

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 8/1/2018

Home Mortgage Revenue Bond						Single Family			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
HMRB 2000N	AMT	5/25/2000	5/25/2000	\$50,000,000.00	\$4,015,000.00	\$0.00	\$4,015,000.00		
HMRB 2000Z	Taxable	12/13/2000	12/13/2000	\$102,000,000.00	\$28,950,000.00	\$0.00	\$28,950,000.00		
HMRB 2001G	Taxable	4/5/2001	4/5/2001	\$105,000,000.00	\$26,875,000.00	\$0.00	\$26,875,000.00		
HMRB 2001K	Taxable	5/31/2001	5/31/2001	\$144,000,000.00	\$37,610,000.00	\$0.00	\$37,610,000.00		
HMRB 2003I	Taxable	8/7/2003	8/7/2003	\$50,000,000.00	\$27,415,000.00	\$0.00	\$27,415,000.00		
HMRB 2004F	Taxable	5/20/2004	5/20/2004	\$50,000,000.00	\$15,345,000.00	\$0.00	\$15,345,000.00		
HMRB 2005A	AMT	1/20/2005	1/20/2005	\$200,000,000.00	\$29,150,000.00	\$0.00	\$29,150,000.00		
HMRB 2006C	AMT	4/19/2006	4/19/2006	\$175,000,000.00	\$39,535,000.00	\$0.00	\$39,535,000.00		
HMRB 2007B	Taxable	5/30/2007	5/30/2007	\$40,000,000.00	\$40,000,000.00	\$0.00	\$40,000,000.00		
HMRB 2007C	Taxable	6/28/2007	6/28/2007	\$20,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00		
HMRB 2007N	Taxable	11/29/2007	11/29/2007	\$60,000,000.00	\$60,000,000.00	\$0.00	\$60,000,000.00		
HMRB 2008H	Taxable	5/14/2008	5/14/2008	\$100,000,000.00	\$16,975,000.00	\$16,975,000.00	\$0.00		
HMRB 2016A	Taxable	6/30/2016	6/30/2016	\$236,350,000.00	\$205,595,000.00	\$205,595,000.00	\$0.00		
HMRB 2017A	Taxable	6/26/2017	6/29/2017	\$278,240,000.00	\$262,040,000.00	\$262,040,000.00	\$0.00		
HMRB TOTALS					\$813,505,000.00	\$484,610,000.00	\$328,895,000.00		
Residential Mortgage Revenue Bonds (Separately-Sec)						Single Family			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
RMRB 2009A-5	AMT	6/7/2012	6/7/2012	\$466,115,000.00	\$116,380,000.00	\$116,380,000.00	\$0.00		
RMRB (Separately-Secured) TOTALS					\$116,380,000.00	\$116,380,000.00	\$0.00		
Residential Mortgage Revenue Bonds						Single Family			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
RMRB 2010A	Non-Amt	12/15/2010	12/15/2010	\$24,000,000.00	\$5,275,000.00	\$5,275,000.00	\$0.00		
RMRB 2011A	Non-Amt	5/19/2011	5/19/2011	\$72,000,000.00	\$9,675,000.00	\$9,675,000.00	\$0.00		
RMRB 2013A	Taxable	4/30/2013	4/30/2013	\$100,210,000.00	\$22,524,352.00	\$22,524,352.00	\$0.00		
RMRB 2013B	Taxable	4/30/2013	4/30/2013	\$33,550,000.00	\$12,699,848.00	\$12,699,848.00	\$0.00		
RMRB TOTALS					\$50,174,200.00	\$50,174,200.00	\$0.00		
Conduit (Affordable Multifamily Housing Revenue Bo						Multifamily			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$3,990,000.00	\$3,990,000.00	\$0.00		
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$12,060,000.00	\$12,060,000.00	\$0.00		
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$8,910,000.00	\$8,910,000.00	\$0.00		
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$11,800,000.00	\$11,800,000.00	\$0.00		
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$8,530,000.00	\$8,530,000.00	\$0.00		
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$5,770,000.00	\$5,770,000.00	\$0.00		
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$5,130,000.00	\$5,130,000.00	\$0.00		
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$9,550,000.00	\$9,550,000.00	\$0.00		
AMHRB 2009A-19	Non-Amt	12/20/2011	12/20/2011	\$77,830,000.00	\$77,830,000.00	\$77,830,000.00	\$0.00		
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,490,000.00	\$4,490,000.00	\$0.00		

