

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/30/2021

Home Mortgage Revenue Bond						Single Family	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
HMRB 2016A	Taxable	6/30/2016	6/30/2016	\$236,350,000.00	\$59,620,000.00	\$59,620,000.00	\$0.00
HMRB 2017A	Taxable	6/26/2017	6/29/2017	\$278,240,000.00	\$151,705,000.00	\$151,705,000.00	\$0.00
<b>HMRB TOTALS</b>					<b>\$211,325,000.00</b>	<b>\$211,325,000.00</b>	<b>\$0.00</b>
Conduit (Affordable Multifamily Housing Revenue Bo						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$3,830,000.00	\$3,830,000.00	\$0.00
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$11,580,000.00	\$11,580,000.00	\$0.00
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$8,560,000.00	\$8,560,000.00	\$0.00
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$11,290,000.00	\$11,290,000.00	\$0.00
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$7,790,000.00	\$7,790,000.00	\$0.00
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$5,320,000.00	\$5,320,000.00	\$0.00
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$4,730,000.00	\$4,730,000.00	\$0.00
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$9,110,000.00	\$9,110,000.00	\$0.00
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,300,000.00	\$4,300,000.00	\$0.00
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$14,390,000.00	\$14,390,000.00	\$0.00
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,060,000.00	\$5,060,000.00	\$0.00
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$4,490,000.00	\$4,490,000.00	\$0.00
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,100,000.00	\$4,100,000.00	\$0.00
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$4,470,000.00	\$4,470,000.00	\$0.00
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$11,260,000.00	\$11,260,000.00	\$0.00
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$9,680,000.00	\$9,680,000.00	\$0.00
<b>Conduit (AMHRB) TOTALS</b>					<b>\$119,960,000.00</b>	<b>\$119,960,000.00</b>	<b>\$0.00</b>
Conduit (Non New Issue Bond Program)						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
GREEN M-TEBS 2019N	Non-Amt	11/15/2019	11/15/2019	\$74,000,000.00	\$72,659,305.50	\$0.00	\$72,659,305.50
LOMHRB 2013A	Non-Amt	3/8/2013	3/8/2013	\$4,550,000.00	\$2,916,171.43	\$0.00	\$2,916,171.43
LOMHRB 2013C	Non-Amt	12/24/2013	12/24/2013	\$6,500,000.00	\$4,510,000.00	\$0.00	\$4,510,000.00
LOMHRB 2014D	Non-Amt	9/23/2014	9/23/2014	\$15,059,870.42	\$8,115,744.39	\$0.00	\$8,115,744.39
LOMHRB 2015E	Non-Amt	12/21/2015	12/21/2015	\$11,089,411.90	\$15,472,605.22	\$0.00	\$15,472,605.22
LOMHRB 2016C-S	Taxable	2/18/2016	2/18/2016	\$4,100,000.00	\$4,100,000.00	\$0.00	\$4,100,000.00
