

S.E.C. RULE 15c2-12 ANNUAL REPORT

The California Housing Finance Agency (the "Issuer") hereby provides its annual report for the fiscal year ended **June 30, 2018** in connection with the following Bonds:

Bond Issues:

Home Mortgage Revenue Bonds (the "Bonds")

- 2000 Series N dated May 25, 2000
- 2000 Series Z dated December 13, 2000
- 2001 Series G dated April 5, 2001
- 2001 Series K dated May 31, 2001
- 2003 Series I dated August 7, 2003
- 2004 Series F dated May 20, 2004
- 2005 Series A dated January 20, 2005
- 2006 Series C dated April 19, 2006
- 2007 Series B dated May 30, 2007
- 2007 Series C dated June 28, 2007
- 2007 Series N dated November 29, 2007
- 2008 Series A & B dated January 30, 2008
- 2008 Series H dated May 14, 2008
- 2016 Series A dated June 30, 2016
- 2017 Series A dated June 29, 2017

Annual Report:

The Issuer's "Annual Report" (as defined in the Continuing Disclosure Agreement, dated January 1, 1996 as supplemented, with respect to the Bonds, hereinafter the "Disclosure Agreement") for the fiscal year ended **June 30, 2018** consists of information attached as required under the Annual Reports section of the Disclosure Agreement in compliance with S.E.C. Rule 15c2-12.

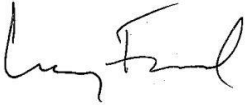
Other Matters:

This annual report is provided solely for purposes of the Disclosure Agreement. The filing of this report does not constitute or imply any representation (i) that all of the information provided is material to investors, (ii) regarding any other financial or operating information about the Issuer or the Bonds, or (iii) that no changes, circumstances or events have occurred since the end of the fiscal year to which this report relates (other than as contained in this report), or that no other information exists, which may have a bearing on the Issuer's financial condition, the security for the Bonds, or an investor's decision to buy, sell, or hold the Bonds. The information contained in this report has been obtained from sources that are believed to be reliable, but such information is not guaranteed as to accuracy or completeness. No statement in this annual report should be construed as a prediction or representation about future financial performance of the Issuer.

The information provided herein may relate to bonds or other obligations of the Issuer in addition to the ones listed above.

CALIFORNIA HOUSING FINANCE AGENCY

By:



Larry Flood
Director of Financing

Date: December 7, 2018

The following information is being provided in accordance with the Continuing Disclosure Agreement for the bond issues mentioned below.

Home Mortgage Revenue Bonds (the "Bonds")

2000 Series N
2000 Series Z
2001 Series G
2001 Series K
2003 Series I
2004 Series F
2005 Series A
2006 Series C
2007 Series B
2007 Series C
2007 Series N
2008 Series A & B
2008 Series H
2016 Series A
2017 Series A

Appendix A – reserved

A description of all bonds issued by the Issuer and outstanding as of **November 1, 2018** is attached as **Appendix B**. (Please note that this table does not include bonds with \$0 outstanding.)

A schedule of bond redemptions and the source of funds for such redemptions through **November 1, 2018** is attached as **Appendix C**.

The status of the Indenture's mortgage loan portfolio as of **September 30, 2018**, including the interest rates on the Mortgage Loans and the principal amount of the current Mortgage Loan portfolio is attached as **Appendix D**. As of the date of the Annual Report, the Agency is not accepting reservations for new mortgage loans to be funded under the indenture.

The status of the Indenture's Mortgage Backed Securities (MBS) as of **June 30, 2018**, including the type of funds, pass-thru rates, yield to series, mortgage rates, type of securities, pool #, CUSIP #, settlement date, maturity date, remaining term, MBS term, and principal amount of the current MBS portfolio (**\$20,249,773** of which are part of the Reserve Account), is attached as **Appendix E**.

A summary of the Mortgage Loan delinquencies as of **September 30, 2018**, including the percentage of loans that are 30 days, 60 days, and 90 or more days delinquent, is attached as **Appendix F**.

Information regarding Indenture interest rate swap agreements as of **November 1, 2018** is attached as **Appendix G**.

Amounts in the Reserve Account as of **September 30, 2018** are attached as **Appendix H** of this disclosure. There are no balances in the Supplementary Reserve Account for these bond issues.

Information regarding Indenture liquidity facilities as of **November 1, 2018** is attached as **Appendix I**.

Information regarding Indenture investments as of **June 30, 2018** is attached as **Appendix J**.

Information regarding the California Housing Loan Insurance Fund as of **June 30, 2018** is attached as **Appendix K**.

Appendix A

reserved

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 11/1/2018

Home Mortgage Revenue Bond						Single Family		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
HMRB 2000N	AMT	5/25/2000	5/25/2000	\$50,000,000.00	\$3,465,000.00	\$0.00	\$3,465,000.00	
HMRB 2000Z	Taxable	12/13/2000	12/13/2000	\$102,000,000.00	\$28,395,000.00	\$0.00	\$28,395,000.00	
HMRB 2001G	Taxable	4/5/2001	4/5/2001	\$105,000,000.00	\$26,875,000.00	\$0.00	\$26,875,000.00	
HMRB 2001K	Taxable	5/31/2001	5/31/2001	\$144,000,000.00	\$17,200,000.00	\$0.00	\$17,200,000.00	
HMRB 2003I	Taxable	8/7/2003	8/7/2003	\$50,000,000.00	\$27,415,000.00	\$0.00	\$27,415,000.00	
HMRB 2005A	AMT	1/20/2005	1/20/2005	\$200,000,000.00	\$29,150,000.00	\$0.00	\$29,150,000.00	
HMRB 2007B	Taxable	5/30/2007	5/30/2007	\$40,000,000.00	\$40,000,000.00	\$0.00	\$40,000,000.00	
HMRB 2007C	Taxable	6/28/2007	6/28/2007	\$20,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00	
HMRB 2007N	Taxable	11/29/2007	11/29/2007	\$60,000,000.00	\$60,000,000.00	\$0.00	\$60,000,000.00	
HMRB 2008H	Taxable	5/14/2008	5/14/2008	\$100,000,000.00	\$16,975,000.00	\$16,975,000.00	\$0.00	
HMRB 2016A	Taxable	6/30/2016	6/30/2016	\$236,350,000.00	\$201,620,000.00	\$201,620,000.00	\$0.00	
HMRB 2017A	Taxable	6/26/2017	6/29/2017	\$278,240,000.00	\$254,150,000.00	\$254,150,000.00	\$0.00	
HMRB TOTALS					\$725,245,000.00	\$472,745,000.00	\$252,500,000.00	
Residential Mortgage Revenue Bonds (Separately-Sec)						Single Family		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
RMRB 2009A-5	AMT	6/7/2012	6/7/2012	\$466,115,000.00	\$109,435,000.00	\$109,435,000.00	\$0.00	
RMRB (Separately-Secured) TOTALS					\$109,435,000.00	\$109,435,000.00	\$0.00	
Residential Mortgage Revenue Bonds						Single Family		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
RMRB 2010A	Non-Amt	12/15/2010	12/15/2010	\$24,000,000.00	\$4,995,000.00	\$4,995,000.00	\$0.00	
RMRB 2011A	Non-Amt	5/19/2011	5/19/2011	\$72,000,000.00	\$9,445,000.00	\$9,445,000.00	\$0.00	
RMRB 2013A	Taxable	4/30/2013	4/30/2013	\$100,210,000.00	\$22,246,992.00	\$22,246,992.00	\$0.00	
RMRB 2013B	Taxable	4/30/2013	4/30/2013	\$33,550,000.00	\$12,464,375.00	\$12,464,375.00	\$0.00	
RMRB TOTALS					\$49,151,367.00	\$49,151,367.00	\$0.00	
Conduit (Affordable Multifamily Housing Revenue Bo						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$3,990,000.00	\$3,990,000.00	\$0.00	
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$12,060,000.00	\$12,060,000.00	\$0.00	
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$8,910,000.00	\$8,910,000.00	\$0.00	
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$11,800,000.00	\$11,800,000.00	\$0.00	
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$8,530,000.00	\$8,530,000.00	\$0.00	
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$5,770,000.00	\$5,770,000.00	\$0.00	
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$5,130,000.00	\$5,130,000.00	\$0.00	
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$9,550,000.00	\$9,550,000.00	\$0.00	
AMHRB 2009A-19	Non-Amt	12/20/2011	12/20/2011	\$77,830,000.00	\$77,830,000.00	\$77,830,000.00	\$0.00	
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,450,000.00	\$4,450,000.00	\$0.00	
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$15,240,000.00	\$15,240,000.00	\$0.00	
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,290,000.00	\$5,290,000.00	\$0.00	

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 11/1/2018

Conduit (Affordable Multifamily Housing Revenue Bonds)						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$4,690,000.00	\$4,690,000.00	\$0.00	
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,290,000.00	\$4,290,000.00	\$0.00	
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$4,700,000.00	\$4,700,000.00	\$0.00	
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$11,860,000.00	\$11,860,000.00	\$0.00	
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$10,120,000.00	\$10,120,000.00	\$0.00	
Conduit (AMHRB) TOTALS					\$204,210,000.00	\$204,210,000.00	\$0.00	
Affordable Multifamily Housing Revenue Bonds						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
AMHRRB 2009A-21	AMT	12/20/2011	12/20/2011	\$55,990,000.00	\$37,340,000.00	\$37,340,000.00	\$0.00	
AMHRRB 2009A-22	AMT	12/20/2011	12/20/2011	\$36,680,000.00	\$31,550,000.00	\$31,550,000.00	\$0.00	
AMHRRB TOTALS					\$68,890,000.00	\$68,890,000.00	\$0.00	
Conduit (Non New Issue Bond Program)						Multifamily		
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding	
LOMFHRB 2011A	Non-Amt	12/20/2011	12/20/2011	\$8,370,000.00	\$3,790,000.00	\$0.00	\$3,790,000.00	
LOMHRB 2013A	Non-Amt	3/8/2013	3/8/2013	\$4,550,000.00	\$3,026,588.67	\$0.00	\$3,026,588.67	
LOMHRB 2013C	Non-Amt	12/24/2013	12/24/2013	\$6,500,000.00	\$4,605,000.00	\$0.00	\$4,605,000.00	
LOMHRB 2014D	Non-Amt	9/23/2014	9/23/2014	\$15,059,870.42	\$8,374,736.20	\$0.00	\$8,374,736.20	
LOMHRB 2015E	Non-Amt	12/21/2015	12/21/2015	\$11,089,411.90	\$16,493,546.86	\$0.00	\$16,493,546.86	
LOMHRB 2016C-S	Taxable	2/18/2016	2/18/2016	\$4,100,000.00	\$4,100,000.00	\$0.00	\$4,100,000.00	
LOMHRB 2017 J-1	Non-Amt	11/1/2017	11/1/2017	\$0.00	\$4,742,097.56	\$0.00	\$4,742,097.56	
LOMHRB 2017D	Non-Amt	5/5/2017	5/5/2017	\$55,001.00	\$6,588,402.17	\$0.00	\$6,588,402.17	
LOMHRB 2017E-1	AMT	7/1/2017	7/1/2017	\$34,550,000.00	\$34,198,791.99	\$0.00	\$34,198,791.99	
LOMHRB 2017E-2	AMT	7/1/2017	7/1/2017	\$8,450,000.00	\$8,450,000.00	\$0.00	\$8,450,000.00	
LOMHRB 2017F	AMT	8/16/2017	8/21/2017	\$3,282,441.66	\$11,346,804.80	\$0.00	\$11,346,804.80	
LOMHRB 2017K	AMT	11/17/2017	11/17/2017	\$8,000,000.00	\$8,000,000.00	\$0.00	\$8,000,000.00	
LOMHRB 2017K-S	AMT	11/17/2017	11/17/2017	\$3,500,000.00	\$3,500,000.00	\$0.00	\$3,500,000.00	
LOMHRB 2018A	AMT	2/23/2018	2/23/2018	\$457,599.78	\$2,421,722.05	\$0.00	\$2,421,722.05	
LOMHRB 2018F	Non-Amt	6/28/2018	6/28/2018	\$8,850,000.00	\$8,850,000.00	\$0.00	\$8,850,000.00	
LOMHRB 2018H	Non-Amt	7/16/2018	7/16/2018	\$37,880,000.00	\$37,880,000.00	\$0.00	\$37,880,000.00	
LOMHRN 2014A-1	Non-Amt	5/22/2014	5/22/2014	\$8,675,000.00	\$8,417,449.60	\$0.00	\$8,417,449.60	
LOMHRN 2014B-1	AMT	5/22/2014	5/22/2014	\$11,400,000.00	\$11,019,594.99	\$0.00	\$11,019,594.99	
LOMHRN 2014E	Non-Amt	11/6/2014	11/6/2014	\$12,300,000.00	\$10,713,997.95	\$0.00	\$10,713,997.95	
LOMHRN 2015A	Non-Amt	4/9/2015	4/9/2015	\$10,731,586.89	\$10,684,472.96	\$0.00	\$10,684,472.96	
LOMHRN 2015B	Non-Amt	7/10/2015	7/10/2015	\$8,358,494.34	\$10,723,649.61	\$0.00	\$10,723,649.61	
LOMHRN 2015C	Non-Amt	10/22/2015	10/22/2015	\$8,132,878.41	\$9,831,253.00	\$0.00	\$9,831,253.00	
LOMHRN 2015D-1	Non-Amt	11/13/2015	11/13/2015	\$31,670,497.49	\$37,300,000.00	\$0.00	\$37,300,000.00	
LOMHRN 2015F	Non-Amt	12/4/2015	12/4/2015	\$1,896,956.56	\$17,500,000.00	\$0.00	\$17,500,000.00	
LOMHRN 2015G-1	Non-Amt	12/22/2015	12/22/2015	\$16,026,000.00	\$15,842,219.76	\$0.00	\$15,842,219.76	
LOMHRN 2015G-S	Taxable	12/22/2015	12/22/2015	\$5,278,000.00	\$5,278,000.00	\$0.00	\$5,278,000.00	
LOMHRN 2016A	Non-Amt	3/24/2016	3/24/2016	\$23,500,000.00	\$23,303,932.77	\$0.00	\$23,303,932.77	
LOMHRN 2016B	Non-Amt	3/24/2016	3/24/2016	\$53,380,000.00	\$52,938,321.31	\$0.00	\$52,938,321.31	
LOMHRN 2016C-1	Non-Amt	2/18/2016	2/18/2016	\$14,407,027.16	\$16,716,792.62	\$0.00	\$16,716,792.62	

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 11/1/2018

Conduit (Non New Issue Bond Program) Multifamily						\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
LOMHRN 2016D	AMT	4/28/2016	4/28/2016	\$7,607,333.93	\$10,502,591.35	\$0.00	\$10,502,591.35
LOMHRN 2016E	AMT	4/28/2016	4/28/2016	\$10,925,857.55	\$13,369,649.46	\$0.00	\$13,369,649.46
LOMHRN 2016G	Non-Amt	7/26/2016	7/26/2016	\$27,940,075.77	\$32,000,000.00	\$0.00	\$32,000,000.00
LOMHRN 2016I	Non-Amt	8/29/2016	8/29/2016	\$55,000.00	\$41,363,440.56	\$0.00	\$41,363,440.56
LOMHRN 2017A-1	Non-Amt	6/30/2017	6/30/2017	\$26,266,952.40	\$27,400,000.00	\$0.00	\$27,400,000.00
LOMHRN 2017A-2	AMT	6/30/2017	6/30/2017	\$0.00	\$6,305,086.58	\$0.00	\$6,305,086.58
LOMHRN 2017B	AMT	6/30/2017	6/30/2017	\$1,878,052.78	\$3,295,765.07	\$0.00	\$3,295,765.07
LOMHRN 2017C-1	AMT	3/28/2017	3/28/2017	\$23,520,000.00	\$23,520,000.00	\$0.00	\$23,520,000.00
LOMHRN 2017C-2	AMT	3/28/2017	3/28/2017	\$3,832,193.93	\$6,480,000.00	\$0.00	\$6,480,000.00
LOMHRN 2017G	AMT	8/21/2017	8/21/2017	\$15,000,000.00	\$14,835,506.80	\$0.00	\$14,835,506.80
LOMHRN 2017I	AMT	12/1/2017	12/1/2017	\$21,916,266.00	\$21,916,266.00	\$0.00	\$21,916,266.00
LOMHRN 2018B-1	Non-Amt	5/25/2018	5/25/2018	\$2,271,671.40	\$2,525,609.96	\$0.00	\$2,525,609.96
LOMHRN 2018C-1	Non-Amt	7/5/2021	7/5/2018	\$83,981.90	\$84,255.00	\$0.00	\$84,255.00
LOMHRN 2018D-1	Non-Amt	5/25/2018	5/25/2018	\$15,483,000.00	\$15,483,000.00	\$0.00	\$15,483,000.00
LOMHRN 2018D-2	Non-Amt	5/25/2018	5/25/2018	\$1,916,579.67	\$1,916,579.67	\$0.00	\$1,916,579.67
LOMHRN 2018G	AMT	6/28/2018	6/28/2018	\$15,781,243.41	\$15,786,177.52	\$0.00	\$15,786,177.52
LOMHRN 2018L	Non-Amt	9/13/2018	9/13/2018	\$7,311,214.37	\$7,311,214.37	\$0.00	\$7,311,214.37
LOMHRSB 2016I-B1	Non-Amt	8/29/2016	8/29/2016	\$15,000,000.00	\$15,000,000.00	\$0.00	\$15,000,000.00
LOMHRSB 2016I-B2	Non-Amt	8/29/2016	8/29/2016	\$6,000,000.00	\$6,000,000.00	\$0.00	\$6,000,000.00
LOVRDMHRB 2016F	Non-Amt	5/10/2016	5/10/2016	\$7,060,000.00	\$5,760,000.00	\$0.00	\$5,760,000.00
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$305,065.36	\$0.00	\$305,065.36
MHRN 2016H	Non-Amt	7/29/2016	7/29/2016	\$55,000.00	\$34,360,246.38	\$0.00	\$34,360,246.38
MHRSB 2016H-B1	Non-Amt	7/29/2016	7/29/2016	\$5,000,000.00	\$5,000,000.00	\$0.00	\$5,000,000.00
MHRSB 2016H-B2	Non-Amt	7/29/2016	7/29/2016	\$9,000,000.00	\$15,000,000.00	\$0.00	\$15,000,000.00
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00
Conduit (Non-NIBP) TOTALS					\$733,102,828.95	\$0.00	\$733,102,831.00
Multifamily Housing Agency Note (Bartlett Hill Manor) Multifamily						\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
MHAN (Bartlett Hill Manor)	Non-Amt	3/15/2018	3/15/2018	\$14,300,000.00	\$14,300,000.00	\$14,300,000.00	\$0.00
MHAN (Bartlett) TOTALS					\$14,300,000.00	\$14,300,000.00	\$0.00
Multifamily Housing Revenue Bonds Multifamily						\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
MHRB 2016A	Non-Amt	2/29/2016	2/29/2016	\$8,600,000.00	\$4,675,000.00	\$4,675,000.00	\$0.00
MHRB 2016B	Non-Amt	2/29/2016	2/29/2016	\$31,000,000.00	\$25,395,000.00	\$25,395,000.00	\$0.00
MHRB TOTALS					\$30,070,000.00	\$30,070,000.00	\$0.00

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 11/1/2018

Multifamily Housing Revenue Bonds III						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
MHRBIII 2001G	AMT	11/15/2001	11/15/2001	\$73,975,000.00	\$16,615,000.00	\$0.00	\$16,615,000.00
MHRBIII 2004C	Non-Amt	11/17/2004	11/17/2004	\$13,940,000.00	\$3,095,000.00	\$0.00	\$3,095,000.00
MHRBIII 2005D	AMT	11/3/2005	11/3/2005	\$91,225,000.00	\$13,555,000.00	\$0.00	\$13,555,000.00
MHRBIII 2014A	Non-Amt	4/17/2014	4/17/2014	\$38,915,000.00	\$23,920,000.00	\$23,920,000.00	\$0.00
MHRBIII 2015A	Taxable	4/14/2015	4/14/2015	\$174,180,000.00	\$174,180,000.00	\$174,180,000.00	\$0.00
MHRBIII TOTALS					\$231,365,000.00	\$198,100,000.00	\$33,265,000.00
Residential Mortgage Revenue Bonds (Multifamily Pr						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
RMRB(MFP) 2009A-6	Non-Amt	12/12/2012	12/12/2012	\$69,950,000.00	\$47,840,000.00	\$47,840,000.00	\$0.00
RMRB(MFP) TOTALS					\$47,840,000.00	\$47,840,000.00	\$0.00
Special Obligation Multifamily Housing Revenue Bon						Multifamily	
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
SOMHRB 2015A	Non-Amt	11/24/2015	11/24/2015	\$5,245,000.00	\$3,820,000.00	\$3,820,000.00	\$0.00
SOMHRB 2015B	Non-Amt	11/24/2015	11/24/2015	\$18,075,000.00	\$9,280,000.00	\$9,280,000.00	\$0.00
SOMHRB TOTALS					\$13,100,000.00	\$13,100,000.00	\$0.00
REPORT TOTALS					\$2,226,709,195.95	\$1,207,841,367.00	\$1,018,867,831.00

* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

** Includes increase in accreted value of non-current interest bonds and discounted bonds.

*** Does not include those bonds that were issued but have been fully redeemed.

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1982 Series A	8/1/86	\$6,145,000	\$0	\$0	\$5,970,000	\$175,000	\$0
	2/1/87	14,420,000	0	0	13,165,454	1,254,546	0
	8/1/87	13,965,000	0	0	13,543,340	421,660	0
	2/1/88	16,760,000	0	0	16,601,000	159,000	0
	8/1/88	11,600,000	0	0	11,100,000	0	500,000
	11/1/88	10,050,000	0	0	8,000,000	550,000	1,500,000
	8/1/89	23,385,000	0	0	21,815,000	770,000	800,000
	2/1/90	13,170,000	0	0	11,814,922	399,078	956,000
	8/1/90	13,420,000	0	0	12,350,000	388,000	682,000
	3/1/91	10,220,000	0	0	9,260,000	300,000	660,000
	8/1/91	8,140,000	0	0	7,090,000	255,000	795,000
	2/1/92	8,730,000	0	0	8,500,000	230,000	0
	8/1/92	21,425,000	0	0	19,500,000	575,000	1,350,000
	2/1/93	3,460,000	0	0	3,100,000	95,000	265,000
	2/1/93 ¹	17,600,000	0	0	17,600,000	0	0
	8/1/93	1,310,000	0	0	1,050,000	40,000	220,000
	2/1/94	1,110,000	0	0	800,000	25,000	285,000
	8/1/94	770,000	0	0	650,000	20,000	100,000
	2/1/95	295,000	0	0	175,000	10,000	110,000
	8/1/11	652,500	0	0	0	225,490	427,010
	8/1/11 ²	217,500	0	0	0	0	217,500
Subtotal		\$196,845,000	\$0	\$0	\$182,084,716	\$5,892,774	\$8,867,510
1982 Series B	12/1/85	\$2,725,000	\$0	\$2,725,000	\$0	\$0	\$0
	8/1/86	2,710,000	0	0	2,635,000	75,000	0
	2/1/87	7,225,000	0	0	6,896,186	328,814	0
	8/1/87	8,225,000	0	0	7,972,032	252,968	0
	2/1/88	7,750,000	0	0	7,570,000	180,000	0
	8/1/88	4,745,000	0	0	4,658,139	86,861	0
	11/1/88	5,700,000	0	0	5,700,000	0	0
	8/1/89	10,690,000	0	0	9,960,000	440,000	290,000
	2/1/90	7,200,000	0	0	6,532,275	332,725	335,000
	8/1/90	6,030,000	0	0	5,300,000	156,000	574,000
	2/1/91	3,805,000	0	0	3,410,000	130,000	265,000
	8/1/91	4,020,000	0	0	3,685,000	120,000	215,000
	2/1/92	4,305,000	0	0	4,200,000	105,000	0
	8/1/92	9,870,000	0	0	9,200,000	270,000	400,000
	2/1/93	980,000	0	0	830,000	40,000	110,000
	2/1/93 ²	6,500,000	0	0	6,500,000	0	0
	8/1/93	465,000	0	0	360,000	20,000	85,000
	2/1/94	570,000	0	0	285,000	0	285,000
	8/1/94	200,000	0	0	145,000	0	55,000
	2/1/95	300,000	0	0	200,000	25,000	75,000
8/1/11	265,000	0	0	0	98,600	166,400	
Subtotal		\$94,280,000	\$0	\$2,725,000	\$86,038,632	\$2,660,968	\$2,855,400
1983 Series A	8/1/86	\$31,750,336	\$0	\$28,646,919	\$1,803,417	\$1,300,000	\$0
	2/1/87	7,375,000	0	0	7,053,379	321,621	0
	8/1/87	5,170,000	0	0	4,946,663	223,337	0
	2/1/88	14,040,000	0	0	13,430,000	610,000	0
	8/1/88	10,630,000	0	0	10,330,000	300,000	0
	11/1/88	9,850,000	0	0	7,000,000	350,000	2,500,000
	8/1/89	23,440,000	0	0	21,310,000	915,000	1,215,000
	2/1/90	14,290,000	0	0	12,771,027	537,973	981,000
	8/1/90	12,990,000	0	0	11,350,000	480,000	1,160,000
	2/1/91	10,670,000	0	0	9,215,000	415,000	1,040,000
	8/1/91	10,620,000	0	0	9,090,000	380,000	1,150,000
	2/1/92	7,350,000	0	0	6,500,000	305,000	545,000
	8/1/92	22,480,000	0	0	20,000,000	780,000	1,700,000
	2/1/93	8,725,000	0	0	7,000,000	725,000	1,000,000
	2/1/93 ²	23,132,336	0	0	17,532,336	0	5,600,000
	8/1/93	2,720,043	0	0	1,650,000	15,000	1,055,043
	2/1/94	1,705,136	0	0	1,400,000	85,000	220,136
	8/1/94	2,045,141	0	0	1,375,000	40,000	630,141
	2/1/95	1,510,396	0	0	500,000	50,000	960,396
	8/1/11	241,000	0	0	0	241,000	0
	8/1/11 ²	10,847,389	0	0	0	0	10,847,389
Subtotal		\$231,581,777	\$0	\$28,646,919	\$164,256,822	\$8,073,931	\$30,604,105

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1983 Series B	8/1/86	\$15,886,524	\$0	\$14,926,009	\$475,140	\$485,375	\$0
	2/1/87	1,735,000	0	0	1,678,606	56,394	0
	8/1/87	3,450,000	0	0	3,342,916	107,084	0
	2/1/88	4,780,000	0	0	4,620,000	160,000	0
	8/1/88	3,225,000	0	0	2,760,000	65,000	400,000
	11/1/88	4,280,000	0	0	2,800,000	80,000	1,400,000
	8/1/89	7,180,000	0	0	6,305,000	175,000	700,000
	2/1/90	5,600,000	0	0	5,168,078	233,922	198,000
	8/1/90	5,235,000	0	0	4,700,000	121,000	414,000
	2/1/91	3,505,000	0	0	2,945,000	100,000	460,000
	8/1/91	3,975,000	0	0	3,375,000	105,000	495,000
	2/1/92	3,235,000	0	0	2,750,000	90,000	395,000
	8/1/92	10,215,000	0	0	9,300,000	250,000	665,000
	2/1/93	2,500,297	0	0	1,815,000	85,000	600,297
	2/1/93 ²	8,139,706	0	0	4,939,706	0	3,200,000
	8/1/93	1,225,454	0	0	775,000	10,000	440,454
	2/1/94	625,138	0	0	520,000	25,000	80,138
	8/1/94	710,315	0	0	465,000	20,000	225,315
	2/1/95	440,570	0	0	100,000	10,000	330,570
	8/1/11	2,238,066	0	0	0	72,400	2,165,666
	8/1/11 ²	57,600	0	0	0	0	57,600
Subtotal		\$88,238,670	\$0	\$14,926,009	\$58,834,446	\$2,251,175	\$12,227,040
1984 Series A	8/1/86	\$185,224,158	\$0	\$177,822,389	\$51,769	\$7,350,000	\$0
	2/1/87	3,400,000	0	0	2,217,349	1,182,651	0
	8/1/87	4,065,000	0	0	3,937,339	127,661	0
	2/1/88	5,680,000	0	0	5,500,000	180,000	0
	8/1/88	14,000,000	0	0	7,200,000	200,000	6,600,000
	11/1/88	6,230,000	0	0	4,100,000	130,000	2,000,000
	8/1/89	12,040,000	0	0	10,550,000	290,000	1,200,000
	2/1/90	7,865,000	0	0	6,528,544	268,456	1,068,000
	8/1/90	8,200,000	0	0	6,900,000	215,000	1,085,000
	2/1/91	6,125,000	0	0	4,880,000	155,000	1,090,000
	8/1/91	5,370,000	0	0	4,110,000	130,000	1,130,000
	2/1/92	6,945,000	0	0	6,000,000	215,000	730,000
	8/1/92	20,390,000	0	0	18,400,000	520,000	1,470,000
	2/1/93	5,520,225	0	0	3,800,000	120,000	1,600,225
	2/1/93 ²	7,232,733	0	0	7,232,733	0	0
	8/1/93	1,620,020	0	0	820,000	0	800,020
	2/1/94	965,213	0	0	700,000	55,000	210,213
	8/1/94	1,045,096	0	0	680,000	20,000	345,096
2/1/95	412,558	0	0	55,000	20,000	337,558	
Subtotal		\$302,330,003	\$0	\$177,822,389	\$93,662,734	\$11,178,768	\$19,666,112
1984 Series B	5/1/86	\$111,458,790	\$0	\$107,085,587		\$4,373,203	\$0
	8/1/87	990,000	0	0	949,263	40,737	0
	2/1/88	385,000	0	0	370,000	15,000	0
	8/1/88	1,550,000	0	0	345,000	0	1,205,000
	8/1/89	965,000	0	0	800,000	45,000	120,000
	2/1/90	1,175,000	0	0	692,822	38,178	444,000
	8/1/90	510,000	0	0	383,500	13,000	113,500
	2/1/91	670,000	0	0	495,000	0	175,000
	8/1/91	645,000	0	0	530,000	40,000	75,000
	2/1/92	605,000	0	0	500,000	30,000	75,000
	8/1/92	2,035,000	0	0	1,950,000	0	85,000
	2/1/93	1,237,219	0	0	867,000	120,000	250,219
	8/1/93	280,027	0	0	165,000	5,000	110,027
	2/1/94	160,194	0	0	120,000	0	40,194
	8/1/94	125,340	0	0	70,000	0	55,340
	2/1/95	80,069	0	0	0	10,000	70,069
	8/1/11	354,587	0	0	0	0	354,587
Subtotal		\$123,226,226	\$0	\$107,085,587	\$8,237,585	\$4,730,118	\$3,172,936

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS					
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income	
1985 Series A	2/1/87	\$150,973,792	\$0	\$138,000,000	\$150,000	\$12,823,792	\$0	
	8/1/87	1,656,014	0	752,228	770,000	133,786	0	
	2/1/88	1,749,900	0	361,371	1,242,140	146,389	0	
	8/1/88	2,392,226	0	0	1,500,000	255,000	637,226	
	8/1/89	8,490,081	0	0	7,150,081	330,000	1,010,000	
	2/1/90	4,917,207	0	0	3,679,929	603,071	634,207	
	8/1/90	1,475,000	0	0	1,475,000	0	0	
	2/1/91	4,530,003	0	0	3,290,000	430,000	810,003	
	8/1/91	1,495,024	0	0	1,125,000	90,000	280,024	
	2/1/92	1,265,403	0	0	400,000	55,000	810,403	
	8/1/92	5,647,662	0	0	4,300,000	370,000	977,662	
	2/1/93	3,396,901	0	0	1,400,000	1,197,000	799,901	
	2/1/93 ²	5,979,876	0	0	1,300,000	0	4,679,876	
	8/1/93	890,226	0	0	330,000	70,000	490,226	
	2/1/94	630,142	0	0	380,000	20,000	230,142	
	8/1/94	645,361	0	0	475,000	0	170,361	
	2/1/95	490,487	0	0	95,000	30,000	365,487	
	8/1/11	606,228	0	0	0	0	606,228	
	Subtotal		\$197,231,533	\$0	\$139,113,599	\$29,062,150	\$16,554,038	\$12,501,746
	1985 Series B	8/1/87	\$48,107,241	\$0	\$43,540,207	\$322,587	\$4,244,447	\$0
		2/1/88	380,000	0	0	302,000	78,000	0
8/1/88		10,784,874	0	7,335,709	170,000	459,165	2,820,000	
2/1/89		3,440,000	0	0	2,990,000	0	450,000	
8/1/89		2,110,000	0	0	1,510,000	300,000	300,000	
2/1/90		4,175,000	0	0	3,718,116	322,884	134,000	
8/1/90		3,250,000	0	0	3,250,000	0	0	
2/1/91		3,050,000	0	0	2,415,000	385,000	250,000	
8/1/91		1,325,000	0	0	1,110,000	75,000	140,000	
2/1/92		2,545,000	0	0	2,300,000	245,000	0	
8/1/92		7,120,000	0	0	6,000,000	520,000	600,000	
2/1/93		9,215,000	0	0	6,600,000	2,315,000	300,000	
2/1/93 ²		13,600,000	0	0	12,500,000	0	1,100,000	
8/1/93		4,829,113	0	0	3,540,000	210,000	1,079,113	
8/1/93 ²		4,892,472	0	0	4,892,472	0	0	
2/1/94		3,435,495	0	0	3,100,000	130,000	205,495	
8/1/94		1,575,550	0	0	1,220,000	50,000	305,550	
8/1/11	34,000	0	0	0	0	34,000		
8/1/11 ²	3,441,000	0	0	0	0	3,441,000		
Subtotal		\$127,309,745	\$0	\$50,875,916	\$55,940,175	\$9,334,496	\$11,159,158	
1986 Series A	8/1/87	\$120,000	\$0	\$0	\$120,000	\$0	\$0	
	2/1/88	90,000	0	0	90,000	0	0	
	8/1/88	220,000	0	0	220,000	0	0	
	2/1/89	1,620,000	0	0	1,620,000	0	0	
	8/1/89	3,680,000	0	0	3,680,000	0	0	
	2/1/90	4,600,000	0	0	4,600,000	0	0	
	8/1/90	5,600,000	0	0	5,600,000	0	0	
	2/1/91	5,465,000	0	0	5,465,000	0	0	
	8/1/91	3,760,000	0	0	3,760,000	0	0	
	2/1/92	5,300,000	0	0	5,300,000	0	0	
	8/1/92	7,800,000	0	0	7,800,000	0	0	
	2/1/93	8,500,000	0	0	8,500,000	0	0	
	8/1/93	9,025,000	0	0	9,025,000	0	0	
	2/1/94	17,000,000	0	0	17,000,000	0	0	
	8/1/94	\$7,425,000	\$0	\$0	\$7,425,000	\$0	\$0	
8/1/96 ¹	92,870,000	0	0	0	0	92,870,000		
8/1/96	40,940,000	0	0	33,165,000	0	7,775,000		
Subtotal		\$214,015,000	\$0	\$0	\$113,370,000	\$0	\$100,645,000	
1986 Series B	3/1/97	\$15,825,000	\$0	\$0	\$13,695,000	\$2,130,000	\$0	
	8/1/98 ¹	150,016,172	0	0	0	0	150,016,172	
	Subtotal		\$165,841,172	\$0	\$0	\$13,695,000	\$2,130,000	\$150,016,172

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1987 Series A	8/1/88	\$90,000	\$0	\$0	\$90,000	\$0	\$0
	2/1/89	265,000	0	0	265,000	0	0
	8/1/89	2,125,000	0	0	2,125,000	0	0
	2/1/90	2,670,000	0	0	2,670,000	0	0
	8/1/90	7,900,000	0	0	7,900,000	0	0
	2/1/91	5,095,000	0	0	5,095,000	0	0
	8/1/91	3,470,000	0	0	3,470,000	0	0
	2/1/92	10,775,000	0	0	5,100,000	0	5,675,000
	8/1/92	8,700,000	0	0	8,700,000	0	0
	2/1/93	11,000,000	0	0	11,000,000	0	0
	8/1/93	13,180,000	0	34,297	13,145,703	0	0
	2/1/94	4,730,000	0	0	4,730,000	0	0
	8/1/97	12,000,000	0	0	12,000,000	0	0
	8/1/97 ¹	53,045,000	0	0	0	0	53,045,000
	1/1/98	15,000,000	0	0	15,000,000	0	0
	2/1/98	10,170,000	0	0	10,170,000	0	0
	Subtotal		\$160,215,000	\$0	\$34,297	\$101,460,703	\$0
1988 Series A	2/1/90	\$585,000	\$0	\$0	\$585,000	\$0	\$0
	8/1/90	1,580,000	0	0	1,080,000	115,000	385,000
	2/1/91	2,080,000	0	0	1,255,000	50,000	775,000
	8/1/91	1,320,000	0	0	1,140,000	105,000	75,000
	2/1/92	1,825,000	0	0	1,710,000	115,000	0
	8/1/92	3,515,000	0	0	2,850,000	155,000	510,000
	2/1/93	2,875,000	0	0	2,705,000	170,000	0
	8/1/93	4,730,000	0	0	4,370,000	250,000	110,000
	2/1/94	9,000,000	0	0	8,545,000	455,000	0
	8/1/94	6,675,000	0	0	5,980,000	285,000	410,000
	2/1/95	250,000	0	0	245,000	5,000	0
	8/1/95	1,485,000	0	0	1,395,000	90,000	0
	2/1/96	1,260,000	0	0	1,180,000	60,000	20,000
	8/1/96	850,000	0	0	780,000	70,000	0
	2/1/97	1,215,000	0	0	1,075,000	60,000	80,000
	8/1/97	880,000	0	0	835,000	45,000	0
	2/1/98	1,080,000	0	0	1,020,000	60,000	0
8/1/98	1,480,000	0	0	1,405,000	75,000	0	
9/1/98 ¹	11,125,000	0	0	0	0	11,125,000	
Subtotal		\$53,810,000	\$0	\$0	\$38,155,000	\$2,165,000	\$13,490,000
1988 Series B	2/1/90	\$1,465,000	\$0	\$0	\$1,465,000	\$0	\$0
	8/1/90	3,970,000	0	0	2,720,000	285,000	965,000
	2/1/91	5,220,000	0	0	3,145,000	125,000	1,950,000
	8/1/91	3,310,000	0	0	2,860,000	260,000	190,000
	2/1/92	4,580,000	0	0	4,290,000	290,000	0
	8/1/92	8,825,000	0	0	7,150,000	385,000	1,290,000
	2/1/93	7,225,000	0	0	6,795,000	430,000	0
	8/1/93	11,890,000	0	0	10,980,000	635,000	275,000
	2/1/94	22,600,000	0	0	21,455,000	1,145,000	0
	8/1/94	16,770,000	0	0	15,020,000	715,000	1,035,000
	2/1/95	635,000	0	0	615,000	20,000	0
	8/1/95	3,740,000	0	0	3,505,000	235,000	0
	2/1/96	3,185,000	0	0	2,980,000	150,000	55,000
	8/1/96	2,155,000	0	0	1,970,000	185,000	0
	2/1/97	3,070,000	0	0	2,705,000	160,000	205,000
	8/1/97	2,230,000	0	0	2,110,000	120,000	0
	2/1/98	2,720,000	0	0	2,565,000	155,000	0
8/1/98	3,730,000	0	0	3,535,000	195,000	0	
9/1/98 ¹	28,685,000	0	0	0	0	28,685,000	
Subtotal		\$136,005,000	\$0	\$0	\$95,865,000	\$5,490,000	\$34,650,000

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1988 Series C	2/1/90	\$1,145,000	\$0	\$0	\$1,145,000	\$0	\$0
	8/1/90	3,500,000	0	0	3,100,000	300,000	100,000
	2/1/91	5,000,000	0	0	2,700,000	140,000	2,160,000
	8/1/91	4,845,000	0	0	3,565,000	250,000	1,030,000
	2/1/92	5,325,000	0	0	4,600,000	725,000	0
	8/1/92	7,980,000	0	880,000	6,800,000	0	300,000
	2/1/93	9,400,000	0	0	8,400,000	500,000	500,000
	8/1/93	11,550,000	0	9,498	10,635,000	630,000	275,502
	2/1/94	25,300,000	0	0	23,000,000	1,300,000	1,000,000
	8/1/94	20,815,000	0	0	18,780,000	900,000	1,135,000
	8/1/95	3,850,000	0	0	3,575,000	275,000	0
	8/1/95 ²	11,725,000	0	0	0	0	11,725,000
	2/1/96	5,295,000	0	0	3,675,000	175,000	1,445,000
	2/1/96 ²	1,500,000	0	0	0	0	1,500,000
	8/1/96	2,830,000	0	0	2,640,000	190,000	0
	2/1/97	3,785,000	0	0	3,535,000	250,000	0
	8/1/97	3,285,000	0	0	3,100,000	185,000	0
	1/1/98	5,000	0	0	5,000	0	0
	2/1/98	3,630,000	0	0	3,405,000	225,000	0
	8/1/98	5,330,000	0	0	5,080,000	250,000	0
	2/1/99	5,235,000	0	0	4,950,000	285,000	0
	8/1/99	8,610,000	0	0	6,775,000	1,835,000	0
	8/1/99 ¹	13,735,000	0	0	0	0	13,735,000
	Subtotal		\$163,675,000	\$0	\$889,498	\$119,465,000	\$8,415,000
1988 Series D	2/1/90	\$170,000	\$0	\$0	\$170,000	\$0	\$0
	8/1/90	1,505,000	0	0	1,205,000	0	300,000
	2/1/91	1,985,000	0	0	1,115,000	105,000	765,000
	8/1/91	1,955,000	0	0	1,840,000	115,000	0
	2/1/92	2,760,000	0	1,025,000	1,355,000	380,000	0
	8/1/92	2,495,000	0	0	2,315,000	0	180,000
	2/1/93	3,610,000	0	0	3,550,000	60,000	0
	5/1/93	1,565,000	0	1,385,000	0	180,000	0
	8/1/93	5,080,000	0	13,572	4,815,000	200,000	51,428
	2/1/94	10,705,000	0	0	9,625,000	480,000	600,000
	8/1/94	8,370,000	0	0	7,640,000	360,000	370,000
	2/1/95	55,000	0	0	55,000	0	0
	8/1/95	1,880,000	0	0	1,775,000	105,000	0
	2/1/96	1,620,000	0	0	1,540,000	80,000	0
	8/1/96	870,000	0	0	790,000	80,000	0
	2/1/97	1,895,000	0	0	1,805,000	90,000	0
	8/1/97	1,615,000	0	0	1,530,000	85,000	0
	2/1/98	1,320,000	0	0	1,250,000	70,000	0
	8/1/98	1,725,000	0	0	1,650,000	75,000	0
9/1/98 ¹	18,725,000	0	0	0	0	18,725,000	
Subtotal		\$69,905,000	\$0	\$2,423,572	\$44,025,000	\$2,465,000	\$20,991,428
1988 Series E	2/1/90	\$395,000	\$0	\$0	\$395,000	\$0	\$0
	8/1/90	3,495,000	0	0	2,795,000	0	700,000
	2/1/91	4,610,000	0	0	2,585,000	245,000	1,780,000
	8/1/91	4,550,000	0	0	4,285,000	265,000	0
	2/1/92	6,410,000	0	2,375,000	3,145,000	890,000	0
	8/1/92	5,805,000	0	0	5,385,000	0	420,000
	2/1/93	8,390,000	0	0	8,250,000	140,000	0
	5/1/93	3,635,000	0	3,215,000	0	420,000	0
	8/1/93	11,805,000	0	31,545	11,185,000	470,000	118,455
	2/1/94	24,895,000	0	0	22,375,000	1,120,000	1,400,000
	8/1/94	19,460,000	0	0	17,760,000	840,000	860,000
	2/1/95	135,000	0	0	130,000	5,000	0
	8/1/95	4,365,000	0	0	4,125,000	240,000	0
	2/1/96	3,765,000	0	0	3,575,000	190,000	0
	8/1/96	2,025,000	0	0	1,835,000	190,000	0
	2/1/97	4,405,000	0	0	4,195,000	210,000	0
	8/1/97	3,745,000	0	0	3,555,000	190,000	0
	2/1/98	3,070,000	0	0	2,910,000	160,000	0
	8/1/98	4,020,000	0	0	3,835,000	185,000	0
	9/1/98 ¹	44,155,000	0	0	0	0	44,155,000
	Subtotal		\$163,135,000	\$0	\$5,621,545	\$102,320,000	\$5,760,000

