	11/01/2001	04/11/1997	\$11,315.21	\$2,400,000.00
The Arc Apartments	San Francisco, CA 94133	100.00%	\$1,065,000.00	\$512,907.10	\$512,907.10	FALSE	TRUE	1.00%	01/01/2032	9			4%	\$179,790.00	4.37	2017	100.00%	12/01/2001	12/01/2001	\$3,425.46	\$2,400,000.00
The Breakers At Bayport	Alameda, CA 94501	100.00%	\$2,100,000.00	\$1,622,723.17	\$1,622,723.17	FALSE	FALSE	5.25%	10/01/2036	52			4%	\$496,767.00	3.57	2018	99.77%	10/01/2006	09/29/2006	\$42,919.80	\$6,425,000.00
The Grove	Bakersfield, CA 93301	100.00%	\$7,500,000.00	\$4,827,646.14	\$4,827,646.14	FALSE	FALSE	6.50%	03/01/2033	140			4%	\$885,249.00	1.72	2018	95.64%	03/01/2003	04/28/2004	\$42,913.80	\$9,250,000.00
The Surf Apartments	San Leandro, CA 94579	100.00%	\$2,825,000.00	\$2,367,235.62	\$2,367,235.62	FALSE	TRUE	5.02%	04/01/2035	46			4%	\$376,099.00	2.57	2018	95.29%	03/01/2012	03/02/2005	\$12,176.41	\$3,600,000.00
The Village At Beechwood	Lancaster, CA 93534	100.00%	\$890,000.00	\$352,082.21	\$352,082.21	FALSE	FALSE	5.25%	05/01/2024	100			4%	\$79,649.00	1.11	2018	96.35%	05/01/2004	04/29/2004	\$5,997.21	\$3,200,000.00
Tice Oaks	Walnut Creek, CA 94595	100.00%	\$2,475,000.00	\$1,607,186.08	\$1,607,186.08	FALSE	FALSE	6.20%	07/01/2031	91	02/28/2031		4%	\$1,053,594.00	5.79	2018	99.95%	11/01/2001	06/22/2001	\$15,158.61	\$8,125,000.00
Timothy Commons	Santa Rosa, CA 95407	100.00%	\$640,000.00	\$491,798.06	\$491,798.06	FALSE	FALSE	5.25%	08/01/2036	32			4%	\$116,796.00	2.75	2018	98.71%	08/01/2006	07/14/2006	\$3,534.10	\$4,500,000.00
Torrey Del Mar	San Diego, CA 92130	100.00%	\$4,080,000.00	\$2,792,386.10	\$2,792,386.10	FALSE	FALSE	5.25%	08/01/2033	112			4%	\$384,642.00	1.42	2018	97.23%	08/01/2003	07/31/2003	\$22,529.91	\$4,325,000.00
Tremont Greens	Davis, CA 95616	100.00%	\$1,600,000.00	\$1,194,242.57	\$1,194,242.57	FALSE	FALSE	5.25%	10/01/2035	36			4%	\$126,237.00	1.19	2018	97.49%	10/01/2005	09/22/2005	\$8,835.26	\$9,340,000.00
Union Court	Manteca, CA 95337	100.00%	\$1,295,000.00	\$910,064.20	\$910,064.20	FALSE	FALSE	5.75%	09/01/2033	68			4%	\$132,676.00	1.46	2018	98.87%	08/01/2003	08/18/2003	\$7,557.27	\$4,500,000.00
Victoria Green	Hercules, CA 94547	100.00%	\$9,455,000.00	\$6,794,950.97	\$6,794,950.97	FALSE	FALSE	5.25%	10/01/2034	132			4%	\$876,889.00	1.40	2018	98.08%	09/01/2004	09/21/2004	\$52,210.86	\$15,000,000.00
Villa Amador	Brentwood, CA 94513	100.00%	\$4,425,000.00	\$4,019,933.18	\$4,019,933.18	FALSE	FALSE	5.35%	12/01/2048	96			4%	\$389,826.00	1.45	2018	97.34%	12/01/2008	11/07/2008	\$22,372.96	\$9,897,000.00
Villa Del Rey	Farmersville, CA 93223	100.00%	\$990,000.00	\$212,334.59	\$212,334.59	FALSE	FALSE	6.00%	08/01/2021	34			9%	\$59,666.00	0.75	2018	89.79%	11/01/2010	08/15/1991	\$6,628.17	\$1,200,000.00
Villa Ramona	Baldwin Park, CA 91706	100.00%	\$3,660,000.00	\$3,118,330.89	\$3,118,330.89	FALSE	FALSE	5.25%	12/01/2044	71			4%	\$338,494.00	1.54	2018	99.98%	11/01/2004	11/08/2004	\$18,258.65</	