LOMHRB 2017E-1	AMT	7/1/2017	7/1/2017	\$34,550,000.00	\$33,321,601.79	\$0.00	\$33,321,601.79
LOMHRB 2017K	AMT	11/17/2017	11/17/2017	\$8,000,000.00	\$7,981,340.58	\$0.00	\$7,981,340.58
LOMHRB 2017K-S	AMT	11/17/2017	11/17/2017	\$3,500,000.00	\$3,500,000.00	\$0.00	\$3,500,000.00
LOMHRB 2018F	Non-Amt	6/28/2018	6/28/2018	\$8,850,000.00	\$8,300,000.00	\$0.00	\$8,300,000.00
LOMHRB 2018H	Non-Amt	7/16/2018	7/16/2018	\$37,880,000.00	\$37,880,000.00	\$0.00	\$37,880,000.00
LOMHRB 2018J-1	Non-Amt	11/16/2018	11/16/2018	\$945,984.66	\$18,000,000.00	\$0.00	\$18,000,000.00
LOMHRB 2018J-2	Taxable	11/16/2018	11/16/2018	\$12,000,000.01	\$188,592.43	\$0.00	\$188,592.43
LOMHRB 2018L-B1	Non-Amt	9/13/2018	9/13/2018	\$30,000,000.00	\$15,000,000.00	\$15,000,000.00	\$0.00
LOMHRB 2018L-B2	Non-Amt	9/13/2018	9/13/2018	\$1,000,000.00	\$1,000,000.00	\$0.00	\$1,000,000.00
LOMHRB 2018M	Non-Amt	11/1/2018	11/1/2018	\$29,048,295.90	\$23,035,942.59	\$0.00	\$23,035,942.59
LOMHRB 2019A-S	Non-Amt	2/15/2019	2/15/2019	\$5,700,000.00	\$5,700,000.00	\$0.00	\$5,700,000.00

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/30/2021

Conduit (Non New Issue Bond Program)		Multifamily					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
LOMHRB 2019E	Non-Amt	1/18/2019	1/18/2019	\$8,150,000.00	\$8,150,000.00	\$0.00	\$8,150,000.00
LOMHRB 2019E-B	Non-Amt	1/18/2019	1/18/2019	\$8,632,550.00	\$8,632,550.00	\$0.00	\$8,632,550.00
LOMHRB 2019F-S	Non-Amt	2/28/2019	2/28/2019	\$2,650,000.00	\$2,650,000.00	\$0.00	\$2,650,000.00
LOMHRB 2019H	Non-Amt	5/1/2019	5/1/2019	\$13,755,637.41	\$9,934,596.76	\$0.00	\$9,934,596.76
LOMHRB 2019I	Non-Amt	4/1/2019	4/1/2019	\$12,500,000.00	\$10,620,000.00	\$0.00	\$10,620,000.00
LOMHRB 2019O	Non-Amt	12/19/2019	12/19/2019	\$3,994,399.55	\$10,222,349.71	\$0.00	\$10,222,349.71
LOMHRB 2019Q-1	Non-Amt	12/20/2019	12/20/2019	\$61,659,771.00	\$16,611,416.35	\$0.00	\$16,611,416.35
LOMHRB 2019Q-2	Non-Amt	12/20/2019	12/20/2019	\$745,229.00	\$15,287,417.55	\$0.00	\$15,287,417.55
LOMHRB 2020B	Non-Amt	1/23/2020	1/23/2020	\$16,700,581.24	\$12,883,096.93	\$0.00	\$12,883,096.93
LOMHRB 2020BB	Non-Amt	8/19/2020	8/19/2020	\$9,472,562.47	\$9,472,562.47	\$0.00	\$9,472,562.47
LOMHRB 2020DD	Non-Amt	9/4/2020	9/4/2020	\$1,632,000.00	\$1,632,000.00	\$0.00	\$1,632,000.00
LOMHRB 2020DD-T	Taxable	9/4/2020	9/4/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRB 2020E	Non-Amt	1/23/2020	1/23/2020	\$39,560,000.00	\$39,051,432.75	\$0.00	\$39,051,432.75
LOMHRB 2020E-S-1	Non-Amt	1/23/2020	1/23/2020	\$1,655,593.00	\$1,655,593.00	\$0.00	\$1,655,593.00
LOMHRB 2020E-S-2	Non-Amt	1/23/2020	1/23/2020	\$2,784,407.00	\$2,784,407.00	\$0.00	\$2,784,407.00
LOMHRB 2020F	Non-Amt	4/16/2020	4/16/2020	\$42,100,000.00	\$42,100,000.00	\$0.00	\$42,100,000.00