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Conduit (Affordable Multifamily Housing Revenue Bonds)				Multifamily		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$15,240,000.00	\$15,240,000.00	\$0.00
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,330,000.00	\$5,330,000.00	\$0.00
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$4,730,000.00	\$4,730,000.00	\$0.00
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,320,000.00	\$4,320,000.00	\$0.00
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$4,700,000.00	\$4,700,000.00	\$0.00
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$11,860,000.00	\$11,860,000.00	\$0.00
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$10,120,000.00	\$10,120,000.00	\$0.00
Conduit (AMHRB) TOTALS					\$204,360,000.00	\$204,360,000.00	\$0.00
Affordable Multifamily Housing Revenue Bonds				Multifamily		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
AMHRRB 2009A-21	AMT	12/20/2011	12/20/2011	\$55,990,000.00	\$37,340,000.00	\$37,340,000.00	\$0.00
AMHRRB 2009A-22	AMT	12/20/2011	12/20/2011	\$36,680,000.00	\$31,770,000.00	\$31,770,000.00	\$0.00
AMHRRB TOTALS					\$69,110,000.00	\$69,110,000.00	\$0.00
Conduit (Non New Issue Bond Program)				Multifamily		\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
LOMFHRB 2011A	Non-Amt	12/20/2011	12/20/2011	\$8,370,000.00	\$3,790,000.00	\$0.00	\$3,790,000.00
LOMHRB 2013A	Non-Amt	3/8/2013	3/8/2013	\$4,550,000.00	\$3,033,246.58	\$0.00	\$3,033,246.58
LOMHRB 2013C	Non-Amt	12/24/2013	12/24/2013	\$6,500,000.00	\$4,615,000.00	\$0.00	\$4,615,000.00
LOMHRB 2014D	Non-Amt	9/23/2014	9/23/2014	\$15,059,870.42	\$8,390,283.17	\$0.00	\$8,390,283.17
LOMHRB 2015E	Non-Amt	12/21/2015	12/21/2015	\$11,089,411.90	\$16,557,836.42	\$0.00	\$16,557,836.42
LOMHRB 2016C-S	Taxable	2/18/2016	2/18/2016	\$4,100,000.00	\$4,100,000.00	\$0.00	\$4,100,000.00
LOMHRB 2017 J-1	Non-Amt	11/1/2017	11/1/2017	\$0.00	\$3,863,559.65	\$0.00	\$3,863,559.65
LOMHRB 2017D	Non-Amt	5/5/2017	5/5/2017	\$55,001.00	\$4,272,129.96	\$0.00	\$4,272,129.96
LOMHRB 2017E-1	AMT	7/1/2017	7/1/2017	\$34,550,000.00	\$34,253,917.59	\$0.00	\$34,253,917.59
LOMHRB 2017E-2	AMT	7/1/2017	7/1/2017	\$8,450,000.00	\$8,450,000.00	\$0.00	\$8,450,000.00
LOMHRB 2017F	AMT	8/16/2017	8/21/2017	\$3,282,441.66	\$10,771,027.85	\$0.00	\$10,771,027.85
LOMHRB 2017K	AMT	11/17/2017	11/17/2017	\$8,000,000.00	\$8,000,000.00	\$0.00	\$8,000,000.00
LOMHRB 2017K-S	AMT	11/17/2017	11/17/2017	\$3,500,000.00	\$3,500,000.00	\$0.00	\$3,500,000.00
LOMHRB 2018A	AMT	2/23/2018	2/23/2018	\$457,599.78	\$758,494.17	\$0.00	\$758,494.17
LOMHRN 2014A-1	Non-Amt	5/22/2014	5/22/2014	\$8,675,000.00	\$8,434,582.34	\$0.00	\$8,434,582.34
LOMHRN 2014B-1	AMT	5/22/2014	5/22/2014	\$11,400,000.00	\$11,042,843.24	\$0.00	\$11,042,843.24
LOMHRN 2014E	Non-Amt	11/6/2014	11/6/2014	\$12,300,000.00	\$10,737,881.38	\$0.00	\$10,737,881.38
LOMHRN 2015A	Non-Amt	4/9/2015	4/9/2015	\$10,731,586.89	\$10,706,555.85	\$0.00	\$10,706,555.85
LOMHRN 2015B	Non-Amt	7/10/2015	7/10/2015	\$8,358,494.34	\$10,755,870.82	\$0.00	\$10,755,870.82
LOMHRN 2015C	Non-Amt	10/22/2015	10/22/2015	\$8,132,878.41	\$9,854,239.78	\$0.00	\$9,854,239.78
LOMHRN 2015D-1	Non-Amt	11/13/2015	11/13/2015	\$31,670,497.49	\$37,300,000.00	\$0.00	\$37,300,000.00
LOMHRN 2015F	Non-Amt	12/4/2015	12/4/2015	\$1,896,956.56	\$16,328,512.98	\$0.00	\$16,328,512.98
LOMHRN 2015G-1	Non-Amt	12/22/2015	12/22/2015	\$16,026,000.00	\$15,876,175.69	\$0.00	\$15,876,175.69
LOMHRN 2015G-S	Taxable	12/22/2015	12/22/2015	\$5,278,000.00	\$5,278,000.00	\$0.00	\$5,278,000.00
LOMHRN 2016A	Non-Amt	3/24/2016	3/24/2016	\$23,500,000.00	\$23,388,470.84	\$0.00	\$23,388,470.84
LOMHRN 2016B	Non-Amt	3/24/2016	3/24/2016	\$53,380,000.00	\$53,128,771.97	\$0.00	\$53,128,771.97
LOMHRN 2016C-1	Non-Amt	2/18/2016	2/18/2016	\$14,407,027.16	\$16,758,001.96	\$0.00	\$16,758,001.96