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1988 Series F	8/1/90	\$390,000	\$0	\$0	\$200,000	\$0	\$190,000
	2/1/91	530,000	0	0	530,000	0	0
	8/1/91	720,000	0	0	615,000	20,000	85,000
	2/1/92	1,240,000	0	530,000	590,000	120,000	0
	8/1/92	1,645,000	0	0	1,280,000	55,000	310,000
	2/1/93	1,315,000	0	0	1,245,000	70,000	0
	8/1/93	1,915,000	0	40,900	1,720,000	120,000	34,100
	2/1/94	5,115,000	0	0	4,675,000	220,000	220,000
	8/1/94	4,910,000	0	0	4,490,000	220,000	200,000
	8/1/95	865,000	0	0	810,000	55,000	0
	2/1/96	795,000	0	0	730,000	45,000	20,000
	8/1/96	870,000	0	0	810,000	60,000	0
	2/1/97	850,000	0	0	815,000	35,000	0
	8/1/97	805,000	0	0	755,000	50,000	0
	2/1/98	740,000	0	0	705,000	35,000	0
	8/1/98	950,000	0	0	900,000	50,000	0
	2/1/99	1,275,000	0	0	1,220,000	55,000	0
	8/1/99	2,040,000	0	0	1,685,000	355,000	0
	8/1/99 ¹	6,645,000	0	0	0	0	6,645,000
	Subtotal		\$33,615,000	\$0	\$570,900	\$23,775,000	\$1,565,000
1988 Series G	8/1/90	\$865,000	\$0	\$0	\$440,000	\$0	\$425,000
	2/1/91	1,170,000	0	0	1,170,000	0	0
	8/1/91	1,600,000	0	0	1,365,000	50,000	185,000
	2/1/92	2,750,000	0	1,170,000	1,310,000	270,000	0
	8/1/92	3,625,000	0	0	2,820,000	115,000	690,000
	2/1/93	2,910,000	0	0	2,755,000	155,000	0
	8/1/93	4,225,000	0	90,325	3,800,000	265,000	69,675
	2/1/94	11,285,000	0	0	10,325,000	480,000	480,000
	8/1/94	10,825,000	0	0	9,910,000	480,000	435,000
	8/1/95	1,905,000	0	0	1,790,000	115,000	0
	2/1/96	1,745,000	0	0	1,610,000	95,000	40,000
	8/1/96	1,920,000	0	0	1,790,000	130,000	0
	2/1/97	1,890,000	0	0	1,805,000	85,000	0
	8/1/97	1,780,000	0	0	1,670,000	110,000	0
	2/1/98	1,645,000	0	0	1,560,000	85,000	0
	8/1/98	2,090,000	0	0	1,985,000	105,000	0
	2/1/99	2,820,000	0	0	2,695,000	125,000	0
	8/1/99	4,570,000	0	0	3,790,000	780,000	0
	8/1/99 ¹	14,885,000	0	0	0	0	14,885,000
	Subtotal		\$74,505,000	\$0	\$1,260,325	\$52,590,000	\$3,445,000
1989 Series A	2/1/92	\$4,035,000	\$0	\$0	\$3,900,000	\$135,000	\$0
	8/1/92	1,800,000	0	0	0	0	1,800,000
	8/1/93	2,005,000	0	197,786	1,807,214	0	0
	2/1/94	3,635,000	0	0	3,635,000	0	0
	6/1/94	15,915,000	0	0	15,915,000	0	0
	8/1/94	930,000	0	0	900,000	30,000	0
	2/1/95	1,160,000	0	0	1,125,000	35,000	0
	8/1/95	1,510,000	0	0	1,510,000	0	0
	9/1/95	3,230,000	0	0	0	0	3,230,000
	9/1/95 ²	4,515,000	0	0	0	0	4,515,000
	2/1/96	2,080,000	0	0	1,275,000	805,000	0
	8/1/96	1,500,000	0	0	1,500,000	0	0
	11/1/96	1,835,000	0	0	1,780,000	55,000	0
	2/1/97	1,115,000	0	0	1,115,000	0	0
	8/1/97	1,435,000	0	0	1,435,000	0	0
	2/1/98	2,000,000	0	0	2,000,000	0	0
	8/1/98	635,000	0	0	635,000	0	0
	10/1/98	1,420,000	0	0	1,420,000	0	0
	2/1/99	2,240,000	0	0	2,240,000	0	0
	5/1/99	1,860,000	0	0	1,315,000	0	545,000
8/1/99	1,445,000	0	0	1,090,000	355,000	0	
8/1/99 ¹	15,760,000	0	0	0	0	15,760,000	
Subtotal		\$72,060,000	\$0	\$197,786	\$44,597,214	\$1,415,000	\$25,850,000

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1989 Series B	2/1/92	\$15,735,000	\$0	\$13,200,000	\$2,000,000	\$535,000	\$0
	8/1/92	2,700,000	0	0	0	0	2,700,000
	6/1/94	25,185,000	0	0	25,185,000	0	0
	8/1/94	10,980,000	0	0	10,660,000	320,000	0
	6/1/96	9,240,000	0	0	8,980,000	260,000	0
	9/1/96	120,000	0	0	120,000	0	0
	2/1/97	5,945,000	0	0	4,065,000	1,880,000	0
	8/1/97	3,995,000	0	0	2,970,000	75,000	950,000
	2/1/98	4,075,000	0	0	3,770,000	305,000	0
	8/1/98	1,180,000	0	0	1,180,000	0	0
	10/1/98	4,085,000	0	0	2,735,000	150,000	1,200,000
	2/1/99	3,470,000	0	0	3,250,000	220,000	0
	5/1/99	3,480,000	0	0	2,625,000	0	855,000
	8/1/99	2,960,000	0	0	2,595,000	365,000	0
	8/1/99 ¹	28,190,000	0	0	0	0	28,190,000
	Subtotal		\$121,340,000	\$0	\$13,200,000	\$70,135,000	\$4,110,000
1989 Series C	8/1/92	\$450,000	\$0	\$0	\$0	\$0	\$450,000
	8/1/93	330,000	0	6,187	323,000	0	813
	2/1/94	250,000	0	0	250,000	0	0
	6/1/94	3,760,000	0	0	3,475,085	0	284,915
	8/1/94	325,000	0	0	315,000	10,000	0
	2/1/95	65,000	0	0	65,000	0	0
	8/1/95	285,000	0	0	285,000	0	0
	2/1/96	260,000	0	0	260,000	0	0
	8/1/96	420,000	0	0	420,000	0	0
	11/1/96	2,485,000	0	0	2,410,000	75,000	0
	2/1/97	435,000	0	0	140,000	295,000	0
	8/1/97	600,000	0	0	600,000	0	0
	2/1/98	680,000	0	0	635,000	45,000	0
	8/1/98	635,000	0	0	635,000	0	0
	10/1/98	760,000	0	0	650,000	20,000	90,000
	2/1/99	540,000	0	0	515,000	25,000	0
5/1/99	770,000	0	0	655,000	0	115,000	
8/1/99	580,000	0	0	550,000	30,000	0	
8/1/99 ¹	6,700,000	0	0	0	0	6,700,000	
Subtotal		\$20,330,000	\$0	\$6,187	\$12,183,085	\$500,000	\$7,640,728
1989 Series D	8/1/92	\$1,950,000	\$0	\$0	\$0	\$0	\$1,950,000
	8/1/93	1,430,000	0	26,900	1,400,000	0	3,100
	2/1/94	1,080,000	0	0	1,080,000	0	0
	6/1/94	16,340,000	0	0	15,101,834	0	1,238,166
	8/1/94	1,405,000	0	0	1,365,000	40,000	0
	2/1/95	295,000	0	0	285,000	10,000	0
	8/1/95	1,250,000	0	0	1,250,000	0	0
	2/1/96	1,620,000	0	0	1,620,000	0	0
	8/1/96	1,835,000	0	0	1,835,000	0	0
	11/1/96	10,805,000	0	0	10,485,000	320,000	0
	2/1/97	1,880,000	0	0	610,000	1,270,000	0
	8/1/97	2,615,000	0	0	2,615,000	0	0
	2/1/98	2,985,000	0	0	2,780,000	205,000	0
	8/1/98	5,000	0	0	5,000	0	0
	10/1/98	3,310,000	0	0	2,845,000	80,000	385,000
	2/1/99	2,345,000	0	0	2,240,000	105,000	0
5/1/99	3,340,000	0	0	2,855,000	0	485,000	
8/1/99	3,230,000	0	0	2,950,000	280,000	0	
8/1/99 ¹	38,295,000	0	0	0	0	38,295,000	
Subtotal		\$96,015,000	\$0	\$26,900	\$51,321,834	\$2,310,000	\$42,356,266

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1989 Series E	8/1/92	\$900,000	\$0	\$0	\$0	\$0	\$900,000
	2/1/93	6,695,086	0	6,476,464	0	195,086	23,536
	6/1/94	7,500,000	0	0	5,941,545	0	1,558,455
	6/1/96	7,880,000	0	0	6,910,000	205,000	765,000
	2/1/97	3,825,000	0	0	3,445,000	380,000	0
	8/1/97	1,815,000	0	0	1,790,000	25,000	0
	6/1/98	3,700,000	0	0	3,700,000	0	0
	10/1/98	2,400,000	0	0	1,550,000	225,000	625,000
	2/1/99	1,540,000	0	0	1,465,000	75,000	0
	8/1/99	2,614,729	0	0	2,529,729	85,000	0
	8/1/99 ¹	38,765,000	0	0	0	0	38,765,000 +
Subtotal	77,634,815	0	6,476,464	27,331,274	1,190,086	42,636,991	
1989 Series F	8/1/92	\$2,945,000	\$0	\$0	\$1,250,000	\$90,000	\$1,605,000
	2/1/93	2,205,000	0	0	1,515,000	0	690,000
	5/1/93	13,255,000	0	12,320,000	580,000	355,000	0
	8/1/93	2,535,000	0	220,000	1,365,000	115,000	835,000
	2/1/94	5,580,000	0	0	4,820,000	145,000	615,000
	8/1/94	4,640,000	0	0	4,530,000	110,000	0
	2/1/95	2,945,000	0	0	2,605,000	85,000	255,000
	8/1/95	2,080,000	0	0	1,965,000	115,000	0
	2/1/96	1,390,000	0	0	1,325,000	65,000	0
	8/1/96	2,855,000	0	0	2,855,000	0	0
	11/1/96	2,320,000	0	0	2,250,000	70,000	0
	2/1/97	1,005,000	0	0	860,000	145,000	0
	8/1/97	3,445,000	0	0	3,325,000	120,000	0
	2/1/98	2,445,000	0	0	2,350,000	95,000	0
	8/1/98	4,070,000	0	0	3,435,000	100,000	535,000
	2/1/99	2,665,000	0	0	2,550,000	115,000	0
	8/1/99	4,455,000	0	0	4,330,000	125,000	0
	2/1/00	4,630,000	0	0	4,391,371	238,629	0
2/1/00 ¹	25,135,000	0	0	0	0	25,135,000 +	
Subtotal	\$90,600,000	\$0	\$12,540,000	\$46,301,371	\$2,088,629	\$29,670,000	
1989 Series G	8/1/92	\$355,000	\$0	\$0	\$150,000	\$10,000	\$195,000
	2/1/93	265,000	0	0	185,000	80,000	0
	5/1/93	1,595,000	0	1,480,000	70,000	45,000	0
	8/1/93	305,000	0	26,068	165,000	15,000	98,932
	2/1/94	670,000	0	0	580,000	15,000	75,000
	8/1/94	560,000	0	0	545,000	15,000	0
	2/1/95	355,000	0	0	315,000	10,000	30,000
	8/1/95	250,000	0	0	235,000	15,000	0
	2/1/96	165,000	0	0	160,000	5,000	0
	8/1/96	345,000	0	0	345,000	0	0
	11/1/96	280,000	0	0	270,000	10,000	0
	2/1/97	120,000	0	0	100,000	20,000	0
	8/1/97	415,000	0	0	400,000	15,000	0
	2/1/98	290,000	0	0	280,000	10,000	0
	8/1/98	490,000	0	0	410,000	15,000	65,000
	2/1/99	320,000	0	0	305,000	15,000	0
	8/1/99	545,000	0	0	525,000	20,000	0
2/1/00	700,000	0	0	666,835	33,165	0	
2/1/00 ¹	3,975,000	0	0	0	0	3,975,000 +	
Subtotal	\$12,000,000	\$0	\$1,506,068	\$5,706,835	\$348,165	\$4,438,932	
1990 Series A	2/1/93	\$20,600,159	\$0	\$19,852,478	\$0	\$600,159	\$147,522
	6/1/94	30,400,345	0	0	17,938,453	0	12,461,892
	6/1/96	12,880,000	0	0	9,510,000	285,000	3,085,000
	2/1/97	8,255,000	0	0	6,105,000	150,000	2,000,000
	6/1/98	5,900,635	0	0	4,400,000	0	1,500,635
	10/1/98	2,150,000	0	0	1,300,000	250,000	600,000
	2/1/99	2,500,663	0	0	2,420,663	80,000	0
	8/1/99	4,418,293	0	0	3,525,000	105,000	788,293
	2/1/00	4,104,112	0	0	3,957,975	146,137	0
	2/1/00 ¹	22,510,000	0	0	0	0	22,510,000
Subtotal	\$113,719,207	\$0	\$19,852,478	\$49,157,091	\$1,616,296	\$43,093,342	

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS					
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income	
1990 Series B	8/1/92	\$1,000,000	\$0	\$0	\$1,000,000	\$0	\$0	
	12/1/92	9,865,486	0	9,550,187	0	315,299	0	
	2/1/93	1,275,000	0	0	1,275,000	0	0	
	8/1/93	8,833,478	0	12,077	3,790,000	485,000	4,546,401	
	2/1/94	15,895,509	0	0	13,000,000	400,000	2,495,509	
	8/1/94	8,030,000	0	0	7,050,000	180,000	800,000	
	2/1/95	895,000	0	0	870,000	25,000	0	
	8/1/95	7,600,000	0	0	3,750,000	255,000	3,595,000	
	2/1/96	1,830,000	0	0	1,830,000	0	0	
	8/1/96	1,575,000	0	0	1,575,000	0	0	
	11/1/96	1,920,000	0	0	1,865,000	55,000	0	
	2/1/97	1,505,000	0	0	1,505,000	0	0	
	8/1/00	4,250,779	0	0	0	0	4,250,779	
	8/1/00 ¹	35,685,000	0	0	0	0	35,685,000	
	Subtotal		\$100,160,252	\$0	\$9,562,264	\$37,510,000	\$1,715,299	\$51,372,689
	1990 Series C	12/1/92	\$57,000,000	\$0	\$55,340,000		\$1,660,000	\$0
		8/1/94	16,085,000	0	0	14,100,000	370,000	1,615,000
2/1/96		4,255,000	0	0	2,365,000	155,000	1,735,000	
8/1/96		1,575,000	0	0	0	0	1,575,000	
2/1/97		4,515,000	0	0	4,215,000	300,000	0	
8/1/97		5,740,000	0	0	5,505,000	235,000	0	
2/1/98		4,155,000	0	0	4,030,000	125,000	0	
8/1/98		2,415,000	0	0	2,415,000	0	0	
10/1/98		9,100,000	0	0	6,020,000	180,000	2,900,000	
2/1/99		6,850,000	0	0	6,580,000	270,000	0	
8/1/99		9,445,000	0	0	9,125,000	320,000	0	
2/1/00		5,905,000	0	0	5,705,000	200,000	0	
8/1/00		7,325,000	0	0	6,083,746	224,366	1,016,888	
8/1/00 ¹		27,465,000	0	0	0	0	27,465,000	
Subtotal			\$161,830,000	\$0	\$55,340,000	\$66,143,746	\$4,039,366	\$36,306,888
1990 Series D	2/1/92	\$78,150,000	\$0	\$75,000,000	\$0	\$2,250,000	\$900,000	
	2/1/93	2,759,935	0	0	500,000	85,000	2,174,935	
	8/1/93	11,050,000	0	8,692,890	645,000	310,000	1,402,110	
	2/1/94	5,180,000	0	0	3,610,000	100,000	1,470,000	
	8/1/94	6,230,000	0	0	4,690,000	100,000	1,440,000	
	8/1/95	2,925,000	0	0	2,750,000	175,000	0	
	2/1/96	4,755,000	0	0	2,980,000	100,000	1,675,000	
	11/1/96	2,270,000	0	0	2,200,000	70,000	0	
	12/1/96	510,000	0	0	495,145	14,855	0	
	2/1/97	6,155,000	0	0	3,070,000	125,000	2,960,000	
	8/1/97	3,145,000	0	0	3,045,000	100,000	0	
	2/1/98	2,469,970	0	0	2,365,000	104,970	0	
	8/1/98 ²	730,373	0	0	0	0	730,373	
	8/1/98	732	0	0	0	0	732	
	10/1/98	6,550,000	0	0	3,000,000	50,000	3,500,000	
	10/1/98 ²	5,000,000	0	0	0	0	5,000,000	
	2/1/99	3,630,381	0	0	3,465,381	165,000	0	
	8/1/99	4,175,217	0	0	2,535,217	90,000	1,550,000	
	8/1/99 ²	6,330,000	0	0	0	0	6,330,000	
	2/1/00	5,525,000	0	0	3,890,000	135,000	1,500,000	
	2/1/00 ²	2,000,000	0	0	0	0	2,000,000	
8/1/00	6,514,959	0	0	3,653,716	345,252	2,515,991		
8/1/00 ¹	37,800,000	0	0	0	0	37,800,000		
Subtotal		\$203,856,567	\$0	\$83,692,890	\$42,894,459	\$4,320,077	\$72,949,141	

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1991 Series A	12/1/92	\$36,861,923	\$0	\$35,424,771	\$259,584	\$1,079,657	\$97,911
	8/1/93	230,000	0	0	230,000	0	0
	2/1/94	915,000	0	0	915,000	0	0
	8/1/94	3,705,000	0	0	3,170,000	85,000	450,000
	8/1/95	795,000	0	0	750,000	45,000	0
	2/1/96	925,000	0	0	900,000	25,000	0
	8/1/96	210,000	0	0	145,000	65,000	0
	2/1/97	1,125,000	0	0	1,095,000	30,000	0
	8/1/97	410,000	0	0	410,000	0	0
	2/1/98	945,000	0	0	905,000	40,000	0
	8/1/98	1,040,000	0	0	1,005,000	35,000	0
	2/1/99	2,490,000	0	0	2,410,000	80,000	0
	8/1/99	1,965,000	0	0	1,945,000	20,000	0
	2/1/00	1,160,000	0	0	1,070,000	90,000	0
	8/1/00	1,670,000	0	0	1,610,000	60,000	0
	2/1/01	780,234	0	0	673,924	106,310	0
	2/1/01 ¹	21,085,000	0	0	0	0	21,085,000
Subtotal		\$76,312,157	\$0	\$35,424,771	\$17,493,508	\$1,760,967	\$21,632,911
1991 Series B	12/1/92	\$7,205,000	\$0	\$6,945,000	\$50,000	\$210,000	\$0
	8/1/93	2,400,000	0	29,226	495,000	60,000	1,815,774
	2/1/94	2,585,000	0	0	1,985,000	90,000	510,000
	8/1/94	730,000	0	0	625,000	15,000	90,000
	2/1/95	690,000	0	0	590,000	20,000	80,000
	8/1/95	160,000	0	0	150,000	10,000	0
	2/1/96	180,000	0	0	175,000	5,000	0
	8/1/96	750,000	0	0	750,000	0	0
	8/1/97	1,300,000	0	0	1,245,000	55,000	0
Subtotal		\$16,000,000	\$0	\$6,974,226	\$6,065,000	\$465,000	\$2,495,774
1991 Series C	6/1/93	\$133,900,195	\$0	\$130,000,195	\$0	\$3,900,000	\$0
	8/1/93	2,501,653	0	0	490,000	120,000	1,891,653
	2/1/94	9,670,458	0	5,505,519	3,000,000	230,000	934,939
	8/1/94	7,845,000	0	0	5,320,000	150,000	2,375,000
	8/1/95	775,000	0	0	695,000	80,000	0
	2/1/96	955,000	0	0	880,000	40,000	35,000
	8/1/96	1,245,000	0	0	1,195,000	50,000	0
	2/1/97	2,575,000	0	0	2,485,000	90,000	0
	8/1/97	1,680,000	0	0	1,635,000	45,000	0
	2/1/98	1,424,988	0	0	1,380,000	44,988	0
	8/1/98	2,520,225	0	0	2,455,000	65,225	0
	2/1/99	2,895,180	0	0	2,780,180	115,000	0
	8/1/99	4,434,543	0	0	4,309,543	125,000	0
	2/1/00	1,934,625	0	0	1,865,000	69,625	0
	8/1/00	1,685,287	0	0	1,630,287	55,000	0
	2/1/01	901,027	0	0	861,027	40,000	0
	8/1/01	2,025,000	0	0	1,842,629	182,371	0
8/1/01 ¹	15,655,000	0	0	0	0	15,655,000	
Subtotal		\$194,623,181	\$0	\$135,505,714	\$32,823,666	\$5,402,209	\$20,891,592

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS					
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income	
1991 Series D	8/1/93	\$775,000	\$0	\$0	\$85,000	\$115,000	\$575,000	
	2/1/94	1,050,000	0	0	650,000	15,000	385,000	
	6/1/94	13,135,000	0	13,135,000	0	0	0	
	8/1/94	2,915,000	0	0	455,000	450,000	2,010,000	
	2/1/95	250,000	0	0	170,000	5,000	75,000	
	8/1/95	105,000	0	0	90,000	15,000	0	
	2/1/96	405,000	0	0	400,000	5,000	0	
	8/1/96	430,000	0	0	410,000	20,000	0	
	2/1/97	2,315,000	0	0	2,240,000	75,000	0	
	8/1/97	1,735,000	0	0	1,685,000	50,000	0	
	2/1/98	1,905,000	0	0	1,820,000	85,000	0	
	8/1/98	1,755,000	0	0	1,680,000	75,000	0	
	2/1/99	3,880,000	0	0	3,745,000	135,000	0	
	8/1/99	4,380,000	0	0	4,130,000	150,000	100,000	
	2/1/00	2,830,000	0	0	2,725,000	105,000	0	
	8/1/00	1,750,000	0	0	1,665,000	85,000	0	
	2/1/01	2,020,000	0	0	1,940,000	80,000	0	
	8/1/01	15,000	0	0	0	15,000	0	
	8/1/01 ¹	13,400,000	0	0	0	0	13,400,000	
	Subtotal		\$55,050,000	\$0	\$13,135,000	\$23,890,000	\$1,480,000	\$16,545,000
1991 Series E	6/1/93	\$123,321,246	\$0	\$120,001,246	\$0	\$3,320,000	\$0	
	8/1/93	745,000	0	0	180,000	295,000	270,000	
	2/1/94	1,350,000	0	0	1,350,000	0	0	
	8/1/94	945,000	0	0	945,000	0	0	
	2/1/95	565,000	0	0	350,000	15,000	200,000	
	8/1/95	260,000	0	0	220,000	40,000	0	
	2/1/96	665,000	0	0	570,000	25,000	70,000	
	8/1/96	905,000	0	0	850,000	55,000	0	
	2/1/97	130,000	0	0	130,000	0	0	
	8/1/97	540,000	0	0	540,000	0	0	
	2/1/98	495,000	0	0	495,000	0	0	
	8/1/98	460,000	0	0	460,000	0	0	
	2/1/99	435,000	0	0	435,000	0	0	
	8/1/99	415,000	0	0	415,000	0	0	
	2/1/00	385,000	0	0	385,000	0	0	
	8/1/00	370,000	0	0	370,000	0	0	
	2/1/01	4,065,000	0	0	3,912,934	152,066	0	
	8/1/01 ¹	19,870,000	0	0	0	0	19,870,000	
	Subtotal		\$155,921,246	\$0	\$120,001,246	\$11,607,934	\$3,902,066	\$20,410,000
	1991 Series F	2/1/94	\$10,960,000	\$0	\$9,235,000	\$305,000	\$1,420,000	\$0
8/1/94		1,110,000	0	0	570,000	15,000	525,000	
2/1/95		1,090,000	0	0	90,000	25,000	975,000	
8/1/95		765,000	0	0	425,000	5,000	335,000	
2/1/96		1,165,000	0	0	1,060,000	30,000	75,000	
8/1/96		835,000	0	0	795,000	40,000	0	
2/1/97		1,180,000	0	0	1,180,000	0	0	
8/1/97		895,000	0	0	895,000	0	0	
2/1/98		850,000	0	0	850,000	0	0	
8/1/98		805,000	0	0	805,000	0	0	
2/1/99		760,000	0	0	760,000	0	0	
8/1/99		725,000	0	0	725,000	0	0	
2/1/00		680,000	0	0	680,000	0	0	
8/1/00		645,000	0	0	645,000	0	0	
2/1/01		610,000	0	0	610,000	0	0	
8/1/01		75,629	0	0	0	75,629	0	
8/1/01 ¹		30,114,371	0	0	0	0	30,114,371	
Subtotal			\$53,265,000	\$0	\$9,235,000	\$10,395,000	\$1,610,629	\$32,024,371

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1991 Series G	2/1/94	\$51,290,000	\$0	\$50,465,000	\$445,000	\$380,000	\$0
	8/1/94	2,095,000	0	0	830,000	35,000	1,230,000
	2/1/95	1,665,000	0	0	135,000	55,000	1,475,000
	8/1/95	1,325,000	0	0	855,000	10,000	460,000
	2/1/96	1,470,000	0	0	1,410,000	60,000	0
	8/1/96	1,240,000	0	0	1,155,000	85,000	0
	2/1/97	2,615,000	0	0	2,520,000	95,000	0
	8/1/97	3,010,000	0	0	2,905,000	105,000	0
	2/1/98	2,195,000	0	0	2,070,000	125,000	0
	8/1/98	3,440,000	0	0	3,325,000	115,000	0
	2/1/99	4,320,000	0	0	4,155,000	165,000	0
	8/1/99	5,050,000	0	0	4,765,000	185,000	100,000
	2/1/00	3,705,000	0	0	3,555,000	150,000	0
	8/1/00	1,810,000	0	0	1,680,000	130,000	0
	2/1/01	3,920,000	0	0	3,780,000	140,000	0
	8/1/01	6,335,000	0	0	5,915,262	105,854	313,884
	8/1/01 ¹	21,280,000	0	0	0	0	21,280,000
	Subtotal	\$116,765,000	\$0	\$50,465,000	\$39,500,262	\$1,940,854	\$24,858,884
1991 Series H	6/1/93	\$25,040,000	\$25,040,000	\$0	\$0	\$0	\$0
1991 Series I	6/1/93	\$49,960,000	\$49,960,000	\$0	\$0	\$0	\$0
1993 Series A	12/31/93	\$257,220,000	\$257,220,000	\$0	\$0	\$0	\$0
1993 Series B	8/1/94	\$9,110,000	\$0	\$0	\$8,810,000	\$300,000	\$0
	2/1/95	4,070,000	0	0	2,950,000	120,000	1,000,000
	8/1/95	4,490,000	0	0	3,910,000	420,000	160,000
	2/1/96	8,890,000	0	0	8,710,000	180,000	0
	2/1/97	2,850,000	0	0	2,830,000	20,000	0
	8/1/97	5,700,000	0	0	4,035,000	165,000	1,500,000
	2/1/98	3,465,000	0	0	3,275,000	190,000	0
	8/1/98	3,670,000	0	0	3,510,000	160,000	0
	2/1/99	3,770,000	0	0	3,615,000	155,000	0
	8/1/99	4,885,000	0	0	4,400,000	185,000	300,000
	2/1/00	3,675,000	0	0	3,625,000	50,000	0
	8/1/00	3,080,000	0	0	2,495,000	585,000	0
	2/1/01	2,215,000	0	0	2,215,000	0	0
	8/1/01	2,720,000	0	0	2,720,000	0	0
	2/1/02	4,635,000	0	0	4,500,000	135,000	0
	8/1/02	6,725,000	0	0	6,500,000	225,000	0
	2/1/03	4,310,000	0	0	4,200,000	110,000	0
	8/1/03	6,775,000	0	0	6,775,000	0	0
	2/1/04	7,065,000	0	0	5,500,000	475,000	1,090,000
	8/1/04	3,800,000	0	0	3,800,000	0	0
	2/1/05	2,690,000	0	0	2,690,000	0	0
	8/1/05	1,810,000	0	0	1,810,000	0	0
	2/1/06	1,965,000	0	0	1,965,000	0	0
	8/1/06	475,000	0	0	475,000	0	0
	2/1/07	2,955,000	0	0	330,000	0	2,625,000
	Subtotal	\$105,795,000	\$0	\$0	\$95,645,000	\$3,475,000	\$6,675,000
1993 Series C	8/1/95	\$235,000	\$0	\$0	\$230,000	\$5,000	\$0
	2/1/97	150,000	0	0	150,000	0	0
	8/1/97	930,000	0	0	890,000	40,000	0
	2/1/03	1,010,000	0	0	980,000	30,000	0
	8/1/03	4,690,000	0	0	4,690,000	0	0
	2/1/04	3,545,000	0	0	3,545,000	0	0
	2/1/06	345,000	0	0	345,000	0	0
	Subtotal	\$10,905,000	\$0	\$0	\$10,830,000	\$75,000	\$0

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1993 Series D	8/1/95	\$2,630,000	\$0	\$0	\$290,000	\$10,000	\$2,330,000
	8/1/96	600,000	0	0	560,000	40,000	0
	2/1/98	1,060,000	0	0	1,015,000	45,000	0
	8/1/98	965,000	0	0	925,000	40,000	0
	2/1/99	485,000	0	0	435,000	50,000	0
	8/1/99	2,175,000	0	0	2,120,000	55,000	0
	2/1/00	1,840,000	0	0	1,680,000	160,000	0
	8/1/00	1,300,000	0	0	1,135,000	165,000	0
	2/1/01	1,310,000	0	0	1,310,000	0	0
	8/1/01	1,690,000	0	0	1,690,000	0	0
	2/1/02	2,675,000	0	0	2,600,000	75,000	0
	8/1/02	2,800,000	0	0	2,800,000	0	0
	2/1/03	1,520,000	0	0	1,520,000	0	0
	Subtotal		\$21,050,000	\$0	\$0	\$18,080,000	\$640,000
1993 Series E	8/1/95	\$320,000	\$0	\$0	\$310,000	\$10,000	\$0
	2/1/04	4,370,000	0	0	3,155,000	330,000	885,000
	8/1/04	2,360,000	0	0	2,060,000	300,000	0
	2/1/05	3,235,000	0	0	2,755,000	480,000	0
	8/1/05	2,060,000	0	0	1,520,000	540,000	0
	2/1/06	1,575,000	0	0	1,575,000	0	0
	8/1/06	65,000	0	0	65,000	0	0
Subtotal		\$13,985,000	\$0	\$0	\$11,440,000	\$1,660,000	\$885,000
1993 Series F	6/1/94	\$107,885,000	\$107,885,000	\$0	\$0	\$0	\$0
	8/1/94	71,935,000	71,935,000	0	0	0	0
	12/1/94	71,970,000	71,970,000	0	0	0	0
	12/15/94	670,000	670,000	0	0	0	0
	2/1/97	250,000	0	0	0	0	250,000
	2/1/98	25,000	0	0	25,000	0	0
	8/1/98	150,000	0	0	145,000	5,000	0
	2/1/99	70,000	0	0	65,000	5,000	0
	8/1/99	15,000	0	0	15,000	0	0
	2/1/00	285,000	0	0	275,000	10,000	0
	8/1/00	185,000	0	0	150,000	35,000	0
	2/1/01	275,000	0	0	275,000	0	0
	8/1/01	15,000	0	0	15,000	0	0
	2/1/02	210,000	0	0	205,000	5,000	0
	8/1/02	250,000	0	0	250,000	0	0
	2/1/03	1,900,000	0	0	175,000	0	1,725,000
8/1/03	405,000	0	0	45,000	0	360,000	
Subtotal		\$256,495,000	\$252,460,000	\$0	\$1,640,000	\$60,000	\$2,335,000
1994 Series A	2/1/96	\$60,000	\$0	\$0	\$0	\$0	\$60,000
	8/1/03	21,320,000	0	0	20,750,000	570,000	0
	2/1/04	11,375,000	0	0	11,375,000	0	0
Subtotal		\$32,755,000	\$0	\$0	\$32,125,000	\$570,000	\$60,000
1994 Series B-1	8/1/95	\$1,450,000	\$0	\$0	\$1,450,000	\$0	\$0
	2/1/96	315,000	0	0	315,000	0	0
	8/1/96	805,000	0	0	730,000	75,000	0
	2/1/97	2,940,000	0	0	2,085,000	80,000	775,000
	8/1/97	1,890,000	0	0	1,890,000	0	0
	2/1/98	4,445,000	0	0	4,440,000	5,000	0
	8/1/98	6,835,000	0	0	6,835,000	0	0
	2/1/99	8,280,000	0	0	8,250,000	30,000	0
	8/1/99	11,630,000	0	0	11,630,000	0	0
	2/1/00	8,655,000	0	0	8,655,000	0	0
	8/1/00	6,555,000	0	0	6,485,000	70,000	0
	2/1/01	2,885,000	0	0	2,875,000	10,000	0
	8/1/01	2,940,000	0	0	2,875,000	65,000	0
	2/1/02	5,190,000	0	0	5,190,000	0	0
	8/1/02	4,560,000	0	0	4,560,000	0	0
	2/1/03	5,820,000	0	0	5,820,000	0	0
	2/1/04	5,385,000	0	0	4,775,000	610,000	0
	8/1/04	3,985,000	0	0	3,645,000	340,000	0
Subtotal		\$84,565,000	\$0	\$0	\$82,505,000	\$1,285,000	\$775,000

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1994 Series B-2	8/1/95	\$550,000	\$0	\$0	\$0	\$0	\$550,000
	2/1/96	400,000	0	0	0	50,000	350,000
	2/1/97	450,000	0	0	0	0	450,000
	8/1/97	600,000	0	0	485,000	115,000	0
	2/1/98	100,000	0	0	0	100,000	0
	8/1/98	100,000	0	0	0	100,000	0
	2/1/99	150,000	0	0	0	150,000	0
	8/1/99	200,000	0	0	0	200,000	0
	2/1/00	150,000	0	0	0	150,000	0
	8/1/00	50,000	0	0	0	50,000	0
	2/1/01	3,500,000	0	0	3,300,000	200,000	0
	8/1/01	3,450,000	0	0	3,250,000	200,000	0
	2/1/02	6,350,000	0	0	5,835,000	515,000	0
	8/1/02	5,550,000	0	0	5,095,000	455,000	0
	2/1/03	21,700,000	0	0	4,680,000	600,000	16,420,000
Subtotal		\$43,300,000	\$0	\$0	\$22,645,000	\$2,885,000	\$17,770,000
1994 Series B-3	8/1/95	\$550,000	\$0	\$0	\$0	\$0	\$550,000
	2/1/96	400,000	0	0	0	50,000	350,000
	2/1/97	450,000	0	0	0	0	450,000
	8/1/97	600,000	0	0	325,000	0	275,000
	2/1/98	100,000	0	0	0	100,000	0
	8/1/98	100,000	0	0	0	100,000	0
	2/1/99	150,000	0	0	0	150,000	0
	8/1/99	200,000	0	0	0	200,000	0
	2/1/00	150,000	0	0	0	150,000	0
	8/1/00	50,000	0	0	0	50,000	0
	2/1/01	3,500,000	0	0	3,300,000	200,000	0
	8/1/01	3,450,000	0	0	3,450,000	0	0
	2/1/02	6,350,000	0	0	6,350,000	0	0
	8/1/02	5,550,000	0	0	5,550,000	0	0
	2/1/03	21,700,000	0	0	8,900,000	0	12,800,000
Subtotal		\$43,300,000	\$0	\$0	\$27,875,000	\$1,000,000	\$14,425,000
1994 Series C	8/1/95	\$90,000	\$0	\$0	\$90,000	\$0	\$0
	2/1/96	350,000	0	0	290,000	25,000	35,000
	8/1/96	1,100,000	0	0	1,045,000	55,000	0
	2/1/97	980,000	0	0	980,000	0	0
	8/1/97	2,640,000	0	0	2,230,000	110,000	300,000
	2/1/98	2,845,000	0	0	2,730,000	115,000	0
	8/1/98	2,390,000	0	0	2,325,000	65,000	0
	2/1/99	2,755,000	0	0	2,670,000	85,000	0
	8/1/99	4,405,000	0	0	4,010,000	145,000	250,000
	2/1/00	3,570,000	0	0	3,450,000	120,000	0
	8/1/00	2,265,000	0	0	2,185,000	80,000	0
	2/1/01	3,020,000	0	0	2,910,000	110,000	0
	8/1/01	3,445,000	0	0	3,350,000	95,000	0
	2/1/02	5,765,000	0	0	5,600,000	165,000	0
	8/1/02	8,735,000	0	0	8,500,000	235,000	0
2/1/03	21,380,000	0	0	5,500,000	185,000	15,695,000	
8/1/03	4,840,000	0	0	4,670,000	170,000	0	
Subtotal		\$70,575,000	\$0	\$0	\$52,535,000	\$1,760,000	\$16,280,000
1994 Series D	8/1/03	\$2,100,000	\$0	\$0	\$2,100,000	\$0	\$0
	2/1/04	6,200,000	0	0	5,980,000	220,000	0
	8/1/04	3,000,000	0	0	2,900,000	100,000	0
	2/1/05	25,000	0	0	0	25,000	0
	8/1/05	25,000	0	0	0	25,000	0
	2/1/06	75,000	0	0	0	75,000	0
	8/1/06	700,000	0	0	700,000	0	0
	2/1/07	300,000	0	0	255,000	45,000	0
	8/1/07	300,000	0	0	300,000	0	0
	2/1/08	450,000	0	0	420,000	30,000	0
	8/5/08	250,000	0	0	200,000	10,000	40,000
2/3/09	7,100,000	0	0	0	101,050	6,998,950	
Subtotal		\$20,525,000	\$0	\$0	\$12,855,000	\$631,050	\$7,038,950

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1994 Series E	8/1/95	\$155,000	\$0	\$0	\$155,000	\$0	\$0
	2/1/96	555,000	0	0	0	15,000	540,000
	8/1/96	700,000	0	0	700,000	0	0
	2/1/97	1,865,000	0	0	1,030,000	0	835,000
	2/1/97 ²	350,000	0	0	0	0	350,000
	8/1/97	1,810,000	0	0	1,315,000	145,000	350,000
	2/1/98	1,890,000	0	0	1,785,000	105,000	0
	8/1/98	3,770,000	0	0	3,625,000	145,000	0
	2/1/99	4,645,000	0	0	4,515,000	130,000	0
	8/1/99	10,070,000	0	0	9,745,000	325,000	0
	2/1/00	5,685,000	0	0	5,485,000	200,000	0
	8/1/00	3,445,000	0	0	3,385,000	60,000	0
	2/1/01	4,145,000	0	0	3,940,000	205,000	0
	8/1/01	5,195,000	0	0	5,050,000	145,000	0
	2/1/02	8,055,000	0	0	7,825,000	230,000	0
	8/1/02	8,600,000	0	0	8,350,000	250,000	0
	2/1/03	6,940,000	0	0	6,725,000	215,000	0
	8/1/03	5,470,000	0	0	5,270,000	200,000	0
Subtotal		\$73,345,000	\$0	\$0	\$68,900,000	\$2,370,000	\$2,075,000
1994 Series F-1	8/1/96	\$1,100,000	\$0	\$0	\$1,000,000	\$100,000	\$0
	2/1/99	7,385,000	0	0	6,915,000	470,000	0
	8/1/99	18,555,000	0	0	17,865,000	690,000	0
	2/1/00	10,725,000	0	0	10,425,000	300,000	0
	8/1/00	5,695,000	0	0	5,520,000	175,000	0
	2/1/01	7,985,000	0	0	7,715,000	270,000	0
	8/1/01	8,420,000	0	0	8,255,000	165,000	0
	2/1/02	18,080,000	0	0	17,560,000	520,000	0
	8/1/02	17,545,000	0	0	17,000,000	545,000	0
	2/1/03	8,320,000	0	0	7,975,000	345,000	0
Subtotal		\$103,810,000	\$0	\$0	\$100,230,000	\$3,580,000	\$0
1994 Series F-2	2/1/96	\$1,715,000	\$0	\$0	\$1,000,000	\$40,000	\$675,000
	2/1/97	2,865,000	0	0	1,940,000	55,000	870,000
	2/1/97 ²	825,000	0	0	0	0	825,000
	8/1/97	2,990,000	0	0	2,615,000	155,000	220,000
	2/1/98	5,290,000	0	0	5,135,000	155,000	0
	8/1/98	8,850,000	0	0	8,625,000	225,000	0
	2/1/99	8,945,000	0	0	8,945,000	0	0
	Subtotal		\$31,480,000	\$0	\$0	\$28,260,000	\$630,000
1994 Series F-3	2/1/97	\$330,000	\$0	\$0	\$0	\$0	\$330,000
	2/1/03	1,035,000	0	0	1,035,000	0	0
	8/1/03	16,605,000	0	0	16,175,000	430,000	0
	2/1/04	12,240,000	0	0	11,800,000	440,000	0
	8/1/04	3,855,000	0	0	3,690,000	165,000	0
	2/1/05	3,605,000	0	0	3,495,000	110,000	0
	2/1/05 ²	5,805,000	0	0	0	0	5,805,000
Subtotal		\$43,475,000	\$0	\$0	\$36,195,000	\$1,145,000	\$6,135,000
1994 Series G	2/1/00	\$1,555,000	\$0	\$0	\$1,555,000	\$0	\$0
	8/1/00	2,910,000	0	0	2,910,000	0	0
	2/1/01	2,495,000	0	0	2,260,000	235,000	0
	8/1/01	3,420,000	0	0	3,270,000	150,000	0
	2/1/02	6,575,000	0	0	6,325,000	250,000	0
	8/1/02	7,855,000	0	0	7,575,000	280,000	0
	2/1/03	19,730,000	0	0	4,535,000	225,000	14,970,000
	8/1/03	5,300,000	0	0	5,120,000	180,000	0
	8/1/05	2,620,000	0	0	2,520,000	100,000	0
	Subtotal		\$52,460,000	\$0	\$0	\$36,070,000	\$1,420,000

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1994 Series H	2/1/96	\$1,520,000	\$0	\$0	\$1,325,000	\$35,000	\$160,000
	8/1/96	3,090,000	0	0	2,965,000	125,000	0
	2/1/97	3,335,000	0	0	1,550,000	60,000	1,725,000
	8/1/97	3,605,000	0	0	2,600,000	105,000	900,000
	2/1/98	5,555,000	0	0	5,370,000	185,000	0
	8/1/98	12,275,000	0	0	10,960,000	315,000	1,000,000
	2/1/99	17,440,000	0	0	16,950,000	490,000	0
	8/1/99	15,510,000	0	0	14,975,000	535,000	0
	2/1/00	6,135,000	0	0	5,895,000	240,000	0
	8/1/00	2,250,000	0	0	2,155,000	95,000	0
	2/1/01	2,190,000	0	0	2,190,000	0	0
	8/1/01	2,130,000	0	0	2,130,000	0	0
	2/1/02	2,075,000	0	0	2,075,000	0	0
	8/1/02	2,025,000	0	0	2,025,000	0	0
	2/1/03	1,965,000	0	0	1,965,000	0	0
	8/1/03	1,685,000	0	0	1,685,000	0	0
Subtotal		\$82,785,000	\$0	\$0	\$76,815,000	\$2,185,000	\$3,785,000
1995 Series A-1	8/1/98	\$100,000	\$0	\$0	\$100,000	\$0	\$0
	2/1/03	4,250,000	0	0	4,000,000	155,000	95,000
	Subtotal		\$4,350,000	\$0	\$0	\$4,100,000	\$155,000
1995 Series A-2	8/1/97	\$100,000	\$0	\$0	\$100,000	\$0	\$0
	2/1/98	450,000	0	0	450,000	0	0
	8/1/98	1,000,000	0	0	1,000,000	0	0
	2/1/99	1,500,000	0	0	1,500,000	0	0
	8/1/03	4,000,000	0	0	3,890,000	110,000	0
	2/1/04	3,300,000	0	0	3,190,000	110,000	0
	8/1/04	4,350,000	0	0	2,520,000	80,000	1,750,000
Subtotal		\$14,700,000	\$0	\$0	\$12,650,000	\$300,000	\$1,750,000
1995 Series B	8/1/96	\$2,265,000	\$0	\$0	\$2,265,000	\$0	\$0
	2/1/97	1,255,000	0	0	980,000	0	275,000
	2/1/97 ²	600,000	0	0	0	0	600,000
	8/1/97	1,725,000	0	0	1,725,000	0	0
	2/1/98	1,475,000	0	0	1,475,000	0	0
	8/1/98	2,930,000	0	0	2,770,000	160,000	0
	2/1/99	4,660,000	0	0	4,660,000	0	0
	8/1/99	1,575,000	0	0	1,575,000	0	0
	2/1/00	5,975,000	0	0	5,785,000	190,000	0
	8/1/00	3,820,000	0	0	3,750,000	70,000	0
	Subtotal		\$26,280,000	\$0	\$0	\$24,985,000	\$420,000
1995 Series C	8/1/97	\$75,000	\$0	\$0	\$0	\$30,000	\$45,000
	8/1/98	55,000	0	0	0	55,000	0
	8/1/00	60,000	0	0	0	60,000	0
	2/1/01	2,940,000	0	0	2,835,000	105,000	0
	8/1/01	4,680,000	0	0	4,555,000	125,000	0
	2/1/02	6,985,000	0	0	6,860,000	125,000	0
	8/1/02	6,985,000	0	0	6,735,000	250,000	0
	Subtotal		\$21,780,000	\$0	\$0	\$20,985,000	\$750,000
1995 Series D	8/1/96	\$1,365,000	\$0	\$0	\$1,135,000	\$230,000	\$0
	8/1/97	1,120,000	0	0	865,000	0	255,000
	8/1/97 ²	2,000,000	0	0	0	0	2,000,000
	2/1/98	2,130,000	0	0	1,980,000	150,000	0
	8/1/98	3,725,000	0	0	3,725,000	0	0
	2/1/99	5,555,000	0	0	5,275,000	280,000	0
	8/1/99	10,295,000	0	0	9,245,000	380,000	670,000
	Subtotal		\$26,190,000	\$0	\$0	\$22,225,000	\$1,040,000