LOMHRB 2020F-S	Non-Amt	4/16/2020	4/16/2020	\$11,900,000.00	\$11,900,000.00	\$0.00	\$11,900,000.00
LOMHRB 2020G	Non-Amt	7/27/2020	7/27/2020	\$6,289,434.00	\$8,000,000.00	\$0.00	\$8,000,000.00
LOMHRB 2020M	Non-Amt	6/1/2020	6/26/2020	\$50,085,000.00	\$11,996,379.51	\$0.00	\$11,996,379.51
LOMHRB 2020NN	Non-Amt	11/20/2020	11/20/2020	\$15,917,686.61	\$16,221,982.22	\$0.00	\$16,221,982.22
LOMHRB 2020NN-T	Taxable	11/20/2020	11/20/2020	\$27,126,000.00	\$126,000.00	\$0.00	\$126,000.00
LOMHRB 2020R-1	Non-Amt	9/25/2020	9/25/2020	\$3,152,782.50	\$4,532,280.74	\$0.00	\$4,532,280.74
LOMHRB 2020R-1-T	Taxable	9/25/2020	9/25/2020	\$17,363,964.00	\$84,982.28	\$0.00	\$84,982.28
LOMHRB 2020R-2	Non-Amt	9/25/2020	9/25/2020	\$3,029,143.97	\$4,354,544.25	\$0.00	\$4,354,544.25
LOMHRB 2020R-2-T	Taxable	9/25/2020	9/25/2020	\$16,683,024.00	\$81,649.65	\$0.00	\$81,649.65
LOMHRB 2020S-1	Non-Amt	9/25/2020	9/25/2020	\$910,096.98	\$1,087,672.56	\$0.00	\$1,087,672.56
LOMHRB 2020S-1-T	Taxable	9/25/2020	9/25/2020	\$5,283,121.00	\$39,658.40	\$0.00	\$39,658.40
LOMHRB 2020S-2	Non-Amt	9/25/2020	9/25/2020	\$12,949,231.90	\$1,045,018.74	\$0.00	\$1,045,018.74
LOMHRB 2020S-2-T	Taxable	9/25/2020	9/25/2020	\$5,075,940.00	\$38,103.16	\$0.00	\$38,103.16
LOMHRB 2020T	Non-Amt	8/18/2020	8/18/2020	\$2,299,319.47	\$3,931,985.80	\$0.00	\$3,931,985.80
LOMHRB 2020Y-1	Non-Amt	10/7/2020	10/7/2020	\$3,837,869.08	\$5,584,079.03	\$0.00	\$5,584,079.03
LOMHRB 2020Y-2	Taxable	10/7/2020	10/7/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRB 2021B	Non-Amt	3/11/2021	3/11/2021	\$3,199,679.44	\$3,199,679.44	\$0.00	\$3,199,679.44
LOMHRB 2021E	Non-Amt	6/25/2021	6/25/2021	\$8,849,916.00	\$8,849,916.00	\$0.00	\$8,849,916.00
LOMHRB 2021F	Non-Amt	6/3/2021	6/3/2021	\$55,000.00	\$55,000.00	\$0.00	\$55,000.00
LOMHRN 2014A-1	Non-Amt	5/22/2014	5/22/2014	\$8,675,000.00	\$8,132,598.69	\$0.00	\$8,132,598.69
LOMHRN 2014B-1	AMT	5/22/2014	5/22/2014	\$11,400,000.00	\$10,633,606.55	\$0.00	\$10,633,606.55
LOMHRN 2014E	Non-Amt	11/6/2014	11/6/2014	\$12,300,000.00	\$10,319,396.19	\$0.00	\$10,319,396.19
LOMHRN 2015A	Non-Amt	4/9/2015	4/9/2015	\$10,731,586.89	\$10,319,924.94	\$0.00	\$10,319,924.94
LOMHRN 2015B	Non-Amt	7/10/2015	7/10/2015	\$8,358,494.34	\$10,380,145.28	\$0.00	\$10,380,145.28
LOMHRN 2015C	Non-Amt	10/22/2015	10/22/2015	\$8,132,878.41	\$9,454,785.84	\$0.00	\$9,454,785.84
LOMHRN 2015D-1	Non-Amt	11/13/2015	11/13/2015	\$31,670,497.49	\$35,928,922.74	\$0.00	\$35,928,922.74
LOMHRN 2015F	Non-Amt	12/4/2015	12/4/2015	\$1,896,956.56	\$2,294,923.79	\$0.00	\$2,294,923.79
LOMHRN 2015G-1	Non-Amt	12/22/2015	12/22/2015	\$16,026,000.00	\$15,283,542.32	\$0.00	\$15,283,542.32