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Conduit (Non New Issue Bond Program) Multifamily						\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
LOMHRN 2016D	AMT	4/28/2016	4/28/2016	\$7,607,333.93	\$10,538,205.46	\$0.00	\$10,538,205.46
LOMHRN 2016E	AMT	4/28/2016	4/28/2016	\$10,925,857.55	\$13,414,985.72	\$0.00	\$13,414,985.72
LOMHRN 2016G	Non-Amt	7/26/2016	7/26/2016	\$27,940,075.77	\$32,000,000.00	\$0.00	\$32,000,000.00
LOMHRN 2016I	Non-Amt	8/29/2016	8/29/2016	\$55,000.00	\$34,474,832.93	\$0.00	\$34,474,832.93
LOMHRN 2017A-1	Non-Amt	6/30/2017	6/30/2017	\$26,266,952.40	\$27,400,000.00	\$0.00	\$27,400,000.00
LOMHRN 2017A-2	AMT	6/30/2017	6/30/2017	\$0.00	\$6,305,086.58	\$0.00	\$6,305,086.58
LOMHRN 2017B	AMT	6/30/2017	6/30/2017	\$1,878,052.78	\$3,295,765.07	\$0.00	\$3,295,765.07
LOMHRN 2017C-1	AMT	3/28/2017	3/28/2017	\$23,520,000.00	\$23,520,000.00	\$0.00	\$23,520,000.00
LOMHRN 2017C-2	AMT	3/28/2017	3/28/2017	\$3,832,193.93	\$6,480,000.00	\$0.00	\$6,480,000.00
LOMHRN 2017G	AMT	8/21/2017	8/21/2017	\$15,000,000.00	\$14,865,922.84	\$0.00	\$14,865,922.84
LOMHRN 2017I	AMT	12/1/2017	12/1/2017	\$21,916,266.00	\$21,916,266.00	\$0.00	\$21,916,266.00
LOMHRN 2018B-1	Non-Amt	5/25/2018	5/25/2018	\$2,271,671.40	\$2,271,671.40	\$0.00	\$2,271,671.40
LOMHRN 2018D-1	Non-Amt	5/25/2018	5/25/2018	\$15,483,000.00	\$15,483,000.00	\$0.00	\$15,483,000.00
LOMHRN 2018D-2	Non-Amt	5/25/2018	5/25/2018	\$1,916,579.67	\$1,916,579.67	\$0.00	\$1,916,579.67
LOMHRSB 2016I-B1	Non-Amt	8/29/2016	8/29/2016	\$15,000,000.00	\$15,000,000.00	\$0.00	\$15,000,000.00
LOMHRSB 2016I-B2	Non-Amt	8/29/2016	8/29/2016	\$6,000,000.00	\$6,000,000.00	\$0.00	\$6,000,000.00
LOVRDMHRB 2016F	Non-Amt	5/10/2016	5/10/2016	\$7,060,000.00	\$5,760,000.00	\$0.00	\$5,760,000.00
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$311,731.74	\$0.00	\$311,731.74
MHRN 2016H	Non-Amt	7/29/2016	7/29/2016	\$55,000.00	\$23,197,283.95	\$0.00	\$23,197,283.95
MHRSB 2016H-B1	Non-Amt	7/29/2016	7/29/2016	\$5,000,000.00	\$5,000,000.00	\$0.00	\$5,000,000.00
MHRSB 2016H-B2	Non-Amt	7/29/2016	7/29/2016	\$9,000,000.00	\$15,000,000.00	\$0.00	\$15,000,000.00
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00
Conduit (Non-NIBP) TOTALS					\$639,041,733.60	\$0.00	\$639,041,735.00
Multifamily Housing Agency Note (Bartlett Hill Manor)							
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
MHAN (Bartlett Hill Manor)	Non-Amt	3/15/2018	3/15/2018	\$14,300,000.00	\$14,300,000.00	\$14,300,000.00	\$0.00
MHAN (Bartlett) TOTALS					\$14,300,000.00	\$14,300,000.00	\$0.00
Multifamily Housing Revenue Bonds							
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
MHRB 2016A	Non-Amt	2/29/2016	2/29/2016	\$8,600,000.00	\$4,675,000.00	\$4,675,000.00	\$0.00
MHRB 2016B	Non-Amt	2/29/2016	2/29/2016	\$31,000,000.00	\$25,395,000.00	\$25,395,000.00	\$0.00
MHRB TOTALS					\$30,070,000.00	\$30,070,000.00	\$0.00