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS					
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income	
1995 Series E	6/1/95	\$100,000,000	\$100,000,000	\$0	\$0	\$0	\$0	
	2/1/96	14,000,000	14,000,000	0	0	0	0	
	10/16/96	10,125,000	10,125,000	0	0	0	0	
	8/1/02	10,575,000	0	0	10,150,000	425,000	0	
	2/1/03	21,570,000	0	0	18,900,000	970,000	1,700,000	
	8/1/03	17,195,000	0	0	17,125,000	70,000	0	
	2/1/04	11,565,000	0	0	11,100,000	465,000	0	
	8/1/04	4,280,000	0	0	4,115,000	165,000	0	
	2/1/05	1,870,000	0	0	1,870,000	0	0	
	8/1/05	1,640,000	0	0	1,640,000	0	0	
	2/1/06	1,805,000	0	0	1,645,000	160,000	0	
	8/1/06	585,000	0	0	550,000	35,000	0	
	2/1/07	685,000	0	0	685,000	0	0	
	Subtotal		\$195,895,000	\$124,125,000	\$0	\$67,780,000	\$2,290,000	\$1,700,000
	1995 Series F	2/1/04	\$10,540,000	\$0	\$0	\$10,105,000	\$435,000	\$0
8/1/04		6,610,000	0	0	6,365,000	245,000	0	
2/1/05		4,850,000	0	0	4,710,000	140,000	0	
Subtotal		\$22,000,000	\$0	\$0	\$21,180,000	\$820,000	\$0	
1995 Series G	2/1/97	\$250,000	\$0	\$0	\$250,000	\$0	\$0	
	8/1/97	770,000	0	0	770,000	0	0	
	2/1/98	1,310,000	0	0	1,310,000	0	0	
	8/1/98	2,680,000	0	0	2,680,000	0	0	
	2/1/99	4,050,000	0	0	4,050,000	0	0	
	8/1/99	6,150,000	0	0	6,150,000	0	0	
	2/1/00	3,295,000	0	0	3,291,000	4,000	0	
	8/1/00	5,305,000	0	0	5,075,000	230,000	0	
	2/1/01	7,640,000	0	0	7,420,000	220,000	0	
	8/1/01	8,385,000	0	0	8,145,000	240,000	0	
	2/1/02	12,150,000	0	0	11,800,000	350,000	0	
	8/1/02	12,400,000	0	0	12,050,000	350,000	0	
	2/1/03	18,190,000	0	0	13,750,000	440,000	4,000,000	
	8/1/03	18,735,000	0	0	18,250,000	485,000	0	
	2/1/04	1,375,000	0	0	1,375,000	0	0	
	8/1/04	220,000	0	0	220,000	0	0	
	2/1/06	2,435,000	0	0	2,350,000	85,000	0	
8/1/06	985,000	0	0	960,000	25,000	0		
2/1/07	3,440,000	0	0	470,000	30,000	2,940,000		
Subtotal		\$109,765,000	\$0	\$0	\$100,366,000	\$2,459,000	\$6,940,000	
1995 Series H	2/1/97	\$300,000	\$0	\$0	\$165,000	\$35,000	\$100,000	
	2/1/97 ²	500,000	0	0	0	0	500,000	
	8/1/97	820,000	0	0	515,000	55,000	250,000	
	2/1/98	995,000	0	0	875,000	120,000	0	
	8/1/98	2,380,000	0	0	1,785,000	145,000	450,000	
	2/1/99	2,920,000	0	0	2,700,000	220,000	0	
	8/1/99	4,825,000	0	0	4,100,000	325,000	400,000	
	2/1/00	2,410,000	0	0	2,194,000	216,000	0	
	8/1/00	600,000	0	0	600,000	0	0	
	Subtotal		\$15,750,000	\$0	\$0	\$12,934,000	\$1,116,000	\$1,700,000
1995 Series I	8/1/98	\$600,000	\$0	\$0	\$600,000	\$0	\$0	
	2/1/04	3,000,000	0	0	2,695,000	305,000	0	
	8/1/04	3,000,000	0	0	2,885,000	115,000	0	
	2/1/05	85,000	0	0	85,000	0	0	
	8/1/05	85,000	0	0	0	85,000	0	
	2/1/06	35,000	0	0	0	35,000	0	
	8/1/06	430,000	0	0	375,000	55,000	0	
	2/1/07	550,000	0	0	330,000	220,000	0	
	2/1/07	500,000	0	0	500,000	0	0	
	2/1/08	100,000	0	0	70,000	30,000	0	
	2/3/09	12,305,000	0	0	9,535,000	113,635	2,656,365	
Subtotal		\$20,690,000	\$0	\$0	\$17,075,000	\$958,635	\$2,656,365	

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1995 Series J	2/1/03	\$8,290,000	\$0	\$0	\$8,050,000	\$240,000	\$0
	8/1/03	8,810,000	0	0	8,550,000	260,000	0
	2/1/04	645,000	0	0	645,000	0	0
	Subtotal	\$17,745,000	\$0	\$0	\$17,245,000	\$500,000	\$0
1995 Series K	2/1/97	\$935,000	\$0	\$0	\$240,000	\$20,000	\$675,000
	2/1/97 ²	1,000,000	0	0	0	0	1,000,000
	8/1/97	1,410,000	0	0	870,000	40,000	500,000
	2/1/98	995,000	0	0	935,000	60,000	0
	8/1/98	1,330,000	0	0	1,210,000	80,000	40,000
	2/1/99	2,475,000	0	0	2,365,000	110,000	0
	8/1/99	4,625,000	0	0	4,175,000	150,000	300,000
	2/1/00	4,270,000	0	0	4,105,000	165,000	0
	8/1/00	3,940,000	0	0	3,800,000	140,000	0
	2/1/01	2,870,000	0	0	2,780,000	90,000	0
	8/1/01	7,010,000	0	0	6,800,000	210,000	0
	2/1/02	8,390,000	0	0	8,150,000	240,000	0
	8/1/02	8,285,000	0	0	8,055,000	230,000	0
	2/1/04	5,460,000	0	0	5,460,000	0	0
Subtotal	\$52,995,000	\$0	\$0	\$48,945,000	\$1,535,000	\$2,515,000	
1995 Series L	2/1/04	\$8,000,000	\$0	\$0	\$7,635,000	\$365,000	\$0
	8/1/04	2,240,000	0	0	2,105,000	135,000	0
	2/1/05	3,250,000	0	0	3,145,000	105,000	0
	2/1/05 ²	510,000	0	0	0	0	510,000
Subtotal	\$14,000,000	\$0	\$0	\$12,885,000	\$605,000	\$510,000	
1995 Series M	2/1/97	\$110,000	\$0	\$0	\$110,000	\$0	\$0
	2/1/97 ²	1,100,000	0	0	0	0	1,100,000
	8/1/97	905,000	0	0	620,000	35,000	250,000
	2/1/98	1,070,000	0	0	1,005,000	65,000	0
	8/1/98	1,770,000	0	0	1,240,000	55,000	475,000
	2/1/99	2,485,000	0	0	2,420,000	65,000	0
	8/1/99	2,945,000	0	0	2,535,000	110,000	300,000
	2/1/00	2,580,000	0	0	2,480,000	100,000	0
	8/1/00	4,080,000	0	0	3,950,000	130,000	0
	2/1/01	2,785,000	0	0	2,670,000	115,000	0
	8/1/01	4,230,000	0	0	4,115,000	115,000	0
	2/1/02	7,465,000	0	0	7,250,000	215,000	0
	8/1/02	8,240,000	0	0	8,000,000	240,000	0
	2/1/03	8,270,000	0	0	8,000,000	270,000	0
	8/1/03	14,545,000	0	0	14,205,000	340,000	0
	2/1/04	1,365,000	0	0	1,365,000	0	0
	8/1/04	1,185,000	0	0	1,185,000	0	0
	2/1/05	780,000	0	0	780,000	0	0
2/1/05 ²	8,060,000	0	0	0	0	8,060,000	
Subtotal	\$73,970,000	\$0	\$0	\$61,930,000	\$1,855,000	\$10,185,000	
1996 Series A	2/1/97	\$4,765,000	\$0	\$0	\$4,630,000	\$135,000	\$0
	8/1/97	6,125,000	0	0	4,210,000	205,000	1,710,000
	2/1/98	3,805,000	0	0	3,630,000	175,000	0
	8/1/98	9,745,000	0	0	6,930,000	215,000	2,600,000
	2/1/99	8,335,000	0	0	7,835,000	500,000	0
	8/1/99	9,760,000	0	0	8,520,000	240,000	1,000,000
	2/1/00	5,620,000	0	0	5,590,000	30,000	0
	8/1/00	2,765,000	0	0	2,765,000	0	0
	2/1/01	3,625,000	0	0	3,355,000	270,000	0
	8/1/01	3,930,000	0	0	3,810,000	120,000	0
	2/1/02	6,795,000	0	0	6,600,000	195,000	0
	8/1/02	6,215,000	0	0	6,000,000	215,000	0
	2/1/03	7,350,000	0	0	7,100,000	250,000	0
	8/1/03	6,195,000	0	0	6,000,000	195,000	0
2/1/04	2,135,000	0	0	2,135,000	0	0	
Subtotal	\$87,165,000	\$0	\$0	\$79,110,000	\$2,745,000	\$5,310,000	

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1996 Series B	2/1/04	\$7,020,000	\$0	\$0	\$6,520,000	\$225,000	\$275,000
1996 Series C-1	2/1/97 ²	\$100,000	\$0	\$0	\$0	\$0	\$100,000
	2/1/98	190,000	0	0	165,000	25,000	0
	8/1/98	775,000	0	0	745,000	30,000	0
	2/1/99	1,410,000	0	0	1,360,000	50,000	0
	8/1/99	960,000	0	0	900,000	60,000	0
	2/1/00	1,125,000	0	0	1,045,000	80,000	0
	8/1/00	1,175,000	0	0	895,000	280,000	0
	2/1/01	845,000	0	0	800,000	45,000	0
	8/1/01	765,000	0	0	765,000	0	0
	2/1/02	525,000	0	0	510,000	15,000	0
	8/1/03	1,100,000	0	0	1,000,000	100,000	0
	2/1/04	1,200,000	0	0	1,200,000	0	0
	8/1/04	6,040,000	0	0	2,510,000	100,000	3,430,000
	Subtotal	\$16,210,000	\$0	\$0	\$11,895,000	\$785,000	\$3,530,000
1996 Series C-2	2/1/97 ²	\$450,000	\$0	\$0	\$0	\$0	\$450,000
	8/1/99	500,000	0	0	500,000	0	0
	8/1/99 ²	100,000	0	0	0	0	100,000
	2/1/00	500,000	0	0	500,000	0	0
	8/1/00	900,000	0	0	900,000	0	0
	2/1/01	400,000	0	0	400,000	0	0
	2/1/01 ²	200,000	0	0	0	0	200,000
	8/1/01	1,000,000	0	0	1,000,000	0	0
	2/1/02	1,900,000	0	0	1,790,000	110,000	0
	8/1/02	1,500,000	0	0	1,500,000	0	0
	2/1/03	2,300,000	0	0	2,100,000	200,000	0
	8/1/03	2,050,000	0	0	2,050,000	0	0
	Subtotal	\$11,800,000	\$0	\$0	\$10,740,000	\$310,000	\$750,000
1996 Series C-3	2/1/97 ²	\$450,000	\$0	\$0	\$0	\$0	\$450,000
	8/1/99	500,000	0	0	500,000	0	0
	8/1/99 ²	100,000	0	0	0	0	100,000
	2/1/00	500,000	0	0	500,000	0	0
	8/1/00	900,000	0	0	900,000	0	0
	2/1/01	400,000	0	0	400,000	0	0
	2/1/01 ²	200,000	0	0	0	0	200,000
	8/1/01	1,000,000	0	0	1,000,000	0	0
	2/1/02	1,900,000	0	0	1,900,000	0	0
	8/1/02	1,500,000	0	0	1,500,000	0	0
	2/1/03	2,300,000	0	0	2,300,000	0	0
	8/1/03	2,050,000	0	0	2,050,000	0	0
	Subtotal	\$11,800,000	\$0	\$0	\$11,050,000	\$0	\$750,000
1996 Series D	12/11/96	\$51,000,000	\$51,000,000	\$0	\$0	\$0	\$0
	2/1/03	1,590,000	0	0	1,590,000	0	0
	8/1/03	12,410,000	0	0	11,975,000	435,000	0
	Subtotal	\$65,000,000	\$51,000,000	\$0	\$13,565,000	\$435,000	\$0
1996 Series E	2/1/99	\$1,675,000	\$0	\$0	\$1,455,000	\$220,000	\$0
	8/1/99	7,635,000	0	0	6,400,000	235,000	1,000,000
	2/1/00	6,995,000	0	0	6,760,000	235,000	0
	8/1/00	5,440,000	0	0	5,305,000	135,000	0
	2/1/01	7,790,000	0	0	7,445,000	345,000	0
	8/1/01	9,795,000	0	0	9,525,000	270,000	0
	2/1/02	13,390,000	0	0	13,000,000	390,000	0
	8/1/02	15,705,000	0	0	15,250,000	455,000	0
	2/1/03	16,340,000	0	0	15,900,000	440,000	0
	8/1/03	19,550,000	0	0	19,000,000	550,000	0
	2/1/04	17,000,000	0	0	16,400,000	600,000	0
	8/1/04	8,730,000	0	0	8,435,000	295,000	0
	2/1/05	5,535,000	0	0	5,370,000	165,000	0
	2/1/05 ²	9,030,000	0	0	0	0	9,030,000
	Subtotal	\$144,610,000	\$0	\$0	\$130,245,000	\$4,335,000	\$10,030,000

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1996 Series F	2/1/97	\$2,300,000	\$0	\$0	\$0	\$0	\$2,300,000
	8/1/97	720,000	0	0	435,000	35,000	250,000
	2/1/98	1,105,000	0	0	1,025,000	80,000	0
	8/1/98	3,420,000	0	0	2,335,000	85,000	1,000,000
	2/1/99	4,930,000	0	0	4,930,000	0	0
	Subtotal	\$12,475,000	\$0	\$0	\$8,725,000	\$200,000	\$3,550,000
1996 Series G	8/1/04	\$2,035,000	\$0	\$0	\$1,860,000	\$175,000	\$0
	2/1/05	2,920,000	0	0	2,810,000	110,000	0
	2/1/05 ²	7,545,000	0	0	0	0	7,545,000
	Subtotal	\$12,500,000	\$0	\$0	\$4,670,000	\$285,000	\$7,545,000
1996 Series H	2/1/97	\$200,000	\$0	\$0	\$0	\$0	\$200,000
	8/1/97	300,000	0	0	280,000	20,000	0
	8/1/97 ²	150,000	0	0	0	0	150,000
	2/1/98	505,000	0	0	435,000	70,000	0
	8/1/98	990,000	0	0	770,000	45,000	175,000
	2/1/99	3,020,000	0	0	2,855,000	165,000	0
	8/1/99	5,625,000	0	0	4,765,000	260,000	600,000
	2/1/00	2,930,000	0	0	2,760,000	170,000	0
	8/1/00	4,205,000	0	0	4,015,000	190,000	0
	2/1/01	4,055,000	0	0	3,820,000	235,000	0
	8/1/01	6,580,000	0	0	6,350,000	230,000	0
	2/1/02	9,815,000	0	0	9,485,000	330,000	0
	8/1/02	14,400,000	0	0	14,025,000	375,000	0
	2/1/03	13,740,000	0	0	13,300,000	440,000	0
	8/1/03	13,965,000	0	0	13,600,000	365,000	0
	2/1/04	13,155,000	0	0	12,700,000	455,000	0
	8/1/04	2,330,000	0	0	2,330,000	0	0
	2/1/05	1,020,000	0	0	1,020,000	0	0
	2/1/05 ²	4,030,000	0	0	0	0	4,030,000
	Subtotal	\$101,015,000	\$0	\$0	\$92,510,000	\$3,350,000	\$5,155,000
1996 Series I	8/1/97	\$230,000	\$0	\$0	\$230,000	\$0	\$0
	2/1/98	355,000	0	0	355,000	0	0
	8/1/98	630,000	0	0	630,000	0	0
	2/1/99	2,340,000	0	0	2,340,000	0	0
	8/1/99	2,715,000	0	0	2,715,000	0	0
	2/1/00	1,735,000	0	0	1,735,000	0	0
	8/1/00	1,190,000	0	0	1,190,000	0	0
	2/1/01	2,435,000	0	0	2,435,000	0	0
	8/1/01	1,620,000	0	0	1,620,000	0	0
	2/1/02	1,515,000	0	0	1,515,000	0	0
	8/1/02	225,000	0	0	225,000	0	0
Subtotal	\$14,990,000	\$0	\$0	\$14,990,000	\$0	\$0	
1996 Series J	7/24/97	\$11,000,000	\$11,000,000	\$0	\$0	\$0	\$0
	3/1/98	7,900,000	7,900,000	0	0	0	0
	6/11/98	34,000,000	34,000,000	0	0	0	0
	7/30/98	23,725,000	23,725,000	0	0	0	0
	Subtotal	\$76,625,000	\$76,625,000	\$0	\$0	\$0	\$0
1996 Series J-1	8/1/03	\$1,380,000	\$0	\$0	\$1,110,000	\$270,000	\$0
	2/1/04	22,220,000	0	0	21,380,000	840,000	0
	8/1/04	5,440,000	0	0	4,970,000	470,000	0
	2/1/05	1,560,000	0	0	1,250,000	310,000	0
	8/1/05	1,010,000	0	0	755,000	255,000	0
	2/1/06	375,000	0	0	375,000	0	0
	2/1/07	1,590,000	0	0	1,590,000	0	0
	Subtotal	\$33,575,000	\$0	\$0	\$31,430,000	\$2,145,000	\$0
1996 Series J-2	2/1/03	\$13,615,000	\$0	\$0	\$13,615,000	\$0	\$0
	8/1/03	6,550,000	0	0	6,550,000	0	0
	2/1/04	3,560,000	0	0	3,560,000	0	0
	Subtotal	\$23,725,000	\$0	\$0	\$23,725,000	\$0	\$0

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1996 Series K	2/1/04	\$1,285,000	\$0	\$0	\$1,285,000	\$0	\$0
	8/1/04	5,340,000	0	0	5,150,000	190,000	0
	2/1/05	5,070,000	0	0	4,940,000	130,000	0
	8/1/05	2,680,000	0	0	2,570,000	110,000	0
	2/1/06	1,720,000	0	0	1,650,000	70,000	0
	8/1/06	880,000	0	0	850,000	30,000	0
	2/1/07	475,000	0	0	440,000	35,000	0
	8/1/07	4,170,000	0	0	785,000	0	3,385,000
	Subtotal		\$21,620,000	\$0	\$0	\$17,670,000	\$565,000
1996 Series L	8/1/97	\$135,000	\$0	\$0	\$135,000	\$0	\$0
	2/1/98	215,000	0	0	215,000	0	0
	8/1/98	445,000	0	0	445,000	0	0
	2/1/99	1,705,000	0	0	1,705,000	0	0
	8/1/99	3,980,000	0	0	3,250,000	230,000	500,000
	2/1/00	2,435,000	0	0	2,275,000	160,000	0
	8/1/00	1,495,000	0	0	1,365,000	130,000	0
	2/1/01	2,185,000	0	0	2,070,000	115,000	0
	8/1/01	5,955,000	0	0	5,735,000	220,000	0
	2/1/02	10,565,000	0	0	10,215,000	350,000	0
	8/1/02	10,545,000	0	0	10,255,000	290,000	0
	2/1/03	13,035,000	0	0	11,400,000	435,000	1,200,000
	8/1/03	11,380,000	0	0	11,055,000	325,000	0
	2/1/04	10,205,000	0	0	9,775,000	430,000	0
Subtotal		\$74,280,000	\$0	\$0	\$69,895,000	\$2,685,000	\$1,700,000
1996 Series M	8/1/97	\$230,000	\$0	\$0	\$230,000	\$0	\$0
	8/1/97 ²	200,000	0	0	0	0	200,000
	2/1/98	420,000	0	0	370,000	50,000	0
	8/1/98	1,160,000	0	0	760,000	50,000	350,000
	8/1/98 ²	200,000	0	0	0	0	200,000
	2/1/99	3,035,000	0	0	2,900,000	135,000	0
	8/1/99	3,370,000	0	0	3,370,000	0	0
	2/1/00	1,655,000	0	0	1,655,000	0	0
	8/1/00	1,620,000	0	0	1,620,000	0	0
	2/1/01	1,570,000	0	0	1,570,000	0	0
	8/1/01	1,530,000	0	0	1,530,000	0	0
	2/1/02	1,485,000	0	0	1,485,000	0	0
	8/1/02	1,405,000	0	0	1,405,000	0	0
	2/1/03	1,400,000	0	0	1,400,000	0	0
	8/1/03	1,145,000	0	0	1,145,000	0	0
2/1/04	915,000	0	0	915,000	0	0	
Subtotal		\$21,340,000	\$0	\$0	\$20,355,000	\$235,000	\$750,000
1996 Series N	2/1/98	\$10,000	\$0	\$0	\$10,000	\$0	\$0
	8/1/98	180,000	0	0	180,000	0	0
	2/1/99	145,000	0	0	145,000	0	0
	8/1/99	1,260,000	0	0	1,260,000	0	0
	2/1/00	830,000	0	0	830,000	0	0
	8/1/00	795,000	0	0	795,000	0	0
	2/1/01	1,235,000	0	0	1,235,000	0	0
	8/1/01	1,555,000	0	0	1,555,000	0	0
	2/1/02	9,215,000	0	0	8,735,000	480,000	0
8/1/02	6,050,000	0	0	6,050,000	0	0	
Subtotal		\$21,275,000	\$0	\$0	\$20,795,000	\$480,000	\$0

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1996 Series O	2/1/98	\$95,000	\$0	\$0	\$60,000	\$35,000	\$0
	8/1/98	1,140,000	0	0	1,075,000	65,000	0
	2/1/99	3,405,000	0	0	3,280,000	125,000	0
	8/1/99	9,440,000	0	0	9,120,000	320,000	0
	2/1/00	6,065,000	0	0	5,825,000	240,000	0
	8/1/00	5,660,000	0	0	5,360,000	300,000	0
	2/1/01	7,300,000	0	0	7,075,000	225,000	0
	8/1/01	8,940,000	0	0	8,650,000	290,000	0
	2/1/02	7,265,000	0	0	7,265,000	0	0
	Subtotal		\$49,310,000	\$0	\$0	\$47,710,000	\$1,600,000
1996 Series P	2/1/05	\$2,965,000	\$0	\$0	\$2,840,000	\$125,000	\$0
	8/1/05	525,000	0	0	525,000	0	0
	2/1/07	2,805,000	0	0	15,000	40,000	2,750,000
Subtotal		\$6,295,000	\$0	\$0	\$3,380,000	\$165,000	\$2,750,000
1996 Series Q	2/1/04	\$400,000	\$0	\$0	\$400,000	\$0	\$0
	8/1/04	5,385,000	0	0	5,145,000	240,000	0
	2/1/05	4,340,000	0	0	4,210,000	130,000	0
	2/1/05 ²	9,875,000	0	0	0	0	9,875,000
Subtotal		\$20,000,000	\$0	\$0	\$9,755,000	\$370,000	\$9,875,000
1996 Series R	8/1/97	\$40,000	\$0	\$0	\$40,000	\$0	\$0
	2/1/98	50,000	0	0	50,000	0	0
	8/1/98	535,000	0	0	535,000	0	0
	2/1/99	1,370,000	0	0	1,370,000	0	0
	8/1/99	1,795,000	0	0	1,795,000	0	0
	2/1/00	1,575,000	0	0	1,575,000	0	0
	8/1/00	1,465,000	0	0	1,465,000	0	0
	2/1/01	1,870,000	0	0	1,870,000	0	0
	8/1/01	4,805,000	0	0	4,590,000	215,000	0
	2/1/02	9,560,000	0	0	9,245,000	315,000	0
	8/1/02	13,365,000	0	0	12,975,000	390,000	0
	2/1/03	12,100,000	0	0	11,620,000	480,000	0
	8/1/03	3,570,000	0	0	3,570,000	0	0
	2/1/04	12,760,000	0	0	12,285,000	475,000	0
	8/1/04	640,000	0	0	640,000	0	0
	2/1/05	485,000	0	0	485,000	0	0
2/1/05 ²	5,745,000	0	0	0	0	5,745,000	
Subtotal		\$71,730,000	\$0	\$0	\$64,110,000	\$1,875,000	\$5,745,000
1996 Series S	8/1/97	\$75,000	\$0	\$0	\$75,000	\$0	\$0
	8/1/97 ²	100,000	0	0	0	0	100,000
	2/1/98	120,000	0	0	90,000	30,000	0
	8/1/98	1,650,000	0	0	995,000	65,000	590,000
	8/1/98 ²	150,000	0	0	0	0	150,000
	2/1/99	2,665,000	0	0	2,545,000	120,000	0
	8/1/99	3,515,000	0	0	3,340,000	175,000	0
	2/1/00	3,100,000	0	0	2,920,000	180,000	0
	8/1/00	2,875,000	0	0	2,715,000	160,000	0
	2/1/01	3,665,000	0	0	3,465,000	200,000	0
	8/1/01	2,770,000	0	0	2,770,000	0	0
	2/1/02	1,355,000	0	0	1,355,000	0	0
	8/1/02	1,325,000	0	0	1,325,000	0	0
	2/1/03	1,290,000	0	0	1,290,000	0	0
	8/1/03	1,255,000	0	0	1,255,000	0	0
	2/1/04	70,000	0	0	70,000	0	0
Subtotal		\$25,980,000	\$0	\$0	\$24,210,000	\$930,000	\$840,000
1997 Series A	2/1/04	\$2,700,000	\$0	\$0	\$2,700,000	\$0	\$0
	8/1/04	3,900,000	0	0	3,705,000	195,000	0
	2/1/05	2,580,000	0	0	2,455,000	125,000	0
	2/1/05 ²	2,295,000	0	0	0	0	2,295,000
Subtotal		\$11,475,000	\$0	\$0	\$8,860,000	\$320,000	\$2,295,000

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1997 Series B	2/1/98	\$75,000	\$0	\$0	\$75,000	\$0	\$0
	8/1/98	540,000	0	0	540,000	0	0
	2/1/99	1,680,000	0	0	1,680,000	0	0
	8/1/99	3,655,000	0	0	3,655,000	0	0
	2/1/00	1,910,000	0	0	1,910,000	0	0
	8/1/00	2,165,000	0	0	2,165,000	0	0
	2/1/01	2,505,000	0	0	2,505,000	0	0
	8/1/01	3,780,000	0	0	3,780,000	0	0
	2/1/02	7,650,000	0	0	7,650,000	0	0
	8/1/02	9,645,000	0	0	9,645,000	0	0
	2/1/03	13,035,000	0	0	12,610,000	425,000	0
	8/1/03	15,950,000	0	0	15,535,000	415,000	0
	2/1/04	7,240,000	0	0	6,815,000	425,000	0
	8/1/04	1,220,000	0	0	1,220,000	0	0
	2/1/05	545,000	0	0	545,000	0	0
2/1/05 ²	8,425,000	0	0	0	0	8,425,000	
Subtotal		\$80,020,000	\$0	\$0	\$70,330,000	\$1,265,000	\$8,425,000
1997 Series C	2/1/98	\$70,000	\$0	\$0	\$50,000	\$20,000	\$0
	8/1/98	900,000	0	0	360,000	40,000	500,000
	2/1/99	1,210,000	0	0	1,115,000	95,000	0
	8/1/99	3,630,000	0	0	2,440,000	190,000	1,000,000
	2/1/00	1,410,000	0	0	1,270,000	140,000	0
	8/1/00	1,575,000	0	0	1,440,000	135,000	0
	2/1/01	1,830,000	0	0	1,670,000	160,000	0
	8/1/01	2,700,000	0	0	2,515,000	185,000	0
	2/1/02	5,480,000	0	0	5,100,000	380,000	0
	8/1/02	2,695,000	0	0	2,355,000	340,000	0
	2/1/03	890,000	0	0	890,000	0	0
	8/1/03	865,000	0	0	865,000	0	0
	2/1/04	840,000	0	0	840,000	0	0
	8/1/04	810,000	0	0	810,000	0	0
	2/1/05	785,000	0	0	785,000	0	0
8/1/05	1,190,000	0	0	1,190,000	0	0	
Subtotal		\$26,880,000	\$0	\$0	\$23,695,000	\$1,685,000	\$1,500,000
1997 Series D	2/1/04	\$7,560,000	\$0	\$0	\$7,100,000	\$460,000	\$0
	8/1/04	3,635,000	0	0	3,385,000	250,000	0
	2/1/05	1,880,000	0	0	1,745,000	135,000	0
	8/1/05	925,000	0	0	805,000	120,000	0
	8/1/06	585,000	0	0	560,000	25,000	0
	12/1/07 ²	2,350,000	0	0	0	0	2,350,000
Subtotal		\$16,935,000	\$0	\$0	\$13,595,000	\$990,000	\$2,350,000
1997 Series E	8/1/98	\$130,000	\$0	\$0	\$130,000	\$0	\$0
	2/1/99	975,000	0	0	975,000	0	0
	8/1/99	2,185,000	0	0	2,185,000	0	0
	2/1/00	1,340,000	0	0	1,340,000	0	0
	8/1/00	1,640,000	0	0	1,640,000	0	0
	2/1/01	1,770,000	0	0	1,770,000	0	0
	8/1/01	2,965,000	0	0	2,965,000	0	0
	2/1/02	8,005,000	0	0	7,640,000	365,000	0
	8/1/02	12,220,000	0	0	11,745,000	475,000	0
	2/1/03	10,250,000	0	0	9,780,000	470,000	0
	8/1/03	10,965,000	0	0	10,565,000	400,000	0
	2/1/04	1,410,000	0	0	1,410,000	0	0
	8/1/04	740,000	0	0	740,000	0	0
	2/1/05	720,000	0	0	720,000	0	0
	8/1/05	695,000	0	0	695,000	0	0
	2/1/06	640,000	0	0	620,000	20,000	0
	8/1/06	685,000	0	0	440,000	245,000	0
2/1/07	300,000	0	0	280,000	20,000	0	
8/1/07	405,000	0	0	205,000	0	200,000	
Subtotal		\$58,040,000	\$0	\$0	\$55,845,000	\$1,995,000	\$200,000

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
Bond Series Redeemed	Redemption Date	Redemption Amount	Refund/Remarket Short Term Debt	Unexpended Proceeds	Recoveries of Principal	Reduction of Reserves	Excess Revenues and Income
1997 Series F	8/1/98	\$320,000	\$0	\$0	\$190,000	\$130,000	\$0
	2/1/99	1,685,000	0	0	1,460,000	225,000	0
	8/1/99	3,965,000	0	0	3,280,000	335,000	350,000
	2/1/00	2,225,000	0	0	2,005,000	220,000	0
	8/1/00	2,450,000	0	0	2,450,000	0	0
	2/1/01	3,090,000	0	0	2,650,000	440,000	0
	8/1/01	4,720,000	0	0	4,445,000	275,000	0
	2/1/02	2,660,000	0	0	2,660,000	0	0
	8/1/02	1,255,000	0	0	1,255,000	0	0
	2/1/03	1,220,000	0	0	1,220,000	0	0
	8/1/03	1,185,000	0	0	1,185,000	0	0
	2/1/04	1,145,000	0	0	1,145,000	0	0
	8/1/04	1,110,000	0	0	1,110,000	0	0
	2/1/05	1,080,000	0	0	1,080,000	0	0
	8/1/05	1,045,000	0	0	1,045,000	0	0
	2/1/06	1,010,000	0	0	930,000	80,000	0
	8/1/06	100,000	0	0	100,000	0	0
	Subtotal	\$30,265,000	\$0	\$0	\$28,210,000	\$1,705,000	\$350,000
1997 Series G	2/1/98	\$2,590,000	\$0	\$0	\$2,500,000	\$90,000	\$0
	8/1/98	2,745,000	0	0	2,745,000	0	0
	2/1/99	4,270,000	0	0	4,270,000	0	0
	8/1/99	4,575,000	0	0	4,575,000	0	0
	2/1/00	2,340,000	0	0	2,340,000	0	0
	8/1/00	1,550,000	0	0	1,550,000	0	0
	2/1/01	1,745,000	0	0	1,745,000	0	0
	8/1/01	1,670,000	0	0	1,670,000	0	0
	2/1/02	2,020,000	0	0	2,020,000	0	0
	8/1/02	4,300,000	0	0	4,300,000	0	0
	2/1/03	1,900,000	0	0	1,900,000	0	0
	8/1/03	3,500,000	0	0	3,500,000	0	0
	2/1/04	2,475,000	0	0	2,475,000	0	0
	8/1/04	1,385,000	0	0	1,385,000	0	0
	2/1/05	1,175,000	0	0	1,175,000	0	0
	8/1/05	945,000	0	0	945,000	0	0
	2/1/06	380,000	0	0	380,000	0	0
8/1/06	480,000	0	0	480,000	0	0	
2/1/07	355,000	0	0	355,000	0	0	
12/1/07 ¹	3,790,000	0	0	0	0	3,790,000	
	Subtotal	\$44,190,000	\$0	\$0	\$40,310,000	\$90,000	\$3,790,000
1997 Series H	2/1/05	\$7,740,000	\$0	\$0	\$7,740,000	\$0	\$0
1997 Series I	2/1/99	\$380,000	\$0	\$0	\$380,000	\$0	\$0
	8/1/99	1,080,000	0	0	1,080,000	0	0
	2/1/00	885,000	0	0	885,000	0	0
	8/1/00	1,285,000	0	0	1,285,000	0	0
	2/1/01	1,835,000	0	0	1,835,000	0	0
	8/1/01	3,130,000	0	0	3,130,000	0	0
	2/1/02	4,400,000	0	0	4,400,000	0	0
	8/1/02	4,800,000	0	0	4,800,000	0	0
	2/1/03	6,675,000	0	0	6,225,000	450,000	0
	8/1/03	17,880,000	0	0	17,385,000	495,000	0
	2/1/04	12,070,000	0	0	11,630,000	440,000	0
	8/1/04	5,950,000	0	0	5,620,000	330,000	0
	2/1/05	3,025,000	0	0	2,900,000	125,000	0
	2/1/05 ²	8,530,000	0	0	0	0	8,530,000
8/1/05	475,000	0	0	475,000	0	0	
	Subtotal	\$72,400,000	\$0	\$0	\$62,030,000	\$1,840,000	\$8,530,000

CALIFORNIA HOUSING FINANCE AGENCY - BOND PRINCIPAL RETIREMENTS

HOME MORTGAGE REVENUE BONDS			SOURCES OF SPECIAL REDEMPTION FUNDS				
<u>Bond Series Redeemed</u>	<u>Redemption Date</u>	<u>Redemption Amount</u>	<u>Refund/Remarket Short Term Debt</u>	<u>Unexpended Proceeds</u>	<u>Recoveries of Principal</u>	<u>Reduction of Reserves</u>	<u>Excess Revenues and Income</u>
1997 Series J	1/1/98	\$26,000,000	\$26,000,000	\$0	\$0	\$0	\$0
1997 Series K	2/1/99	\$595,000	\$0	\$0	\$565,000	\$30,000	\$0
	8/1/99	2,020,000	0	0	1,620,000	100,000	300,000
	2/1/00	1,410,000	0	0	1,325,000	85,000	0
	8/1/00	1,925,000	0	0	1,925,000	0	0
	2/1/01	3,060,000	0	0	2,750,000	310,000	0
	8/1/01	4,920,000	0	0	4,690,000	230,000	0
	2/1/02	6,930,000	0	0	6,600,000	330,000	0
	8/1/02	7,520,000	0	0	7,200,000	320,000	0
	2/1/03	7,975,000	0	0	7,975,000	0	0
	8/1/03	1,415,000	0	0	1,415,000	0	0
	2/1/04	1,370,000	0	0	1,370,000	0	0
	8/1/04	1,330,000	0	0	1,330,000	0	0
	2/1/05	1,290,000	0	0	1,290,000	0	0
	8/1/05	1,870,000	0	0	1,870,000	0	0
	2/1/06	1,045,000	0	0	0	98,738	946,262
	Subtotal	\$44,675,000	\$0	\$0	\$41,925,000	\$1,503,738	\$1,246,262
HOME MORTGAGE REVENUE BONDS; TOTALS TO DATE (82A to 97K)		\$7,721,141,551	\$862,430,000	\$1,105,137,550	\$4,207,420,242	\$207,614,334	\$1,338,539,425

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
HOME MORTGAGE REVENUE BONDS (Cont.)								
1997 Series L	8/1/99	\$ 185,000	\$ 0	\$ 185,000	\$ 0	\$ 0	\$ 185,000	\$ 185,000
	8/1/00	370,000	0	370,000	0	0	370,000	370,000
	8/1/01	385,000	0	385,000	0	0	385,000	385,000
	8/1/02	430,000	0	430,000	0	0	430,000	430,000
	8/1/03	480,000	0	480,000	0	0	480,000	480,000
	8/1/04	500,000	0	500,000	0	0	500,000	500,000
	2/1/05 ²	0	16,085,000	16,085,000	0	0	16,085,000	16,085,000
	SUBTOTAL	\$ 2,350,000	\$ 16,085,000	\$ 18,435,000	\$ 0	\$ 0	\$ 18,435,000	\$ 18,435,000
1997 Series M	2/1/99	\$ 0	\$ 310,000	\$ 310,000	\$ 0	\$ 0	\$ 310,000	\$ 310,000
	8/1/99	0	395,000	395,000	0	0	395,000	395,000
	2/1/00	0	840,000	840,000	0	0	840,000	840,000
	8/1/00	0	485,000	485,000	0	0	485,000	485,000
	2/1/01	0	755,000	755,000	0	0	755,000	755,000
	8/1/01	0	595,000	595,000	0	0	595,000	595,000
	2/1/02	0	2,225,000	2,225,000	0	0	2,225,000	2,225,000
	8/1/02	0	2,520,000	2,520,000	0	30,000	2,490,000	2,520,000
	2/1/03	0	4,410,000	4,410,000	0	330,000	4,080,000	4,410,000
	8/1/03	0	11,965,000	11,965,000	0	395,000	11,570,000	11,965,000
	2/1/04	0	11,235,000	11,235,000	0	410,000	10,825,000	11,235,000
	8/1/04	0	5,495,000	5,495,000	0	200,000	5,295,000	5,495,000
	2/1/05 ²	0	5,335,000	5,335,000	0	0	5,335,000	5,335,000
	SUBTOTAL	\$ 0	\$ 46,565,000	\$ 46,565,000	\$ 0	\$ 1,365,000	\$ 45,200,000	\$ 46,565,000
1997 Series N	2/1/99	\$ 0	\$ 560,000	\$ 560,000	\$ 0	\$ 15,000	\$ 545,000	\$ 560,000
	8/1/99	435,000	1,520,000	1,955,000	0	70,000	1,885,000	1,955,000
	2/1/00	455,000	2,325,000	2,780,000	0	110,000	2,670,000	2,780,000
	8/1/00	460,000	2,160,000	2,620,000	0	0	2,620,000	2,620,000
	2/1/01	480,000	1,730,000	2,210,000	0	200,000	2,010,000	2,210,000
	8/1/01	500,000	2,140,000	2,640,000	0	95,000	2,545,000	2,640,000
	2/1/02	510,000	5,265,000	5,775,000	0	210,000	5,565,000	5,775,000
	8/1/02	500,000	5,450,000	5,950,000	0	180,000	5,770,000	5,950,000
	2/1/03	285,000	6,910,000	7,195,000	0	0	7,195,000	7,195,000
	8/1/03	0	3,315,000	3,315,000	0	0	3,315,000	3,315,000
	SUBTOTAL	\$ 3,625,000	\$ 31,375,000	\$ 35,000,000	\$ 0	\$ 880,000	\$ 34,120,000	\$ 35,000,000
1997 Series O	8/1/03	\$ 0	\$ 2,000,000	\$ 2,000,000	\$ 0	\$ 85,000	\$ 1,915,000	\$ 2,000,000
	2/1/04	0	4,185,000	4,185,000	0	55,000	4,130,000	4,185,000
	8/1/04	0	2,290,000	2,290,000	0	75,000	2,215,000	2,290,000
	2/1/05 ²	0	3,055,000	3,055,000	0	0	3,055,000	3,055,000
	8/1/05	120,000	1,115,000	1,235,000	0	70,000	1,165,000	1,235,000
	2/1/06	115,000	1,630,000	1,745,000	0	55,000	1,690,000	1,745,000
	8/1/06	0	530,000	530,000	0	15,000	515,000	530,000
	2/1/07	0	590,000	590,000	0	35,000	555,000	590,000
	8/1/07	0	120,000	120,000	0	0	120,000	120,000
	8/1/08	0	830,000	830,000	0	35,000	795,000	830,000
	2/1/09	0	70,000	70,000	0	0	70,000	70,000
	8/1/09	0	130,000	130,000	0	0	130,000	130,000
	2/1/10	0	135,000	135,000	0	0	135,000	135,000
	8/1/10	0	245,000	245,000	0	0	245,000	245,000
	2/1/11 ²	0	3,630,000	3,630,000	0	140,000	3,490,000	3,630,000
	SUBTOTAL	\$ 235,000	\$ 20,555,000	\$ 20,790,000	\$ 0	\$ 565,000	\$ 20,225,000	\$ 20,790,000
1998 Series A	2/1/05 ²	\$ 0	\$ 9,545,000	\$ 9,545,000	\$ 0	\$ 0	\$ 9,545,000	\$ 9,545,000
1998 Series B	2/1/99	\$ 0	\$ 155,000	\$ 155,000	\$ 0	\$ 0	\$ 155,000	\$ 155,000
	8/1/99	145,000	115,000	260,000	0	0	260,000	260,000
	2/1/00	0	380,000	380,000	0	0	380,000	380,000
	8/1/00	320,000	170,000	490,000	0	0	490,000	490,000
	2/1/01	0	755,000	755,000	0	0	755,000	755,000
	8/1/01	445,000	1,375,000	1,820,000	0	0	1,820,000	1,820,000
	2/1/02	0	2,580,000	2,580,000	0	0	2,580,000	2,580,000
	8/1/02	475,000	1,790,000	2,265,000	0	0	2,265,000	2,265,000
	2/1/03	0	3,225,000	3,225,000	0	0	3,225,000	3,225,000
	8/1/03	495,000	11,030,000	11,525,000	0	380,000	11,145,000	11,525,000
	2/1/04	0	15,935,000	15,935,000	0	570,000	15,365,000	15,935,000
	8/1/04	615,000	4,315,000	4,930,000	0	225,000	4,705,000	4,930,000
	2/1/05	0	4,090,000	4,090,000	0	155,000	3,935,000	4,090,000
	2/1/05 ²	0	10,195,000	10,195,000	0	0	10,195,000	10,195,000
	SUBTOTAL	\$ 2,495,000	\$ 56,110,000	\$ 58,605,000	\$ 0	\$ 1,330,000	\$ 57,275,000	\$ 58,605,000
1998 Series C	6/1/98	\$ 0	\$ 5,620,000	\$ 5,620,000	\$ 5,620,000	\$ 0	\$ 0	\$ 5,620,000
	1/4/99	0	15,835,000	15,835,000	15,835,000	0	0	15,835,000
	SUBTOTAL	\$ 0	\$ 21,455,000	\$ 21,455,000	\$ 21,455,000	\$ 0	\$ 0	\$ 21,455,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total	
1998 Series D	2/1/99	\$ 0	\$ 350,000	\$ 350,000	\$ 0	\$ 10,000	\$ 340,000	\$ 350,000	
	8/1/99	575,000	495,000	1,070,000	0	0	1,070,000	1,070,000	
	2/1/00	590,000	1,025,000	1,615,000	0	90,000	1,525,000	1,615,000	
	8/1/00	590,000	1,350,000	1,940,000	0	0	1,940,000	1,940,000	
	2/1/01	560,000	2,155,000	2,715,000	0	185,000	2,530,000	2,715,000	
	8/1/01	575,000	3,050,000	3,625,000	0	135,000	3,490,000	3,625,000	
	2/1/02	590,000	5,335,000	5,925,000	0	220,000	5,705,000	5,925,000	
	8/1/02	605,000	4,205,000	4,810,000	0	190,000	4,620,000	4,810,000	
	2/1/03	625,000	5,925,000	6,550,000	0	300,000	6,250,000	6,550,000	
	8/1/03	640,000	5,075,000	5,715,000	0	0	5,715,000	5,715,000	
	2/1/04	0	1,320,000	1,320,000	0	0	1,320,000	1,320,000	
	8/1/04	0	1,190,000	1,190,000	0	0	1,190,000	1,190,000	
	2/1/05	0	1,110,000	1,110,000	0	0	1,110,000	1,110,000	
	2/1/05 ²	0	2,065,000	2,065,000	0	0	2,065,000	2,065,000	
SUBTOTAL		\$ 5,350,000	\$ 34,650,000	\$ 40,000,000	\$ 0	\$ 1,130,000	\$ 38,870,000	\$ 40,000,000	
1998 Series E	9/1/98	\$ 0	\$ 5,425,000	\$ 5,425,000	\$ 5,425,000	\$ 0	\$ 0	\$ 5,425,000	
	10/1/98	0	16,275,000	16,275,000	16,275,000	0	0	16,275,000	
	10/15/98	0	20,010,000	20,010,000	20,010,000	0	0	20,010,000	
	12/9/98	0	40,000,000	40,000,000	40,000,000	0	0	40,000,000	
	1/4/99	0	26,220,000	26,220,000	26,220,000	0	0	26,220,000	
	3/12/99	0	19,070,000	19,070,000	19,070,000	0	0	19,070,000	
	SUBTOTAL		\$ 0	\$ 127,000,000	\$ 127,000,000	\$ 127,000,000	\$ 0	\$ 0	\$ 127,000,000
1998 Series E-1	2/1/04	\$ 0	\$ 14,120,000	\$ 14,120,000	\$ 0	\$ 0	\$ 14,120,000	\$ 14,120,000	
	8/1/04	0	5,890,000	5,890,000	0	0	5,890,000	5,890,000	
	SUBTOTAL		\$ 0	\$ 20,010,000	\$ 20,010,000	\$ 0	\$ 0	\$ 20,010,000	\$ 20,010,000
1998 Series E-2	8/1/03	\$ 0	\$ 14,345,000	\$ 14,345,000	\$ 0	\$ 615,000	\$ 13,730,000	\$ 14,345,000	
	2/1/04	0	13,995,000	13,995,000	0	645,000	13,350,000	13,995,000	
	8/1/04	0	7,895,000	7,895,000	0	425,000	7,470,000	7,895,000	
	2/1/05	0	3,765,000	3,765,000	0	285,000	3,480,000	3,765,000	
	SUBTOTAL		\$ 0	\$ 40,000,000	\$ 40,000,000	\$ 0	\$ 1,970,000	\$ 38,030,000	\$ 40,000,000
1998 Series F	8/1/99	\$ 0	\$ 5,700,000	\$ 5,700,000	\$ 0	\$ 0	\$ 5,700,000	\$ 5,700,000	
	2/1/00	0	2,170,000	2,170,000	0	0	2,170,000	2,170,000	
	8/1/00	0	2,585,000	2,585,000	0	0	2,585,000	2,585,000	
	2/1/01	0	2,755,000	2,755,000	0	0	2,755,000	2,755,000	
	8/1/01	0	2,880,000	2,880,000	0	0	2,880,000	2,880,000	
	2/1/02	0	2,930,000	2,930,000	0	0	2,930,000	2,930,000	
	8/1/02	0	2,945,000	2,945,000	0	0	2,945,000	2,945,000	
	2/1/03	0	2,755,000	2,755,000	0	0	2,755,000	2,755,000	
	8/1/03	0	12,345,000	12,345,000	0	280,000	12,065,000	12,345,000	
	2/1/04	0	2,340,000	2,340,000	0	0	2,340,000	2,340,000	
	8/1/04	0	7,105,000	7,105,000	0	0	7,105,000	7,105,000	
	2/1/05	0	6,925,000	6,925,000	0	0	6,925,000	6,925,000	
	8/1/05	275,000	6,115,000	6,390,000	0	0	6,390,000	6,390,000	
	2/1/06	1,485,000	1,815,000	3,300,000	0	0	3,300,000	3,300,000	
	8/1/06	945,000	1,800,000	2,745,000	0	0	2,745,000	2,745,000	
	2/1/07	1,200,000	1,650,000	2,850,000	0	0	2,850,000	2,850,000	
	8/1/07	1,230,000	225,000	1,455,000	0	0	1,455,000	1,455,000	
	2/1/08	1,285,000	275,000	1,560,000	0	0	1,560,000	1,560,000	
	8/1/08	1,320,000	0	1,320,000	0	0	1,320,000	1,320,000	
	2/1/09	1,370,000	0	1,370,000	0	0	1,370,000	1,370,000	
	8/1/09	1,415,000	0	1,415,000	0	0	1,415,000	1,415,000	
2/1/10	1,465,000	0	1,465,000	0	0	1,465,000	1,465,000		
8/1/10 ¹	0	1,220,000	1,220,000	0	0	1,220,000	1,220,000		
8/1/10	1,510,000	1,290,000	2,800,000	0	0	2,800,000	2,800,000		
2/1/11 ²	3,330,000	760,000	4,090,000	0	220,000	3,870,000	4,090,000		
2/1/12	0	1,728,000	1,728,000	0	218,000	1,510,000	1,728,000		
2/1/12 ²	0	1,677,000	1,677,000	0	0	1,677,000	1,677,000		
SUBTOTAL		\$ 16,830,000	\$ 71,990,000	\$ 88,820,000	\$ 0	\$ 718,000	\$ 88,102,000	\$ 88,820,000	
1998 Series G	2/1/99	\$ 855,000	\$ 0	\$ 855,000	\$ 0	\$ 0	\$ 855,000	\$ 855,000	
	8/1/99	1,005,000	0	1,005,000	0	0	1,005,000	1,005,000	
	2/1/00	1,065,000	514,571	1,579,571	0	0	1,579,571	1,579,571	
	8/1/00	1,100,000	0	1,100,000	0	0	1,100,000	1,100,000	
	2/1/01	1,140,000	0	1,140,000	0	0	1,140,000	1,140,000	
	8/1/01	1,205,000	1,939,717	3,144,717	0	0	3,144,717	3,144,717	
	2/1/02	1,250,000	2,954,131	4,204,131	0	0	4,204,131	4,204,131	
	8/1/02	1,280,000	4,469,934	5,749,934	0	0	5,749,934	5,749,934	
	2/1/03	1,325,000	4,788,553	6,113,553	0	0	6,113,553	6,113,553	
	8/1/03	1,365,000	287,909	1,652,909	0	0	1,652,909	1,652,909	
	2/1/04	1,405,000	0	1,405,000	0	0	1,405,000	1,405,000	
	8/1/04	1,450,000	0	1,450,000	0	0	1,450,000	1,450,000	
	2/1/05	1,495,000	1,245,000	2,740,000	0	0	2,740,000	2,740,000	
	SUBTOTAL		\$ 15,940,000	\$ 16,199,815	\$ 32,139,815	\$ 0	\$ 0	\$ 32,139,815	\$ 32,139,815