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Conduit (Non New Issue Bond Program)		Multifamily					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
LOMHRN 2015G-S	Taxable	12/22/2015	12/22/2015	\$5,278,000.00	\$5,278,000.00	\$0.00	\$5,278,000.00
LOMHRN 2016A	Non-Amt	3/24/2016	3/24/2016	\$23,500,000.00	\$22,383,881.61	\$0.00	\$22,383,881.61
LOMHRN 2016B	Non-Amt	3/24/2016	3/24/2016	\$53,380,000.00	\$50,864,406.18	\$0.00	\$50,864,406.18
LOMHRN 2016C-1	Non-Amt	2/18/2016	2/18/2016	\$14,407,027.16	\$16,044,509.45	\$0.00	\$16,044,509.45
LOMHRN 2016D	AMT	4/28/2016	4/28/2016	\$7,607,333.93	\$10,126,716.60	\$0.00	\$10,126,716.60
LOMHRN 2016E	AMT	4/28/2016	4/28/2016	\$10,925,857.55	\$12,891,166.33	\$0.00	\$12,891,166.33
LOMHRN 2016G	Non-Amt	7/26/2016	7/26/2016	\$27,940,075.77	\$24,488,087.28	\$0.00	\$24,488,087.28
LOMHRN 2016I	Non-Amt	8/29/2016	8/29/2016	\$55,000.00	\$32,770,618.15	\$0.00	\$32,770,618.15
LOMHRN 2017A-1	Non-Amt	6/30/2017	6/30/2017	\$26,266,952.40	\$26,824,144.07	\$0.00	\$26,824,144.07
LOMHRN 2017C-1	AMT	3/28/2017	3/28/2017	\$23,520,000.00	\$23,120,222.88	\$0.00	\$23,120,222.88
LOMHRN 2017G	AMT	8/21/2017	8/21/2017	\$15,000,000.00	\$14,333,603.63	\$0.00	\$14,333,603.63
LOMHRN 2018B-1	Non-Amt	5/25/2018	5/25/2018	\$2,271,671.40	\$5,070,170.94	\$0.00	\$5,070,170.94
LOMHRN 2018C-1	Non-Amt	7/5/2021	7/5/2018	\$83,981.90	\$18,630,924.00	\$0.00	\$18,630,924.00
LOMHRN 2018D-1	Non-Amt	5/25/2018	5/25/2018	\$15,390,000.00	\$15,391,456.25	\$0.00	\$15,391,456.25
LOMHRN 2018L	Non-Amt	9/13/2018	9/13/2018	\$7,311,214.37	\$52,991,832.09	\$0.00	\$52,991,832.09
LOMHRN 2018N	Non-Amt	12/10/2018	12/10/2018	\$211,266.12	\$24,575,844.17	\$0.00	\$24,575,844.17
LOMHRN 2018O	Non-Amt	12/19/2018	12/19/2018	\$116,096.25	\$11,261,832.59	\$0.00	\$11,261,832.59
LOMHRN 2019A-1	Non-Amt	2/15/2019	2/15/2019	\$8,370,097.88	\$9,707,195.97	\$0.00	\$9,707,195.97
LOMHRN 2019B	Non-Amt	2/26/2019	2/26/2019	\$55,000.00	\$11,156,977.99	\$0.00	\$11,156,977.99
LOMHRN 2019C-1	Non-Amt	2/28/2019	2/28/2019	\$65,000.00	\$34,488,076.14	\$0.00	\$34,488,076.14
LOMHRN 2019F-1	Non-Amt	2/28/2019	2/28/2019	\$18,200,000.00	\$18,200,000.00	\$0.00	\$18,200,000.00
LOMHRN 2019F-2	Non-Amt	2/28/2019	2/28/2019	\$1,244,215.14	\$6,850,000.00	\$0.00	\$6,850,000.00
LOMHRN 2019G-1	Non-Amt	2/22/2019	2/22/2019	\$3,252,738.13	\$4,850,134.97	\$0.00	\$4,850,134.97
LOMHRN 2019G-S	Non-Amt	2/22/2019	2/22/2019	\$2,400,000.00	\$2,400,000.00	\$0.00	\$2,400,000.00
LOMHRN 2019L-1	Non-Amt	11/6/2019	11/6/2019	\$2,915,165.41	\$23,594,120.86	\$0.00	\$23,594,120.86
LOMHRN 2019L-2	Taxable	11/6/2019	11/6/2019	\$144,584.59	\$1,279,868.48	\$0.00	\$1,279,868.48
LOMHRN 2019M	Non-Amt	10/15/2019	10/15/2019	\$8,435,254.53	\$16,408,076.34	\$0.00	\$16,408,076.34