**CALIFORNIA HOUSING FINANCE AGENCY
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Multifamily Housing Revenue Bonds III						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
MHRBIII 2001F	Non-Amt	11/15/2001	11/15/2001	\$19,040,000.00	\$7,415,000.00	\$0.00	\$7,415,000.00	
MHRBIII 2001G	AMT	11/15/2001	11/15/2001	\$73,975,000.00	\$16,615,000.00	\$0.00	\$16,615,000.00	
MHRBIII 2004C	Non-Amt	11/17/2004	11/17/2004	\$13,940,000.00	\$3,095,000.00	\$0.00	\$3,095,000.00	
MHRBIII 2005D	AMT	11/3/2005	11/3/2005	\$91,225,000.00	\$13,555,000.00	\$0.00	\$13,555,000.00	
MHRBIII 2008C	AMT	4/24/2008	4/24/2008	\$33,390,000.00	\$16,280,000.00	\$0.00	\$16,280,000.00	
MHRBIII 2014A	Non-Amt	4/17/2014	4/17/2014	\$38,915,000.00	\$23,920,000.00	\$23,920,000.00	\$0.00	
MHRBIII 2015A	Taxable	4/14/2015	4/14/2015	\$174,180,000.00	\$174,180,000.00	\$174,180,000.00	\$0.00	
MHRBIII TOTALS					\$255,060,000.00	\$198,100,000.00	\$56,960,000.00	
Residential Mortgage Revenue Bonds (Multifamily Pr						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
RMRB(MFP) 2009A-6	Non-Amt	12/12/2012	12/12/2012	\$69,950,000.00	\$47,840,000.00	\$47,840,000.00	\$0.00	
RMRB(MFP) TOTALS					\$47,840,000.00	\$47,840,000.00	\$0.00	
Special Obligation Multifamily Housing Revenue Bon						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
SOMHRB 2015A	Non-Amt	11/24/2015	11/24/2015	\$5,245,000.00	\$3,820,000.00	\$3,820,000.00	\$0.00	
SOMHRB 2015B	Non-Amt	11/24/2015	11/24/2015	\$18,075,000.00	\$9,295,000.00	\$9,295,000.00	\$0.00	
SOMHRB TOTALS					\$13,115,000.00	\$13,115,000.00	\$0.00	
REPORT TOTALS					\$2,252,955,933.60	\$1,228,059,200.00	\$1,024,896,735.00	

* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

** Includes increase in accreted value of non-current interest bonds and discounted bonds.

*** Does not include those bonds that were issued but have been fully redeemed.