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
1998 Series H	8/1/99	\$ 1,140,000	\$ 4,060,000	\$ 5,200,000	\$ 0	\$ 185,000	\$ 5,015,000	\$ 5,200,000
	2/1/00	1,305,000	1,980,000	3,285,000	0	500,000	2,785,000	3,285,000
	8/1/00	1,460,000	1,255,000	2,715,000	0	0	2,715,000	2,715,000
	2/1/01	1,505,000	4,085,000	5,590,000	0	255,000	5,335,000	5,590,000
	8/1/01	1,535,000	3,360,000	4,895,000	0	275,000	4,620,000	4,895,000
	2/1/02	1,560,000	4,015,000	5,575,000	0	300,000	5,275,000	5,575,000
	8/1/02	1,615,000	4,390,000	6,005,000	0	250,000	5,755,000	6,005,000
	2/1/03	1,660,000	4,925,000	6,585,000	0	645,000	5,940,000	6,585,000
	8/1/03	1,190,000	6,905,000	8,095,000	0	0	8,095,000	8,095,000
	2/1/04	0	710,000	710,000	0	0	710,000	710,000
	8/1/04	0	565,000	565,000	0	0	565,000	565,000
	2/1/05	0	425,000	425,000	0	0	425,000	425,000
	8/1/05	0	285,000	285,000	0	0	285,000	285,000
	2/1/06	0	130,000	130,000	0	0	130,000	130,000
	8/1/06	0	400,000	400,000	0	0	400,000	400,000
	2/1/07	0	1,040,000	1,040,000	0	0	1,040,000	1,040,000
	SUBTOTAL	\$ 12,970,000	\$ 38,530,000	\$ 51,500,000	\$ 0	\$ 2,410,000	\$ 49,090,000	\$ 51,500,000
1998 Series I	2/1/04	\$ 0	\$ 8,075,000	\$ 8,075,000	\$ 0	\$ 0	\$ 8,075,000	\$ 8,075,000
1998 Series J	8/1/99	\$ 0	\$ 110,000	\$ 110,000	\$ 0	\$ 0	\$ 110,000	\$ 110,000
	2/1/00	390,000	10,000	400,000	0	0	400,000	400,000
	8/1/00	390,000	300,000	690,000	0	0	690,000	690,000
	2/1/01	390,000	450,000	840,000	0	450,000	390,000	840,000
	8/1/01	420,000	1,130,000	1,550,000	0	170,000	1,380,000	1,550,000
	2/1/02	420,000	6,320,000	6,740,000	0	0	6,740,000	6,740,000
	8/1/02	420,000	6,640,000	7,060,000	0	0	7,060,000	7,060,000
	2/1/03	420,000	2,550,000	2,970,000	0	0	2,970,000	2,970,000
	8/1/03	415,000	13,050,000	13,465,000	0	850,000	12,615,000	13,465,000
	2/1/04	415,000	9,925,000	10,340,000	0	925,000	9,415,000	10,340,000
	8/1/04	0	1,875,000	1,875,000	0	0	1,875,000	1,875,000
	2/1/05	0	2,530,000	2,530,000	0	0	2,530,000	2,530,000
	8/1/05	0	1,135,000	1,135,000	0	0	1,135,000	1,135,000
	2/1/06	0	3,485,000	3,485,000	0	0	3,485,000	3,485,000
	8/1/06	0	780,000	780,000	0	0	780,000	780,000
	2/1/07	0	745,000	745,000	0	0	745,000	745,000
8/1/07	0	530,000	530,000	0	0	530,000	530,000	
2/1/08	0	125,000	125,000	0	0	125,000	125,000	
8/1/08	0	1,715,000	1,715,000	0	0	1,715,000	1,715,000	
2/1/09	0	40,000	40,000	0	0	40,000	40,000	
8/1/09	0	85,000	85,000	0	0	85,000	85,000	
2/1/10	0	50,000	50,000	0	0	50,000	50,000	
8/1/10	0	480,000	480,000	0	0	480,000	480,000	
	SUBTOTAL	\$ 3,680,000	\$ 54,060,000	\$ 57,740,000	\$ 0	\$ 2,395,000	\$ 55,345,000	\$ 57,740,000
1998 Series K	1/4/99	\$ 0	\$ 27,945,000	\$ 27,945,000	\$ 27,945,000	\$ 0	\$ 0	\$ 27,945,000
1998 Series L	2/1/99	\$ 440,000	\$ 345,000	\$ 785,000	\$ 0	\$ 0	\$ 785,000	\$ 785,000
	8/1/99	445,000	5,835,000	6,280,000	0	0	6,280,000	6,280,000
	2/1/00	1,095,000	1,165,000	2,260,000	0	0	2,260,000	2,260,000
	8/1/00	1,145,000	5,055,000	6,200,000	0	0	6,200,000	6,200,000
	2/1/01	1,150,000	390,000	1,540,000	0	200,000	1,340,000	1,540,000
	8/1/01	1,115,000	7,555,000	8,670,000	0	0	8,670,000	8,670,000
	2/1/02	1,065,000	5,435,000	6,500,000	0	0	6,500,000	6,500,000
	8/1/02	1,030,000	4,225,000	5,255,000	0	0	5,255,000	5,255,000
	2/1/03	990,000	4,040,000	5,030,000	0	0	5,030,000	5,030,000
	8/1/03	890,000	3,830,000	4,720,000	0	0	4,720,000	4,720,000
	2/1/04	935,000	3,635,000	4,570,000	0	0	4,570,000	4,570,000
	8/1/04	850,000	3,730,000	4,580,000	0	0	4,580,000	4,580,000
	2/1/05	895,000	1,500,000	2,395,000	0	0	2,395,000	2,395,000
	8/1/05	925,000	395,000	1,320,000	0	0	1,320,000	1,320,000
	2/1/06	960,000	920,000	1,880,000	0	0	1,880,000	1,880,000
	8/1/06	760,000	1,490,000	2,250,000	0	0	2,250,000	2,250,000
2/1/07	775,000	2,040,000	2,815,000	0	0	2,815,000	2,815,000	
8/1/07	0	965,000	965,000	0	0	965,000	965,000	
2/1/08	0	340,000	340,000	0	0	340,000	340,000	
8/1/08	0	4,335,000	4,335,000	0	0	4,335,000	4,335,000	
	SUBTOTAL	\$ 15,465,000	\$ 57,225,000	\$ 72,690,000	\$ 0	\$ 200,000	\$ 72,490,000	\$ 72,690,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
1998 Series M	2/1/99	\$ 815,000	\$ 0	\$ 815,000	\$ 0	\$ 0	\$ 815,000	\$ 815,000
	7/1/99	0	11,990,000	11,990,000	0	0	11,990,000	11,990,000
	8/1/99	685,000	1,020,000	1,705,000	0	180,000	1,525,000	1,705,000
	2/1/00	685,000	7,925,000	8,610,000	0	565,000	8,045,000	8,610,000
	8/1/00	600,000	345,000	945,000	0	0	945,000	945,000
	10/19/00	0	6,300,000	6,300,000	0	0	6,300,000	6,300,000
	2/1/01	520,000	545,000	1,065,000	0	0	1,065,000	1,065,000
	8/1/01	530,000	1,870,000	2,400,000	0	145,000	2,255,000	2,400,000
	2/1/02	515,000	5,165,000	5,680,000	0	480,000	5,200,000	5,680,000
	8/1/02	445,000	7,640,000	8,085,000	0	550,000	7,535,000	8,085,000
	2/1/03	335,000	4,320,000	4,655,000	0	705,000	3,950,000	4,655,000
	8/1/03	260,000	3,205,000	3,465,000	0	0	3,465,000	3,465,000
	2/1/04	200,000	5,400,000	5,600,000	0	65,000	5,535,000	5,600,000
	8/1/04	100,000	8,275,000	8,375,000	0	440,000	7,935,000	8,375,000
	2/1/05	85,000	10,265,000	10,350,000	0	370,000	9,980,000	10,350,000
	8/1/05	85,000	5,725,000	5,810,000	0	300,000	5,510,000	5,810,000
	2/1/06	0	2,140,000	2,140,000	0	0	2,140,000	2,140,000
	8/1/06	0	1,740,000	1,740,000	0	0	1,740,000	1,740,000
	2/1/08	255,000	0	255,000	0	0	255,000	255,000
	8/1/08	205,000	0	205,000	0	0	205,000	205,000
	2/1/09	205,000	115,000	320,000	0	0	320,000	320,000
	8/1/09	95,000	0	95,000	0	0	95,000	95,000
	1/1/10	0	220,000	220,000	0	0	220,000	220,000
	8/1/10	225,000	0	225,000	0	0	225,000	225,000
	2/1/11	230,000	1,625,000	1,855,000	0	0	1,855,000	1,855,000
	8/1/11	0	2,080,000	2,080,000	0	580,000	1,500,000	2,080,000
11/1/11	0	1,610,000	1,610,000	0	0	1,610,000	1,610,000	
	SUBTOTAL	\$ 7,075,000	\$ 89,520,000	\$ 96,595,000	\$ 0	\$ 4,380,000	\$ 92,215,000	\$ 96,595,000
1998 Series N	8/1/99	\$ 0	\$ 530,000	\$ 530,000	\$ 0	\$ 220,000	\$ 310,000	\$ 530,000
	2/1/00	550,000	0	550,000	0	0	550,000	550,000
	8/1/00	570,000	0	570,000	0	0	570,000	570,000
	2/1/01	580,000	290,000	870,000	0	0	870,000	870,000
	8/1/01	590,000	1,165,000	1,755,000	0	40,000	1,715,000	1,755,000
	2/1/02	605,000	2,290,000	2,895,000	0	185,000	2,710,000	2,895,000
	8/1/02	610,000	6,795,000	7,405,000	0	300,000	7,105,000	7,405,000
	2/1/03	625,000	8,515,000	9,140,000	0	410,000	8,730,000	9,140,000
	8/1/03	640,000	19,130,000	19,770,000	0	878,000	18,892,000	19,770,000
	2/1/04	650,000	6,630,000	7,280,000	0	475,000	6,805,000	7,280,000
	8/1/04	665,000	4,885,000	5,550,000	0	475,000	5,075,000	5,550,000
	2/1/05	680,000	5,235,000	5,915,000	0	340,000	5,575,000	5,915,000
	8/1/05	690,000	3,600,000	4,290,000	0	70,000	4,220,000	4,290,000
	2/1/06	705,000	1,975,000	2,680,000	0	0	2,680,000	2,680,000
	8/1/06	0	800,000	800,000	0	0	800,000	800,000
	SUBTOTAL	\$ 8,160,000	\$ 61,840,000	\$ 70,000,000	\$ 0	\$ 3,393,000	\$ 66,607,000	\$ 70,000,000
1998 Series O	8/1/99	\$ 0	\$ 810,000	\$ 810,000	\$ 0	\$ 0	\$ 810,000	\$ 810,000
	2/1/00	540,000	1,170,000	1,710,000	0	0	1,710,000	1,710,000
	8/1/00	545,000	1,170,000	1,715,000	0	0	1,715,000	1,715,000
	2/1/01	545,000	3,020,000	3,565,000	0	15,000	3,550,000	3,565,000
	8/1/01	520,000	4,535,000	5,055,000	0	135,000	4,920,000	5,055,000
	2/1/02	475,000	4,665,000	5,140,000	0	0	5,140,000	5,140,000
	8/1/02	430,000	3,755,000	4,185,000	0	0	4,185,000	4,185,000
	2/1/03	385,000	3,670,000	4,055,000	0	0	4,055,000	4,055,000
	8/1/03	340,000	3,565,000	3,905,000	0	0	3,905,000	3,905,000
	2/1/04	295,000	3,470,000	3,765,000	0	0	3,765,000	3,765,000
	8/1/04	245,000	3,385,000	3,630,000	0	0	3,630,000	3,630,000
	2/1/05	185,000	3,490,000	3,675,000	0	0	3,675,000	3,675,000
	8/1/05	125,000	3,055,000	3,180,000	0	0	3,180,000	3,180,000
	2/1/06	75,000	3,165,000	3,240,000	0	0	3,240,000	3,240,000
	8/1/06	0	860,000	860,000	0	0	860,000	860,000
	SUBTOTAL	\$ 4,705,000	\$ 43,785,000	\$ 48,490,000	\$ 0	\$ 150,000	\$ 48,340,000	\$ 48,490,000
1998 Series P	2/1/05	\$ 0	\$ 3,500,000	\$ 3,500,000	\$ 0	\$ 0	\$ 3,500,000	\$ 3,500,000
	2/1/06	0	4,215,000	4,215,000	0	130,000	4,085,000	4,215,000
	8/1/06	0	1,520,000	1,520,000	0	0	1,520,000	1,520,000
	2/1/07	0	2,595,000	2,595,000	0	0	2,595,000	2,595,000
	8/1/07	0	1,385,000	1,385,000	0	0	1,385,000	1,385,000
	12/5/07	0	23,285,000	23,285,000	0	0	23,285,000	23,285,000
	SUBTOTAL	\$ 0	\$ 36,500,000	\$ 36,500,000	\$ 0	\$ 130,000	\$ 36,370,000	\$ 36,500,000
1998 Series Q	2/1/03	\$ 0	\$ 6,510,000	\$ 6,510,000	\$ 0	\$ 300,000	\$ 6,210,000	\$ 6,510,000
	8/1/03	0	3,490,000	3,490,000	0	0	3,490,000	3,490,000
		SUBTOTAL	\$ 0	\$ 10,000,000	\$ 10,000,000	\$ 0	\$ 300,000	\$ 9,700,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
1998 Series R	8/1/99	\$ 0	\$ 300,000	\$ 300,000	\$ 0	\$ 0	\$ 300,000	\$ 300,000
	2/1/00	175,000	320,000	495,000	0	0	495,000	495,000
	8/1/00	180,000	450,000	630,000	0	0	630,000	630,000
	2/1/01	225,000	840,000	1,065,000	0	170,000	895,000	1,065,000
	8/1/01	230,000	920,000	1,150,000	0	110,000	1,040,000	1,150,000
	2/1/02	235,000	3,010,000	3,245,000	0	170,000	3,075,000	3,245,000
	8/1/02	245,000	5,285,000	5,530,000	0	250,000	5,280,000	5,530,000
	2/1/03	275,000	1,380,000	1,655,000	0	0	1,655,000	1,655,000
	8/1/03	280,000	990,000	1,270,000	0	0	1,270,000	1,270,000
	2/1/04	285,000	3,715,000	4,000,000	0	0	4,000,000	4,000,000
	8/1/04	290,000	2,380,000	2,670,000	0	0	2,670,000	2,670,000
	2/1/05	355,000	1,960,000	2,315,000	0	0	2,315,000	2,315,000
	8/1/05	360,000	4,440,000	4,800,000	0	0	4,800,000	4,800,000
	2/1/06	370,000	355,000	725,000	0	0	725,000	725,000
8/1/06	25,000	125,000	150,000	0	0	150,000	150,000	
	SUBTOTAL	\$ 3,530,000	\$ 26,470,000	\$ 30,000,000	\$ 0	\$ 700,000	\$ 29,300,000	\$ 30,000,000
1998 Series S	8/1/99	\$ 0	\$ 50,000	\$ 50,000	\$ 0	\$ 0	\$ 50,000	\$ 50,000
	2/1/00	835,000	515,000	1,350,000	0	30,000	1,320,000	1,350,000
	8/1/00	845,000	810,000	1,655,000	0	0	1,655,000	1,655,000
	2/1/01	810,000	2,290,000	3,100,000	0	0	3,100,000	3,100,000
	8/1/01	795,000	2,075,000	2,870,000	0	0	2,870,000	2,870,000
	2/1/02	775,000	3,215,000	3,990,000	0	0	3,990,000	3,990,000
	8/1/02	725,000	3,020,000	3,745,000	0	0	3,745,000	3,745,000
	2/1/03	665,000	2,895,000	3,560,000	0	0	3,560,000	3,560,000
	8/1/03	630,000	2,780,000	3,410,000	0	0	3,410,000	3,410,000
	2/1/04	585,000	2,670,000	3,255,000	0	0	3,255,000	3,255,000
	8/1/04	535,000	2,570,000	3,105,000	0	0	3,105,000	3,105,000
	2/1/05	460,000	2,380,000	2,840,000	0	0	2,840,000	2,840,000
	8/1/05	410,000	2,260,000	2,670,000	0	0	2,670,000	2,670,000
	2/1/06	375,000	2,185,000	2,560,000	0	0	2,560,000	2,560,000
	8/1/06	0	2,425,000	2,425,000	0	0	2,425,000	2,425,000
	2/1/07	0	2,300,000	2,300,000	0	0	2,300,000	2,300,000
8/1/07	0	2,165,000	2,165,000	0	0	2,165,000	2,165,000	
2/1/08	0	2,040,000	2,040,000	0	0	2,040,000	2,040,000	
8/1/08	0	2,910,000	2,910,000	0	0	2,910,000	2,910,000	
	SUBTOTAL	\$ 8,445,000	\$ 41,555,000	\$ 50,000,000	\$ 0	\$ 30,000	\$ 49,970,000	\$ 50,000,000
1998 Series T	2/1/01	\$ 0	\$ 825,000	\$ 825,000	\$ 0	\$ 0	\$ 825,000	\$ 825,000
	2/1/05	0	2,600,000	2,600,000	0	0	2,600,000	2,600,000
	2/1/06	0	5,815,000	5,815,000	0	0	5,815,000	5,815,000
	8/1/06	0	20,000	20,000	0	0	20,000	20,000
	2/1/07	0	515,000	515,000	0	0	515,000	515,000
	12/5/07 ¹	0	10,225,000	10,225,000	0	0	10,225,000	10,225,000
	SUBTOTAL	\$ 0	\$ 20,000,000	\$ 20,000,000	\$ 0	\$ 0	\$ 20,000,000	\$ 20,000,000
1999 Series A	8/1/03	\$ 0	\$ 4,277,134	\$ 4,277,134	\$ 0	\$ 697,471	\$ 3,579,663	\$ 4,277,134
	2/1/04	0	10,680,460	10,680,460	0	170,000	10,510,460	10,680,460
	8/1/04	0	2,595,660	2,595,660	0	0	2,595,660	2,595,660
	SUBTOTAL	\$ 0	\$ 17,553,254	\$ 17,553,254	\$ 0	\$ 867,471	\$ 16,685,783	\$ 17,553,254
1999 Series B	8/1/00	\$ 345,000	\$ 0	\$ 345,000	\$ 0	\$ 0	\$ 345,000	\$ 345,000
	2/1/01	205,000	631,672	836,672	0	0	836,672	836,672
	8/1/01	235,000	2,179,802	2,414,802	0	80,000	2,334,802	2,414,802
	2/1/02	250,000	3,744,601	3,994,601	0	165,000	3,829,601	3,994,601
	8/1/02	265,000	4,828,932	5,093,932	0	385,000	4,708,932	5,093,932
	2/1/03	280,000	11,275,369	11,555,369	0	400,000	11,155,369	11,555,369
	8/1/03	295,000	14,462,276	14,757,276	0	0	14,757,276	14,757,276
	2/1/04	320,000	855,534	1,175,534	0	0	1,175,534	1,175,534
	8/1/04	375,000	4,998,047	5,373,047	0	560,000	4,813,047	5,373,047
	2/1/05	395,000	6,218,366	6,613,366	0	50,000	6,563,366	6,613,366
	2/1/05 ²	0	4,753,136	4,753,136	0	0	4,753,136	4,753,136
	SUBTOTAL	\$ 2,965,000	\$ 53,947,735	\$ 56,912,735	\$ 0	\$ 1,640,000	\$ 55,272,735	\$ 56,912,735
1999 Series C	8/1/00	\$ 1,840,000	\$ 0	\$ 1,840,000	\$ 0	\$ 0	\$ 1,840,000	\$ 1,840,000
	2/1/01	2,035,000	2,325,000	4,360,000	0	0	4,360,000	4,360,000
	8/1/01	1,985,000	1,600,000	3,585,000	0	115,000	3,470,000	3,585,000
	2/1/02	1,975,000	2,130,000	4,105,000	0	0	4,105,000	4,105,000
	8/1/02	1,945,000	2,175,000	4,120,000	0	0	4,120,000	4,120,000
	2/1/03	1,895,000	2,085,000	3,980,000	0	0	3,980,000	3,980,000
	8/1/03	1,850,000	1,975,000	3,825,000	0	0	3,825,000	3,825,000
	2/1/04	1,805,000	1,830,000	3,635,000	0	0	3,635,000	3,635,000
	8/1/04	1,715,000	1,610,000	3,325,000	0	0	3,325,000	3,325,000
	2/1/05	1,675,000	1,490,000	3,165,000	0	0	3,165,000	3,165,000
	2/1/05 ²	0	26,560,000	26,560,000	0	0	26,560,000	26,560,000
	SUBTOTAL	\$ 18,720,000	\$ 43,780,000	\$ 62,500,000	\$ 0	\$ 115,000	\$ 62,385,000	\$ 62,500,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
1999 Series D	4/1/00	\$ 0	\$ 32,100,000	\$ 32,100,000	\$ 32,100,000	\$ 0	\$ 0	\$ 32,100,000
	4/30/00	1,760,000	0	1,760,000	1,760,000	0	0	1,760,000
	SUBTOTAL	\$ 1,760,000	\$ 32,100,000	\$ 33,860,000	\$ 33,860,000	\$ 0	\$ 0	\$ 33,860,000
1999 Series E	8/1/03	\$ 0	\$ 6,641,188	\$ 6,641,188	\$ 0	\$ 852,904	\$ 5,788,284	\$ 6,641,188
	2/1/04	0	877,314	877,314	0	0	877,314	877,314
	SUBTOTAL	\$ 0	\$ 7,518,502	\$ 7,518,502	\$ 0	\$ 852,904	\$ 6,665,598	\$ 7,518,502
1999 Series F	8/1/00	\$ 0	\$ 269,615	\$ 269,615	\$ 0	\$ 0	\$ 269,615	\$ 269,615
	2/1/01	145,000	336,580	481,580	0	0	481,580	481,580
	8/1/01	155,000	1,406,047	1,561,047	0	0	1,561,047	1,561,047
	2/1/02	155,000	6,650,279	6,805,279	0	705,000	6,100,279	6,805,279
	8/1/02	180,000	8,602,701	8,782,701	0	1,270,000	7,512,701	8,782,701
	2/1/03	185,000	12,307,264	12,492,264	0	840,000	11,652,264	12,492,264
	8/1/03	195,000	6,946,281	7,141,281	0	0	7,141,281	7,141,281
	2/1/04	200,000	6,515,996	6,715,996	0	0	6,715,996	6,715,996
	8/1/04	0	809,451	809,451	0	0	809,451	809,451
	2/1/05	0	638,959	638,959	0	151,113	487,846	638,959
	8/1/05	0	844,410	844,410	0	0	844,410	844,410
	2/1/06	0	505,642	505,642	0	0	505,642	505,642
	8/1/06	0	219,799	219,799	0	0	219,799	219,799
	2/1/07	0	1,276,806	1,276,806	0	0	1,276,806	1,276,806
	8/1/07	0	95,273	95,273	0	0	95,273	95,273
	2/1/08	0	120,442	120,442	0	0	120,442	120,442
	8/1/08	0	229,238	229,238	0	0	229,238	229,238
	2/1/09	0	113,924	113,924	0	0	113,924	113,924
	2/1/10	0	148,939	148,939	0	0	148,939	148,939
	8/1/10	0	254,024	254,024	0	0	254,024	254,024
8/1/11	0	424,087	424,087	0	0	424,087	424,087	
2/1/12	0	2,327,362	2,327,362	0	164,000	2,163,362	2,327,362	
2/1/12 ²	0	682,000	682,000	0	0	682,000	682,000	
SUBTOTAL	\$ 1,215,000	\$ 51,725,119	\$ 52,940,119	\$ 0	\$ 3,130,113	\$ 49,810,006	\$ 52,940,119	
1999 Series G	8/1/00	\$ 0	\$ 200,000	\$ 200,000	\$ 0	\$ 0	\$ 200,000	\$ 200,000
	2/1/01	1,705,000	1,430,000	3,135,000	0	0	3,135,000	3,135,000
	8/1/01	1,705,000	1,165,000	2,870,000	0	470,000	2,400,000	2,870,000
	2/1/02	1,710,000	1,395,000	3,105,000	0	0	3,105,000	3,105,000
	8/1/02	1,695,000	1,605,000	3,300,000	0	0	3,300,000	3,300,000
	2/1/03	1,660,000	1,605,000	3,265,000	0	0	3,265,000	3,265,000
	8/1/03	1,635,000	1,540,000	3,175,000	0	0	3,175,000	3,175,000
	2/1/04	1,600,000	1,470,000	3,070,000	0	0	3,070,000	3,070,000
	8/1/04	1,560,000	1,395,000	2,955,000	0	0	2,955,000	2,955,000
	2/1/05	1,520,000	1,335,000	2,855,000	0	20,000	2,835,000	2,855,000
	8/1/05	1,480,000	195,000	1,675,000	0	0	1,675,000	1,675,000
	2/1/06	1,510,000	1,685,000	3,195,000	0	0	3,195,000	3,195,000
	8/1/06	1,410,000	1,610,000	3,020,000	0	0	3,020,000	3,020,000
	2/1/07	0	2,380,000	2,380,000	0	0	2,380,000	2,380,000
	8/1/07	0	575,000	575,000	0	0	575,000	575,000
	2/1/08	0	825,000	825,000	0	0	825,000	825,000
	8/1/08	595,000	35,000	630,000	0	0	630,000	630,000
	2/1/09	1,515,000	0	1,515,000	0	0	1,515,000	1,515,000
8/1/09	1,565,000	0	1,565,000	0	0	1,565,000	1,565,000	
2/1/10	1,600,000	0	1,600,000	0	0	1,600,000	1,600,000	
8/1/10	1,645,000	0	1,645,000	0	0	1,645,000	1,645,000	
2/1/11 ²	1,700,000	0	1,700,000	0	0	1,700,000	1,700,000	
8/1/11 ²	1,745,000	0	1,745,000	0	0	1,745,000	1,745,000	
SUBTOTAL	\$ 29,555,000	\$ 20,445,000	\$ 50,000,000	\$ 0	\$ 490,000	\$ 49,510,000	\$ 50,000,000	
1999 Series H	2/1/00	\$ 470,000	\$ 2,505,000	\$ 2,975,000	\$ 0	\$ 400,000	\$ 2,575,000	\$ 2,975,000
	8/1/00	445,000	645,000	1,090,000	0	0	1,090,000	1,090,000
	2/1/01	455,000	4,575,000	5,030,000	0	450,000	4,580,000	5,030,000
	8/1/01	395,000	1,935,000	2,330,000	0	0	2,330,000	2,330,000
	2/1/02	375,000	3,200,000	3,575,000	0	0	3,575,000	3,575,000
	8/1/02	335,000	3,080,000	3,415,000	0	0	3,415,000	3,415,000
	2/1/03	285,000	2,545,000	2,830,000	0	0	2,830,000	2,830,000
	8/1/03	260,000	5,915,000	6,175,000	0	0	6,175,000	6,175,000
	2/1/04	145,000	5,825,000	5,970,000	0	880,000	5,090,000	5,970,000
	8/1/04	40,000	460,000	500,000	0	0	500,000	500,000
	2/1/05	35,000	0	35,000	0	0	35,000	35,000
	4/1/05	0	1,340,000	1,340,000	0	0	1,340,000	1,340,000
	SUBTOTAL	\$ 3,240,000	\$ 32,025,000	\$ 35,265,000	\$ 0	\$ 1,730,000	\$ 33,535,000	\$ 35,265,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
1999 Series I	2/1/00	\$ 435,000	\$ 0	\$ 435,000	\$ 0	\$ 0	\$ 435,000	\$ 435,000
	8/1/00	440,000	0	440,000	0	0	440,000	440,000
	2/1/01	450,000	0	450,000	0	0	450,000	450,000
	8/1/01	460,000	0	460,000	0	0	460,000	460,000
	2/1/02	465,000	0	465,000	0	0	465,000	465,000
	8/1/02	475,000	0	475,000	0	0	475,000	475,000
	2/1/03	490,000	0	490,000	0	0	490,000	490,000
	8/1/03	495,000	0	495,000	0	0	495,000	495,000
	2/1/04	505,000	0	505,000	0	0	505,000	505,000
	8/1/04	515,000	0	515,000	0	0	515,000	515,000
	2/1/05	530,000	6,425,000	6,955,000	0	40,000	6,915,000	6,955,000
	8/1/05	335,000	5,955,000	6,290,000	0	150,000	6,140,000	6,290,000
	2/1/06	155,000	4,330,000	4,485,000	0	0	4,485,000	4,485,000
	SUBTOTAL	\$ 5,750,000	\$ 16,710,000	\$ 22,460,000	\$ 0	\$ 190,000	\$ 22,270,000	\$ 22,460,000
1999 Series J	2/1/00	\$ 1,630,000	\$ 7,265,000	\$ 8,895,000	\$ 0	\$ 0	\$ 8,895,000	\$ 8,895,000
	8/1/00	1,540,000	2,025,000	3,565,000	0	0	3,565,000	3,565,000
	2/1/01	1,535,000	5,725,000	7,260,000	0	0	7,260,000	7,260,000
	8/1/01	1,470,000	7,575,000	9,045,000	0	0	9,045,000	9,045,000
	2/1/02	1,360,000	12,755,000	14,115,000	0	0	14,115,000	14,115,000
	8/1/02	1,155,000	12,305,000	13,460,000	0	0	13,460,000	13,460,000
	2/1/03	940,000	10,115,000	11,055,000	0	0	11,055,000	11,055,000
	8/1/03	760,000	10,075,000	10,835,000	0	0	10,835,000	10,835,000
	2/1/04	560,000	13,865,000	14,425,000	0	0	14,425,000	14,425,000
	8/1/04	275,000	10,730,000	11,005,000	0	330,000	10,675,000	11,005,000
	2/1/05	35,000	1,555,000	1,590,000	0	0	1,590,000	1,590,000
	SUBTOTAL	\$ 11,260,000	\$ 93,990,000	\$ 105,250,000	\$ 0	\$ 330,000	\$ 104,920,000	\$ 105,250,000
	1999 Series K	8/1/03	\$ 0	\$ 19,333,793	\$ 19,333,793	\$ 0	\$ 1,220,350	\$ 18,113,443
2/1/04		0	6,289,696	6,289,696	0	0	6,289,696	6,289,696
SUBTOTAL		\$ 0	\$ 25,623,489	\$ 25,623,489	\$ 0	\$ 1,220,350	\$ 24,403,139	\$ 25,623,489
1999 Series L	8/1/00	\$ 0	\$ 130,002	\$ 130,002	\$ 0	\$ 0	\$ 130,002	\$ 130,002
	2/1/01	335,000	995,045	1,330,045	0	0	1,330,045	1,330,045
	8/1/01	360,000	635,997	995,997	0	0	995,997	995,997
	2/1/02	360,000	3,950,256	4,310,256	0	170,000	4,140,256	4,310,256
	8/1/02	365,000	11,050,541	11,415,541	0	375,000	11,040,541	11,415,541
	2/1/03	365,000	20,988,046	21,353,046	0	650,000	20,703,046	21,353,046
	8/1/03	390,000	1,524,770	1,914,770	0	0	1,914,770	1,914,770
	2/1/04	390,000	17,827,952	18,217,952	0	555,000	17,662,952	18,217,952
	8/1/04	0	976,637	976,637	0	0	976,637	976,637
	2/1/05	0	1,317,414	1,317,414	0	0	1,317,414	1,317,414
	2/1/05 ²	0	154,647	154,647	0	0	154,647	154,647
SUBTOTAL	\$ 2,565,000	\$ 59,551,307	\$ 62,116,307	\$ 0	\$ 1,750,000	\$ 60,366,307	\$ 62,116,307	
1999 Series M	8/1/00	\$ 0	\$ 255,000	\$ 255,000	\$ 0	\$ 0	\$ 255,000	\$ 255,000
	2/1/01	2,120,000	2,620,000	4,740,000	0	0	4,740,000	4,740,000
	8/1/01	2,110,000	1,670,000	3,780,000	0	95,000	3,685,000	3,780,000
	2/1/02	2,130,000	2,100,000	4,230,000	0	0	4,230,000	4,230,000
	8/1/02	2,135,000	2,490,000	4,625,000	0	0	4,625,000	4,625,000
	2/1/03	2,115,000	2,660,000	4,775,000	0	0	4,775,000	4,775,000
	8/1/03	2,080,000	2,625,000	4,705,000	0	0	4,705,000	4,705,000
	2/1/04	2,050,000	9,290,000	11,340,000	0	0	11,340,000	11,340,000
	8/1/04	1,685,000	7,700,000	9,385,000	0	380,000	9,005,000	9,385,000
	2/1/05	1,365,000	25,800,000	27,165,000	0	260,000	26,905,000	27,165,000
SUBTOTAL	\$ 17,790,000	\$ 57,210,000	\$ 75,000,000	\$ 0	\$ 735,000	\$ 74,265,000	\$ 75,000,000	

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
1999 Series N	2/1/01	\$ 130,000	\$ 1,897,738	\$ 2,027,738	\$ 0	\$ 255,000	\$ 1,772,738	\$ 2,027,738
	8/1/01	215,000	764,844	979,844	0	60,000	919,844	979,844
	2/1/02	220,000	3,140,248	3,360,248	0	320,000	3,040,248	3,360,248
	8/1/02	240,000	8,347,317	8,587,317	0	515,000	8,072,317	8,587,317
	2/1/03	260,000	18,132,234	18,392,234	0	810,000	17,582,234	18,392,234
	8/1/03	275,000	6,729,833	7,004,833	0	0	7,004,833	7,004,833
	2/1/04	300,000	10,199,048	10,499,048	0	300,000	10,199,048	10,499,048
	8/1/04	320,000	12,286,594	12,606,594	0	0	12,606,594	12,606,594
	2/1/05	385,000	7,682,967	8,067,967	0	1,100,000	6,967,967	8,067,967
	8/1/05	415,000	5,254,862	5,669,862	0	0	5,669,862	5,669,862
	2/1/06	575,000	6,032,237	6,607,237	0	0	6,607,237	6,607,237
	8/1/06	505,000	780,129	1,285,129	0	0	1,285,129	1,285,129
	2/1/07	655,000	1,161,855	1,816,855	0	665,000	1,151,855	1,816,855
	8/1/07	695,000	0	695,000	0	0	695,000	695,000
	2/1/08	750,000	0	750,000	0	0	750,000	750,000
	8/1/08	1,000,000	0	1,000,000	0	0	1,000,000	1,000,000
	2/1/09	1,065,000	0	1,065,000	0	0	1,065,000	1,065,000
	8/1/09	1,135,000	0	1,135,000	0	0	1,135,000	1,135,000
	2/1/10	1,320,000	0	1,320,000	0	0	1,320,000	1,320,000
	8/1/10	510,000	680,000	1,190,000	0	0	1,190,000	1,190,000
2/1/11	590,000	1,523,263	2,113,263	0	0	2,113,263	2,113,263	
8/1/11	650,000	1,289,351	1,939,351	0	0	1,939,351	1,939,351	
2/1/12	0	4,298,543	4,298,543	0	452,000	3,876,543	4,328,543	
2/1/12 ²	0	4,699,000	4,699,000	0	3,055,000	1,614,000	4,669,000	
	SUBTOTAL	\$ 12,210,000	\$ 94,900,063	\$ 107,110,063	\$ 0	\$ 7,532,000	\$ 99,578,063	\$ 107,110,063
1999 Series O	2/1/01	\$ 3,025,000	\$ 1,580,000	\$ 4,605,000	\$ 0	\$ 0	\$ 4,605,000	\$ 4,605,000
	8/1/01	2,985,000	1,615,000	4,600,000	0	80,000	4,520,000	4,600,000
	2/1/02	3,020,000	2,095,000	5,115,000	0	0	5,115,000	5,115,000
	8/1/02	3,030,000	2,510,000	5,540,000	0	0	5,540,000	5,540,000
	2/1/03	2,995,000	2,840,000	5,835,000	0	0	5,835,000	5,835,000
	8/1/03	2,955,000	2,775,000	5,730,000	0	0	5,730,000	5,730,000
	2/1/04	2,880,000	2,675,000	5,555,000	0	0	5,555,000	5,555,000
	8/1/04	2,825,000	2,535,000	5,360,000	0	0	5,360,000	5,360,000
	2/1/05	2,715,000	2,260,000	4,975,000	0	0	4,975,000	4,975,000
	8/1/05	2,630,000	2,145,000	4,775,000	0	0	4,775,000	4,775,000
	2/1/06	2,470,000	1,585,000	4,055,000	0	0	4,055,000	4,055,000
	8/1/07	2,600,000	4,055,000	6,655,000	0	0	6,655,000	6,655,000
	2/1/08	0	1,280,000	1,280,000	0	0	1,280,000	1,280,000
	8/1/08	75,000	1,080,000	1,155,000	0	0	1,155,000	1,155,000
	2/1/09	1,610,000	0	1,610,000	0	0	1,610,000	1,610,000
	8/1/09	2,745,000	0	2,745,000	0	0	2,745,000	2,745,000
	2/1/10	2,820,000	0	2,820,000	0	0	2,820,000	2,820,000
	8/1/10	0	1,785,000	1,785,000	0	0	1,785,000	1,785,000
	2/1/11	0	1,030,000	1,030,000	0	0	1,030,000	1,030,000
	8/1/11	1,725,000	0	1,725,000	0	0	1,725,000	1,725,000
2/1/12	1,745,000	0	1,745,000	0	320,000	1,425,000	1,745,000	
8/1/12	1,765,000	0	1,765,000	0	90,000	1,675,000	1,765,000	
2/1/12 ²	1,800,000	1,795,000	3,595,000	0	0	3,595,000	3,595,000	
	SUBTOTAL	\$ 48,415,000	\$ 35,640,000	\$ 84,055,000	\$ 0	\$ 490,000	\$ 83,565,000	\$ 84,055,000
1999 Series P	8/1/00	\$ 595,000	\$ 0	\$ 595,000	\$ 0	\$ 0	\$ 595,000	\$ 595,000
	2/1/01	605,000	0	605,000	0	0	605,000	605,000
	8/1/01	620,000	0	620,000	0	0	620,000	620,000
	2/1/02	625,000	0	625,000	0	0	625,000	625,000
	8/1/02	645,000	0	645,000	0	0	645,000	645,000
	2/1/03	655,000	2,455,000	3,110,000	0	0	3,110,000	3,110,000
	8/1/03	590,000	7,855,000	8,445,000	0	0	8,445,000	8,445,000
	2/1/04	345,000	10,145,000	10,490,000	0	0	10,490,000	10,490,000
		SUBTOTAL	\$ 4,680,000	\$ 20,455,000	\$ 25,135,000	\$ 0	\$ 0	\$ 25,135,000
1999 Series Q	8/1/00	\$ 230,000	\$ 0	\$ 230,000	\$ 0	\$ 0	\$ 230,000	\$ 230,000
	2/1/01	240,000	4,755,000	4,995,000	0	0	4,995,000	4,995,000
	8/1/01	195,000	2,515,000	2,710,000	0	0	2,710,000	2,710,000
	2/1/02	180,000	5,970,000	6,150,000	0	0	6,150,000	6,150,000
	8/1/02	120,000	6,865,000	6,985,000	0	0	6,985,000	6,985,000
	2/1/03	55,000	5,360,000	5,415,000	0	0	5,415,000	5,415,000
	SUBTOTAL	\$ 1,020,000	\$ 25,465,000	\$ 26,485,000	\$ 0	\$ 0	\$ 26,485,000	\$ 26,485,000
2000 Series A	8/1/03	\$ 0	\$ 3,410,000	\$ 3,410,000	\$ 0	\$ 1,271,583	\$ 2,138,417	\$ 3,410,000
	2/1/04	0	4,575,000	4,575,000	0	0	4,575,000	4,575,000
		SUBTOTAL	\$ 0	\$ 7,985,000	\$ 7,985,000	\$ 0	\$ 1,271,583	\$ 6,713,417