LOMHRN 2019R	Non-Amt	12/17/2019	12/17/2019	\$2,741,510.31	\$6,952,427.50	\$0.00	\$6,952,427.50
LOMHRN 2019S	Non-Amt	11/21/2019	11/21/2019	\$180,849.59	\$4,130,528.44	\$0.00	\$4,130,528.44
LOMHRN 2019T	Non-Amt	12/23/2019	12/23/2019	\$83,210,000.00	\$41,064,409.72	\$0.00	\$41,064,409.72
LOMHRN 2020A	Non-Amt	1/16/2020	1/16/2020	\$814,761.29	\$8,439,215.80	\$0.00	\$8,439,215.80
LOMHRN 2020AA	Non-Amt	8/18/2020	8/18/2020	\$24,988,861.08	\$41,879,875.93	\$0.00	\$41,879,875.93
LOMHRN 2020CC	Non-Amt	9/1/2020	9/1/2020	\$5,340,000.00	\$5,299,601.25	\$0.00	\$5,299,601.25
LOMHRN 2020D-1	Non-Amt	1/23/2020	1/23/2020	\$61,174,000.00	\$61,174,000.00	\$0.00	\$61,174,000.00
LOMHRN 2020D-2	Non-Amt	1/23/2020	1/23/2020	\$4,526,687.85	\$9,826,000.00	\$0.00	\$9,826,000.00
LOMHRN 2020EE-1	Non-Amt	12/1/2020	12/1/2020	\$67,878,833.40	\$22,530,753.62	\$0.00	\$22,530,753.62
LOMHRN 2020EE-2	Taxable	12/1/2020	12/1/2020	\$1,324,955.29	\$1,493,049.82	\$0.00	\$1,493,049.82
LOMHRN 2020FF-1	Non-Amt	11/30/2020	11/30/2020	\$10,446,372.02	\$14,177,558.41	\$0.00	\$14,177,558.41
LOMHRN 2020FF-2	Taxable	11/30/2020	11/30/2020	\$17,772,000.00	\$475,309.22	\$0.00	\$475,309.22
LOMHRN 2020H	Non-Amt	4/30/2020	4/30/2020	\$1,790,634.22	\$10,684,535.68	\$0.00	\$10,684,535.68
LOMHRN 2020II	Non-Amt	10/23/2020	10/23/2020	\$41,137,411.30	\$2,012,862.42	\$0.00	\$2,012,862.42
LOMHRN 2020J	Non-Amt	4/8/2020	4/8/2020	\$66,055,000.00	\$33,000,000.00	\$0.00	\$33,000,000.00
LOMHRN 2020J-B1	Non-Amt	4/8/2020	4/8/2020	\$14,750,000.00	\$14,750,000.00	\$0.00	\$14,750,000.00
LOMHRN 2020J-B2	Non-Amt	4/8/2020	4/8/2020	\$250,000.00	\$250,000.00	\$0.00	\$250,000.00
LOMHRN 2020JJ-1	Non-Amt		10/21/2020	\$8,200,137.09	\$10,140,900.53	\$0.00	\$10,140,900.53
LOMHRN 2020JJ-2	Taxable	10/21/2020	10/21/2020	\$0.01	\$73,677.67	\$0.00	\$73,677.67
LOMHRN 2020K	Non-Amt	6/1/2020	6/30/2020	\$83,468,371.00	\$22,356,003.91	\$0.00	\$22,356,003.91
LOMHRN 2020L	Non-Amt	5/1/2020	5/1/2020	\$55,000.00	\$7,496,549.19	\$0.00	\$7,496,549.19
LOMHRN 2020L-B1	Non-Amt	5/1/2020	5/1/2020	\$9,750,000.00	\$9,750,000.00	\$0.00	\$9,750,000.00

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Conduit (Non New Issue Bond Program)		Multifamily					
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
LOMHRN 2020L-B2	Non-Amt	5/1/2020	5/1/2020	\$250,000.00	\$250,000.00	\$0.00	\$250,000.00
LOMHRN 2020MM	Non-Amt	11/13/2020	11/13/2020	\$12,532,768.35	\$12,585,734.76	\$0.00	\$12,585,734.76
LOMHRN 2020O	Non-Amt	7/24/2020	7/24/2020	\$55,000.00	\$55,726.25	\$0.00	\$55,726.25
LOMHRN 2020P	Non-Amt	11/18/2020	11/18/2020	\$36,555,430.95	\$5,933,001.71	\$0.00	\$5,933,001.71
LOMHRN 2020Q-1	Non-Amt	9/29/2020	9/29/2020	\$6,766,524.77	\$8,895,515.05	\$0.00	\$8,895,515.05