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2000 Series B	2/1/01	\$ 0	\$ 1,314,999	\$ 1,314,999	\$ 0	\$ 0	\$ 1,314,999	\$ 1,314,999
	8/1/01	0	410,354	410,354	0	0	410,354	410,354
	2/1/02	0	7,209,945	7,209,945	0	270,000	6,939,945	7,209,945
	8/1/02	305,000	13,379,754	13,684,754	0	425,000	13,259,754	13,684,754
	2/1/03	0	6,992,789	6,992,789	0	0	6,992,789	6,992,789
	8/1/03	335,000	754,802	1,089,802	0	0	1,089,802	1,089,802
	2/1/04	0	1,139,616	1,139,616	0	0	1,139,616	1,139,616
	8/1/04	0	794,318	794,318	0	0	794,318	794,318
	2/1/05	0	804,512	804,512	0	0	804,512	804,512
	8/1/05	0	901,763	901,763	0	0	901,763	901,763
	9/1/05	0	258,671	258,671	0	0	258,671	258,671
	2/1/06	0	1,164,324	1,164,324	0	0	1,164,324	1,164,324
	8/1/06	0	872,630	872,630	0	0	872,630	872,630
	2/1/07	0	1,636,187	1,636,187	0	0	1,636,187	1,636,187
	8/1/07	0	1,259,172	1,259,172	0	0	1,259,172	1,259,172
	2/1/08	0	1,082,668	1,082,668	0	0	1,082,668	1,082,668
	8/1/08	0	17,880	17,880	0	0	17,880	17,880
	2/1/09	0	63,204	63,204	0	0	63,204	63,204
	8/1/09	0	84,170	84,170	0	0	84,170	84,170
	2/1/10	0	195,951	195,951	0	0	195,951	195,951
8/1/10	0	124,102	124,102	0	0	124,102	124,102	
2/1/11	0	2,068,007	2,068,007	0	655,501	1,412,506	2,068,007	
	SUBTOTAL	\$ 640,000	\$ 42,529,818	\$ 43,169,818	\$ 0	\$ 1,350,501	\$ 41,819,317	\$ 43,169,818
2000 Series C	2/1/04	\$ 0	\$ 1,170,000	\$ 1,170,000	\$ 0	\$ 300,000	\$ 870,000	\$ 1,170,000
	8/1/04	0	1,660,000	1,660,000	0	0	1,660,000	1,660,000
	2/1/05	0	940,000	940,000	0	0	940,000	940,000
	8/1/05	0	440,000	440,000	0	0	440,000	440,000
	4/17/08 ¹	0	38,290,000	38,290,000	0	0	38,290,000	38,290,000
	SUBTOTAL	\$ 0	\$ 42,500,000	\$ 42,500,000	\$ 0	\$ 300,000	\$ 42,200,000	\$ 42,500,000
2000 Series D	2/1/01	\$ 0	\$ 2,120,000	\$ 2,120,000	\$ 0	\$ 0	\$ 2,120,000	\$ 2,120,000
	8/1/01	0	3,330,000	3,330,000	0	95,000	3,235,000	3,330,000
	2/1/02	1,800,000	2,380,000	4,180,000	0	0	4,180,000	4,180,000
	8/1/02	1,805,000	2,780,000	4,585,000	0	0	4,585,000	4,585,000
	2/1/03	1,805,000	3,225,000	5,030,000	0	0	5,030,000	5,030,000
	8/1/03	1,780,000	3,495,000	5,275,000	0	0	5,275,000	5,275,000
	2/1/04	1,740,000	3,380,000	5,120,000	0	0	5,120,000	5,120,000
	8/1/04	1,685,000	3,435,000	5,120,000	0	0	5,120,000	5,120,000
	2/1/05	1,635,000	3,340,000	4,975,000	0	0	4,975,000	4,975,000
	8/1/05	1,530,000	2,490,000	4,020,000	0	0	4,020,000	4,020,000
	9/1/05	0	545,000	545,000	0	0	545,000	545,000
	2/1/06	940,000	3,465,000	4,405,000	0	0	4,405,000	4,405,000
	8/1/06	0	2,245,000	2,245,000	0	0	2,245,000	2,245,000
	2/1/07	0	740,000	740,000	0	0	740,000	740,000
	8/1/07	0	250,000	250,000	0	0	250,000	250,000
	2/1/08	400,000	0	400,000	0	0	400,000	400,000
	8/1/08	1,675,000	0	1,675,000	0	0	1,675,000	1,675,000
	2/1/09	1,735,000	1,165,000	2,900,000	0	0	2,900,000	2,900,000
	8/1/09	420,000	0	420,000	0	0	420,000	420,000
	1/1/10	0	1,605,000	1,605,000	0	0	1,605,000	1,605,000
8/1/10	1,080,000	0	1,080,000	0	0	1,080,000	1,080,000	
2/1/11	1,085,000	0	1,085,000	0	0	1,085,000	1,085,000	
8/1/11	1,130,000	2,435,000	3,565,000	0	20,000	3,545,000	3,565,000	
11/1/11	0	1,690,000	1,690,000	0	0	1,690,000	1,690,000	
2/1/12	0	2,683,000	2,683,000	0	533,000	2,150,000	2,683,000	
2/1/12 ²	0	15,957,000	15,957,000	0	0	15,957,000	15,957,000	
	SUBTOTAL	\$ 22,245,000	\$ 62,755,000	\$ 85,000,000	\$ 0	\$ 648,000	\$ 84,352,000	\$ 85,000,000
2000 Series E	5/1/00	\$ 0	\$ 4,800,000	\$ 4,800,000	\$ 4,800,000	\$ 0	\$ 0	\$ 4,800,000
2000 Series F	2/1/01	\$ 0	\$ 111,639	\$ 111,639	\$ 0	\$ 35,000	\$ 76,639	\$ 111,639
	8/1/01	280,000	2,911,066	3,191,066	0	160,000	3,031,066	3,191,066
	2/1/02	170,000	17,230,849	17,400,849	0	600,000	16,800,849	17,400,849
	8/1/02	180,000	23,565,250	23,745,250	0	695,000	23,050,250	23,745,250
	2/1/03	185,000	4,810,000	4,995,000	0	0	4,995,000	4,995,000
	8/1/03	195,000	4,075,000	4,270,000	0	1,515,000	2,755,000	4,270,000
	2/1/04	205,000	1,525,000	1,730,000	0	0	1,730,000	1,730,000
	SUBTOTAL	\$ 1,215,000	\$ 54,228,804	\$ 55,443,804	\$ 0	\$ 3,005,000	\$ 52,438,804	\$ 55,443,804

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2000 Series G	2/1/01	\$ 0	\$ 60,000	\$ 60,000	\$ 0	\$ 0	\$ 60,000	\$ 60,000
	8/1/01	0	205,000	205,000	0	0	205,000	205,000
	2/1/02	0	335,000	335,000	0	0	335,000	335,000
	8/1/02	0	465,000	465,000	0	0	465,000	465,000
	2/1/03	0	585,000	585,000	0	0	585,000	585,000
	8/1/03	0	635,000	635,000	0	0	635,000	635,000
	2/1/04	0	4,825,000	4,825,000	0	1,305,000	3,520,000	4,825,000
	8/1/04	0	2,170,000	2,170,000	0	0	2,170,000	2,170,000
	2/1/05	0	1,545,000	1,545,000	0	0	1,545,000	1,545,000
	8/1/05	0	2,855,000	2,855,000	0	0	2,855,000	2,855,000
	2/1/06	0	2,660,000	2,660,000	0	0	2,660,000	2,660,000
	8/1/06	0	2,420,000	2,420,000	0	0	2,420,000	2,420,000
	2/1/07	0	1,840,000	1,840,000	0	0	1,840,000	1,840,000
	8/1/07	0	1,590,000	1,590,000	0	0	1,590,000	1,590,000
	2/1/08	0	945,000	945,000	0	0	945,000	945,000
	4/4/08	0	840,000	840,000	0	240,000	600,000	840,000
	4/17/08 ¹	0	46,025,000	46,025,000	0	0	46,025,000	46,025,000
	SUBTOTAL	\$ 0	\$ 70,000,000	\$ 70,000,000	\$ 0	\$ 1,545,000	\$ 68,455,000	\$ 70,000,000
2000 Series H	2/1/01	\$ 0	\$ 3,170,000	\$ 3,170,000	\$ 0	\$ 0	\$ 3,170,000	\$ 3,170,000
	8/1/01	2,360,000	1,940,000	4,300,000	0	0	4,300,000	4,300,000
	2/1/02	2,515,000	2,950,000	5,465,000	0	0	5,465,000	5,465,000
	8/1/02	2,540,000	3,855,000	6,395,000	0	0	6,395,000	6,395,000
	2/1/03	2,530,000	4,760,000	7,290,000	0	0	7,290,000	7,290,000
	8/1/03	2,495,000	5,145,000	7,640,000	0	0	7,640,000	7,640,000
	2/1/04	2,435,000	5,165,000	7,600,000	0	0	7,600,000	7,600,000
	8/1/04	2,370,000	5,145,000	7,515,000	0	0	7,515,000	7,515,000
	2/1/05	2,260,000	5,045,000	7,305,000	0	0	7,305,000	7,305,000
	8/1/05	2,150,000	5,000,000	7,150,000	0	0	7,150,000	7,150,000
	2/1/06	2,040,000	4,965,000	7,005,000	0	0	7,005,000	7,005,000
	8/1/06	1,880,000	4,835,000	6,715,000	0	0	6,715,000	6,715,000
	2/1/07	0	6,640,000	6,640,000	0	0	6,640,000	6,640,000
	8/1/07	0	4,965,000	4,965,000	0	0	4,965,000	4,965,000
	2/1/08	0	2,765,000	2,765,000	0	0	2,765,000	2,765,000
	8/1/08	0	600,000	600,000	0	0	600,000	600,000
	2/1/09	0	520,000	520,000	0	0	520,000	520,000
	8/1/10	945,000	0	945,000	0	0	945,000	945,000
	2/1/11	1,730,000	0	1,730,000	0	0	1,730,000	1,730,000
	8/1/11 ²	1,780,000	0	1,780,000	0	480,000	1,300,000	1,780,000
	2/1/12	1,825,000	0	1,825,000	0	60,000	1,765,000	1,825,000
	8/1/12	1,870,000	0	1,870,000	0	40,000	1,830,000	1,870,000
	11/1/12	0	625,000	625,000	0	0	625,000	625,000
	2/1/13	1,290,000	0	1,290,000	0	375,000	915,000	1,290,000
	5/1/13	0	640,000	640,000	0	0	640,000	640,000
	8/1/13	1,320,000	795,000	2,115,000	0	580,000	1,535,000	2,115,000
	11/1/13	0	785,000	785,000	0	0	785,000	785,000
	11/1/13 ²	0	13,355,000	13,355,000	0	0	13,355,000	13,355,000
	SUBTOTAL	\$ 36,335,000	\$ 83,665,000	\$ 120,000,000	\$ 0	\$ 1,535,000	\$ 118,465,000	\$ 120,000,000
2000 Series I	10/19/00	\$ 0	\$ 5,000,000	\$ 5,000,000	\$ 5,000,000	\$ 0	\$ 0	\$ 5,000,000
	2/1/01	0	499,768	499,768	0	300,000	199,768	499,768
	3/1/01	0	5,000,000	5,000,000	5,000,000	0	0	5,000,000
	4/1/01	0	14,565,000	14,565,000	14,565,000	0	0	14,565,000
	6/1/01	53,490,000	0	53,490,000	53,490,000	0	0	53,490,000
	8/1/01	0	10,670,119	10,670,119	0	690,000	9,980,119	10,670,119
	2/1/02	125,000	23,235,022	23,360,022	0	705,000	22,655,022	23,360,022
	8/1/02	130,000	3,671,322	3,801,322	0	181,322	3,620,000	3,801,322
	2/1/03	135,000	2,990,000	3,125,000	0	0	3,125,000	3,125,000
	8/1/03	145,000	1,545,000	1,690,000	0	695,000	995,000	1,690,000
	2/1/04	155,000	2,815,000	2,970,000	0	660,000	2,310,000	2,970,000
	8/1/04	160,000	435,000	595,000	0	0	595,000	595,000
	2/1/05	170,000	375,000	545,000	0	0	545,000	545,000
	SUBTOTAL	\$ 54,510,000	\$ 70,801,231	\$ 125,311,231	\$ 78,055,000	\$ 3,231,322	\$ 44,024,909	\$ 125,311,231
2000 Series J	2/1/02	\$ 0	\$ 115,000	\$ 115,000	\$ 0	\$ 0	\$ 115,000	\$ 115,000
	8/1/02	0	215,000	215,000	0	0	215,000	215,000
	2/1/03	0	340,000	340,000	0	0	340,000	340,000
	8/1/03	0	470,000	470,000	0	0	470,000	470,000
	2/1/04	0	600,000	600,000	0	0	600,000	600,000
	8/1/04	0	635,000	635,000	0	0	635,000	635,000
	2/1/05	0	640,000	640,000	0	0	640,000	640,000
	8/1/05	0	2,195,000	2,195,000	0	0	2,195,000	2,195,000
	2/1/06	0	2,045,000	2,045,000	0	0	2,045,000	2,045,000
	8/1/06	0	965,000	965,000	0	0	965,000	965,000
	2/1/07	0	795,000	795,000	0	0	795,000	795,000
	8/1/07	0	595,000	595,000	0	0	595,000	595,000
	2/1/08	0	485,000	485,000	0	0	485,000	485,000
	8/1/08	0	900,000	900,000	0	0	900,000	900,000
	2/1/09	0	335,000	335,000	0	0	335,000	335,000
	8/1/09	0	710,000	710,000	0	0	710,000	710,000
	1/1/10	0	2,745,000	2,745,000	0	51,000	2,694,000	2,745,000
	8/1/10	0	2,670,000	2,670,000	0	0	2,670,000	2,670,000
	2/1/11 ²	0	13,130,000	13,130,000	0	0	13,130,000	13,130,000
	SUBTOTAL	\$ 0	\$ 30,585,000	\$ 30,585,000	\$ 0	\$ 51,000	\$ 30,534,000	\$ 30,585,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2000 Series K	2/1/02	\$ 1,905,000	\$ 590,000	\$ 2,495,000	\$ 0	\$ 0	\$ 2,495,000	\$ 2,495,000
	8/1/02	1,965,000	1,375,000	3,340,000	0	0	3,340,000	3,340,000
	2/1/03	2,015,000	2,115,000	4,130,000	0	0	4,130,000	4,130,000
	8/1/03	2,050,000	2,835,000	4,885,000	0	0	4,885,000	4,885,000
	2/1/04	2,070,000	3,500,000	5,570,000	0	0	5,570,000	5,570,000
	8/1/04	2,070,000	3,640,000	5,710,000	0	0	5,710,000	5,710,000
	2/1/05	2,065,000	3,590,000	5,655,000	0	0	5,655,000	5,655,000
	8/1/05	2,000,000	3,270,000	5,270,000	0	0	5,270,000	5,270,000
	2/1/06	1,985,000	3,230,000	5,215,000	0	0	5,215,000	5,215,000
	8/1/06	0	5,160,000	5,160,000	0	0	5,160,000	5,160,000
	2/1/07	0	5,110,000	5,110,000	0	0	5,110,000	5,110,000
	8/1/07	0	3,945,000	3,945,000	0	0	3,945,000	3,945,000
	2/1/08	0	965,000	965,000	0	0	965,000	965,000
	8/1/08	0	2,340,000	2,340,000	0	0	2,340,000	2,340,000
	2/1/09	0	7,255,000	7,255,000	0	2,035,000	5,220,000	7,255,000
	3/4/09 ²	0	44,030,000	44,030,000	0	0	44,030,000	44,030,000
	8/1/09	0	1,420,000	1,420,000	0	0	1,420,000	1,420,000
	8/1/09 ²	0	7,505,000	7,505,000	0	13,000	7,492,000	7,505,000
	SUBTOTAL	\$ 18,125,000	\$ 101,875,000	\$ 120,000,000	\$ 0	\$ 2,048,000	\$ 117,952,000	\$ 120,000,000
2000 Series L	2/1/01	\$ 880,000	\$ 0	\$ 880,000	\$ 0	\$ 0	\$ 880,000	\$ 880,000
	8/1/01	900,000	0	900,000	0	0	900,000	900,000
	2/1/02	915,000	0	915,000	0	0	915,000	915,000
	8/1/02	935,000	0	935,000	0	0	935,000	935,000
	2/1/03	950,000	0	950,000	0	0	950,000	950,000
	8/1/03	970,000	0	970,000	0	0	970,000	970,000
	2/1/04	990,000	15,180,000	16,170,000	0	0	16,170,000	16,170,000
	8/1/04	485,000	8,080,000	8,565,000	0	0	8,565,000	8,565,000
	2/1/05	200,000	5,200,000	5,400,000	0	0	5,400,000	5,400,000
	SUBTOTAL	\$ 7,225,000	\$ 28,460,000	\$ 35,685,000	\$ 0	\$ 0	\$ 35,685,000	\$ 35,685,000
2000 Series M	2/1/01	\$ 575,000	\$ 3,785,000	\$ 4,360,000	\$ 0	\$ 0	\$ 4,360,000	\$ 4,360,000
	8/1/01	545,000	9,455,000	10,000,000	0	0	10,000,000	10,000,000
	2/1/02	825,000	13,495,000	14,320,000	0	410,000	13,910,000	14,320,000
	8/1/02	615,000	12,430,000	13,045,000	0	0	13,045,000	13,045,000
	2/1/03	405,000	11,755,000	12,160,000	0	0	12,160,000	12,160,000
	8/1/03	210,000	8,000,000	8,210,000	0	1,000,000	7,210,000	8,210,000
	2/1/04	60,000	3,110,000	3,170,000	0	0	3,170,000	3,170,000
		SUBTOTAL	\$ 3,235,000	\$ 62,030,000	\$ 65,265,000	\$ 0	\$ 1,410,000	\$ 63,855,000
2000 Series N	2/1/05	\$ 0	\$ 1,585,000	\$ 1,585,000	\$ 0	\$ 0	\$ 1,585,000	\$ 1,585,000
	8/1/05	0	6,780,000	6,780,000	0	120,000	6,660,000	6,780,000
	2/1/06	0	5,580,000	5,580,000	0	0	5,580,000	5,580,000
	8/1/06	0	2,630,000	2,630,000	0	0	2,630,000	2,630,000
	2/1/07	0	1,675,000	1,675,000	0	0	1,675,000	1,675,000
	8/1/07	0	1,135,000	1,135,000	0	0	1,135,000	1,135,000
	2/1/08	0	700,000	700,000	0	0	700,000	700,000
	8/1/08	0	430,000	430,000	0	0	430,000	430,000
	2/1/09	0	410,000	410,000	0	0	410,000	410,000
	8/1/09	0	535,000	535,000	0	0	535,000	535,000
	1/1/10	0	350,000	350,000	0	0	350,000	350,000
	8/1/10	0	940,000	940,000	0	0	940,000	940,000
	2/1/11	0	3,310,000	3,310,000	0	1,790,000	1,520,000	3,310,000
	8/1/11	0	1,220,000	1,220,000	0	10,000	1,210,000	1,220,000
	11/1/11	0	970,000	970,000	0	0	970,000	970,000
	2/1/12	0	715,000	715,000	0	290,000	425,000	715,000
	5/1/12	0	535,000	535,000	0	0	535,000	535,000
	8/1/12	0	390,000	390,000	0	10,000	380,000	390,000
	11/1/12	0	805,000	805,000	0	0	805,000	805,000
	2/1/13	0	530,000	530,000	0	0	530,000	530,000
	5/1/13	0	2,845,000	2,845,000	0	0	2,845,000	2,845,000
	8/1/13	0	615,000	615,000	0	20,000	595,000	615,000
	11/1/13	0	735,000	735,000	0	0	735,000	735,000
	2/1/14	0	680,000	680,000	0	10,000	670,000	680,000
	5/1/14	0	425,000	425,000	0	0	425,000	425,000
	8/1/14	0	1,240,000	1,240,000	0	10,000	1,230,000	1,240,000
	11/1/14	0	520,000	520,000	0	0	520,000	520,000
	2/1/15	0	500,000	500,000	0	10,000	490,000	500,000
	5/1/15	0	220,000	220,000	0	0	220,000	220,000
	6/1/15	0	595,000	595,000	0	0	595,000	595,000
	9/1/15	0	480,000	480,000	0	15,000	465,000	480,000
	11/1/15	0	575,000	575,000	0	0	575,000	575,000
2/1/16	0	390,000	390,000	0	25,000	365,000	390,000	
5/1/16	0	570,000	570,000	0	0	570,000	570,000	
8/1/16	0	885,000	885,000	0	15,000	870,000	885,000	
11/1/16	0	740,000	740,000	0	0	740,000	740,000	
2/1/17	0	690,000	690,000	0	105,000	585,000	690,000	
5/1/17	0	275,000	275,000	0	0	275,000	275,000	
8/1/17	0	220,000	220,000	0	10,000	210,000	220,000	
11/1/17	0	440,000	440,000	0	0	440,000	440,000	
2/1/18	0	515,000	515,000	0	250,000	265,000	515,000	
5/1/18	0	280,000	280,000	0	0	280,000	280,000	
8/1/18	0	325,000	325,000	0	5,000	320,000	325,000	
11/1/18	0	550,000	550,000	0	0	550,000	550,000	
	SUBTOTAL	\$ 0	\$ 46,535,000	\$ 46,535,000	\$ 0	\$ 2,695,000	\$ 43,840,000	\$ 46,535,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2000 Series O	2/1/02	\$ 0	\$ 7,730,000	\$ 7,730,000	\$ 0	\$ 315,000	\$ 7,415,000	\$ 7,730,000
	8/1/02	55,000	1,130,000	1,185,000	0	150,000	1,035,000	1,185,000
	2/1/03	0	1,600,000	1,600,000	0	10,000	1,590,000	1,600,000
	8/1/03	120,000	1,250,000	1,370,000	0	1,178,880	191,120	1,370,000
	SUBTOTAL	\$ 175,000	\$ 11,710,000	\$ 11,885,000	\$ 0	\$ 1,653,880	\$ 10,231,120	\$ 11,885,000
2000 Series P	2/1/01	\$ 0	\$ 65,000	\$ 65,000	\$ 0	\$ 0	\$ 65,000	\$ 65,000
	8/1/01	0	2,525,000	2,525,000	0	65,000	2,460,000	2,525,000
	2/1/02	0	525,000	525,000	0	0	525,000	525,000
	SUBTOTAL	\$ 0	\$ 3,115,000	\$ 3,115,000	\$ 0	\$ 65,000	\$ 3,050,000	\$ 3,115,000
2000 Series Q	8/1/01	\$ 0	\$ 50,000	\$ 50,000	\$ 0	\$ 0	\$ 50,000	\$ 50,000
	2/1/02	0	80,000	80,000	0	0	80,000	80,000
	8/1/02	0	75,000	75,000	0	0	75,000	75,000
	2/1/03	0	105,000	105,000	0	0	105,000	105,000
	8/1/03	0	305,000	305,000	0	0	305,000	305,000
	2/1/04	0	2,375,000	2,375,000	0	200,000	2,175,000	2,375,000
	8/1/04	0	1,045,000	1,045,000	0	0	1,045,000	1,045,000
	2/1/05	0	805,000	805,000	0	110,000	695,000	805,000
	8/1/05	0	495,000	495,000	0	0	495,000	495,000
	2/1/06	0	1,080,000	1,080,000	0	0	1,080,000	1,080,000
	8/1/06	0	585,000	585,000	0	0	585,000	585,000
	2/1/07	0	400,000	400,000	0	0	400,000	400,000
	8/1/07	0	265,000	265,000	0	0	265,000	265,000
	2/1/08	0	165,000	165,000	0	0	165,000	165,000
	4/4/08	0	165,000	165,000	0	29,797	135,203	165,000
	5/9/08 ¹	0	37,005,000	37,005,000	0	0	37,005,000	37,005,000
	SUBTOTAL	\$ 0	\$ 45,000,000	\$ 45,000,000	\$ 0	\$ 339,797	\$ 44,660,203	\$ 45,000,000
2000 Series R	8/1/01	\$ 0	\$ 465,000	\$ 465,000	\$ 0	\$ 0	\$ 465,000	\$ 465,000
	2/1/02	0	3,525,000	3,525,000	0	0	3,525,000	3,525,000
	8/1/02	970,000	2,805,000	3,775,000	0	0	3,775,000	3,775,000
	2/1/03	980,000	3,415,000	4,395,000	0	0	4,395,000	4,395,000
	8/1/03	995,000	4,190,000	5,185,000	0	0	5,185,000	5,185,000
	2/1/04	990,000	4,495,000	5,485,000	0	0	5,485,000	5,485,000
	8/1/04	985,000	4,445,000	5,430,000	0	0	5,430,000	5,430,000
	2/1/05	980,000	4,385,000	5,365,000	0	472,584	4,892,416	5,365,000
	3/1/05	0	30,000,000	30,000,000	0	0	30,000,000	30,000,000
	8/1/05	705,000	4,570,000	5,275,000	0	0	5,275,000	5,275,000
	2/1/06	0	5,210,000	5,210,000	0	0	5,210,000	5,210,000
	8/1/06	0	5,125,000	5,125,000	0	0	5,125,000	5,125,000
	2/1/07	0	1,415,000	1,415,000	0	0	1,415,000	1,415,000
	8/1/07	0	3,190,000	3,190,000	0	0	3,190,000	3,190,000
	2/1/08	0	965,000	965,000	0	0	965,000	965,000
	6/13/08 ¹	0	55,195,000	55,195,000	0	0	55,195,000	55,195,000
	SUBTOTAL	\$ 6,605,000	\$ 133,395,000	\$ 140,000,000	\$ 0	\$ 472,584	\$ 139,527,416	\$ 140,000,000
2000 Series S	1/1/01	\$ 0	\$ 28,255,000	\$ 28,255,000	\$ 28,255,000	\$ 0	\$ 0	\$ 28,255,000
	3/1/01	0	28,360,000	28,360,000	28,360,000	0	0	28,360,000
	7/1/01	0	8,825,000	8,825,000	8,825,000	0	0	8,825,000
	8/1/01	12,845,000	0	12,845,000	12,845,000	0	0	12,845,000
SUBTOTAL	\$ 12,845,000	\$ 65,440,000	\$ 78,285,000	\$ 78,285,000	\$ 0	\$ 0	\$ 78,285,000	
2000 Series T	8/1/01	\$ 0	\$ 1,392,679	\$ 1,392,679	\$ 0	\$ 10,000	\$ 1,382,679	\$ 1,392,679
	2/1/02	0	2,455,073	2,455,073	0	90,000	2,365,073	2,455,073
	8/1/02	90,000	8,500,244	8,590,244	0	295,000	8,295,244	8,590,244
	2/1/03	95,000	1,975,705	2,070,705	0	0	2,070,705	2,070,705
	8/1/03	100,000	2,795,343	2,895,343	0	692,616	2,202,727	2,895,343
	2/1/04	105,000	3,605,762	3,710,762	0	0	3,710,762	3,710,762
	8/1/04	110,000	1,755,292	1,865,292	0	0	1,865,292	1,865,292
	2/1/05	115,000	10,327,331	10,442,331	0	0	10,442,331	10,442,331
	SUBTOTAL	\$ 615,000	\$ 32,807,429	\$ 33,422,429	\$ 0	\$ 1,087,616	\$ 32,334,813	\$ 33,422,429
2000 Series U	8/1/01	\$ 0	\$ 85,000	\$ 85,000	\$ 0	\$ 0	\$ 85,000	\$ 85,000
	2/1/02	0	205,000	205,000	0	0	205,000	205,000
	8/1/02	0	210,000	210,000	0	0	210,000	210,000
	2/1/03	0	300,000	300,000	0	0	300,000	300,000
	8/1/03	0	390,000	390,000	0	0	390,000	390,000
	2/1/04	0	455,000	455,000	0	0	455,000	455,000
	8/1/04	0	470,000	470,000	0	0	470,000	470,000
	2/1/05	0	475,000	475,000	0	0	475,000	475,000
	8/1/05	0	1,535,000	1,535,000	0	0	1,535,000	1,535,000
	2/1/06	0	2,510,000	2,510,000	0	0	2,510,000	2,510,000
	8/1/06	0	1,100,000	1,100,000	0	0	1,100,000	1,100,000
	2/1/07	0	775,000	775,000	0	0	775,000	775,000
	8/1/07	0	715,000	715,000	0	0	715,000	715,000
	2/1/08	0	760,000	760,000	0	0	760,000	760,000
	4/4/08	0	765,000	765,000	0	601,935	163,065	765,000
	4/17/08 ¹	0	28,450,000	28,450,000	0	0	28,450,000	28,450,000
SUBTOTAL	\$ 0	\$ 39,200,000	\$ 39,200,000	\$ 0	\$ 601,935	\$ 38,598,065	\$ 39,200,000	

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2000 Series V	8/1/01	\$ 0	\$ 665,000	\$ 665,000	\$ 0	\$ 0	\$ 665,000	\$ 665,000
	2/1/02	0	2,125,000	2,125,000	0	0	2,125,000	2,125,000
	8/1/02	1,685,000	1,470,000	3,155,000	0	0	3,155,000	3,155,000
	2/1/03	1,720,000	2,295,000	4,015,000	0	0	4,015,000	4,015,000
	8/1/03	1,735,000	3,025,000	4,760,000	0	0	4,760,000	4,760,000
	2/1/04	1,730,000	3,495,000	5,225,000	0	0	5,225,000	5,225,000
	8/1/04	1,715,000	3,520,000	5,235,000	0	0	5,235,000	5,235,000
	2/1/05	1,695,000	3,505,000	5,200,000	0	0	5,200,000	5,200,000
	8/1/05	1,610,000	3,165,000	4,775,000	0	725,000	4,050,000	4,775,000
	2/1/06	1,595,000	3,135,000	4,730,000	0	60,000	4,670,000	4,730,000
	8/1/06	0	4,680,000	4,680,000	0	0	4,680,000	4,680,000
	2/1/07	0	4,635,000	4,635,000	0	220,000	4,415,000	4,635,000
	8/1/07	0	2,550,000	2,550,000	0	0	2,550,000	2,550,000
	2/1/08	0	1,215,000	1,215,000	0	0	1,215,000	1,215,000
	8/1/08	0	500,000	500,000	0	0	500,000	500,000
	2/1/09	0	1,895,000	1,895,000	0	0	1,895,000	1,895,000
	1/1/10	0	290,000	290,000	0	0	290,000	290,000
	8/1/10	1,980,000	0	1,980,000	0	0	1,980,000	1,980,000
	2/1/11	465,000	0	465,000	0	320,000	145,000	465,000
	8/1/11	480,000	2,005,000	2,485,000	0	0	2,485,000	2,485,000
	11/1/11	0	3,035,000	3,035,000	0	0	3,035,000	3,035,000
	2/1/12	0	1,310,000	1,310,000	0	135,000	1,175,000	1,310,000
	5/1/12	0	1,180,000	1,180,000	0	0	1,180,000	1,180,000
	8/1/12	0	1,065,000	1,065,000	0	135,000	930,000	1,065,000
	11/1/12	0	1,645,000	1,645,000	0	0	1,645,000	1,645,000
	2/1/13	0	4,835,000	4,835,000	0	105,000	4,730,000	4,835,000
	5/1/13	0	1,675,000	1,675,000	0	0	1,675,000	1,675,000
	8/1/13	0	1,995,000	1,995,000	0	35,000	1,960,000	1,995,000
	2/1/14	0	170,000	170,000	0	80,000	90,000	170,000
	5/1/14	0	915,000	915,000	0	0	915,000	915,000
2/1/15	0	1,245,000	1,245,000	0	10,000	1,235,000	1,245,000	
2/1/15 ²	0	12,210,000	12,210,000	0	0	12,210,000	12,210,000	
8/1/15	0	910,000	910,000	0	15,000	895,000	910,000	
11/1/15	0	1,045,000	1,045,000	0	0	1,045,000	1,045,000	
11/1/15 ²	0	5,420,000	5,420,000	0	0	5,420,000	5,420,000	
2/1/16	0	945,000	945,000	0	25,000	920,000	945,000	
2/1/16 ²	0	1,820,000	1,820,000	0	0	1,820,000	1,820,000	
	SUBTOTAL	\$ 16,410,000	\$ 85,590,000	\$ 102,000,000	\$ 0	\$ 1,865,000	\$ 100,135,000	\$ 102,000,000
2000 Series W	10/1/01	\$ 15,275,000	\$ 0	\$ 15,275,000	\$ 15,275,000	\$ 0	\$ 0	\$ 15,275,000
2000 Series X-1	8/1/01	\$ 0	\$ 970,000	\$ 970,000	\$ 0	\$ 0	\$ 970,000	\$ 970,000
	2/1/02	235,000	310,000	545,000	0	0	545,000	545,000
	8/1/02	240,000	450,000	690,000	0	0	690,000	690,000
	2/1/03	250,000	625,000	875,000	0	0	875,000	875,000
	8/1/03	250,000	810,000	1,060,000	0	0	1,060,000	1,060,000
	2/1/04	255,000	965,000	1,220,000	0	0	1,220,000	1,220,000
	8/1/04	250,000	1,005,000	1,255,000	0	0	1,255,000	1,255,000
	2/1/05	245,000	1,030,000	1,275,000	0	0	1,275,000	1,275,000
	8/1/05	290,000	3,785,000	4,075,000	0	0	4,075,000	4,075,000
	2/1/06	220,000	4,245,000	4,465,000	0	0	4,465,000	4,465,000
	8/1/06	120,000	0	120,000	0	0	120,000	120,000
	2/1/07	135,000	0	135,000	0	0	135,000	135,000
	8/1/07	145,000	0	145,000	0	0	145,000	145,000
	2/1/08	150,000	130,000	280,000	0	130,000	150,000	280,000
	8/1/08	15,000	265,000	280,000	0	0	280,000	280,000
	2/1/09	0	275,000	275,000	0	5,000	270,000	275,000
	2/1/09 ²	0	3,420,000	3,420,000	0	0	3,420,000	3,420,000
	SUBTOTAL	\$ 2,800,000	\$ 18,285,000	\$ 21,085,000	\$ 0	\$ 135,000	\$ 20,950,000	\$ 21,085,000
2000 Series X-2	8/1/06	\$ 0	\$ 1,565,000	\$ 1,565,000	\$ 0	\$ 0	\$ 1,565,000	\$ 1,565,000
	2/1/07	0	1,010,000	1,010,000	0	0	1,010,000	1,010,000
	8/1/07	0	865,000	865,000	0	0	865,000	865,000
	2/1/08	0	725,000	725,000	0	0	725,000	725,000
	8/1/08	0	2,540,000	2,540,000	0	0	2,540,000	2,540,000
	8/1/09	0	3,445,000	3,445,000	0	0	3,445,000	3,445,000
	1/1/10	0	1,160,000	1,160,000	0	0	1,160,000	1,160,000
	8/1/10	0	1,355,000	1,355,000	0	0	1,355,000	1,355,000
	2/1/11	0	2,615,000	2,615,000	0	840,000	1,775,000	2,615,000
	8/1/11	0	3,295,000	3,295,000	0	60,000	3,235,000	3,295,000
	11/1/11	0	3,260,000	3,260,000	0	0	3,260,000	3,260,000
	2/1/12	0	1,515,000	1,515,000	0	530,000	985,000	1,515,000
	8/1/12	0	670,000	670,000	0	30,000	640,000	670,000
	11/1/12	0	470,000	470,000	0	0	470,000	470,000
	2/1/13	0	4,840,000	4,840,000	0	20,000	4,820,000	4,840,000
	5/1/13	0	365,000	365,000	0	0	365,000	365,000
	8/1/13	0	2,745,000	2,745,000	0	25,000	2,720,000	2,745,000
8/1/13 ²	0	2,060,000	2,060,000	0	0	2,060,000	2,060,000	
	SUBTOTAL	\$ 0	\$ 34,500,000	\$ 34,500,000	\$ 0	\$ 1,505,000	\$ 32,995,000	\$ 34,500,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2000 Series Y	8/1/01	\$ 0	\$ 1,729,707	\$ 1,729,707	\$ 0	\$ 0	\$ 1,729,707	\$ 1,729,707
	2/1/02	0	2,555,206	2,555,206	0	105,000	2,450,206	2,555,206
	8/1/02	0	6,365,256	6,365,256	0	280,000	6,085,256	6,365,256
	2/1/03	0	4,125,385	4,125,385	0	0	4,125,385	4,125,385
	8/1/03	0	5,260,054	5,260,054	0	601,778	4,658,276	5,260,054
	2/1/04	0	8,427,146	8,427,146	0	280,000	8,147,146	8,427,146
	8/1/04	0	3,496,134	3,496,134	0	0	3,496,134	3,496,134
	2/1/05	0	4,970,398	4,970,398	0	0	4,970,398	4,970,398
	SUBTOTAL	\$ 0	\$ 36,929,286	\$ 36,929,286	\$ 0	\$ 1,266,778	\$ 35,662,508	\$ 36,929,286
2000 Series Z	2/1/02	\$ 1,840,000	\$ 890,000	\$ 2,730,000	\$ 0	\$ 0	\$ 2,730,000	\$ 2,730,000
	8/1/02	1,890,000	1,440,000	3,330,000	0	0	3,330,000	3,330,000
	2/1/03	1,920,000	1,980,000	3,900,000	0	0	3,900,000	3,900,000
	8/1/03	1,945,000	2,495,000	4,440,000	0	0	4,440,000	4,440,000
	2/1/04	1,950,000	2,990,000	4,940,000	0	0	4,940,000	4,940,000
	8/1/04	1,950,000	3,140,000	5,090,000	0	0	5,090,000	5,090,000
	2/1/05	1,930,000	3,080,000	5,010,000	0	0	5,010,000	5,010,000
	8/1/05	1,850,000	2,805,000	4,655,000	0	760,000	3,895,000	4,655,000
	2/1/06	1,840,000	2,745,000	4,585,000	0	0	4,585,000	4,585,000
	8/1/06	0	4,515,000	4,515,000	0	0	4,515,000	4,515,000
	2/1/07	0	4,445,000	4,445,000	0	0	4,445,000	4,445,000
	8/1/07	0	2,860,000	2,860,000	0	0	2,860,000	2,860,000
	2/1/08	0	2,690,000	2,690,000	0	370,000	2,320,000	2,690,000
	8/1/08	0	7,410,000	7,410,000	0	0	7,410,000	7,410,000
	2/1/09	0	485,000	485,000	0	0	485,000	485,000
	8/1/11	1,130,000	0	1,130,000	0	0	1,130,000	1,130,000
	11/1/11	0	1,455,000	1,455,000	0	0	1,455,000	1,455,000
	8/1/12	1,380,000	805,000	2,185,000	0	0	2,185,000	2,185,000
	11/1/12	0	1,620,000	1,620,000	0	0	1,620,000	1,620,000
	2/1/13	0	1,370,000	1,370,000	0	0	1,370,000	1,370,000
5/1/13	0	2,315,000	2,315,000	0	0	2,315,000	2,315,000	
5/1/14	0	1,125,000	1,125,000	0	0	1,125,000	1,125,000	
8/1/15	0	765,000	765,000	0	25,000	740,000	765,000	
11/1/18	0	555,000	555,000	0	0	555,000	555,000	
SUBTOTAL	\$ 19,625,000	\$ 53,980,000	\$ 73,605,000	\$ 0	\$ 1,155,000	\$ 72,450,000	\$ 73,605,000	
2001 Series A	8/1/04	\$ 0	\$ 4,715,000	\$ 4,715,000	\$ 0	\$ 0	\$ 4,715,000	\$ 4,715,000
	2/1/05	0	2,285,000	2,285,000	0	0	2,285,000	2,285,000
	SUBTOTAL	\$ 0	\$ 7,000,000	\$ 7,000,000	\$ 0	\$ 0	\$ 7,000,000	\$ 7,000,000
2001 Series B	2/1/02	\$ 0	\$ 810,759	\$ 810,759	\$ 0	\$ 15,000	\$ 795,759	\$ 810,759
	8/1/02	115,000	744,521	859,521	0	85,000	774,521	859,521
	2/1/03	125,000	1,200,668	1,325,668	0	0	1,325,668	1,325,668
	8/1/03	130,000	2,295,318	2,425,318	0	521,304	1,904,014	2,425,318
	2/1/04	140,000	4,759,988	4,899,988	0	0	4,899,988	4,899,988
	8/1/04	150,000	13,364,649	13,514,649	0	0	13,514,649	13,514,649
	2/1/05	190,000	8,540,000	8,730,000	0	0	8,730,000	8,730,000
	SUBTOTAL	\$ 850,000	\$ 31,715,903	\$ 32,565,903	\$ 0	\$ 621,304	\$ 31,944,599	\$ 32,565,903
2001 Series C	2/1/02	\$ 0	\$ 30,000	\$ 30,000	\$ 0	\$ 0	\$ 30,000	\$ 30,000
	8/1/02	0	125,000	125,000	0	0	125,000	125,000
	2/1/03	0	210,000	210,000	0	0	210,000	210,000
	8/1/03	0	290,000	290,000	0	0	290,000	290,000
	2/1/04	0	380,000	380,000	0	0	380,000	380,000
	8/1/04	0	425,000	425,000	0	0	425,000	425,000
	2/1/05	0	510,000	510,000	0	0	510,000	510,000
	8/1/05	0	980,000	980,000	0	0	980,000	980,000
	2/1/06	0	930,000	930,000	0	0	930,000	930,000
	8/1/06	0	475,000	475,000	0	0	475,000	475,000
	2/1/07	0	355,000	355,000	0	0	355,000	355,000
	8/1/07	0	225,000	225,000	0	0	225,000	225,000
	9/1/07 ²	0	605,000	605,000	0	0	605,000	605,000
	2/1/08	0	425,000	425,000	0	0	425,000	425,000
	8/1/08	0	345,000	345,000	0	0	345,000	345,000
	2/1/09	0	2,205,000	2,205,000	0	110,000	2,095,000	2,205,000
	2/1/09 ²	0	3,555,000	3,555,000	0	0	3,555,000	3,555,000
SUBTOTAL	\$ 0	\$ 12,070,000	\$ 12,070,000	\$ 0	\$ 110,000	\$ 11,960,000	\$ 12,070,000	

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2001 Series D	2/1/02	\$ 0	\$ 1,165,000	\$ 1,165,000	\$ 0	\$ 0	\$ 1,165,000	\$ 1,165,000
	8/1/02	1,595,000	1,455,000	3,050,000	0	0	3,050,000	3,050,000
	2/1/03	1,620,000	1,220,000	2,840,000	0	0	2,840,000	2,840,000
	8/1/03	1,640,000	1,840,000	3,480,000	0	0	3,480,000	3,480,000
	2/1/04	1,650,000	2,430,000	4,080,000	0	0	4,080,000	4,080,000
	8/1/04	1,655,000	2,960,000	4,615,000	0	0	4,615,000	4,615,000
	2/1/05	1,630,000	3,225,000	4,855,000	0	0	4,855,000	4,855,000
	8/1/05	1,590,000	3,070,000	4,660,000	0	680,000	3,980,000	4,660,000
	2/1/06	1,560,000	2,930,000	4,490,000	0	0	4,490,000	4,490,000
	8/1/06	0	4,365,000	4,365,000	0	0	4,365,000	4,365,000
	2/1/07	0	4,280,000	4,280,000	0	0	4,280,000	4,280,000
	8/1/07	0	3,015,000	3,015,000	0	0	3,015,000	3,015,000
	9/1/07	0	605,000	605,000	0	0	605,000	605,000
	2/1/08	0	1,465,000	1,465,000	0	0	1,465,000	1,465,000
	8/1/08	0	940,000	940,000	0	0	940,000	940,000
	8/1/09	545,000	560,000	1,105,000	0	0	1,105,000	1,105,000
	1/1/10	0	1,110,000	1,110,000	0	0	1,110,000	1,110,000
	8/1/10	1,695,000	0	1,695,000	0	0	1,695,000	1,695,000
	2/1/11	1,750,000	0	1,750,000	0	0	1,750,000	1,750,000
	8/1/11	1,785,000	2,215,000	4,000,000	0	1,050,000	2,950,000	4,000,000
	11/1/11	0	2,415,000	2,415,000	0	0	2,415,000	2,415,000
	2/1/12	0	2,815,000	2,815,000	0	520,000	2,295,000	2,815,000
	5/1/12	0	1,060,000	1,060,000	0	0	1,060,000	1,060,000
	8/1/12	0	1,815,000	1,815,000	0	160,000	1,655,000	1,815,000
	11/1/12	0	1,160,000	1,160,000	0	0	1,160,000	1,160,000
	2/1/13	0	5,310,000	5,310,000	0	215,000	5,095,000	5,310,000
	5/1/13	0	1,330,000	1,330,000	0	0	1,330,000	1,330,000
	8/1/13	0	2,895,000	2,895,000	0	250,000	2,645,000	2,895,000
	5/1/14	0	735,000	735,000	0	0	735,000	735,000
	8/1/17	1,890,000	0	1,890,000	0	15,000	1,875,000	1,890,000
	8/1/17 ²	0	8,665,000	8,665,000	0	0	8,665,000	8,665,000
	11/1/17	0	2,295,000	2,295,000	0	0	2,295,000	2,295,000
	11/1/17 ²	0	10,785,000	10,785,000	0	0	10,785,000	10,785,000
	2/1/18	0	915,000	915,000	0	95,000	820,000	915,000
	2/1/18 ²	0	6,820,000	6,820,000	0	0	6,820,000	6,820,000
	5/1/18	0	800,000	800,000	0	0	800,000	800,000
	5/1/18 ²	0	3,335,000	3,335,000	0	0	3,335,000	3,335,000
	SUBTOTAL	\$ 20,605,000	\$ 92,000,000	\$ 112,605,000	\$ 0	\$ 2,985,000	\$ 109,620,000	\$ 112,605,000
2001 Series E	2/1/02	\$ 0	\$ 1,075,240	\$ 1,075,240	\$ 0	\$ 10,000	\$ 1,065,240	\$ 1,075,240
	8/1/04	0	13,333,447	13,333,447	0	0	13,333,447	13,333,447
	2/1/05	0	8,000,000	8,000,000	0	0	8,000,000	8,000,000
	SUBTOTAL	\$ 0	\$ 22,408,687	\$ 22,408,687	\$ 0	\$ 10,000	\$ 22,398,687	\$ 22,408,687
2001 Series F	5/9/08 ¹	\$ 0	\$ 25,000,000	\$ 25,000,000	\$ 0	\$ 0	\$ 25,000,000	\$ 25,000,000
2001 Series G	2/1/02	\$ 0	\$ 175,000	\$ 175,000	\$ 0	\$ 0	\$ 175,000	\$ 175,000
	8/1/02	1,330,000	1,855,000	3,185,000	0	55,000	3,130,000	3,185,000
	2/1/03	1,345,000	2,440,000	3,785,000	0	0	3,785,000	3,785,000
	8/1/03	1,350,000	3,220,000	4,570,000	0	480,000	4,090,000	4,570,000
	2/1/04	1,350,000	4,035,000	5,385,000	0	0	5,385,000	5,385,000
	8/1/04	1,325,000	4,565,000	5,890,000	0	0	5,890,000	5,890,000
	2/1/05	1,295,000	4,550,000	5,845,000	0	0	5,845,000	5,845,000
	8/1/05	1,250,000	4,480,000	5,730,000	0	795,000	4,935,000	5,730,000
	2/1/06	1,220,000	4,385,000	5,605,000	0	0	5,605,000	5,605,000
	8/1/06	1,165,000	4,330,000	5,495,000	0	0	5,495,000	5,495,000
	2/1/07	0	4,715,000	4,715,000	0	0	4,715,000	4,715,000
	2/1/08	0	1,535,000	1,535,000	0	0	1,535,000	1,535,000
	8/1/08	0	1,000,000	1,000,000	0	0	1,000,000	1,000,000
	2/1/09	0	775,000	775,000	0	0	775,000	775,000
	8/1/10	705,000	0	705,000	0	0	705,000	705,000
	2/1/11	880,000	780,000	1,660,000	0	460,000	1,200,000	1,660,000
	8/1/11	135,000	1,685,000	1,820,000	0	40,000	1,780,000	1,820,000
	11/1/11	0	1,875,000	1,875,000	0	0	1,875,000	1,875,000
	2/1/12	0	1,550,000	1,550,000	0	60,000	1,490,000	1,550,000
	5/1/12	0	1,465,000	1,465,000	0	0	1,465,000	1,465,000
	8/1/12	0	1,220,000	1,220,000	0	40,000	1,180,000	1,220,000
	11/1/12	0	1,565,000	1,565,000	0	0	1,565,000	1,565,000
	2/1/13	0	5,450,000	5,450,000	0	105,000	5,345,000	5,450,000
	5/1/13	0	1,625,000	1,625,000	0	0	1,625,000	1,625,000
	8/1/13	0	2,850,000	2,850,000	0	220,000	2,630,000	2,850,000
	5/1/14	0	1,235,000	1,235,000	0	0	1,235,000	1,235,000
	11/1/17	0	585,000	585,000	0	0	585,000	585,000
	11/1/17 ²	0	830,000	830,000	0	0	830,000	830,000
	SUBTOTAL	\$ 13,350,000	\$ 64,775,000	\$ 78,125,000	\$ 0	\$ 2,255,000	\$ 75,870,000	\$ 78,125,000
2001 Series H	2/1/02	\$ 355,000	\$ 0	\$ 355,000	\$ 0	\$ 0	\$ 355,000	\$ 355,000
	8/1/02	865,000	0	865,000	0	0	865,000	865,000
	2/1/03	905,000	0	905,000	0	0	905,000	905,000
	8/1/03	950,000	4,622,251	5,572,251	0	1,599,759	3,972,492	5,572,251
	2/1/04	995,000	20,378,773	21,373,773	0	0	21,373,773	21,373,773
	8/1/04	1,045,000	8,495,000	9,540,000	0	0	9,540,000	9,540,000
	2/1/05	1,095,000	6,930,000	8,025,000	0	0	8,025,000	8,025,000
	SUBTOTAL	\$ 6,210,000	\$ 40,426,024	\$ 46,636,024	\$ 0	\$ 1,599,759	\$ 45,036,265	\$ 46,636,024