LOMHRN 2020Q-2	Taxable	9/29/2020	9/29/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRN 2020U	Non-Amt	7/24/2020	7/24/2020	\$1,130,736.25	\$9,733,478.93	\$0.00	\$9,733,478.93
LOMHRN 2020U-T	Taxable	7/24/2020	7/24/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRN 2020V	Non-Amt	7/28/2020	7/28/2020	\$12,000,000.00	\$36,000,000.00	\$0.00	\$36,000,000.00
LOMHRN 2020W-1	Non-Amt	8/26/2020	8/26/2020	\$13,830,938.05	\$17,500,124.40	\$0.00	\$17,500,124.40
LOMHRN 2020W-2	Taxable	8/26/2020	8/26/2020	\$0.01	\$295,790.05	\$0.00	\$295,790.05
LOMHRN 2020X	Non-Amt	8/7/2020	8/7/2020	\$19,001,433.74	\$4,922,385.78	\$0.00	\$4,922,385.78
LOMHRN 2020Z-1	Non-Amt	10/13/2020	10/13/2020	\$218,395.00	\$220,591.64	\$0.00	\$220,591.64
LOMHRN 2020Z-2	Taxable	10/13/2020	10/13/2020	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRN 2021A	Non-Amt	1/29/2021	1/29/2021	\$1,251,582.24	\$1,251,582.24	\$0.00	\$1,251,582.24
LOMHRN 2021C-1	Non-Amt	1/29/2021	1/29/2021	\$49,124,405.03	\$13,072,091.45	\$0.00	\$13,072,091.45
LOMHRN 2021C-2	Taxable	1/29/2021	1/29/2021	\$19,130,253.00	\$1,430,253.00	\$0.00	\$1,430,253.00
LOMHRN 2021D-1	Non-Amt	2/25/2021	2/25/2021	\$12,975,000.00	\$12,975,000.00	\$0.00	\$12,975,000.00
LOMHRN 2021D-2	Non-Amt	2/25/2021	2/25/2021	\$615,250.33	\$615,250.33	\$0.00	\$615,250.33
LOMHRN 2021G	Non-Amt	1/19/2021	1/19/2021	\$2,260,471.76	\$2,261,777.81	\$0.00	\$2,261,777.81
LOMHRN 2021H-1	Non-Amt	1/29/2021	1/29/2021	\$6,331,200.00	\$6,331,200.00	\$0.00	\$6,331,200.00
LOMHRN 2021H-2	Taxable	1/29/2021	1/29/2021	\$11,573,000.00	\$1,000,000.00	\$0.00	\$1,000,000.00
LOMHRN 2021I-1	Non-Amt	6/2/2021	6/2/2021	\$55,000.00	\$55,000.00	\$0.00	\$55,000.00
LOMHRN 2021I-2	Taxable	6/2/2021	6/2/2021	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRN 2021J-1	Non-Amt	6/16/2021	6/16/2021	\$62,000.00	\$62,000.00	\$0.00	\$62,000.00
LOMHRN 2021J-2	Taxable	6/16/2021	6/16/2021	\$0.01	\$0.01	\$0.00	\$0.01
LOMHRN I	Non-Amt	4/14/2020	4/14/2020	\$55,000.00	\$14,044,633.18	\$0.00	\$14,044,633.18
LOMHRN I-B1	Non-Amt	4/14/2020	4/14/2020	\$19,750,000.00	\$19,750,000.00	\$0.00	\$19,750,000.00
LOMHRN I-B2	Non-Amt	4/14/2020	4/14/2020	\$250,000.00	\$250,000.00	\$0.00	\$250,000.00
LOMHRSB 2016I-B1	Non-Amt	8/29/2016	8/29/2016	\$15,000,000.00	\$9,718,087.00	\$0.00	\$9,718,087.00
LOMHRSB 2016I-B2	Non-Amt	8/29/2016	8/29/2016	\$6,000,000.00	\$6,000,000.00	\$0.00	\$6,000,000.00
LOMTEBS 2018K	Non-Amt	11/21/2018	11/21/2018	\$12,614,000.00	\$12,314,926.98	\$0.00	\$12,314,926.98
LORB 2020N	Non-Amt	7/29/2020	7/29/2020	\$26,985,000.00	\$26,985,000.00	\$0.00	\$26,985,000.00
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$230,988.61	\$0.00	\$230,988.61
MHRN 2016H	Non-Amt	7/29/2016	7/29/2016	\$55,000.00	\$38,137,149.18	\$0.00	\$38,137,149.18