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2001 Series I	2/1/02	\$ 0	\$ 8,784,666	\$ 8,784,666	\$ 0	\$ 0	\$ 8,784,666	\$ 8,784,666
	3/1/02	0	51,325,000	51,325,000	51,325,000	0	0	51,325,000
	6/1/02	0	109,950,000	109,950,000	109,950,000	0	0	109,950,000
	6/14/02	52,500,000	0	52,500,000	52,500,000	0	0	52,500,000
	8/1/02	0	9,625,711	9,625,711	0	720,000	8,905,711	9,625,711
	2/1/03	0	9,556,193	9,556,193	0	0	9,556,193	9,556,193
	8/1/03	0	6,217,509	6,217,509	0	0	6,217,509	6,217,509
	SUBTOTAL	\$ 52,500,000	\$ 195,459,079	\$ 247,959,079	\$ 213,775,000	\$ 720,000	\$ 33,464,079	\$ 247,959,079
2001 Series J	2/1/02	\$ 0	\$ 685,000	\$ 685,000	\$ 0	\$ 0	\$ 685,000	\$ 685,000
	8/1/02	0	935,000	935,000	0	0	935,000	935,000
	2/1/03	0	1,150,000	1,150,000	0	0	1,150,000	1,150,000
	8/1/03	0	1,390,000	1,390,000	0	0	1,390,000	1,390,000
	2/1/04	0	1,625,000	1,625,000	0	0	1,625,000	1,625,000
	8/1/04	0	1,825,000	1,825,000	0	0	1,825,000	1,825,000
	2/1/05	0	1,875,000	1,875,000	0	0	1,875,000	1,875,000
	8/1/05	0	9,080,000	9,080,000	0	0	9,080,000	9,080,000
	2/1/06	0	10,150,000	10,150,000	0	0	10,150,000	10,150,000
	8/1/06	0	3,015,000	3,015,000	0	0	3,015,000	3,015,000
	2/1/07	0	3,225,000	3,225,000	0	0	3,225,000	3,225,000
	8/1/07	0	2,385,000	2,385,000	0	0	2,385,000	2,385,000
	2/1/08	0	1,535,000	1,535,000	0	0	1,535,000	1,535,000
	8/1/08	0	1,715,000	1,715,000	0	0	1,715,000	1,715,000
	2/1/09	0	310,000	310,000	0	0	310,000	310,000
	8/1/09	0	310,000	310,000	0	0	310,000	310,000
	1/1/10	0	720,000	720,000	0	0	720,000	720,000
	8/1/10	0	1,610,000	1,610,000	0	0	1,610,000	1,610,000
	2/1/11	0	1,425,000	1,425,000	0	0	1,425,000	1,425,000
	8/1/11	0	3,835,000	3,835,000	0	80,000	3,755,000	3,835,000
	11/1/11	0	3,970,000	3,970,000	0	0	3,970,000	3,970,000
	2/1/12	0	2,910,000	2,910,000	0	190,000	2,720,000	2,910,000
	8/1/12	0	1,400,000	1,400,000	0	0	1,400,000	1,400,000
	11/1/12	0	595,000	595,000	0	0	595,000	595,000
	2/1/13	0	6,245,000	6,245,000	0	135,000	6,110,000	6,245,000
	5/1/13	0	695,000	695,000	0	0	695,000	695,000
	8/1/13	0	4,330,000	4,330,000	0	670,000	3,660,000	4,330,000
	11/1/13	0	3,710,000	3,710,000	0	0	3,710,000	3,710,000
	2/1/14	0	3,830,000	3,830,000	0	15,000	3,815,000	3,830,000
	2/1/14 ²	0	6,615,000	6,615,000	0	0	6,615,000	6,615,000
	SUBTOTAL	\$ 0	\$ 83,100,000	\$ 83,100,000	\$ 0	\$ 1,090,000	\$ 82,010,000	\$ 83,100,000
2001 Series K	2/1/02	\$ 3,650,000	\$ 0	\$ 3,650,000	\$ 0	\$ 0	\$ 3,650,000	\$ 3,650,000
	8/1/02	3,540,000	75,000	3,615,000	0	0	3,615,000	3,615,000
	2/1/03	3,595,000	45,000	3,640,000	0	0	3,640,000	3,640,000
	8/1/03	3,660,000	2,970,000	6,630,000	0	0	6,630,000	6,630,000
	2/1/04	3,640,000	3,915,000	7,555,000	0	0	7,555,000	7,555,000
	8/1/04	3,595,000	3,960,000	7,555,000	0	0	7,555,000	7,555,000
	2/1/05	3,540,000	4,315,000	7,855,000	0	0	7,855,000	7,855,000
	8/1/05	3,465,000	4,330,000	7,795,000	0	1,220,000	6,575,000	7,795,000
	2/1/06	3,380,000	4,270,000	7,650,000	0	0	7,650,000	7,650,000
	8/1/06	3,295,000	4,235,000	7,530,000	0	0	7,530,000	7,530,000
	2/1/07	0	7,410,000	7,410,000	0	0	7,410,000	7,410,000
	2/1/08	0	4,165,000	4,165,000	0	0	4,165,000	4,165,000
	8/1/08	0	1,000,000	1,000,000	0	0	1,000,000	1,000,000
	2/1/09	740,000	105,000	845,000	0	0	845,000	845,000
	8/1/09	3,640,000	0	3,640,000	0	0	3,640,000	3,640,000
	1/1/10	0	3,570,000	3,570,000	0	0	3,570,000	3,570,000
	8/1/10	3,505,000	0	3,505,000	0	0	3,505,000	3,505,000
	2/1/11	3,200,000	0	3,200,000	0	2,020,000	1,180,000	3,200,000
	8/1/11	3,115,000	0	3,115,000	0	0	3,115,000	3,115,000
	11/1/11	0	2,970,000	2,970,000	0	0	2,970,000	2,970,000
	8/1/12	2,865,000	0	2,865,000	0	150,000	2,715,000	2,865,000
	11/1/12	0	1,000,000	1,000,000	0	0	1,000,000	1,000,000
	2/1/13	930,000	1,000,000	1,930,000	0	0	1,930,000	1,930,000
	5/1/14	0	2,205,000	2,205,000	0	0	2,205,000	2,205,000
	11/1/18	0	410,000	410,000	0	0	410,000	410,000
	11/1/18 ²	0	20,000,000	20,000,000	0	0	20,000,000	20,000,000
	SUBTOTAL	\$ 53,355,000	\$ 71,950,000	\$ 125,305,000	\$ 0	\$ 3,390,000	\$ 121,915,000	\$ 125,305,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2001 Series L	8/1/04	\$ 0	\$ 13,200,000	\$ 13,200,000	\$ 0	\$ 0	\$ 13,200,000	\$ 13,200,000
2001 Series M	2/1/02	\$ 0	\$ 435,146	\$ 435,146	\$ 0	\$ 0	\$ 435,146	\$ 435,146
	2/1/03	0	3,975,022	3,975,022	0	160,000	3,815,022	3,975,022
	8/1/03	140,000	1,715,152	1,855,152	0	507,374	1,347,778	1,855,152
	2/1/04	145,000	4,760,597	4,905,597	0	0	4,905,597	4,905,597
	8/1/04	145,000	4,878,235	5,023,235	0	0	5,023,235	5,023,235
	2/1/05	150,000	6,635,000	6,785,000	0	0	6,785,000	6,785,000
	SUBTOTAL	\$ 580,000	\$ 22,399,152	\$ 22,979,152	\$ 0	\$ 667,374	\$ 22,311,778	\$ 22,979,152
2001 Series N	8/1/02	\$ 0	\$ 200,000	\$ 200,000	\$ 0	\$ 0	\$ 200,000	\$ 200,000
	2/1/03	0	250,000	250,000	0	0	250,000	250,000
	8/1/03	0	195,000	195,000	0	0	195,000	195,000
	2/1/04	0	270,000	270,000	0	0	270,000	270,000
	8/1/04	0	345,000	345,000	0	0	345,000	345,000
	2/1/05	0	365,000	365,000	0	0	365,000	365,000
	8/1/05	0	1,165,000	1,165,000	0	0	1,165,000	1,165,000
	2/1/06	0	1,175,000	1,175,000	0	0	1,175,000	1,175,000
	8/1/06	0	725,000	725,000	0	0	725,000	725,000
	2/1/07	0	510,000	510,000	0	0	510,000	510,000
	8/1/07	0	605,000	605,000	0	0	605,000	605,000
	2/1/08	0	340,000	340,000	0	0	340,000	340,000
	8/1/08	0	640,000	640,000	0	0	640,000	640,000
	12/26/08 ²	0	13,050,000	13,050,000	0	0	13,050,000	13,050,000
	SUBTOTAL	\$ 0	\$ 19,835,000	\$ 19,835,000	\$ 0	\$ 0	\$ 19,835,000	\$ 19,835,000
2001 Series O	8/1/02	\$ 0	\$ 3,205,000	\$ 3,205,000	\$ 0	\$ 0	\$ 3,205,000	\$ 3,205,000
	2/1/03	0	3,435,000	3,435,000	0	0	3,435,000	3,435,000
	8/1/03	1,420,000	2,980,000	4,400,000	0	0	4,400,000	4,400,000
	2/1/04	1,430,000	3,845,000	5,275,000	0	0	5,275,000	5,275,000
	8/1/04	1,425,000	4,560,000	5,985,000	0	0	5,985,000	5,985,000
	2/1/05	1,410,000	4,610,000	6,020,000	0	0	6,020,000	6,020,000
	8/1/05	1,390,000	4,485,000	5,875,000	0	1,220,000	4,655,000	5,875,000
	2/1/06	1,280,000	4,435,000	5,715,000	0	0	5,715,000	5,715,000
	8/1/06	0	5,055,000	5,055,000	0	0	5,055,000	5,055,000
	2/1/07	0	4,380,000	4,380,000	0	0	4,380,000	4,380,000
	8/1/07	0	5,295,000	5,295,000	0	0	5,295,000	5,295,000
	2/1/08	0	2,905,000	2,905,000	0	0	2,905,000	2,905,000
	8/1/08	0	1,715,000	1,715,000	0	0	1,715,000	1,715,000
	2/1/09 ²	0	1,205,000	1,205,000	0	0	1,205,000	1,205,000
	8/1/11	0	5,620,000	5,620,000	0	940,000	4,680,000	5,620,000
	11/1/11	0	4,490,000	4,490,000	0	0	4,490,000	4,490,000
	2/1/12	0	1,240,000	1,240,000	0	60,000	1,180,000	1,240,000
	5/1/12	0	1,120,000	1,120,000	0	0	1,120,000	1,120,000
	8/1/12	0	1,390,000	1,390,000	0	110,000	1,280,000	1,390,000
	11/1/12	0	1,900,000	1,900,000	0	0	1,900,000	1,900,000
	2/1/13	0	5,570,000	5,570,000	0	140,000	5,430,000	5,570,000
	8/1/13	0	4,000,000	4,000,000	0	195,000	3,805,000	4,000,000
	2/1/14	0	2,600,000	2,600,000	0	330,000	2,270,000	2,600,000
	5/1/14	0	725,000	725,000	0	0	725,000	725,000
	8/1/16	0	1,035,000	1,035,000	0	35,000	1,000,000	1,035,000
	8/1/16 ²	0	8,500,000	8,500,000	0	0	8,500,000	8,500,000
	11/1/16	0	600,000	600,000	0	0	600,000	600,000
	11/1/16 ²	0	12,035,000	12,035,000	0	0	12,035,000	12,035,000
	2/1/17	0	1,270,000	1,270,000	0	170,000	1,100,000	1,270,000
	2/1/17 ²	0	11,980,000	11,980,000	0	0	11,980,000	11,980,000
	SUBTOTAL	\$ 8,355,000	\$ 116,185,000	\$ 124,540,000	\$ 0	\$ 3,200,000	\$ 121,340,000	\$ 124,540,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2001 Series P	1/1/02	\$ 0	\$ 24,255,000	\$ 24,255,000	\$ 24,255,000	\$ 0	\$ 0	\$ 24,255,000
	3/1/02	0	47,675,000	47,675,000	47,675,000	0	0	47,675,000
	6/1/02	0	15,875,000	15,875,000	15,875,000	0	0	15,875,000
	7/1/02	0	10,125,000	10,125,000	10,125,000	0	0	10,125,000
	SUBTOTAL	\$ 0	\$ 97,930,000	\$ 97,930,000	\$ 97,930,000	\$ 0	\$ 0	\$ 97,930,000
2001 Series Q	8/1/02	\$ 0	\$ 835,790	\$ 835,790	\$ 0	\$ 0	\$ 835,790	\$ 835,790
	2/1/03	430,000	0	430,000	0	0	430,000	430,000
	8/1/03	280,000	5,077,443	5,357,443	0	0	5,357,443	5,357,443
	2/1/04	280,000	1,825,740	2,105,740	0	0	2,105,740	2,105,740
	8/1/04	285,000	9,288,055	9,573,055	0	0	9,573,055	9,573,055
	2/1/05	340,000	7,455,000	7,795,000	0	465,000	7,330,000	7,795,000
SUBTOTAL	\$ 1,615,000	\$ 24,482,028	\$ 26,097,028	\$ 0	\$ 465,000	\$ 25,632,028	\$ 26,097,028	
2001 Series R	8/1/02	\$ 0	\$ 5,000	\$ 5,000	\$ 0	\$ 0	\$ 5,000	\$ 5,000
	2/1/03	0	55,000	55,000	0	0	55,000	55,000
	8/1/03	0	125,000	125,000	0	0	125,000	125,000
	2/1/04	0	190,000	190,000	0	0	190,000	190,000
	8/1/04	0	245,000	245,000	0	0	245,000	245,000
	2/1/05	0	470,000	470,000	0	0	470,000	470,000
	8/1/05	0	1,245,000	1,245,000	0	0	1,245,000	1,245,000
	2/1/06	0	1,370,000	1,370,000	0	0	1,370,000	1,370,000
	8/1/06	0	840,000	840,000	0	0	840,000	840,000
	2/1/07	0	675,000	675,000	0	0	675,000	675,000
	8/1/07	0	620,000	620,000	0	0	620,000	620,000
	2/1/08	0	500,000	500,000	0	0	500,000	500,000
	8/1/08	0	485,000	485,000	0	0	485,000	485,000
	9/3/08 ¹	0	18,390,000	18,390,000	0	0	18,390,000	18,390,000
	9/3/08	0	65,000	65,000	0	0	65,000	65,000
SUBTOTAL	\$ 0	\$ 25,280,000	\$ 25,280,000	\$ 0	\$ 0	\$ 25,280,000	\$ 25,280,000	
2001 Series S	8/1/02	\$ 0	\$ 50,000	\$ 50,000	\$ 0	\$ 0	\$ 50,000	\$ 50,000
	2/1/03	1,090,000	1,335,000	2,425,000	0	60,000	2,365,000	2,425,000
	8/1/03	1,255,000	1,170,000	2,425,000	0	217,459	2,207,541	2,425,000
	2/1/04	1,275,000	1,715,000	2,990,000	0	0	2,990,000	2,990,000
	8/1/04	1,280,000	2,185,000	3,465,000	0	0	3,465,000	3,465,000
	2/1/05	1,230,000	2,390,000	3,620,000	0	0	3,620,000	3,620,000
	8/1/05	1,195,000	2,315,000	3,510,000	0	385,000	3,125,000	3,510,000
	2/1/06	1,185,000	2,265,000	3,450,000	0	0	3,450,000	3,450,000
	8/1/06	0	3,380,000	3,380,000	0	0	3,380,000	3,380,000
	2/1/07	0	3,320,000	3,320,000	0	0	3,320,000	3,320,000
	8/1/07	0	3,240,000	3,240,000	0	0	3,240,000	3,240,000
	2/1/08	0	1,925,000	1,925,000	0	0	1,925,000	1,925,000
	8/1/08	0	1,050,000	1,050,000	0	0	1,050,000	1,050,000
	2/1/09	0	1,000,000	1,000,000	0	0	1,000,000	1,000,000
	2/1/11	575,000	0	575,000	0	490,000	85,000	575,000
	8/1/11	1,485,000	985,000	2,470,000	0	140,000	2,330,000	2,470,000
	11/1/11	0	1,945,000	1,945,000	0	0	1,945,000	1,945,000
	2/1/12	0	1,680,000	1,680,000	0	360,000	1,320,000	1,680,000
	5/1/12	0	1,145,000	1,145,000	0	0	1,145,000	1,145,000
	8/1/12	0	1,560,000	1,560,000	0	100,000	1,460,000	1,560,000
	11/1/12	0	2,065,000	2,065,000	0	0	2,065,000	2,065,000
	2/1/13	0	3,445,000	3,445,000	0	120,000	3,325,000	3,445,000
	8/1/13	0	2,550,000	2,550,000	0	100,000	2,450,000	2,550,000
	5/1/14	0	965,000	965,000	0	0	965,000	965,000
	5/1/16	0	1,690,000	1,690,000	0	0	1,690,000	1,690,000
5/1/16 ²	0	17,150,000	17,150,000	0	0	17,150,000	17,150,000	
8/1/16	0	760,000	760,000	0	30,000	730,000	760,000	
8/1/16 ²	0	5,470,000	5,470,000	0	0	5,470,000	5,470,000	
SUBTOTAL	\$ 10,570,000	\$ 68,750,000	\$ 79,320,000	\$ 0	\$ 2,002,459	\$ 77,317,541	\$ 79,320,000	
2001 Series T	8/1/02	\$ 0	\$ 1,055,891	\$ 1,055,891	\$ 0	\$ 0	\$ 1,055,891	\$ 1,055,891
	2/1/03	0	396,286	396,286	0	50,000	346,286	396,286
	8/1/03	0	6,559,493	6,559,493	0	250,000	6,309,493	6,559,493
	2/1/04	0	3,645,822	3,645,822	0	0	3,645,822	3,645,822
	8/1/04	0	16,062,657	16,062,657	0	0	16,062,657	16,062,657
	2/1/05	0	11,470,000	11,470,000	0	980,000	10,490,000	11,470,000
SUBTOTAL	\$ 0	\$ 39,190,149	\$ 39,190,149	\$ 0	\$ 1,280,000	\$ 37,910,149	\$ 39,190,149	

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2001 Series U	2/1/03	\$ 265,000	\$ 0	\$ 265,000	\$ 0	\$ 0	\$ 265,000	\$ 265,000
	8/1/03	270,000	0	270,000	0	0	270,000	270,000
	2/1/04	280,000	95,000	375,000	0	0	375,000	375,000
	8/1/04	285,000	190,000	475,000	0	0	475,000	475,000
	2/1/05	295,000	340,000	635,000	0	0	635,000	635,000
	8/1/05	300,000	1,725,000	2,025,000	0	0	2,025,000	2,025,000
	2/1/06	300,000	2,175,000	2,475,000	0	0	2,475,000	2,475,000
	8/1/06	300,000	750,000	1,050,000	0	0	1,050,000	1,050,000
	2/1/07	0	645,000	645,000	0	0	645,000	645,000
	8/1/07	0	685,000	685,000	0	0	685,000	685,000
	2/1/08	0	540,000	540,000	0	0	540,000	540,000
	8/1/08	0	630,000	630,000	0	0	630,000	630,000
	2/1/09	0	640,000	640,000	0	0	640,000	640,000
	8/1/09	0	475,000	475,000	0	0	475,000	475,000
	1/1/10	0	360,000	360,000	0	0	360,000	360,000
	8/1/10	0	580,000	580,000	0	0	580,000	580,000
	2/1/11	0	1,705,000	1,705,000	0	690,000	1,015,000	1,705,000
	8/1/11	0	2,050,000	2,050,000	0	0	2,050,000	2,050,000
	11/1/11	0	4,580,000	4,580,000	0	0	4,580,000	4,580,000
	2/1/12	0	2,170,000	2,170,000	0	230,000	1,940,000	2,170,000
	5/1/12	0	1,300,000	1,300,000	0	0	1,300,000	1,300,000
	8/1/12	0	1,010,000	1,010,000	0	50,000	960,000	1,010,000
	11/1/12	0	1,420,000	1,420,000	0	0	1,420,000	1,420,000
	2/1/13	0	5,250,000	5,250,000	0	320,000	4,930,000	5,250,000
	8/1/13	0	4,090,000	4,090,000	0	25,000	4,065,000	4,090,000
	11/1/13	0	1,875,000	1,875,000	0	0	1,875,000	1,875,000
	2/1/14	0	2,620,000	2,620,000	0	265,000	2,355,000	2,620,000
	5/1/14	0	1,360,000	1,360,000	0	0	1,360,000	1,360,000
	8/1/14	0	1,620,000	1,620,000	0	20,000	1,600,000	1,620,000
	11/1/14	0	1,310,000	1,310,000	0	0	1,310,000	1,310,000
	2/1/15	0	925,000	925,000	0	15,000	910,000	925,000
	2/1/15 ²	0	8,150,000	8,150,000	0	0	8,150,000	8,150,000
5/1/15	0	910,000	910,000	0	0	910,000	910,000	
6/1/15	0	1,520,000	1,520,000	0	0	1,520,000	1,520,000	
6/1/15 ²	0	3,565,000	3,565,000	0	0	3,565,000	3,565,000	
	SUBTOTAL	\$ 2,295,000	\$ 57,260,000	\$ 59,555,000	\$ 0	\$ 1,615,000	\$ 57,940,000	\$ 59,555,000
2001 Series V	2/1/03	\$ 1,745,000	\$ 425,000	\$ 2,170,000	\$ 0	\$ 0	\$ 2,170,000	\$ 2,170,000
	8/1/03	1,760,000	1,575,000	3,335,000	0	0	3,335,000	3,335,000
	2/1/04	1,740,000	1,905,000	3,645,000	0	0	3,645,000	3,645,000
	8/1/04	1,720,000	2,450,000	4,170,000	0	0	4,170,000	4,170,000
	2/1/05	1,670,000	2,995,000	4,665,000	0	0	4,665,000	4,665,000
	8/1/05	1,595,000	3,210,000	4,805,000	0	335,000	4,470,000	4,805,000
	2/1/06	1,520,000	3,190,000	4,710,000	0	625,000	4,085,000	4,710,000
	8/1/06	1,430,000	3,195,000	4,625,000	0	0	4,625,000	4,625,000
	2/1/07	0	4,050,000	4,050,000	0	0	4,050,000	4,050,000
	8/1/07	0	4,105,000	4,105,000	0	0	4,105,000	4,105,000
	2/1/08	0	3,065,000	3,065,000	0	0	3,065,000	3,065,000
	8/1/08	0	2,080,000	2,080,000	0	0	2,080,000	2,080,000
	2/1/09	0	4,230,000	4,230,000	0	0	4,230,000	4,230,000
	5/1/12	0	550,000	550,000	0	0	550,000	550,000
	8/1/12	0	410,000	410,000	0	0	410,000	410,000
	11/1/12	0	600,000	600,000	0	0	600,000	600,000
	2/1/13	0	410,000	410,000	0	0	410,000	410,000
	5/1/15	0	390,000	390,000	0	0	390,000	390,000
	8/1/15	0	975,000	975,000	0	230,000	745,000	975,000
	8/1/15 ²	0	12,235,000	12,235,000	0	0	12,235,000	12,235,000
	SUBTOTAL	\$ 13,180,000	\$ 52,045,000	\$ 65,225,000	\$ 0	\$ 1,190,000	\$ 64,035,000	\$ 65,225,000
2002 Series A	2/1/03	\$ 0	\$ 880,749	\$ 880,749	\$ 0	\$ 10,000	\$ 870,749	\$ 880,749
	8/1/03	0	7,760,056	7,760,056	0	290,000	7,470,056	7,760,056
	2/1/04	0	2,905,508	2,905,508	0	0	2,905,508	2,905,508
	8/1/04	0	2,059,869	2,059,869	0	0	2,059,869	2,059,869
	2/1/05	0	19,291,654	19,291,654	0	280,000	19,011,654	19,291,654
	8/1/05	0	1,514,569	1,514,569	0	0	1,514,569	1,514,569
	2/1/06	0	1,994,088	1,994,088	0	0	1,994,088	1,994,088
	8/1/06	0	433,851	433,851	0	0	433,851	433,851
	2/1/07	0	424,322	424,322	0	0	424,322	424,322
	8/1/07	0	754,544	754,544	0	0	754,544	754,544
	2/1/09	0	118,591	118,591	0	0	118,591	118,591
	SUBTOTAL	\$ 0	\$ 38,137,801	\$ 38,137,801	\$ 0	\$ 580,000	\$ 37,557,801	\$ 38,137,801

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2002 Series B	2/1/03	\$ 0	\$ 45,000	\$ 45,000	\$ 0	\$ 0	\$ 45,000	\$ 45,000
	8/1/03	0	120,000	120,000	0	0	120,000	120,000
	2/1/04	70,000	95,000	165,000	0	0	165,000	165,000
	8/1/04	75,000	135,000	210,000	0	0	210,000	210,000
	2/1/05	75,000	185,000	260,000	0	0	260,000	260,000
	8/1/05	245,000	640,000	885,000	0	0	885,000	885,000
	2/1/06	255,000	660,000	915,000	0	0	915,000	915,000
	8/1/06	265,000	670,000	935,000	0	0	935,000	935,000
	2/1/07	0	960,000	960,000	0	0	960,000	960,000
	9/1/07	0	980,000	980,000	0	0	980,000	980,000
	2/1/08	0	1,005,000	1,005,000	0	0	1,005,000	1,005,000
	8/1/08	0	1,025,000	1,025,000	0	0	1,025,000	1,025,000
	2/1/09	0	1,045,000	1,045,000	0	0	1,045,000	1,045,000
	8/1/09	0	525,000	525,000	0	0	525,000	525,000
	1/1/10	0	465,000	465,000	0	0	465,000	465,000
	8/1/10	0	720,000	720,000	0	0	720,000	720,000
	2/1/11	0	745,000	745,000	0	0	745,000	745,000
	8/1/11	0	995,000	995,000	0	955,000	40,000	995,000
	11/1/11	0	1,620,000	1,620,000	0	0	1,620,000	1,620,000
	2/1/12	0	1,700,000	1,700,000	0	30,000	1,670,000	1,700,000
	5/1/12	0	495,000	495,000	0	0	495,000	495,000
	8/1/12	0	855,000	855,000	0	40,000	815,000	855,000
	11/1/12	0	1,275,000	1,275,000	0	0	1,275,000	1,275,000
	2/1/13	0	5,710,000	5,710,000	0	40,000	5,670,000	5,710,000
	8/1/13	0	3,240,000	3,240,000	0	45,000	3,195,000	3,240,000
	11/1/13	0	3,355,000	3,355,000	0	0	3,355,000	3,355,000
	2/1/14	0	4,085,000	4,085,000	0	225,000	3,860,000	4,085,000
	2/1/14 ²	0	13,195,000	13,195,000	0	0	13,195,000	13,195,000
	SUBTOTAL	\$ 985,000	\$ 46,545,000	\$ 47,530,000	\$ 0	\$ 1,335,000	\$ 46,195,000	\$ 47,530,000
2002 Series C	2/1/03	\$ 0	\$ 1,480,000	\$ 1,480,000	\$ 0	\$ 0	\$ 1,480,000	\$ 1,480,000
	8/1/03	0	3,225,000	3,225,000	0	0	3,225,000	3,225,000
	2/1/04	2,070,000	2,255,000	4,325,000	0	0	4,325,000	4,325,000
	8/1/04	2,095,000	2,570,000	4,665,000	0	0	4,665,000	4,665,000
	2/1/05	2,045,000	3,250,000	5,295,000	0	0	5,295,000	5,295,000
	8/1/05	1,860,000	3,090,000	4,950,000	0	715,000	4,235,000	4,950,000
	2/1/06	1,805,000	3,080,000	4,885,000	0	65,000	4,820,000	4,885,000
	8/1/06	0	4,810,000	4,810,000	0	0	4,810,000	4,810,000
	2/1/07	0	4,735,000	4,735,000	0	0	4,735,000	4,735,000
	8/1/07	0	2,955,000	2,955,000	0	0	2,955,000	2,955,000
	2/1/08	0	2,035,000	2,035,000	0	0	2,035,000	2,035,000
	8/1/08	0	730,000	730,000	0	0	730,000	730,000
	2/1/09	0	1,185,000	1,185,000	0	0	1,185,000	1,185,000
	1/1/10	0	465,000	465,000	0	0	465,000	465,000
	8/1/10	2,005,000	0	2,005,000	0	0	2,005,000	2,005,000
	2/1/11	2,020,000	0	2,020,000	0	1,030,000	990,000	2,020,000
	8/1/11	2,070,000	0	2,070,000	0	0	2,070,000	2,070,000
	11/1/11	0	2,115,000	2,115,000	0	0	2,115,000	2,115,000
	5/1/12	0	1,620,000	1,620,000	0	0	1,620,000	1,620,000
	8/1/12	0	665,000	665,000	0	0	665,000	665,000
	11/1/12	0	1,040,000	1,040,000	0	0	1,040,000	1,040,000
	2/1/13	0	1,440,000	1,440,000	0	0	1,440,000	1,440,000
	5/1/14	0	1,455,000	1,455,000	0	0	1,455,000	1,455,000
	8/1/14	0	35,000	35,000	0	35,000	0	35,000
	8/1/14 ²	0	4,525,000	4,525,000	0	0	4,525,000	4,525,000
	11/1/14	0	2,090,000	2,090,000	0	570,000	1,520,000	2,090,000
	11/1/14 ²	0	14,560,000	14,560,000	0	0	14,560,000	14,560,000
	SUBTOTAL	\$ 15,970,000	\$ 65,410,000	\$ 81,380,000	\$ 0	\$ 2,415,000	\$ 78,965,000	\$ 81,380,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2002 Series D	2/1/03	\$ 0	\$ 245,000	\$ 245,000	\$ 0	\$ 0	\$ 245,000	\$ 245,000
	8/1/03	0	3,435,000	3,435,000	0	0	3,435,000	3,435,000
	2/1/04	1,475,000	3,065,000	4,540,000	0	0	4,540,000	4,540,000
	8/1/04	1,475,000	3,955,000	5,430,000	0	0	5,430,000	5,430,000
	2/1/05	1,460,000	4,780,000	6,240,000	0	0	6,240,000	6,240,000
	8/1/05	1,420,000	5,310,000	6,730,000	0	250,000	6,480,000	6,730,000
	2/1/06	1,370,000	5,230,000	6,600,000	0	0	6,600,000	6,600,000
	8/1/06	1,295,000	5,130,000	6,425,000	0	0	6,425,000	6,425,000
	2/1/07	0	6,235,000	6,235,000	0	0	6,235,000	6,235,000
	8/1/07	0	5,310,000	5,310,000	0	0	5,310,000	5,310,000
	2/1/08	0	2,145,000	2,145,000	0	0	2,145,000	2,145,000
	8/1/08	0	1,000,000	1,000,000	0	0	1,000,000	1,000,000
	2/1/09	0	315,000	315,000	0	0	315,000	315,000
	2/1/11	1,255,000	0	1,255,000	0	1,060,000	195,000	1,255,000
	8/1/11	1,605,000	1,655,000	3,260,000	0	40,000	3,220,000	3,260,000
	11/1/11	0	1,390,000	1,390,000	0	0	1,390,000	1,390,000
	2/1/12	0	1,185,000	1,185,000	0	280,000	905,000	1,185,000
	5/1/12	0	855,000	855,000	0	0	855,000	855,000
	8/1/12	0	1,105,000	1,105,000	0	30,000	1,075,000	1,105,000
	11/1/12	0	880,000	880,000	0	0	880,000	880,000
2/1/13	0	800,000	800,000	0	45,000	755,000	800,000	
8/1/13	0	1,530,000	1,530,000	0	95,000	1,435,000	1,530,000	
2/1/14	0	2,060,000	2,060,000	0	30,000	2,030,000	2,060,000	
2/1/14 ²	0	17,785,000	17,785,000	17,785,000	0	0	17,785,000	17,785,000
	SUBTOTAL	\$ 11,355,000	\$ 75,400,000	\$ 86,755,000	\$ 0	\$ 1,830,000	\$ 84,925,000	\$ 86,755,000
2002 Series E	4/10/08 ¹	\$ 0	\$ 17,000,000	\$ 17,000,000	\$ 0	\$ 0	\$ 17,000,000	\$ 17,000,000
2002 Series F	2/1/03	\$ 0	\$ 215,000	\$ 215,000	\$ 0	\$ 0	\$ 215,000	\$ 215,000
	8/1/03	0	520,000	520,000	0	0	520,000	520,000
	2/1/04	1,015,000	0	1,015,000	0	0	1,015,000	1,015,000
	8/1/04	1,020,000	0	1,020,000	0	0	1,020,000	1,020,000
	2/1/05	1,030,000	105,000	1,135,000	0	0	1,135,000	1,135,000
	8/1/05	1,035,000	3,145,000	4,180,000	0	0	4,180,000	4,180,000
	2/1/06	985,000	3,840,000	4,825,000	0	0	4,825,000	4,825,000
	8/1/06	935,000	985,000	1,920,000	0	0	1,920,000	1,920,000
	2/1/07	0	1,895,000	1,895,000	0	0	1,895,000	1,895,000
	8/1/07	0	1,650,000	1,650,000	0	0	1,650,000	1,650,000
	2/1/08	0	700,000	700,000	0	0	700,000	700,000
	4/4/08	0	1,430,000	1,430,000	0	0	1,430,000	1,430,000
	8/1/08	0	735,000	735,000	0	0	735,000	735,000
	2/1/09	0	715,000	715,000	0	140,000	575,000	715,000
	8/1/09	0	2,230,000	2,230,000	0	140,000	2,090,000	2,230,000
	1/1/10	0	4,655,000	4,655,000	0	231,000	4,424,000	4,655,000
1/29/10 ¹	0	41,160,000	41,160,000	41,160,000	0	3,725,000	37,435,000	41,160,000
	SUBTOTAL	\$ 6,020,000	\$ 63,980,000	\$ 70,000,000	\$ 0	\$ 4,236,000	\$ 65,764,000	\$ 70,000,000
2002 Series G	2/1/03	\$ 0	\$ 1,684,729	\$ 1,684,729	\$ 0	\$ 0	\$ 1,684,729	\$ 1,684,729
	8/1/03	0	7,456,483	7,456,483	0	255,000	7,201,483	7,456,483
	2/1/04	0	12,184,995	12,184,995	0	380,000	11,804,995	12,184,995
	8/1/04	0	7,266,410	7,266,410	0	0	7,266,410	7,266,410
	2/1/05	0	10,604,541	10,604,541	0	850,000	9,754,541	10,604,541
	SUBTOTAL	\$ 0	\$ 39,197,158	\$ 39,197,158	\$ 0	\$ 1,485,000	\$ 37,712,158	\$ 39,197,158

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2002 Series H	8/1/03	\$ 2,165,000	\$ 825,000	\$ 2,990,000	\$ 0	\$ 0	\$ 2,990,000	\$ 2,990,000
	2/1/04	2,180,000	1,655,000	3,835,000	0	0	3,835,000	3,835,000
	8/1/04	2,165,000	2,480,000	4,645,000	0	0	4,645,000	4,645,000
	2/1/05	2,070,000	3,155,000	5,225,000	0	0	5,225,000	5,225,000
	8/1/05	1,895,000	3,515,000	5,410,000	0	785,000	4,625,000	5,410,000
	2/1/06	1,630,000	3,045,000	4,675,000	0	0	4,675,000	4,675,000
	8/1/06	0	4,555,000	4,555,000	0	0	4,555,000	4,555,000
	2/1/07	0	6,155,000	6,155,000	0	55,000	6,100,000	6,155,000
	8/1/07	0	3,625,000	3,625,000	0	0	3,625,000	3,625,000
	2/1/08	0	2,195,000	2,195,000	0	385,000	1,810,000	2,195,000
	8/1/08	0	1,495,000	1,495,000	0	0	1,495,000	1,495,000
	2/1/09	0	1,260,000	1,260,000	0	0	1,260,000	1,260,000
	8/1/10	175,000	0	175,000	0	0	175,000	175,000
	2/1/11	1,150,000	0	1,150,000	0	410,000	740,000	1,150,000
	8/1/11	1,170,000	0	1,170,000	0	0	1,170,000	1,170,000
	2/1/12	1,185,000	0	1,185,000	0	210,000	975,000	1,185,000
	5/1/12	0	1,990,000	1,990,000	0	0	1,990,000	1,990,000
	11/1/12	0	170,000	170,000	0	0	170,000	170,000
	2/1/13	0	135,000	135,000	0	0	135,000	135,000
	8/1/13	655,000	0	655,000	0	0	655,000	655,000
	2/1/14	1,120,000	0	1,120,000	0	85,000	1,035,000	1,120,000
	8/1/14	1,140,000	0	1,140,000	0	205,000	935,000	1,140,000
	11/1/14	0	585,000	585,000	0	0	585,000	585,000
	2/1/15	585,000	0	585,000	0	35,000	550,000	585,000
	5/1/15	0	370,000	370,000	0	0	370,000	370,000
	8/1/15	820,000	0	820,000	0	110,000	710,000	820,000
	2/1/16	1,170,000	0	1,170,000	0	95,000	1,075,000	1,170,000
	8/1/16	1,150,000	0	1,150,000	0	100,000	1,050,000	1,150,000
2/1/17	1,140,000	25,000	1,165,000	0	70,000	1,095,000	1,165,000	
2/1/17 ²	0	8,890,000	8,890,000	0	0	8,890,000	8,890,000	
	SUBTOTAL	\$ 23,565,000	\$ 46,125,000	\$ 69,690,000	\$ 0	\$ 2,545,000	\$ 67,145,000	\$ 69,690,000
2002 Series J	8/1/03	\$ 95,000	\$ 40,000	\$ 135,000	\$ 0	\$ 0	\$ 135,000	\$ 135,000
	2/1/04	100,000	115,000	215,000	0	0	215,000	215,000
	8/1/04	105,000	155,000	260,000	0	0	260,000	260,000
	2/1/05	160,000	165,000	325,000	0	0	325,000	325,000
	8/1/05	290,000	2,070,000	2,360,000	0	0	2,360,000	2,360,000
	2/1/06	500,000	4,075,000	4,575,000	0	0	4,575,000	4,575,000
	8/1/06	500,000	2,935,000	3,435,000	0	0	3,435,000	3,435,000
	2/1/07	0	3,635,000	3,635,000	0	0	3,635,000	3,635,000
	8/1/07	0	2,675,000	2,675,000	0	0	2,675,000	2,675,000
	2/1/08	0	1,390,000	1,390,000	0	0	1,390,000	1,390,000
	8/1/08	0	2,035,000	2,035,000	0	115,000	1,920,000	2,035,000
	2/1/09	0	1,115,000	1,115,000	0	90,000	1,025,000	1,115,000
	8/1/09	0	1,600,000	1,600,000	0	120,000	1,480,000	1,600,000
	1/1/10	0	995,000	995,000	0	110,000	885,000	995,000
	8/1/10	0	2,125,000	2,125,000	0	0	2,125,000	2,125,000
	2/1/11	0	1,605,000	1,605,000	0	0	1,605,000	1,605,000
	8/1/11	0	4,520,000	4,520,000	0	0	4,520,000	4,520,000
	11/1/11	0	2,965,000	2,965,000	0	0	2,965,000	2,965,000
	2/1/12	0	2,110,000	2,110,000	0	0	2,110,000	2,110,000
	7/4/12 ¹	0	4,340,000	4,340,000	0	0	4,340,000	4,340,000
	8/1/12	0	2,675,000	2,675,000	0	110,000	2,565,000	2,675,000
	11/1/12	0	2,270,000	2,270,000	0	0	2,270,000	2,270,000
	2/1/13	0	5,455,000	5,455,000	0	420,000	5,035,000	5,455,000
	8/1/13	0	2,560,000	2,560,000	0	215,000	2,345,000	2,560,000
	11/1/13	0	2,610,000	2,610,000	0	0	2,610,000	2,610,000
	2/1/14	0	3,110,000	3,110,000	0	0	3,110,000	3,110,000
	5/1/14	0	1,560,000	1,560,000	0	0	1,560,000	1,560,000
	8/1/14	0	2,430,000	2,430,000	0	0	2,430,000	2,430,000
	11/1/14	0	1,355,000	1,355,000	0	0	1,355,000	1,355,000
	2/1/15	0	1,135,000	1,135,000	0	0	1,135,000	1,135,000
	5/1/15	0	850,000	850,000	0	0	850,000	850,000
	6/1/15	0	1,080,000	1,080,000	0	0	1,080,000	1,080,000
6/1/15 ²	0	3,645,000	3,645,000	0	0	3,645,000	3,645,000	
9/1/15	0	450,000	450,000	0	0	450,000	450,000	
11/1/15	0	1,285,000	1,285,000	0	0	1,285,000	1,285,000	
2/1/16	0	1,025,000	1,025,000	0	0	1,025,000	1,025,000	
5/1/16	0	1,870,000	1,870,000	0	0	1,870,000	1,870,000	
5/1/16 ²	0	5,000,000	5,000,000	0	0	5,000,000	5,000,000	
8/1/16	0	1,555,000	1,555,000	0	0	1,555,000	1,555,000	
11/1/16	0	1,635,000	1,635,000	0	0	1,635,000	1,635,000	
11/1/16 ²	0	12,785,000	12,785,000	0	0	12,785,000	12,785,000	
	SUBTOTAL	\$ 1,750,000	\$ 97,005,000	\$ 98,755,000	\$ 0	\$ 1,180,000	\$ 97,575,000	\$ 98,755,000
2002 Series K	8/1/03	\$ 0	\$ 602,175	\$ 602,175	\$ 0	\$ 0	\$ 602,175	\$ 602,175
	2/1/04	0	1,685,013	1,685,013	0	0	1,685,013	1,685,013
	8/1/04	0	2,360,811	2,360,811	0	0	2,360,811	2,360,811
	2/1/05	0	25,800,306	25,800,306	0	375,000	25,425,306	25,800,306
	SUBTOTAL	\$ 0	\$ 30,448,305	\$ 30,448,305	\$ 0	\$ 375,000	\$ 30,073,305	\$ 30,448,305