MHRSB 2016H-B1	Non-Amt	7/29/2016	7/29/2016	\$5,000,000.00	\$5,000,000.00	\$0.00	\$5,000,000.00
MHRSB 2016H-B2	Non-Amt	7/29/2016	7/29/2016	\$9,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00
Sustainable M-TEBS 2021M	Non-Amt	5/27/2021	5/27/2021	\$16,300,000.00	\$16,300,000.00	\$0.00	\$16,300,000.00
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00
<b>Conduit (Non-NIBP) TOTALS</b>					<b>\$1,786,306,919.07</b>	<b>\$15,000,000.00</b>	<b>\$1,771,306,920.00</b>

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 6/30/2021

<b>Conduit Municipal Certificates</b>						<b>Multifamily</b>			
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>		
MC 2019-1 Class A	Non-Amt	8/8/2019	8/8/2019	\$171,632,062.00	\$167,952,281.36	\$0.00	\$167,952,281.36		
MC 2019-2 Class A	Non-Amt	12/19/2019	12/19/2019	\$441,353,000.00	\$433,536,749.95	\$433,536,749.95	\$0.00		
MC 2019-2 Class B	Non-Amt	12/19/2019	12/19/2019	\$23,229,495.00	\$23,229,495.00	\$23,229,495.00	\$0.00		
<b>Conduit(Muni-Certs) TOTALS</b>					<b>\$624,718,526.31</b>	<b>\$456,766,245.00</b>	<b>\$167,952,281.00</b>		
<b>Multifamily Housing Revenue Bonds</b>						<b>Multifamily</b>			
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>		
MHRB 2016A	Non-Amt	2/29/2016	2/29/2016	\$8,600,000.00	\$4,535,000.00	\$4,535,000.00	\$0.00		
MHRB 2016B	Non-Amt	2/29/2016	2/29/2016	\$31,000,000.00	\$24,650,000.00	\$24,650,000.00	\$0.00		
<b>MHRB TOTALS</b>					<b>\$29,185,000.00</b>	<b>\$29,185,000.00</b>	<b>\$0.00</b>		
<b>Multifamily Housing Revenue Bonds III</b>						<b>Multifamily</b>			
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>		
MHRBIII 2014A	Non-Amt	4/17/2014	4/17/2014	\$38,915,000.00	\$23,225,000.00	\$23,225,000.00	\$0.00		
MHRBIII 2015A	Taxable	4/14/2015	4/14/2015	\$174,180,000.00	\$35,560,000.00	\$35,560,000.00	\$0.00		
<b>MHRBIII TOTALS</b>					<b>\$58,785,000.00</b>	<b>\$58,785,000.00</b>	<b>\$0.00</b>		
<b>Special Obligation Multifamily Housing Revenue Bon</b>						<b>Multifamily</b>			
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>		
SOMHRB 2015A	Non-Amt	11/24/2015	11/24/2015	\$5,245,000.00	\$3,735,000.00	\$3,735,000.00	\$0.00		
SOMHRB 2015B	Non-Amt	11/24/2015	11/24/2015	\$18,075,000.00	\$9,075,000.00	\$9,075,000.00	\$0.00		
<b>SOMHRB TOTALS</b>					<b>\$12,810,000.00</b>	<b>\$12,810,000.00</b>	<b>\$0.00</b>		
<b>REPORT TOTALS</b>					<b>\$2,843,090,445.38</b>	<b>\$903,831,245.00</b>	<b>\$1,939,259,201.00</b>		

\* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

\*\* Includes increase in accreted value of non-current interest bonds and discounted bonds.

\*\*\* Does not include those bonds that were issued but have been fully redeemed.