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2002 Series L	8/1/03	\$ 1,415,000	\$ 185,000	\$ 1,600,000	\$ 0	\$ 0	\$ 1,600,000	\$ 1,600,000
	2/1/04	1,440,000	740,000	2,180,000	0	0	2,180,000	2,180,000
	8/1/04	1,450,000	1,295,000	2,745,000	0	0	2,745,000	2,745,000
	2/1/05	1,445,000	1,895,000	3,340,000	0	0	3,340,000	3,340,000
	8/1/05	1,425,000	2,625,000	4,050,000	0	0	4,050,000	4,050,000
	2/1/06	1,370,000	2,690,000	4,060,000	0	0	4,060,000	4,060,000
	8/1/06	0	3,930,000	3,930,000	0	0	3,930,000	3,930,000
	2/1/07	0	3,845,000	3,845,000	0	0	3,845,000	3,845,000
	8/1/07	0	3,710,000	3,710,000	0	0	3,710,000	3,710,000
	2/1/08	0	2,680,000	2,680,000	0	0	2,680,000	2,680,000
	8/1/08	0	795,000	795,000	0	0	795,000	795,000
	2/1/09	0	1,855,000	1,855,000	0	0	1,855,000	1,855,000
	8/1/11	200,000	0	200,000	0	0	200,000	200,000
	11/1/11	0	1,060,000	1,060,000	0	0	1,060,000	1,060,000
	5/1/12	0	1,860,000	1,860,000	0	0	1,860,000	1,860,000
	8/1/12	0	385,000	385,000	0	0	385,000	385,000
	11/1/12	0	1,570,000	1,570,000	0	0	1,570,000	1,570,000
	2/1/13	0	695,000	695,000	0	0	695,000	695,000
	11/1/14	0	190,000	190,000	0	0	190,000	190,000
	5/1/15	0	405,000	405,000	0	0	405,000	405,000
5/1/15 ²	0	17,345,000	17,345,000	0	0	17,345,000	17,345,000	
SUBTOTAL		\$ 8,745,000	\$ 49,755,000	\$ 58,500,000	\$ 0	\$ 0	\$ 58,500,000	\$ 58,500,000
2002 Series M	8/1/03	\$ 0	\$ 45,000	\$ 45,000	\$ 0	\$ 0	\$ 45,000	\$ 45,000
	2/1/04	0	1,795,000	1,795,000	0	0	1,795,000	1,795,000
	8/1/04	0	400,000	400,000	0	0	400,000	400,000
	2/1/05	0	3,150,000	3,150,000	0	0	3,150,000	3,150,000
	8/1/05	0	4,515,000	4,515,000	0	0	4,515,000	4,515,000
	2/1/06	0	4,110,000	4,110,000	0	0	4,110,000	4,110,000
	8/1/06	0	1,420,000	1,420,000	0	0	1,420,000	1,420,000
	2/1/07	0	1,230,000	1,230,000	0	0	1,230,000	1,230,000
	8/1/07	0	1,080,000	1,080,000	0	0	1,080,000	1,080,000
	2/1/08	0	775,000	775,000	0	0	775,000	775,000
	8/1/08	0	590,000	590,000	0	0	590,000	590,000
	2/1/09	0	575,000	575,000	0	0	575,000	575,000
	8/1/09	0	580,000	580,000	0	0	580,000	580,000
	1/1/10	0	400,000	400,000	0	0	400,000	400,000
	8/1/10	0	740,000	740,000	0	0	740,000	740,000
	2/1/11	0	6,785,000	6,785,000	0	1,400,000	5,385,000	6,785,000
	8/1/11	0	14,390,000	14,390,000	0	250,000	14,140,000	14,390,000
	11/1/11	0	2,350,000	2,350,000	0	0	2,350,000	2,350,000
	2/1/12	0	2,350,000	2,350,000	0	270,000	2,080,000	2,350,000
	7/4/12 ¹	0	5,940,000	5,940,000	0	0	5,940,000	5,940,000
	8/1/12	0	1,050,000	1,050,000	0	60,000	990,000	1,050,000
	11/1/12	0	1,575,000	1,575,000	0	0	1,575,000	1,575,000
	2/1/13	0	6,325,000	6,325,000	0	400,000	5,925,000	6,325,000
	8/1/13	0	3,345,000	3,345,000	0	240,000	3,105,000	3,345,000
	11/1/13	0	2,360,000	2,360,000	0	0	2,360,000	2,360,000
	2/1/14	0	2,370,000	2,370,000	0	145,000	2,225,000	2,370,000
5/1/14	0	2,455,000	2,455,000	0	0	2,455,000	2,455,000	
8/1/14	0	1,840,000	1,840,000	0	45,000	1,795,000	1,840,000	
11/1/14	0	1,130,000	1,130,000	0	0	1,130,000	1,130,000	
2/1/15	0	1,685,000	1,685,000	0	70,000	1,615,000	1,685,000	
5/1/15	0	715,000	715,000	0	0	715,000	715,000	
5/1/15 ²	0	13,020,000	13,020,000	0	0	13,020,000	13,020,000	
8/1/16	0	3,635,000	3,635,000	0	135,000	3,500,000	3,635,000	
SUBTOTAL		\$ 0	\$ 94,725,000	\$ 94,725,000	\$ 0	\$ 3,015,000	\$ 91,710,000	\$ 94,725,000
2002 Series N	8/1/03	\$ 350,000	\$ 0	\$ 350,000	\$ 0	\$ 0	\$ 350,000	\$ 350,000
	2/1/04	355,000	0	355,000	0	0	355,000	355,000
	8/1/04	360,000	3,525,000	3,885,000	0	0	3,885,000	3,885,000
	2/1/05	365,000	8,365,000	8,730,000	0	805,000	7,925,000	8,730,000
	8/1/05	365,000	1,135,000	1,500,000	0	0	1,500,000	1,500,000
	SUBTOTAL		\$ 1,795,000	\$ 13,025,000	\$ 14,820,000	\$ 0	\$ 805,000	\$ 14,015,000
2002 Series O	8/1/03	\$ 0	\$ 260,000	\$ 260,000	\$ 0	\$ 0	\$ 260,000	\$ 260,000
	2/1/04	1,025,000	1,250,000	2,275,000	0	0	2,275,000	2,275,000
	8/1/04	1,020,000	1,630,000	2,650,000	0	0	2,650,000	2,650,000
	2/1/05	1,520,000	1,930,000	3,450,000	0	0	3,450,000	3,450,000
	8/1/05	1,465,000	2,735,000	4,200,000	0	350,000	3,850,000	4,200,000
	2/1/06	1,670,000	2,950,000	4,620,000	0	0	4,620,000	4,620,000
	8/1/06	0	4,520,000	4,520,000	0	0	4,520,000	4,520,000
	2/1/07	0	4,395,000	4,395,000	0	0	4,395,000	4,395,000
	8/1/07	0	3,105,000	3,105,000	0	0	3,105,000	3,105,000
	2/1/08	0	1,680,000	1,680,000	0	0	1,680,000	1,680,000
	8/1/08	0	1,295,000	1,295,000	0	0	1,295,000	1,295,000
	8/1/10	800,000	0	800,000	0	0	800,000	800,000
	2/1/11	1,380,000	0	1,380,000	0	1,208,000	172,000	1,380,000
	8/1/11	1,165,000	0	1,165,000	0	0	1,165,000	1,165,000
	11/1/11	0	1,140,000	1,140,000	0	0	1,140,000	1,140,000
	8/1/12	1,130,000	0	1,130,000	0	0	1,130,000	1,130,000
	2/1/13	280,000	2,785,000	3,065,000	0	245,000	2,820,000	3,065,000
	8/1/13	0	2,625,000	2,625,000	0	105,000	2,520,000	2,625,000
	2/1/14	0	1,750,000	1,750,000	0	365,000	1,385,000	1,750,000
	2/1/14 ²	0	9,340,000	9,340,000	0	0	9,340,000	9,340,000
SUBTOTAL		\$ 11,455,000	\$ 43,390,000	\$ 54,845,000	\$ 0	\$ 2,273,000	\$ 52,572,000	\$ 54,845,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2002 Series P	8/1/06	\$ 0	\$ 3,240,000	\$ 3,240,000	\$ 0	\$ 0	\$ 3,240,000	\$ 3,240,000
	2/1/07	0	50,000	50,000	0	0	50,000	50,000
	8/1/07	0	170,000	170,000	0	0	170,000	170,000
	2/1/08	0	525,000	525,000	0	0	525,000	525,000
	8/1/08	0	610,000	610,000	0	0	610,000	610,000
	2/1/09	0	6,715,000	6,715,000	0	0	6,715,000	6,715,000
	2/1/09 ²	0	49,690,000	49,690,000	0	0	49,690,000	49,690,000
	SUBTOTAL	\$ 0	\$ 61,000,000	\$ 61,000,000	\$ 0	\$ 0	\$ 61,000,000	\$ 61,000,000
2002 Series Q	2/1/05	\$ 0	\$ 5,000,000	\$ 5,000,000	\$ 0	\$ 0	\$ 5,000,000	\$ 5,000,000
	8/1/05	0	4,620,000	4,620,000	0	0	4,620,000	4,620,000
	2/1/06	0	6,870,000	6,870,000	0	0	6,870,000	6,870,000
	2/1/07	0	2,600,000	2,600,000	0	0	2,600,000	2,600,000
	8/1/07	0	1,620,000	1,620,000	0	0	1,620,000	1,620,000
	2/1/08	0	475,000	475,000	0	0	475,000	475,000
	8/1/08	0	190,000	190,000	0	0	190,000	190,000
	8/1/09	0	650,000	650,000	0	0	650,000	650,000
	1/1/10	0	5,955,000	5,955,000	0	457,000	5,498,000	5,955,000
	8/1/10	0	435,000	435,000	0	0	435,000	435,000
	2/1/11	0	2,175,000	2,175,000	0	0	2,175,000	2,175,000
	8/1/11	0	3,130,000	3,130,000	0	870,000	2,260,000	3,130,000
	11/1/11	0	1,315,000	1,315,000	0	0	1,315,000	1,315,000
	2/1/12	0	890,000	890,000	0	240,000	650,000	890,000
	8/1/12	0	4,292,000	4,292,000	0	45,000	4,247,000	4,292,000
8/1/12 ²	0	738,000	738,000	0	0	738,000	738,000	
SUBTOTAL	\$ 0	\$ 40,955,000	\$ 40,955,000	\$ 0	\$ 1,612,000	\$ 39,343,000	\$ 40,955,000	
2002 Series R	8/1/03	\$ 500,000	\$ 0	\$ 500,000	\$ 0	\$ 0	\$ 500,000	\$ 500,000
	2/1/04	945,000	5,830,000	6,775,000	0	0	6,775,000	6,775,000
	8/1/04	1,100,000	5,710,000	6,810,000	0	480,000	6,330,000	6,810,000
	2/1/05	1,105,000	12,905,000	14,010,000	0	330,000	13,680,000	14,010,000
	8/1/05	1,115,000	2,190,000	3,305,000	0	0	3,305,000	3,305,000
	SUBTOTAL	\$ 4,765,000	\$ 26,635,000	\$ 31,400,000	\$ 0	\$ 810,000	\$ 30,590,000	\$ 31,400,000
2002 Series S	8/1/03	\$ 415,000	\$ 65,000	\$ 480,000	\$ 0	\$ 65,000	\$ 415,000	\$ 480,000
	2/1/04	1,380,000	185,000	1,565,000	0	0	1,565,000	1,565,000
	8/1/04	970,000	1,160,000	2,130,000	0	0	2,130,000	2,130,000
	2/1/05	900,000	1,765,000	2,665,000	0	0	2,665,000	2,665,000
	8/1/05	575,000	2,700,000	3,275,000	0	0	3,275,000	3,275,000
	2/1/06	440,000	3,110,000	3,550,000	0	1,035,000	2,515,000	3,550,000
	8/1/06	250,000	2,525,000	2,775,000	0	0	2,775,000	2,775,000
	2/1/07	0	2,505,000	2,505,000	0	140,000	2,365,000	2,505,000
	8/1/07	0	900,000	900,000	0	0	900,000	900,000
	SUBTOTAL	\$ 4,930,000	\$ 14,915,000	\$ 19,845,000	\$ 0	\$ 1,240,000	\$ 18,605,000	\$ 19,845,000
2002 Series T	3/26/08 ¹	\$ 0	\$ 11,500,000	\$ 11,500,000	\$ 0	\$ 0	\$ 11,500,000	\$ 11,500,000
	4/17/08 ¹	0	13,655,000	13,655,000	0	0	13,655,000	13,655,000
	SUBTOTAL	\$ 0	\$ 25,155,000	\$ 25,155,000	\$ 0	\$ 0	\$ 25,155,000	\$ 25,155,000
2002 Series U	8/1/03	\$ 0	\$ 75,000	\$ 75,000	\$ 0	\$ 0	\$ 75,000	\$ 75,000
	2/1/04	0	45,000	45,000	0	0	45,000	45,000
	8/1/04	0	2,280,000	2,280,000	0	0	2,280,000	2,280,000
	2/1/05	0	3,420,000	3,420,000	0	0	3,420,000	3,420,000
	8/1/05	0	5,045,000	5,045,000	0	0	5,045,000	5,045,000
	2/1/06	0	5,000,000	5,000,000	0	0	5,000,000	5,000,000
	8/1/06	0	675,000	675,000	0	0	675,000	675,000
	2/1/07	0	3,455,000	3,455,000	0	0	3,455,000	3,455,000
	8/1/07	0	765,000	765,000	0	0	765,000	765,000
	9/1/07	0	845,000	845,000	0	0	845,000	845,000
	2/1/08	0	2,350,000	2,350,000	0	225,000	2,125,000	2,350,000
	8/1/08	0	190,000	190,000	0	50,000	140,000	190,000
	2/1/09	0	170,000	170,000	0	55,000	115,000	170,000
	8/1/09	0	1,535,000	1,535,000	0	530,000	1,005,000	1,535,000
	1/1/10	0	2,055,000	2,055,000	0	95,000	1,960,000	2,055,000
	8/1/10	0	2,320,000	2,320,000	0	265,000	2,055,000	2,320,000
	2/1/11	0	8,100,000	8,100,000	0	600,000	7,500,000	8,100,000
	8/1/11	0	3,405,000	3,405,000	0	0	3,405,000	3,405,000
	11/1/11	0	1,625,000	1,625,000	0	0	1,625,000	1,625,000
	2/1/12	0	1,450,000	1,450,000	0	0	1,450,000	1,450,000
	7/4/12 ¹	0	26,405,000	26,405,000	0	0	26,405,000	26,405,000
	8/1/12	0	1,260,000	1,260,000	0	0	1,260,000	1,260,000
	11/1/12	0	2,050,000	2,050,000	0	0	2,050,000	2,050,000
2/1/13	0	1,020,000	1,020,000	0	105,000	915,000	1,020,000	
8/1/13	0	2,860,000	2,860,000	0	655,000	2,205,000	2,860,000	
8/1/13 ²	0	17,490,000	17,490,000	0	0	17,490,000	17,490,000	
SUBTOTAL	\$ 0	\$ 95,890,000	\$ 95,890,000	\$ 0	\$ 2,580,000	\$ 93,310,000	\$ 95,890,000	

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2002 Series V	2/1/04	\$ 210,000	\$ 9,760,000	\$ 9,970,000	\$ 0	\$ 40,000	\$ 9,930,000	\$ 9,970,000
	8/1/04	260,000	550,000	810,000	0	550,000	260,000	810,000
	2/1/05	310,000	10,490,000	10,800,000	0	0	10,800,000	10,800,000
	8/1/05	610,000	0	610,000	0	0	610,000	610,000
	2/1/06	835,000	0	835,000	0	0	835,000	835,000
	8/1/06	1,325,000	1,785,000	3,110,000	0	0	3,110,000	3,110,000
	8/1/07	1,205,000	0	1,205,000	0	0	1,205,000	1,205,000
	2/1/08	1,595,000	0	1,595,000	0	0	1,595,000	1,595,000
	8/1/08	1,610,000	0	1,610,000	0	0	1,610,000	1,610,000
	2/1/09	1,625,000	0	1,625,000	0	0	1,625,000	1,625,000
	8/1/09	1,535,000	0	1,535,000	0	0	1,535,000	1,535,000
	SUBTOTAL	\$ 11,120,000	\$ 22,585,000	\$ 33,705,000	\$ 0	\$ 590,000	\$ 33,115,000	\$ 33,705,000
2003 Series A	11/1/03	\$ 0	\$ 115,000,000	\$ 115,000,000	\$ 115,000,000	\$ 0	\$ 0	\$ 115,000,000
	8/1/04	0	180,300,000	180,300,000	180,300,000	0	0	180,300,000
		SUBTOTAL	\$ 0	\$ 295,300,000	\$ 295,300,000	\$ 295,300,000	\$ 0	\$ 0
2003 Series B	2/1/04	\$ 0	\$ 1,595,000	\$ 1,595,000	\$ 0	\$ 0	\$ 1,595,000	\$ 1,595,000
	8/1/04	0	2,095,000	2,095,000	0	0	2,095,000	2,095,000
	2/1/05	280,000	1,990,000	2,270,000	0	0	2,270,000	2,270,000
	8/1/05	265,000	2,550,000	2,815,000	0	340,000	2,475,000	2,815,000
	2/1/06	235,000	3,110,000	3,345,000	0	0	3,345,000	3,345,000
	8/1/06	0	3,440,000	3,440,000	0	0	3,440,000	3,440,000
	2/1/07	0	3,340,000	3,340,000	0	0	3,340,000	3,340,000
	8/1/07	0	2,990,000	2,990,000	0	0	2,990,000	2,990,000
	8/1/08	0	1,690,000	1,690,000	0	0	1,690,000	1,690,000
	2/1/09	0	820,000	820,000	0	0	820,000	820,000
	1/1/10	0	600,000	600,000	0	0	600,000	600,000
	SUBTOTAL	\$ 780,000	\$ 24,220,000	\$ 25,000,000	\$ 0	\$ 340,000	\$ 24,660,000	\$ 25,000,000
2003 Series C	2/1/05	\$ 0	\$ 6,750,000	\$ 6,750,000	\$ 0	\$ 600,000	\$ 6,150,000	\$ 6,750,000
	4/17/08 ¹	0	7,000,000	7,000,000	0	0	7,000,000	7,000,000
		SUBTOTAL	\$ 0	\$ 13,750,000	\$ 13,750,000	\$ 0	\$ 600,000	\$ 13,150,000
2003 Series D	2/1/04	\$ 0	\$ 2,865,000	\$ 2,865,000	\$ 0	\$ 0	\$ 2,865,000	\$ 2,865,000
	8/1/04	0	3,640,000	3,640,000	0	0	3,640,000	3,640,000
	2/1/05	1,080,000	4,125,000	5,205,000	0	0	5,205,000	5,205,000
	8/1/05	1,105,000	4,125,000	5,230,000	0	0	5,230,000	5,230,000
	2/1/06	1,125,000	3,340,000	4,465,000	0	0	4,465,000	4,465,000
	8/1/06	1,070,000	760,000	1,830,000	0	0	1,830,000	1,830,000
	2/1/07	320,000	1,600,000	1,920,000	0	0	1,920,000	1,920,000
	8/1/07	0	1,320,000	1,320,000	0	0	1,320,000	1,320,000
	2/1/08	0	1,065,000	1,065,000	0	0	1,065,000	1,065,000
	8/1/08	0	1,100,000	1,100,000	0	0	1,100,000	1,100,000
	2/1/09	0	1,105,000	1,105,000	0	0	1,105,000	1,105,000
	8/1/09	0	2,770,000	2,770,000	0	1,190,000	1,580,000	2,770,000
	1/1/10	0	505,000	505,000	0	0	505,000	505,000
	8/1/10	0	1,020,000	1,020,000	0	0	1,020,000	1,020,000
	2/1/11	0	3,535,000	3,535,000	0	660,000	2,875,000	3,535,000
	8/1/11	0	3,135,000	3,135,000	0	0	3,135,000	3,135,000
	11/1/11	0	1,875,000	1,875,000	0	0	1,875,000	1,875,000
	2/1/12	0	1,450,000	1,450,000	0	0	1,450,000	1,450,000
	7/4/12 ¹	0	40,400,000	40,400,000	0	0	40,400,000	40,400,000
	8/1/12	120,000	3,300,000	3,420,000	0	0	3,420,000	3,420,000
	11/1/12	0	2,010,000	2,010,000	0	0	2,010,000	2,010,000
2/1/13	0	1,090,000	1,090,000	0	150,000	940,000	1,090,000	
8/1/13	0	1,500,000	1,500,000	0	15,000	1,485,000	1,500,000	
11/1/13	0	900,000	900,000	0	0	900,000	900,000	
2/1/14	0	1,090,000	1,090,000	0	10,000	1,080,000	1,090,000	
5/1/14	0	660,000	660,000	0	0	660,000	660,000	
	SUBTOTAL	\$ 4,820,000	\$ 90,285,000	\$ 95,105,000	\$ 0	\$ 2,025,000	\$ 93,080,000	\$ 95,105,000
2003 Series E	2/1/05	\$ 720,000	\$ 0	\$ 720,000	\$ 0	\$ 0	\$ 720,000	\$ 720,000
	2/1/05	730,000	1,815,000	2,545,000	0	450,000	2,095,000	2,545,000
	8/1/05	740,000	2,290,000	3,030,000	0	0	3,030,000	3,030,000
	8/1/06	755,000	0	755,000	0	0	755,000	755,000
	2/1/07	765,000	0	765,000	0	0	765,000	765,000
	8/1/07	780,000	0	780,000	0	0	780,000	780,000
	2/1/08	790,000	0	790,000	0	0	790,000	790,000
	8/1/08	780,000	0	780,000	0	0	780,000	780,000
		SUBTOTAL	\$ 6,060,000	\$ 4,105,000	\$ 10,165,000	\$ 0	\$ 450,000	\$ 9,715,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2003 Series F	2/1/04	\$ 0	\$ 130,000	\$ 130,000	\$ 0	\$ 0	\$ 130,000	\$ 130,000
	2/1/05	765,000	0	765,000	0	0	765,000	765,000
	8/1/05	775,000	0	775,000	0	0	775,000	775,000
	2/1/06	790,000	4,490,000	5,280,000	0	0	5,280,000	5,280,000
	8/1/06	735,000	865,000	1,600,000	0	0	1,600,000	1,600,000
	2/1/07	0	1,310,000	1,310,000	0	0	1,310,000	1,310,000
	8/1/07	0	1,195,000	1,195,000	0	0	1,195,000	1,195,000
	2/1/08	0	890,000	890,000	0	0	890,000	890,000
	8/1/08	0	745,000	745,000	0	0	745,000	745,000
	2/1/09	0	1,345,000	1,345,000	0	0	1,345,000	1,345,000
	8/1/09	0	3,830,000	3,830,000	0	0	3,830,000	3,830,000
	1/1/10	0	565,000	565,000	0	0	565,000	565,000
	8/1/10	0	1,275,000	1,275,000	0	0	1,275,000	1,275,000
	2/1/11	0	6,200,000	6,200,000	0	995,000	5,205,000	6,200,000
	8/1/11	795,000	13,240,000	14,035,000	0	270,000	13,765,000	14,035,000
	11/1/11	0	4,595,000	4,595,000	0	0	4,595,000	4,595,000
	2/1/12	0	3,000,000	3,000,000	0	360,000	2,640,000	3,000,000
	5/1/12	0	675,000	675,000	0	0	675,000	675,000
	7/4/12 ¹	0	75,000,000	75,000,000	0	0	75,000,000	75,000,000
	8/1/12	0	355,000	355,000	0	40,000	315,000	355,000
	11/1/12	0	515,000	515,000	0	0	515,000	515,000
2/1/13	0	5,670,000	5,670,000	0	175,000	5,495,000	5,670,000	
8/1/13	0	1,480,000	1,480,000	0	75,000	1,405,000	1,480,000	
8/1/13 ²	0	6,055,000	6,055,000	0	0	6,055,000	6,055,000	
	SUBTOTAL	\$ 3,860,000	\$ 133,425,000	\$ 137,285,000	\$ 0	\$ 1,915,000	\$ 135,370,000	\$ 137,285,000
2003 Series G	2/1/04	\$ 0	\$ 1,100,000	\$ 1,100,000	\$ 0	\$ 0	\$ 1,100,000	\$ 1,100,000
	2/1/05	520,000	25,790,000	26,310,000	0	0	26,310,000	26,310,000
	8/1/05	245,000	0	245,000	0	0	245,000	245,000
	2/1/06	250,000	0	250,000	0	0	250,000	250,000
	8/1/06	255,000	0	255,000	0	0	255,000	255,000
	2/1/07	255,000	0	255,000	0	0	255,000	255,000
	8/1/07	255,000	0	255,000	0	0	255,000	255,000
	2/1/08	260,000	0	260,000	0	0	260,000	260,000
	8/1/08	265,000	1,000,000	1,265,000	0	0	1,265,000	1,265,000
	8/1/10	90,000	0	90,000	0	0	90,000	90,000
	2/1/11	285,000	0	285,000	0	285,000	0	285,000
	8/1/11	290,000	0	290,000	0	0	290,000	290,000
	11/1/11	0	295,000	295,000	0	0	295,000	295,000
	5/1/12	0	1,525,000	1,525,000	0	0	1,525,000	1,525,000
	11/1/12	0	2,435,000	2,435,000	0	0	2,435,000	2,435,000
	2/1/13	0	955,000	955,000	0	0	955,000	955,000
	11/1/13	0	1,165,000	1,165,000	0	0	1,165,000	1,165,000
	11/1/13 ²	0	9,505,000	9,505,000	0	0	9,505,000	9,505,000
2/1/14	0	1,160,000	1,160,000	0	305,000	855,000	1,160,000	
2/1/14 ²	0	865,000	865,000	0	0	865,000	865,000	
	SUBTOTAL	\$ 2,970,000	\$ 45,795,000	\$ 48,765,000	\$ 0	\$ 590,000	\$ 48,175,000	\$ 48,765,000
2003 Series H	2/1/04	\$ 115,000	\$ 185,000	\$ 300,000	\$ 0	\$ 0	\$ 300,000	\$ 300,000
	8/1/04	300,000	1,245,000	1,545,000	0	0	1,545,000	1,545,000
	2/1/05	310,000	10,255,000	10,565,000	0	440,000	10,125,000	10,565,000
	8/1/05	325,000	4,365,000	4,690,000	0	0	4,690,000	4,690,000
	2/1/06	335,000	6,755,000	7,090,000	0	0	7,090,000	7,090,000
	8/1/06	340,000	1,655,000	1,995,000	0	0	1,995,000	1,995,000
	2/1/07	0	1,680,000	1,680,000	0	0	1,680,000	1,680,000
	8/1/07	0	1,375,000	1,375,000	0	0	1,375,000	1,375,000
	2/1/08	0	1,015,000	1,015,000	0	0	1,015,000	1,015,000
	8/1/08	0	3,550,000	3,550,000	0	0	3,550,000	3,550,000
	2/1/09	0	10,690,000	10,690,000	0	0	10,690,000	10,690,000
	8/1/09	0	2,120,000	2,120,000	0	110,000	2,010,000	2,120,000
	1/1/10	0	290,000	290,000	0	0	290,000	290,000
	8/1/10	0	915,000	915,000	0	0	915,000	915,000
	2/1/11	0	2,935,000	2,935,000	0	200,000	2,735,000	2,935,000
	8/1/11	0	4,445,000	4,445,000	0	0	4,445,000	4,445,000
	11/1/11	0	4,590,000	4,590,000	0	0	4,590,000	4,590,000
	2/1/12	0	3,360,000	3,360,000	0	0	3,360,000	3,360,000
	7/4/12 ¹	0	45,390,000	45,390,000	0	0	45,390,000	45,390,000
	8/1/12	0	955,000	955,000	0	0	955,000	955,000
	11/1/12	0	1,595,000	1,595,000	0	0	1,595,000	1,595,000
	2/1/13	0	6,135,000	6,135,000	0	230,000	5,905,000	6,135,000
	8/1/13	0	4,190,000	4,190,000	0	185,000	4,005,000	4,190,000
	11/1/13	0	2,920,000	2,920,000	0	0	2,920,000	2,920,000
	2/1/14	0	2,910,000	2,910,000	0	125,000	2,785,000	2,910,000
	5/1/14	0	1,615,000	1,615,000	0	0	1,615,000	1,615,000
8/1/14	0	2,735,000	2,735,000	0	140,000	2,595,000	2,735,000	
11/1/14	0	1,135,000	1,135,000	0	0	1,135,000	1,135,000	
2/1/15	0	1,405,000	1,405,000	0	70,000	1,335,000	1,405,000	
5/1/15	0	1,305,000	1,305,000	0	0	1,305,000	1,305,000	
6/1/15	0	1,340,000	1,340,000	0	0	1,340,000	1,340,000	
9/1/15	0	2,140,000	2,140,000	0	0	2,140,000	2,140,000	
11/1/15	0	1,465,000	1,465,000	0	0	1,465,000	1,465,000	
11/1/15 ²	0	5,125,000	5,125,000	0	0	5,125,000	5,125,000	
	SUBTOTAL	\$ 1,725,000	\$ 143,785,000	\$ 145,510,000	\$ 0	\$ 1,500,000	\$ 144,010,000	\$ 145,510,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2003 Series I	2/1/04	\$ 165,000	\$ 0	\$ 165,000	\$ 0	\$ 0	\$ 165,000	\$ 165,000
	8/1/04	405,000	0	405,000	0	0	405,000	405,000
	2/1/05	360,000	10,645,000	11,005,000	0	0	11,005,000	11,005,000
	8/1/05	260,000	0	260,000	0	0	260,000	260,000
	2/1/06	230,000	1,315,000	1,545,000	0	1,315,000	230,000	1,545,000
	8/1/06	190,000	0	190,000	0	0	190,000	190,000
	2/1/07	200,000	0	200,000	0	0	200,000	200,000
	8/1/07	210,000	0	210,000	0	0	210,000	210,000
	2/1/08	220,000	405,000	625,000	0	0	625,000	625,000
	8/1/08	220,000	0	220,000	0	0	220,000	220,000
	2/1/09	235,000	0	235,000	0	0	235,000	235,000
	8/1/09	245,000	0	245,000	0	0	245,000	245,000
	1/1/10	0	335,000	335,000	0	70,000	265,000	335,000
	8/1/10	195,000	0	195,000	0	0	195,000	195,000
	2/1/11	290,000	0	290,000	0	290,000	0	290,000
	8/1/11	230,000	0	230,000	0	0	230,000	230,000
	11/1/11	0	80,000	80,000	0	0	80,000	80,000
	5/1/12	0	3,210,000	3,210,000	0	0	3,210,000	3,210,000
	11/1/12	0	1,050,000	1,050,000	0	0	1,050,000	1,050,000
2/1/13	0	895,000	895,000	0	0	895,000	895,000	
	SUBTOTAL	\$ 3,655,000	\$ 17,935,000	\$ 21,590,000	\$ 0	\$ 1,675,000	\$ 19,915,000	\$ 21,590,000
2003 Series J	2/2/04	\$ 0	\$ 77,845,000	\$ 77,845,000	\$ 77,845,000	\$ 0	\$ 0	\$ 77,845,000
	8/1/04	0	235,100,000	235,100,000	235,100,000	0	0	235,100,000
		SUBTOTAL	\$ 0	\$ 312,945,000	\$ 312,945,000	\$ 312,945,000	\$ 0	\$ 0
2003 Series K	8/1/04	\$ 0	\$ 6,000,000	\$ 6,000,000	\$ 0	\$ 0	\$ 6,000,000	\$ 6,000,000
	2/1/05	0	7,790,000	7,790,000	0	565,000	7,225,000	7,790,000
	8/1/06	0	2,725,000	2,725,000	0	0	2,725,000	2,725,000
	2/1/07	0	8,445,000	8,445,000	0	0	8,445,000	8,445,000
	8/1/07	0	2,180,000	2,180,000	0	0	2,180,000	2,180,000
	2/1/08	0	1,840,000	1,840,000	0	0	1,840,000	1,840,000
	8/1/08	0	9,620,000	9,620,000	0	0	9,620,000	9,620,000
	2/1/09	0	860,000	860,000	0	0	860,000	860,000
	8/1/09	0	745,000	745,000	0	40,000	705,000	745,000
	1/1/10	0	1,490,000	1,490,000	0	80,000	1,410,000	1,490,000
	8/1/10	0	2,710,000	2,710,000	0	565,000	2,145,000	2,710,000
	2/1/11	0	5,525,000	5,525,000	0	210,000	5,315,000	5,525,000
	8/1/11	0	6,685,000	6,685,000	0	0	6,685,000	6,685,000
	11/1/11	0	5,855,000	5,855,000	0	0	5,855,000	5,855,000
	2/1/12	0	3,730,000	3,730,000	0	0	3,730,000	3,730,000
	7/4/12 ¹	0	31,475,000	31,475,000	0	0	31,475,000	31,475,000
	8/1/12	0	6,270,000	6,270,000	0	15,000	6,255,000	6,270,000
	11/1/12	0	950,000	950,000	0	0	950,000	950,000
	2/1/13	0	1,600,000	1,600,000	0	385,000	1,215,000	1,600,000
	8/1/13	0	4,575,000	4,575,000	0	280,000	4,295,000	4,575,000
	11/1/13	0	3,510,000	3,510,000	0	0	3,510,000	3,510,000
2/1/14	0	2,910,000	2,910,000	0	165,000	2,745,000	2,910,000	
5/1/14	0	1,810,000	1,810,000	0	0	1,810,000	1,810,000	
8/1/14	0	2,225,000	2,225,000	0	95,000	2,130,000	2,225,000	
8/1/14 ²	0	22,780,000	22,780,000	0	0	22,780,000	22,780,000	
	SUBTOTAL	\$ 0	\$ 144,305,000	\$ 144,305,000	\$ 0	\$ 2,400,000	\$ 141,905,000	\$ 144,305,000
2003 Series L	2/1/05	\$ 0	\$ 16,060,000	\$ 16,060,000	\$ 0	\$ 0	\$ 16,060,000	\$ 16,060,000
	2/1/06	0	950,000	950,000	0	950,000	0	950,000
	2/1/09	0	570,000	570,000	0	0	570,000	570,000
	5/1/12	0	3,205,000	3,205,000	0	0	3,205,000	3,205,000
	8/1/12	0	1,000,000	1,000,000	0	0	1,000,000	1,000,000
	11/1/12	0	2,215,000	2,215,000	0	0	2,215,000	2,215,000
	2/1/13	0	2,755,000	2,755,000	0	0	2,755,000	2,755,000
	8/1/14 ²	0	20,850,000	20,850,000	0	0	20,850,000	20,850,000
	SUBTOTAL	\$ 0	\$ 47,605,000	\$ 47,605,000	\$ 0	\$ 950,000	\$ 46,655,000	\$ 47,605,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2003 Series M	8/1/04	\$ 0	\$ 280,000	\$ 280,000	\$ 0	\$ 0	\$ 280,000	\$ 280,000
	2/1/05	0	2,100,000	2,100,000	0	205,000	1,895,000	2,100,000
	8/1/05	0	3,555,000	3,555,000	0	0	3,555,000	3,555,000
	2/1/06	0	3,785,000	3,785,000	0	0	3,785,000	3,785,000
	8/1/06	0	4,170,000	4,170,000	0	0	4,170,000	4,170,000
	2/1/07	0	3,075,000	3,075,000	0	0	3,075,000	3,075,000
	8/1/07	0	1,600,000	1,600,000	0	0	1,600,000	1,600,000
	2/1/08	0	1,710,000	1,710,000	0	0	1,710,000	1,710,000
	8/1/08	160,000	1,490,000	1,650,000	0	0	1,650,000	1,650,000
	2/1/09	0	1,020,000	1,020,000	0	0	1,020,000	1,020,000
	8/1/09	0	1,010,000	1,010,000	0	340,000	670,000	1,010,000
	1/1/10	0	755,000	755,000	0	0	755,000	755,000
	8/1/10	0	2,340,000	2,340,000	0	175,000	2,165,000	2,340,000
	2/1/11	0	3,980,000	3,980,000	0	0	3,980,000	3,980,000
	8/1/11	0	7,965,000	7,965,000	0	0	7,965,000	7,965,000
	11/1/11	0	5,745,000	5,745,000	0	0	5,745,000	5,745,000
	2/1/12	0	4,715,000	4,715,000	0	50,000	4,665,000	4,715,000
	7/4/12 ¹	0	15,510,000	15,510,000	0	0	15,510,000	15,510,000
	8/1/12	0	3,030,000	3,030,000	0	215,000	2,815,000	3,030,000
	11/1/12	0	1,270,000	1,270,000	0	0	1,270,000	1,270,000
	2/1/13	0	5,695,000	5,695,000	0	585,000	5,110,000	5,695,000
	8/1/13	0	4,625,000	4,625,000	0	310,000	4,315,000	4,625,000
	11/1/13	0	4,050,000	4,050,000	0	0	4,050,000	4,050,000
	2/1/14	0	5,065,000	5,065,000	0	230,000	4,835,000	5,065,000
	5/1/14	0	3,310,000	3,310,000	0	0	3,310,000	3,310,000
	8/1/14	0	3,780,000	3,780,000	0	170,000	3,610,000	3,780,000
	11/1/14	0	2,395,000	2,395,000	0	0	2,395,000	2,395,000
	2/1/15	0	2,900,000	2,900,000	0	150,000	2,750,000	2,900,000
	5/1/15	0	2,565,000	2,565,000	0	0	2,565,000	2,565,000
	6/1/15	0	1,445,000	1,445,000	0	0	1,445,000	1,445,000
	9/1/15	0	2,520,000	2,520,000	0	195,000	2,325,000	2,520,000
11/1/15	0	3,110,000	3,110,000	0	0	3,110,000	3,110,000	
2/1/16	0	2,330,000	2,330,000	0	150,000	2,180,000	2,330,000	
5/1/16	0	1,875,000	1,875,000	0	0	1,875,000	1,875,000	
11/1/16	0	2,835,000	2,835,000	0	0	2,835,000	2,835,000	
2/1/17	0	2,685,000	2,685,000	0	135,000	2,550,000	2,685,000	
5/1/17	0	2,330,000	2,330,000	0	0	2,330,000	2,330,000	
5/1/17 ²	0	17,260,000	17,260,000	0	0	17,260,000	17,260,000	
	SUBTOTAL	\$ 160,000	\$ 139,880,000	\$ 140,040,000	\$ 0	\$ 2,910,000	\$ 137,130,000	\$ 140,040,000
2003 Series N	8/1/04	\$ 0	\$ 1,765,000	\$ 1,765,000	\$ 0	\$ 0	\$ 1,765,000	\$ 1,765,000
	2/1/05	0	7,830,000	7,830,000	0	0	7,830,000	7,830,000
	2/1/06	0	810,000	810,000	0	810,000	0	810,000
	2/1/07	300,000	0	300,000	0	0	300,000	300,000
	8/1/07	315,000	0	315,000	0	0	315,000	315,000
	2/1/08	320,000	0	320,000	0	0	320,000	320,000
	8/1/08	330,000	825,000	1,155,000	0	0	1,155,000	1,155,000
	2/1/09	0	445,000	445,000	0	0	445,000	445,000
	8/1/10	155,000	0	155,000	0	0	155,000	155,000
	2/1/11	380,000	0	380,000	0	0	380,000	380,000
	8/1/11	390,000	0	390,000	0	0	390,000	390,000
	11/1/11	0	395,000	395,000	0	0	395,000	395,000
	5/1/12	0	3,490,000	3,490,000	0	0	3,490,000	3,490,000
	8/1/12	0	4,440,000	4,440,000	0	0	4,440,000	4,440,000
	11/1/12	0	2,025,000	2,025,000	0	0	2,025,000	2,025,000
	2/1/13	0	2,730,000	2,730,000	0	0	2,730,000	2,730,000
	5/1/18	0	3,600,000	3,600,000	0	0	3,600,000	3,600,000
	5/1/18 ²	0	17,060,000	17,060,000	0	0	17,060,000	17,060,000
	SUBTOTAL	\$ 2,190,000	\$ 45,415,000	\$ 47,605,000	\$ 0	\$ 810,000	\$ 46,795,000	\$ 47,605,000
2004 Series A	8/1/04	\$ 40,000	\$ 0	\$ 40,000	\$ 0	\$ 0	\$ 40,000	\$ 40,000
	2/1/05	240,000	1,595,000	1,835,000	0	25,000	1,810,000	1,835,000
	8/1/05	325,000	2,370,000	2,695,000	0	0	2,695,000	2,695,000
	2/1/06	400,000	7,560,000	7,960,000	0	0	7,960,000	7,960,000
	8/1/06	365,000	4,380,000	4,745,000	0	0	4,745,000	4,745,000
	2/1/07	0	5,345,000	5,345,000	0	0	5,345,000	5,345,000
	8/1/07	365,000	2,110,000	2,475,000	0	0	2,475,000	2,475,000
	2/1/08	0	1,740,000	1,740,000	0	0	1,740,000	1,740,000
	8/1/08	0	1,345,000	1,345,000	0	105,000	1,240,000	1,345,000
	2/1/09	0	665,000	665,000	0	0	665,000	665,000
	8/1/09	0	790,000	790,000	0	40,000	750,000	790,000
	1/1/10	0	470,000	470,000	0	40,000	430,000	470,000
	8/1/10	0	1,990,000	1,990,000	0	115,000	1,875,000	1,990,000
2/1/11 ²	0	67,115,000	67,115,000	0	255,000	66,860,000	67,115,000	
	SUBTOTAL	\$ 1,735,000	\$ 97,475,000	\$ 99,210,000	\$ 0	\$ 580,000	\$ 98,630,000	\$ 99,210,000
2004 Series B	2/1/05	\$ 700,000	\$ 0	\$ 700,000	\$ 0	\$ 0	\$ 700,000	\$ 700,000
	8/1/05	665,000	6,450,000	7,115,000	0	0	7,115,000	7,115,000
	2/1/06	510,000	20,085,000	20,595,000	0	955,000	19,640,000	20,595,000
	8/1/06	125,000	220,000	345,000	0	220,000	125,000	345,000
	2/1/07	0	270,000	270,000	0	270,000	0	270,000
	8/1/08	10,000	975,000	985,000	0	110,000	875,000	985,000
	2/1/09	0	570,000	570,000	0	115,000	455,000	570,000
	2/1/11 ²	0	4,235,000	4,235,000	0	0	4,235,000	4,235,000
	SUBTOTAL	\$ 2,010,000	\$ 32,805,000	\$ 34,815,000	\$ 0	\$ 1,670,000	\$ 33,145,000	\$ 34,815,000
2004 Series C	2/1/05	\$ 0	\$ 266,305,000	\$ 266,305,000	\$ 266,305,000	\$ 0	\$ 0	\$ 266,305,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2004 Series D	2/1/05	\$ 0	\$ 520,000	\$ 520,000	\$ 0	\$ 0	\$ 520,000	\$ 520,000
	8/1/05	1,805,000	0	1,805,000	0	0	1,805,000	0
	2/1/06	1,805,000	6,295,000	8,100,000	0	0	8,100,000	8,100,000
	8/1/06	1,835,000	645,000	2,480,000	0	0	2,480,000	2,480,000
	2/1/07	1,845,000	475,000	2,320,000	0	0	2,320,000	2,320,000
	8/1/07	1,400,000	0	1,400,000	0	0	1,400,000	1,400,000
	2/1/08	1,885,000	0	1,885,000	0	0	1,885,000	1,885,000
	8/1/08	1,915,000	0	1,915,000	0	0	1,915,000	1,915,000
	2/1/09	470,000	0	470,000	0	0	470,000	470,000
	SUBTOTAL	\$ 12,960,000	\$ 7,935,000	\$ 20,895,000	\$ 0	\$ 0	\$ 20,895,000	\$ 20,895,000
2004 Series E	8/1/05	\$ 0	\$ 140,000	\$ 140,000	\$ 0	\$ 0	\$ 140,000	\$ 140,000
	2/1/06	0	325,000	325,000	0	0	325,000	325,000
	8/1/06	0	515,000	515,000	0	0	515,000	515,000
	2/1/07	0	825,000	825,000	0	0	825,000	825,000
	8/1/07	0	1,030,000	1,030,000	0	0	1,030,000	1,030,000
	2/1/08	0	1,080,000	1,080,000	0	130,000	950,000	1,080,000
	8/1/08	0	1,060,000	1,060,000	0	0	1,060,000	1,060,000
	2/1/09	0	1,135,000	1,135,000	0	270,000	865,000	1,135,000
	8/1/09	0	1,630,000	1,630,000	0	0	1,630,000	1,630,000
	1/1/10	0	1,140,000	1,140,000	0	0	1,140,000	1,140,000
	8/1/10	0	2,845,000	2,845,000	0	0	2,845,000	2,845,000
	2/1/11	0	4,625,000	4,625,000	0	0	4,625,000	4,625,000
	8/1/11	0	9,830,000	9,830,000	0	0	9,830,000	9,830,000
	11/1/11	0	8,375,000	8,375,000	0	0	8,375,000	8,375,000
	2/1/12	0	4,410,000	4,410,000	0	0	4,410,000	4,410,000
	7/4/12 ¹	0	2,080,000	2,080,000	0	0	2,080,000	2,080,000
	8/1/12	0	2,365,000	2,365,000	0	0	2,365,000	2,365,000
	11/1/12	0	945,000	945,000	0	0	945,000	945,000
	2/1/13	0	8,635,000	8,635,000	0	0	8,635,000	8,635,000
	8/1/13	0	5,270,000	5,270,000	0	10,000	5,260,000	5,270,000
	11/1/13	0	4,310,000	4,310,000	0	0	4,310,000	4,310,000
	2/1/14	0	6,100,000	6,100,000	0	0	6,100,000	6,100,000
	5/1/14	0	2,975,000	2,975,000	0	0	2,975,000	2,975,000
	8/1/14	0	4,135,000	4,135,000	0	0	4,135,000	4,135,000
	11/1/14	0	2,660,000	2,660,000	0	0	2,660,000	2,660,000
	2/1/15	0	1,215,000	1,215,000	0	25,000	1,190,000	1,215,000
	5/1/15	0	3,670,000	3,670,000	0	0	3,670,000	3,670,000
	6/1/15	0	1,125,000	1,125,000	0	0	1,125,000	1,125,000
	9/1/15	0	3,105,000	3,105,000	0	15,000	3,090,000	3,105,000
	11/1/15	0	5,125,000	5,125,000	0	0	5,125,000	5,125,000
	2/1/16	0	3,355,000	3,355,000	0	0	3,355,000	3,355,000
5/1/16	0	2,965,000	2,965,000	0	0	2,965,000	2,965,000	
8/1/16	0	3,830,000	3,830,000	0	0	3,830,000	3,830,000	
11/1/16	0	2,420,000	2,420,000	0	0	2,420,000	2,420,000	
2/1/17	0	2,420,000	2,420,000	0	0	2,420,000	2,420,000	
5/1/17	0	3,805,000	3,805,000	0	0	3,805,000	3,805,000	
5/1/17 ²	0	13,665,000	13,665,000	0	0	13,665,000	13,665,000	
SUBTOTAL	\$ 0	\$ 125,140,000	\$ 125,140,000	\$ 0	\$ 450,000	\$ 124,690,000	\$ 125,140,000	
2004 Series F	8/1/05	\$ 200,000	\$ 0	\$ 200,000	\$ 0	\$ 0	\$ 200,000	\$ 200,000
	2/1/06	200,000	715,000	915,000	0	715,000	200,000	915,000
	8/1/06	200,000	0	200,000	0	0	200,000	200,000
	2/1/07	200,000	0	200,000	0	0	200,000	200,000
	8/1/07	205,000	0	205,000	0	0	205,000	205,000
	2/1/08	205,000	0	205,000	0	0	205,000	205,000
	8/1/08	210,000	960,000	1,170,000	0	0	1,170,000	1,170,000
	2/1/09	0	215,000	215,000	0	0	215,000	215,000
	2/1/11	35,000	0	35,000	0	0	35,000	35,000
	8/1/11	350,000	0	350,000	0	0	350,000	350,000
	11/1/11	0	350,000	350,000	0	0	350,000	350,000
	5/1/12	0	2,510,000	2,510,000	0	0	2,510,000	2,510,000
	8/1/12	0	1,290,000	1,290,000	0	0	1,290,000	1,290,000
	11/1/12	0	1,530,000	1,530,000	0	0	1,530,000	1,530,000
	2/1/13	0	4,710,000	4,710,000	0	415,000	4,295,000	4,710,000
	8/1/18	0	1,400,000	1,400,000	0	0	1,400,000	1,400,000
	8/1/18 ²	0	16,930,000	16,930,000	0	0	16,930,000	16,930,000
11/1/18	0	2,970,000	2,970,000	0	76,000	2,894,000	2,970,000	
11/1/18 ²	0	12,375,000	12,375,000	0	0	12,375,000	12,375,000	
SUBTOTAL	\$ 1,805,000	\$ 45,955,000	\$ 47,760,000	\$ 0	\$ 1,206,000	\$ 46,554,000	\$ 47,760,000	
2004 Series G	8/1/05	\$ 200,000	\$ 140,000	\$ 340,000	\$ 0	\$ 0	\$ 340,000	\$ 340,000
	2/1/06	245,000	2,920,000	3,165,000	0	0	3,165,000	3,165,000
	8/1/06	295,000	1,735,000	2,030,000	0	0	2,030,000	2,030,000
	2/1/07	0	2,050,000	2,050,000	0	0	2,050,000	2,050,000
	8/1/07	0	3,220,000	3,220,000	0	0	3,220,000	3,220,000
	2/1/08	0	1,190,000	1,190,000	0	0	1,190,000	1,190,000
	8/1/08	0	1,375,000	1,375,000	0	10,000	1,365,000	1,375,000
	2/1/09	0	4,080,000	4,080,000	0	120,000	3,960,000	4,080,000
	8/1/09	0	1,170,000	1,170,000	0	0	1,170,000	1,170,000
	1/1/10	0	630,000	630,000	0	0	630,000	630,000
	8/1/10	0	1,455,000	1,455,000	0	0	1,455,000	1,455,000
	2/1/11 ²	0	78,825,000	78,825,000	0	0	78,825,000	78,825,000
SUBTOTAL	\$ 740,000	\$ 98,790,000	\$ 99,530,000	\$ 0	\$ 130,000	\$ 99,400,000	\$ 99,530,000	

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2004 Series H	8/1/05	\$ 830,000	\$ 695,000	\$ 1,525,000	\$ 0	\$ 0	\$ 1,525,000	\$ 1,525,000
	2/1/06	830,000	10,025,000	10,855,000	0	300,000	10,555,000	10,855,000
	8/1/06	565,000	4,355,000	4,920,000	0	205,000	4,715,000	4,920,000
	2/1/07	0	4,815,000	4,815,000	0	310,000	4,505,000	4,815,000
	8/1/07	0	3,000,000	3,000,000	0	0	3,000,000	3,000,000
	2/1/08	0	1,430,000	1,430,000	0	350,000	1,080,000	1,430,000
	8/1/08	0	140,000	140,000	0	0	140,000	140,000
	2/1/09	0	1,135,000	1,135,000	0	0	1,135,000	1,135,000
	2/1/11 ²	0	6,935,000	6,935,000	0	0	6,935,000	6,935,000
	SUBTOTAL		\$ 2,225,000	\$ 32,530,000	\$ 34,755,000	\$ 0	\$ 1,165,000	\$ 33,590,000
2004 Series I	2/1/09	\$ 0	\$ 285,000	\$ 285,000	\$ 0	\$ 0	\$ 285,000	\$ 285,000
	8/1/09	0	1,110,000	1,110,000	0	0	1,110,000	1,110,000
	1/1/10	0	4,120,000	4,120,000	0	895,000	3,225,000	4,120,000
	1/29/10 ¹	0	24,485,000	24,485,000	0	0	24,485,000	24,485,000
	8/1/10	0	1,255,000	1,255,000	0	895,000	360,000	1,255,000
	8/1/10 ²	0	2,865,000	2,865,000	0	0	2,865,000	2,865,000
SUBTOTAL		\$ 0	\$ 34,120,000	\$ 34,120,000	\$ 0	\$ 1,790,000	\$ 32,330,000	\$ 34,120,000
2004 Series J	8/1/05	\$ 80,000	\$ 0	\$ 80,000	\$ 0	\$ 0	\$ 80,000	\$ 80,000
	8/1/05	275,000	2,830,000	3,105,000	0	0	3,105,000	3,105,000
	2/1/06	215,000	4,740,000	4,955,000	0	200,000	4,755,000	4,955,000
	8/1/06	65,000	1,795,000	1,860,000	0	70,000	1,790,000	1,860,000
SUBTOTAL		\$ 635,000	\$ 9,365,000	\$ 10,000,000	\$ 0	\$ 270,000	\$ 9,730,000	\$ 10,000,000
2005 Series A	8/1/05	\$ 0	\$ 1,330,000	\$ 1,330,000	\$ 0	\$ 0	\$ 1,330,000	\$ 1,330,000
	2/1/06	0	6,615,000	6,615,000	0	205,000	6,410,000	6,615,000
	8/1/06	0	9,290,000	9,290,000	0	180,000	9,110,000	9,290,000
	2/1/07	0	9,240,000	9,240,000	0	340,000	8,900,000	9,240,000
	8/1/07	0	10,015,000	10,015,000	0	335,000	9,680,000	10,015,000
	2/1/08	0	5,250,000	5,250,000	0	165,000	5,085,000	5,250,000
	8/1/08	0	3,685,000	3,685,000	0	100,000	3,585,000	3,685,000
	2/1/09	0	3,450,000	3,450,000	0	70,000	3,380,000	3,450,000
	8/1/09	0	4,430,000	4,430,000	0	140,000	4,290,000	4,430,000
	2/1/10	0	6,105,000	6,105,000	0	175,000	5,930,000	6,105,000
	8/1/10	0	6,905,000	6,905,000	0	360,000	6,545,000	6,905,000
	2/1/11	0	14,875,000	14,875,000	0	425,000	14,450,000	14,875,000
	8/1/11	0	9,785,000	9,785,000	0	185,000	9,600,000	9,785,000
	2/1/12	0	8,000,000	8,000,000	0	185,000	7,815,000	8,000,000
	8/1/12	0	10,005,000	10,005,000	0	270,000	9,735,000	10,005,000
	2/1/13	0	5,260,000	5,260,000	0	110,000	5,150,000	5,260,000
	8/1/13	0	6,555,000	6,555,000	0	265,000	6,290,000	6,555,000
	2/1/14	0	6,765,000	6,765,000	0	240,000	6,525,000	6,765,000
	8/1/14	0	6,385,000	6,385,000	0	85,000	6,300,000	6,385,000
	2/1/15	0	4,675,000	4,675,000	0	170,000	4,505,000	4,675,000
9/1/15	0	5,045,000	5,045,000	0	125,000	4,920,000	5,045,000	
2/1/16	0	7,000,000	7,000,000	0	185,000	6,815,000	7,000,000	
8/1/16	0	5,295,000	5,295,000	0	115,000	5,180,000	5,295,000	
2/1/17	0	6,125,000	6,125,000	0	230,000	5,895,000	6,125,000	
8/1/17	0	4,065,000	4,065,000	0	10,000	4,055,000	4,065,000	
2/1/18	0	4,700,000	4,700,000	0	1,115,000	3,585,000	4,700,000	
SUBTOTAL		\$ 0	\$ 170,850,000	\$ 170,850,000	\$ 0	\$ 5,785,000	\$ 165,065,000	\$ 170,850,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2005 Series B	2/1/06	\$ 1,860,000	\$ 3,140,000	\$ 5,000,000	\$ 0	\$ 80,000	\$ 4,920,000	\$ 5,000,000
	8/1/06	2,115,000	3,195,000	5,310,000	0	170,000	5,140,000	5,310,000
	2/1/07	2,595,000	4,145,000	6,740,000	0	205,000	6,535,000	6,740,000
	8/1/07	3,040,000	4,500,000	7,540,000	0	0	7,540,000	7,540,000
	2/1/08	3,450,000	465,000	3,915,000	0	335,000	3,580,000	3,915,000
	8/1/08	3,540,000	1,195,000	4,735,000	0	150,000	4,585,000	4,735,000
	2/1/09	3,500,000	0	3,500,000	0	0	3,500,000	3,500,000
	6/5/09 ¹	0	10,000,000	10,000,000	0	0	10,000,000	10,000,000
	8/1/09	3,445,000	735,000	4,180,000	0	200,000	3,980,000	4,180,000
	1/1/10	0	2,860,000	2,860,000	0	165,000	2,695,000	2,860,000
	8/1/10	3,180,000	2,050,000	5,230,000	0	220,000	5,010,000	5,230,000
	2/1/11	3,325,000	2,965,000	6,290,000	0	350,000	5,940,000	6,290,000
	8/1/11	3,285,000	15,205,000	18,490,000	0	0	18,490,000	18,490,000
	11/1/11	0	8,945,000	8,945,000	0	0	8,945,000	8,945,000
	2/1/12	0	3,920,000	3,920,000	0	230,000	3,690,000	3,920,000
	5/1/12	0	2,290,000	2,290,000	0	0	2,290,000	2,290,000
	8/1/12	0	2,560,000	2,560,000	0	140,000	2,420,000	2,560,000
	11/1/12	0	3,555,000	3,555,000	0	0	3,555,000	3,555,000
	2/1/13	0	5,950,000	5,950,000	0	565,000	5,385,000	5,950,000
	8/1/13	0	4,715,000	4,715,000	0	220,000	4,495,000	4,715,000
	11/1/13	0	2,895,000	2,895,000	0	0	2,895,000	2,895,000
	2/1/14	0	4,750,000	4,750,000	0	180,000	4,570,000	4,750,000
	5/1/14	0	1,445,000	1,445,000	0	0	1,445,000	1,445,000
	8/1/14	0	3,500,000	3,500,000	0	110,000	3,390,000	3,500,000
	11/1/14	0	2,770,000	2,770,000	0	0	2,770,000	2,770,000
	2/1/15	0	2,245,000	2,245,000	0	125,000	2,120,000	2,245,000
	5/1/15	0	1,665,000	1,665,000	0	0	1,665,000	1,665,000
	6/1/15	0	2,110,000	2,110,000	0	0	2,110,000	2,110,000
	9/1/15	0	2,380,000	2,380,000	0	140,000	2,240,000	2,380,000
	11/1/15	0	2,325,000	2,325,000	0	0	2,325,000	2,325,000
	2/1/16	0	2,500,000	2,500,000	0	160,000	2,340,000	2,500,000
	5/1/16	0	1,265,000	1,265,000	0	0	1,265,000	1,265,000
8/1/16	0	1,955,000	1,955,000	0	100,000	1,855,000	1,955,000	
11/1/16	0	3,610,000	3,610,000	0	0	3,610,000	3,610,000	
2/1/17	0	3,070,000	3,070,000	0	135,000	2,935,000	3,070,000	
5/1/17	0	2,310,000	2,310,000	0	0	2,310,000	2,310,000	
8/1/17	0	3,000,000	3,000,000	0	120,000	2,880,000	3,000,000	
11/1/17	0	1,440,000	1,440,000	0	0	1,440,000	1,440,000	
11/1/17 ²	0	10,000,000	10,000,000	0	0	10,000,000	10,000,000	
2/1/18	0	1,970,000	1,970,000	0	515,000	1,455,000	1,970,000	
2/1/18 ²	0	23,665,000	23,665,000	0	0	23,665,000	23,665,000	
	SUBTOTAL	\$ 33,335,000	\$ 163,260,000	\$ 196,595,000	\$ 0	\$ 4,615,000	\$ 191,980,000	\$ 196,595,000
2005 Series C	2/1/06	\$ 1,645,000	\$ 0	\$ 1,645,000	\$ 0	\$ 0	\$ 1,645,000	\$ 1,645,000
	8/1/06	1,670,000	0	1,670,000	0	0	1,670,000	1,670,000
	2/1/07	2,145,000	0	2,145,000	0	0	2,145,000	2,145,000
	8/1/07	2,660,000	0	2,660,000	0	0	2,660,000	2,660,000
	2/1/08	3,050,000	0	3,050,000	0	0	3,050,000	3,050,000
	8/1/08	3,320,000	0	3,320,000	0	0	3,320,000	3,320,000
	2/1/09	3,320,000	0	3,320,000	0	0	3,320,000	3,320,000
	8/1/09	3,310,000	235,000	3,545,000	0	235,000	3,310,000	3,545,000
	2/1/10	3,070,000	0	3,070,000	0	0	3,070,000	3,070,000
	8/1/10	3,290,000	0	3,290,000	0	0	3,290,000	3,290,000
	2/1/11	3,500,000	0	3,500,000	0	0	3,500,000	3,500,000
	8/1/11	3,600,000	0	3,600,000	0	0	3,600,000	3,600,000
	11/1/11	0	9,185,000	9,185,000	0	0	9,185,000	9,185,000
	SUBTOTAL	\$ 34,580,000	\$ 9,420,000	\$ 44,000,000	\$ 0	\$ 235,000	\$ 43,765,000	\$ 44,000,000
2005 Series D	8/1/06	\$ 0	\$ 470,000	\$ 470,000	\$ 0	\$ 85,000	\$ 385,000	\$ 470,000
	2/1/07	0	1,275,000	1,275,000	0	110,000	1,165,000	1,275,000
	9/1/07	0	1,640,000	1,640,000	0	0	1,640,000	1,640,000
	8/1/08	0	2,185,000	2,185,000	0	85,000	2,100,000	2,185,000
	2/1/09	0	755,000	755,000	0	0	755,000	755,000
	1/1/10	0	710,000	710,000	0	260,000	450,000	710,000
	8/1/10	0	3,805,000	3,805,000	0	200,000	3,605,000	3,805,000
	8/1/11	0	13,065,000	13,065,000	0	160,000	12,905,000	13,065,000
	11/1/11	0	790,000	790,000	0	0	790,000	790,000
	2/1/12	0	7,155,000	7,155,000	0	610,000	6,545,000	7,155,000
	5/1/12	0	5,550,000	5,550,000	0	0	5,550,000	5,550,000
	7/4/12 ¹	0	76,625,000	76,625,000	0	0	76,625,000	76,625,000
	8/1/12	0	1,100,000	1,100,000	0	0	1,100,000	1,100,000
	11/1/12	0	4,200,000	4,200,000	0	0	4,200,000	4,200,000
	2/1/13	0	6,935,000	6,935,000	0	440,000	6,495,000	6,935,000
	8/1/13	0	2,295,000	2,295,000	0	120,000	2,175,000	2,295,000
	11/1/13	0	1,140,000	1,140,000	0	0	1,140,000	1,140,000
	2/1/14	0	1,580,000	1,580,000	0	65,000	1,515,000	1,580,000
	5/1/14	0	790,000	790,000	0	0	790,000	790,000
	8/1/14	0	670,000	670,000	0	45,000	625,000	670,000
	8/1/14 ²	0	5,205,000	5,205,000	0	0	5,205,000	5,205,000
11/1/14	0	1,020,000	1,020,000	0	0	1,020,000	1,020,000	
11/1/14	0	10,000,000	10,000,000	0	0	10,000,000	10,000,000	
2/1/15	0	880,000	880,000	0	60,000	820,000	880,000	
2/1/15 ²	0	19,350,000	19,350,000	0	0	19,350,000	19,350,000	
	SUBTOTAL	\$ 0	\$ 169,190,000	\$ 169,190,000	\$ 0	\$ 2,240,000	\$ 166,950,000	\$ 169,190,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2005 Series E	8/1/06	\$ 1,060,000	\$ 0	\$ 1,060,000	\$ 0	\$ 0	\$ 1,060,000	\$ 1,060,000
	2/1/07	1,415,000	0	1,415,000	0	0	1,415,000	1,415,000
	8/1/07	1,755,000	0	1,755,000	0	0	1,755,000	1,755,000
	2/1/08	2,130,000	0	2,130,000	0	0	2,130,000	2,130,000
	8/1/08	2,425,000	0	2,425,000	0	0	2,425,000	2,425,000
	2/1/09	2,435,000	0	2,435,000	0	0	2,435,000	2,435,000
	8/1/09	2,410,000	0	2,410,000	0	0	2,410,000	2,410,000
	2/1/10	2,390,000	0	2,390,000	0	0	2,390,000	2,390,000
	8/1/10	2,365,000	0	2,365,000	0	0	2,365,000	2,365,000
	2/1/11	1,615,000	0	1,615,000	0	0	1,615,000	1,615,000
	SUBTOTAL	\$ 20,000,000	\$ 0	\$ 20,000,000	\$ 0	\$ 0	\$ 20,000,000	\$ 20,000,000
2005 Series F	8/1/06	\$ 0	\$ 25,000	\$ 25,000	\$ 0	\$ 25,000	\$ 0	\$ 25,000
	2/1/07	0	3,200,000	3,200,000	0	75,000	3,125,000	3,200,000
	8/1/07	0	345,000	345,000	0	0	345,000	345,000
	9/1/07	0	545,000	545,000	0	0	545,000	545,000
	2/1/08	0	115,000	115,000	0	0	115,000	115,000
	2/1/09	0	1,795,000	1,795,000	0	0	1,795,000	1,795,000
	8/1/09	0	255,000	255,000	0	255,000	0	255,000
	8/1/10	0	1,515,000	1,515,000	0	145,000	1,370,000	1,515,000
	2/1/11	0	3,065,000	3,065,000	0	60,000	3,005,000	3,065,000
	8/1/11	0	13,310,000	13,310,000	0	0	13,310,000	13,310,000
	11/1/11	0	13,320,000	13,320,000	0	0	13,320,000	13,320,000
	2/1/12	0	6,395,000	6,395,000	0	420,000	5,975,000	6,395,000
	5/1/12	0	5,290,000	5,290,000	0	0	5,290,000	5,290,000
	8/1/12	0	6,440,000	6,440,000	0	610,000	5,830,000	6,440,000
	11/1/12	0	5,745,000	5,745,000	0	0	5,745,000	5,745,000
	2/1/13	0	10,965,000	10,965,000	0	760,000	10,205,000	10,965,000
	8/1/13	0	5,630,000	5,630,000	0	430,000	5,200,000	5,630,000
	11/1/13	0	3,260,000	3,260,000	0	0	3,260,000	3,260,000
	2/1/14	0	4,455,000	4,455,000	0	205,000	4,250,000	4,455,000
	5/1/14	0	2,885,000	2,885,000	0	0	2,885,000	2,885,000
	8/1/14	0	3,030,000	3,030,000	0	150,000	2,880,000	3,030,000
	11/1/14	0	2,900,000	2,900,000	0	0	2,900,000	2,900,000
	2/1/15	0	3,115,000	3,115,000	0	160,000	2,955,000	3,115,000
	5/1/15	0	2,330,000	2,330,000	0	0	2,330,000	2,330,000
	6/1/15	0	1,160,000	1,160,000	0	0	1,160,000	1,160,000
	9/1/15	0	2,500,000	2,500,000	0	180,000	2,320,000	2,500,000
	11/1/15	0	5,900,000	5,900,000	0	0	5,900,000	5,900,000
2/1/16	0	2,265,000	2,265,000	0	220,000	2,045,000	2,265,000	
2/1/16 ²	0	2,210,000	2,210,000	0	0	2,210,000	2,210,000	
5/1/16	0	2,395,000	2,395,000	0	0	2,395,000	2,395,000	
5/1/16 ²	0	10,000,000	10,000,000	0	0	10,000,000	10,000,000	
8/1/16	0	2,880,000	2,880,000	0	125,000	2,755,000	2,880,000	
11/1/16	0	1,800,000	1,800,000	0	0	1,800,000	1,800,000	
2/1/17	0	2,875,000	2,875,000	0	115,000	2,760,000	2,875,000	
5/1/17	0	2,000,000	2,000,000	0	0	2,000,000	2,000,000	
SUBTOTAL	\$ 0	\$ 135,915,000	\$ 135,915,000	\$ 0	\$ 3,935,000	\$ 131,980,000	\$ 135,915,000	
2005 Series G	8/1/06	\$ 0	\$ 55,000	\$ 55,000	\$ 0	\$ 0	\$ 55,000	\$ 55,000
	2/1/07	0	205,000	205,000	0	30,000	175,000	205,000
	8/1/07	0	345,000	345,000	0	0	345,000	345,000
	8/1/08	0	455,000	455,000	0	5,000	450,000	455,000
	2/1/09	0	1,325,000	1,325,000	0	30,000	1,295,000	1,325,000
	8/1/09	0	1,940,000	1,940,000	0	100,000	1,840,000	1,940,000
	1/1/10	0	2,635,000	2,635,000	0	850,000	1,785,000	2,635,000
	1/29/10 ¹	0	28,040,000	28,040,000	0	0	28,040,000	28,040,000
	8/1/10	0	2,635,000	2,635,000	0	850,000	1,785,000	2,635,000
	SUBTOTAL	\$ 0	\$ 37,635,000	\$ 37,635,000	\$ 0	\$ 1,865,000	\$ 35,770,000	\$ 37,635,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2005 Series H	8/1/06	\$ 355,000	\$ 0	\$ 355,000	\$ 0	\$ 0	\$ 355,000	\$ 355,000
	2/1/07	360,000	565,000	925,000	0	0	925,000	925,000
	8/1/07	0	1,750,000	1,750,000	0	0	1,750,000	1,750,000
	2/1/08	0	810,000	810,000	0	0	810,000	810,000
	8/1/08	0	1,420,000	1,420,000	0	0	1,420,000	1,420,000
	2/1/09	0	2,670,000	2,670,000	0	0	2,670,000	2,670,000
	8/1/09	0	3,935,000	3,935,000	0	0	3,935,000	3,935,000
	1/1/10	0	205,000	205,000	0	0	205,000	205,000
	8/1/10	0	580,000	580,000	0	0	580,000	580,000
	2/1/11	0	1,075,000	1,075,000	0	0	1,075,000	1,075,000
	8/1/11	0	11,195,000	11,195,000	0	0	11,195,000	11,195,000
	11/1/11	0	9,765,000	9,765,000	0	0	9,765,000	9,765,000
	2/1/12	0	6,145,000	6,145,000	0	0	6,145,000	6,145,000
	7/4/12 ¹	0	74,430,000	74,430,000	0	0	74,430,000	74,430,000
	8/1/12	0	2,570,000	2,570,000	0	0	2,570,000	2,570,000
	11/1/12	0	4,370,000	4,370,000	0	0	4,370,000	4,370,000
	2/1/13	0	10,495,000	10,495,000	0	0	10,495,000	10,495,000
	8/1/13	0	1,570,000	1,570,000	0	0	1,570,000	1,570,000
	11/1/13	0	640,000	640,000	0	0	640,000	640,000
2/1/14	0	1,270,000	1,270,000	0	0	1,270,000	1,270,000	
2/1/14 ²	0	26,065,000	26,065,000	0	0	26,065,000	26,065,000	
SUBTOTAL		\$ 715,000	\$ 161,525,000	\$ 162,240,000	\$ 0	\$ 0	\$ 162,240,000	\$ 162,240,000
2006 Series A	2/1/07	\$ 0	\$ 135,000	\$ 135,000	\$ 0	\$ 55,000	\$ 80,000	\$ 135,000
	8/1/07	0	155,000	155,000	0	0	155,000	155,000
	9/1/07	0	285,000	285,000	0	0	285,000	285,000
	8/1/08	0	80,000	80,000	0	0	80,000	80,000
	2/1/09	0	570,000	570,000	0	0	570,000	570,000
	8/1/09	0	475,000	475,000	0	0	475,000	475,000
	1/1/10	0	790,000	790,000	0	15,000	775,000	790,000
	1/29/10 ¹	0	32,510,000	32,510,000	0	820,000	31,690,000	32,510,000
	8/1/10	0	775,000	775,000	0	0	775,000	775,000
SUBTOTAL		\$ 0	\$ 35,775,000	\$ 35,775,000	\$ 0	\$ 890,000	\$ 34,885,000	\$ 35,775,000
2006 Series B	2/1/07	\$ 365,000	\$ 0	\$ 365,000	\$ 0	\$ 0	\$ 365,000	\$ 365,000
	8/1/07	730,000	0	730,000	0	0	730,000	730,000
	2/1/08	1,090,000	0	1,090,000	0	0	1,090,000	1,090,000
	8/1/08	1,445,000	0	1,445,000	0	0	1,445,000	1,445,000
	2/1/09	1,795,000	0	1,795,000	0	0	1,795,000	1,795,000
	8/1/09	1,930,000	0	1,930,000	0	0	1,930,000	1,930,000
	2/1/10	1,915,000	0	1,915,000	0	0	1,915,000	1,915,000
	8/1/10	1,900,000	0	1,900,000	0	0	1,900,000	1,900,000
	2/1/11	1,890,000	11,940,000	13,830,000	0	0	13,830,000	13,830,000
SUBTOTAL		\$ 13,060,000	\$ 11,940,000	\$ 25,000,000	\$ 0	\$ 0	\$ 25,000,000	\$ 25,000,000
2006 Series C	2/1/07	\$ 0	\$ 110,000	\$ 110,000	\$ 0	\$ 0	\$ 110,000	\$ 110,000
	8/1/07	0	175,000	175,000	0	0	175,000	175,000
	9/1/07 ²	0	175,000	175,000	0	0	175,000	175,000
	8/1/08	0	380,000	380,000	0	0	380,000	380,000
	8/1/09	0	5,060,000	5,060,000	0	345,000	4,715,000	5,060,000
	1/1/10	0	535,000	535,000	0	320,000	215,000	535,000
	8/1/10	0	3,460,000	3,460,000	0	425,000	3,035,000	3,460,000
	8/1/11	0	19,815,000	19,815,000	0	0	19,815,000	19,815,000
	11/1/11	0	12,475,000	12,475,000	0	0	12,475,000	12,475,000
	2/1/12	0	7,005,000	7,005,000	0	670,000	6,335,000	7,005,000
	5/1/12	0	3,400,000	3,400,000	0	0	3,400,000	3,400,000
	8/1/12	0	6,985,000	6,985,000	0	590,000	6,395,000	6,985,000
	11/1/12	0	2,890,000	2,890,000	0	0	2,890,000	2,890,000
	2/1/13	0	8,935,000	8,935,000	0	625,000	8,310,000	8,935,000
	8/1/13	0	6,355,000	6,355,000	0	410,000	5,945,000	6,355,000
	11/1/13	0	4,310,000	4,310,000	0	0	4,310,000	4,310,000
	2/1/14	0	5,005,000	5,005,000	0	265,000	4,740,000	5,005,000
	5/1/14	0	2,435,000	2,435,000	0	0	2,435,000	2,435,000
	8/1/14	0	4,320,000	4,320,000	0	165,000	4,155,000	4,320,000
	11/1/14	0	2,405,000	2,405,000	0	0	2,405,000	2,405,000
	2/1/15	0	2,930,000	2,930,000	0	180,000	2,750,000	2,930,000
	5/1/15	0	2,740,000	2,740,000	0	0	2,740,000	2,740,000
	6/1/15	0	1,010,000	1,010,000	0	0	1,010,000	1,010,000
	9/1/15	0	3,445,000	3,445,000	0	180,000	3,265,000	3,445,000
	11/1/15	0	3,405,000	3,405,000	0	0	3,405,000	3,405,000
	2/1/16	0	3,940,000	3,940,000	0	195,000	3,745,000	3,940,000
	5/1/16	0	1,105,000	1,105,000	0	0	1,105,000	1,105,000
	8/1/16	0	2,650,000	2,650,000	0	100,000	2,550,000	2,650,000
	11/1/16	0	1,825,000	1,825,000	0	0	1,825,000	1,825,000
	2/1/17	0	2,680,000	2,680,000	0	130,000	2,550,000	2,680,000
	5/1/17	0	2,430,000	2,430,000	0	0	2,430,000	2,430,000
	8/1/17	0	2,555,000	2,555,000	0	115,000	2,440,000	2,555,000
11/1/17	0	1,040,000	1,040,000	0	0	1,040,000	1,040,000	
2/1/18	0	1,040,000	1,040,000	0	75,000	965,000	1,040,000	
5/1/18	0	885,000	885,000	0	0	885,000	885,000	
8/1/18	0	1,565,000	1,565,000	0	30,000	1,535,000	1,565,000	
11/1/18	0	1,860,000	1,860,000	0	815,000	1,045,000	1,860,000	
11/1/18 ²	0	37,675,000	37,675,000	0	0	37,675,000	37,675,000	
SUBTOTAL		\$ 0	\$ 171,010,000	\$ 171,010,000	\$ 0	\$ 5,635,000	\$ 165,375,000	\$ 171,010,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2006 Series D	5/1/14	\$ 0	\$ 500,000	\$ 500,000	\$ 0	\$ 0	\$ 500,000	\$ 500,000
	8/1/14	1,850,000	0	1,850,000	0	0	1,850,000	1,850,000
	11/1/14	0	1,915,000	1,915,000	0	0	1,915,000	1,915,000
	2/1/15	1,445,000	0	1,445,000	0	0	1,445,000	1,445,000
	5/1/15	0	3,370,000	3,370,000	0	0	3,370,000	3,370,000
	2/1/16	3,370,000	0	3,370,000	0	0	3,370,000	3,370,000
	8/1/16	3,375,000	0	3,375,000	0	0	3,375,000	3,375,000
	8/1/16 ¹	0	4,175,000	4,175,000	0	0	4,175,000	4,175,000
	SUBTOTAL	\$ 10,040,000	\$ 9,960,000	\$ 20,000,000	\$ 0	\$ 0	\$ 20,000,000	\$ 20,000,000
2006 Series E	2/1/07	\$ 0	\$ 135,000	\$ 135,000	\$ 0	\$ 0	\$ 135,000	\$ 135,000
	8/1/07	970,000	15,000	985,000	0	0	985,000	985,000
	2/1/08	1,300,000	15,000	1,315,000	0	0	1,315,000	1,315,000
	8/1/08	1,985,000	40,000	2,025,000	0	0	2,025,000	2,025,000
	2/1/09	2,165,000	85,000	2,250,000	0	0	2,250,000	2,250,000
	8/1/09	2,500,000	745,000	3,245,000	0	0	3,245,000	3,245,000
	2/1/10	2,425,000	160,000	2,585,000	0	0	2,585,000	2,585,000
	8/1/10	1,830,000	195,000	2,025,000	0	0	2,025,000	2,025,000
	12/17/10 ³	0	7,205,000	7,205,000	0	0	7,205,000	7,205,000
	2/1/11	2,345,000	21,535,000	23,880,000	0	0	23,880,000	23,880,000
	8/1/11	2,330,000	385,000	2,715,000	0	0	2,715,000	2,715,000
	2/1/12	2,580,000	595,000	3,175,000	0	0	3,175,000	3,175,000
	5/1/12	0	3,070,000	3,070,000	0	0	3,070,000	3,070,000
	8/1/12	0	575,000	575,000	0	0	575,000	575,000
	2/1/13	2,470,000	640,000	3,110,000	0	0	3,110,000	3,110,000
	8/1/13	115,000	470,000	585,000	0	0	585,000	585,000
	2/1/14	2,620,000	0	2,620,000	0	0	2,620,000	2,620,000
	5/1/14	0	1,025,000	1,025,000	0	0	1,025,000	1,025,000
	8/1/16 ¹	0	34,600,000	34,600,000	0	0	34,600,000	34,600,000
SUBTOTAL	\$ 25,635,000	\$ 71,490,000	\$ 97,125,000	\$ 0	\$ 0	\$ 97,125,000	\$ 97,125,000	
2006 Series F	6/5/09 ¹	\$ 0	\$ 10,000,000	\$ 10,000,000	\$ 0	\$ 0	\$ 10,000,000	\$ 10,000,000
	8/1/09	0	6,205,000	6,205,000	0	2,405,000	3,800,000	6,205,000
	1/1/10	0	665,000	665,000	0	0	665,000	665,000
	8/1/10	0	6,845,000	6,845,000	0	0	6,845,000	6,845,000
	2/1/11	0	850,000	850,000	0	0	850,000	850,000
	8/1/11	0	15,785,000	15,785,000	0	0	15,785,000	15,785,000
	2/1/12	0	15,595,000	15,595,000	0	0	15,595,000	15,595,000
	5/1/12	0	2,660,000	2,660,000	0	0	2,660,000	2,660,000
	8/1/12	0	6,000,000	6,000,000	0	0	6,000,000	6,000,000
	11/1/12	0	5,400,000	5,400,000	0	0	5,400,000	5,400,000
	2/1/13	0	5,975,000	5,975,000	0	0	5,975,000	5,975,000
	8/1/13	0	4,205,000	4,205,000	0	0	4,205,000	4,205,000
	11/1/13	0	1,865,000	1,865,000	0	0	1,865,000	1,865,000
	2/1/14	0	2,640,000	2,640,000	0	0	2,640,000	2,640,000
	8/1/14	0	2,435,000	2,435,000	0	0	2,435,000	2,435,000
	2/1/15	0	1,510,000	1,510,000	0	0	1,510,000	1,510,000
	5/1/15	0	225,000	225,000	0	0	225,000	225,000
	6/1/15	0	880,000	880,000	0	0	880,000	880,000
	6/1/15 ²	0	4,170,000	4,170,000	0	0	4,170,000	4,170,000
9/1/15	0	5,600,000	5,600,000	0	0	5,600,000	5,600,000	
8/1/16	0	4,245,000	4,245,000	0	0	4,245,000	4,245,000	
8/3/206 ¹	0	16,245,000	16,245,000	0	0	16,245,000	16,245,000	
SUBTOTAL	\$ 0	\$ 120,000,000	\$ 120,000,000	\$ 0	\$ 2,405,000	\$ 117,595,000	\$ 120,000,000	
2006 Series G	5/1/12	\$ 0	\$ 4,070,000	\$ 4,070,000	\$ 0	\$ 0	\$ 4,070,000	\$ 4,070,000
	2/1/13	4,060,000	0	4,060,000	0	0	4,060,000	4,060,000
	8/1/13	855,000	0	855,000	0	0	855,000	855,000
	11/1/13	0	3,090,000	3,090,000	0	0	3,090,000	3,090,000
	2/1/14	960,000	1,150,000	2,110,000	0	700,000	1,410,000	2,110,000
	5/1/14	0	2,640,000	2,640,000	0	0	2,640,000	2,640,000
	8/1/14	250,000	715,000	965,000	0	30,000	935,000	965,000
	11/1/14	0	3,320,000	3,320,000	0	0	3,320,000	3,320,000
	2/1/15	0	2,185,000	2,185,000	0	1,020,000	1,165,000	2,185,000
	5/1/15	0	3,000,000	3,000,000	0	0	3,000,000	3,000,000
SUBTOTAL	\$ 6,125,000	\$ 20,170,000	\$ 26,295,000	\$ 0	\$ 1,750,000	\$ 24,545,000	\$ 26,295,000	

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2006 Series H	8/1/07	\$ 1,880,000	\$ 340,000	\$ 2,220,000	\$ 0	\$ 0	\$ 2,220,000	\$ 2,220,000
	2/1/08	0	3,480,000	3,480,000	0	0	3,480,000	3,480,000
	8/1/08	4,550,000	125,000	4,675,000	0	0	4,675,000	4,675,000
	2/1/09	0	5,815,000	5,815,000	0	2,840,000	2,975,000	5,815,000
	8/1/09	6,410,000	300,000	6,710,000	0	0	6,710,000	6,710,000
	2/1/10	0	6,700,000	6,700,000	0	240,000	6,460,000	6,700,000
	8/1/10	6,865,000	30,000	6,895,000	0	0	6,895,000	6,895,000
	2/1/11 ²	0	6,395,000	6,395,000	0	0	6,395,000	6,395,000
	8/1/11	6,795,000	30,000	6,825,000	0	0	6,825,000	6,825,000
	11/1/11	0	3,700,000	3,700,000	0	0	3,700,000	3,700,000
	2/1/12	0	2,700,000	2,700,000	0	0	2,700,000	2,700,000
	8/1/12	0	2,510,000	2,510,000	0	0	2,510,000	2,510,000
	2/1/13	0	2,380,000	2,380,000	0	0	2,380,000	2,380,000
	8/1/13	0	2,240,000	2,240,000	0	0	2,240,000	2,240,000
	2/1/14	0	2,105,000	2,105,000	0	0	2,105,000	2,105,000
	8/1/14	0	1,975,000	1,975,000	0	0	1,975,000	1,975,000
	2/1/15	0	1,845,000	1,845,000	0	0	1,845,000	1,845,000
	8/1/15	0	1,720,000	1,720,000	0	0	1,720,000	1,720,000
2/1/16	0	4,310,000	4,310,000	0	0	4,310,000	4,310,000	
	SUBTOTAL	\$ 26,500,000	\$ 48,700,000	\$ 75,200,000	\$ 0	\$ 3,080,000	\$ 72,120,000	\$ 75,200,000
2006 Series I	6/17/10 ³	\$ 0	\$ 1,100,000	\$ 1,100,000	\$ 0	\$ 0	\$ 1,100,000	\$ 1,100,000
	6/18/10 ³	0	12,140,000	12,140,000	0	0	12,140,000	12,140,000
	6/23/10 ³	0	500,000	500,000	0	0	500,000	500,000
	8/1/10	0	2,620,000	2,620,000	0	0	2,620,000	2,620,000
	8/3/10 ³	0	2,040,000	2,040,000	0	0	2,040,000	2,040,000
	8/13/10 ³	0	1,160,000	1,160,000	0	0	1,160,000	1,160,000
	8/16/10 ³	0	5,000,000	5,000,000	0	0	5,000,000	5,000,000
	8/19/10 ³	0	2,000,000	2,000,000	0	0	2,000,000	2,000,000
	8/23/10 ³	0	175,000	175,000	0	0	175,000	175,000
	10/1/10 ³	0	1,460,000	1,460,000	0	0	1,460,000	1,460,000
	11/9/10 ³	0	5,440,000	5,440,000	0	0	5,440,000	5,440,000
	11/12/10 ³	0	250,000	250,000	0	0	250,000	250,000
	12/17/10 ³	0	19,990,000	19,990,000	0	0	19,990,000	19,990,000
	2/1/11 ²	0	15,420,000	15,420,000	0	0	15,420,000	15,420,000
	8/1/11	0	8,480,000	8,480,000	0	0	8,480,000	8,480,000
	3/1/11 ³	0	240,000	240,000	0	0	240,000	240,000
	6/17/11 ³	0	705,000	705,000	0	0	705,000	705,000
	6/17/11 ³	0	3,000,000	3,000,000	0	0	3,000,000	3,000,000
	6/22/11 ³	0	9,875,000	9,875,000	0	0	9,875,000	9,875,000
	2/1/12	0	2,580,000	2,580,000	0	0	2,580,000	2,580,000
	8/1/12	0	3,780,000	3,780,000	0	150,000	3,630,000	3,780,000
	2/1/13	0	4,595,000	4,595,000	0	65,000	4,530,000	4,595,000
	8/1/13	0	6,750,000	6,750,000	0	2,100,000	4,650,000	6,750,000
	2/1/14	0	2,905,000	2,905,000	0	0	2,905,000	2,905,000
	11/1/15	0	2,120,000	2,120,000	0	0	2,120,000	2,120,000
	2/1/16	0	475,000	475,000	0	0	475,000	475,000
5/1/16	0	1,485,000	1,485,000	0	0	1,485,000	1,485,000	
8/1/16	0	3,795,000	3,795,000	0	0	3,795,000	3,795,000	
8/1/16 ¹	0	45,230,000	45,230,000	45,230,000	0	0	45,230,000	45,230,000
	SUBTOTAL	\$ 0	\$ 165,310,000	\$ 165,310,000	\$ 0	\$ 2,315,000	\$ 162,995,000	\$ 165,310,000
2006 Series J	8/1/07	\$ 1,345,000	\$ 0	\$ 1,345,000	\$ 0	\$ 0	\$ 1,345,000	\$ 1,345,000
	2/1/08	1,170,000	0	1,170,000	0	0	1,170,000	1,170,000
	8/1/08	1,200,000	0	1,200,000	0	0	1,200,000	1,200,000
	2/1/09	1,235,000	0	1,235,000	0	0	1,235,000	1,235,000
	8/1/09	1,270,000	0	1,270,000	0	0	1,270,000	1,270,000
	2/1/10	1,305,000	0	1,305,000	0	0	1,305,000	1,305,000
	8/1/10	1,345,000	0	1,345,000	0	0	1,345,000	1,345,000
	2/1/11	1,385,000	0	1,385,000	0	0	1,385,000	1,385,000
	8/1/11	1,420,000	0	1,420,000	0	0	1,420,000	1,420,000
	11/1/11	0	1,625,000	1,625,000	0	0	1,625,000	1,625,000
	5/1/12	0	2,195,000	2,195,000	0	0	2,195,000	2,195,000
	2/1/13	2,260,000	0	2,260,000	0	0	2,260,000	2,260,000
	11/1/13	0	2,395,000	2,395,000	0	0	2,395,000	2,395,000
	5/1/14	0	4,710,000	4,710,000	0	0	4,710,000	4,710,000
	8/1/14	0	1,650,000	1,650,000	0	345,000	1,305,000	1,650,000
	2/1/15	0	3,955,000	3,955,000	0	0	3,955,000	3,955,000
	SUBTOTAL	\$ 13,935,000	\$ 16,530,000	\$ 30,465,000	\$ 0	\$ 345,000	\$ 30,120,000	\$ 30,465,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2006 Series K	8/1/07	\$ 0	\$ 450,000	\$ 450,000	\$ 0	\$ 0	\$ 450,000	\$ 450,000
	2/1/08	0	2,150,000	2,150,000	0	130,000	2,020,000	2,150,000
	8/1/08	0	1,140,000	1,140,000	0	35,000	1,105,000	1,140,000
	8/1/08 ²	0	2,325,000	2,325,000	0	0	2,325,000	2,325,000
	2/1/09	0	4,735,000	4,735,000	0	165,000	4,570,000	4,735,000
	8/1/09	0	5,925,000	5,925,000	0	270,000	5,655,000	5,925,000
	2/1/10	0	6,265,000	6,265,000	0	0	6,265,000	6,265,000
	6/25/10 ³	0	510,000	510,000	0	0	510,000	510,000
	8/1/10	0	9,490,000	9,490,000	0	670,000	8,820,000	9,490,000
	8/3/10 ³	0	1,975,000	1,975,000	0	0	1,975,000	1,975,000
	8/24/10 ³	0	1,000,000	1,000,000	0	0	1,000,000	1,000,000
	8/25/10 ³	0	7,965,000	7,965,000	0	0	7,965,000	7,965,000
	9/24/10 ³	0	5,750,000	5,750,000	0	0	5,750,000	5,750,000
	12/17/10 ³	0	305,000	305,000	0	0	305,000	305,000
	2/1/11	0	5,930,000	5,930,000	0	0	5,930,000	5,930,000
	8/1/11	0	5,730,000	5,730,000	0	150,000	5,580,000	5,730,000
	6/10/11 ³	0	1,625,000	1,625,000	0	0	1,625,000	1,625,000
	6/13/11 ³	0	6,000,000	6,000,000	0	0	6,000,000	6,000,000
	6/16/11 ³	0	3,525,000	3,525,000	0	0	3,525,000	3,525,000
	6/17/11 ³	0	5,850,000	5,850,000	0	0	5,850,000	5,850,000
	6/17/11 ³	0	21,985,000	21,985,000	0	0	21,985,000	21,985,000
	2/1/12	0	10,440,000	10,440,000	0	930,000	9,510,000	10,440,000
	8/1/12	0	12,300,000	12,300,000	0	640,000	11,660,000	12,300,000
	2/1/13	0	12,975,000	12,975,000	0	1,120,000	11,855,000	12,975,000
	8/1/13	0	11,965,000	11,965,000	0	650,000	11,315,000	11,965,000
	11/1/13	0	1,690,000	1,690,000	0	0	1,690,000	1,690,000
	2/1/14	0	9,625,000	9,625,000	0	440,000	9,185,000	9,625,000
	8/1/14	0	4,345,000	4,345,000	0	0	4,345,000	4,345,000
	2/1/15	0	4,890,000	4,890,000	0	250,000	4,640,000	4,890,000
	5/1/15	0	1,075,000	1,075,000	0	0	1,075,000	1,075,000
	8/1/15	0	7,660,000	7,660,000	0	270,000	7,390,000	7,660,000
11/1/15	0	4,395,000	4,395,000	0	0	4,395,000	4,395,000	
2/1/16	0	5,165,000	5,165,000	0	280,000	4,885,000	5,165,000	
5/1/16	0	2,770,000	2,770,000	0	0	2,770,000	2,770,000	
8/1/16	0	5,820,000	5,820,000	0	0	5,820,000	5,820,000	
8/1/16 ¹	0	71,260,000	71,260,000	0	0	71,260,000	71,260,000	
	SUBTOTAL	\$ 0	\$ 267,005,000	\$ 267,005,000	\$ 0	\$ 6,000,000	\$ 261,005,000	\$ 267,005,000
2006 Series L	2/1/08	\$ 1,035,000	\$ 0	\$ 1,035,000	\$ 0	\$ 0	\$ 1,035,000	\$ 1,035,000
	8/1/08	1,475,000	0	1,475,000	0	0	1,475,000	1,475,000
	2/1/09	1,900,000	0	1,900,000	0	0	1,900,000	1,900,000
	8/1/09	2,320,000	0	2,320,000	0	0	2,320,000	2,320,000
	2/1/10	2,735,000	0	2,735,000	0	0	2,735,000	2,735,000
	8/1/10	2,885,000	0	2,885,000	0	0	2,885,000	2,885,000
	2/1/11 ²	2,865,000	0	2,865,000	0	0	2,865,000	2,865,000
	8/1/11	2,840,000	0	2,840,000	0	0	2,840,000	2,840,000
	11/1/11	0	2,820,000	2,820,000	0	0	2,820,000	2,820,000
	5/1/12	0	2,805,000	2,805,000	0	0	2,805,000	2,805,000
	2/1/13	3,820,000	0	3,820,000	0	0	3,820,000	3,820,000
	11/1/13	0	3,795,000	3,795,000	0	0	3,795,000	3,795,000
	2/1/14	0	6,045,000	6,045,000	0	0	6,045,000	6,045,000
	5/1/14	0	1,960,000	1,960,000	0	0	1,960,000	1,960,000
	8/1/14	0	1,490,000	1,490,000	0	0	1,490,000	1,490,000
	2/1/15	0	2,150,000	2,150,000	0	0	2,150,000	2,150,000
	5/1/15	0	1,990,000	1,990,000	0	0	1,990,000	1,990,000
	8/1/15	0	1,450,000	1,450,000	0	0	1,450,000	1,450,000
	SUBTOTAL	\$ 21,875,000	\$ 24,505,000	\$ 46,380,000	\$ 0	\$ 0	\$ 46,380,000	\$ 46,380,000
2006 Series M	2/1/08	\$ 0	\$ 795,000	\$ 795,000	\$ 0	\$ 0	\$ 795,000	\$ 795,000
	8/1/08	0	245,000	245,000	0	0	245,000	245,000
	8/1/08 ²	0	1,065,000	1,065,000	0	0	1,065,000	1,065,000
	2/1/09	0	2,050,000	2,050,000	0	920,000	1,130,000	2,050,000
	8/1/09	0	2,760,000	2,760,000	0	0	2,760,000	2,760,000
	2/1/10	0	3,260,000	3,260,000	0	0	3,260,000	3,260,000
	6/18/10 ³	0	2,450,000	2,450,000	0	0	2,450,000	2,450,000
	8/1/10	0	3,130,000	3,130,000	0	0	3,130,000	3,130,000
	9/28/10 ³	0	3,000,000	3,000,000	0	0	3,000,000	3,000,000
	11/17/10 ³	0	28,730,000	28,730,000	0	0	28,730,000	28,730,000
	12/16/10 ³	0	11,500,000	11,500,000	0	0	11,500,000	11,500,000
	12/17/10 ³	0	8,300,000	8,300,000	0	0	8,300,000	8,300,000
	12/22/10 ³	0	5,400,000	5,400,000	0	0	5,400,000	5,400,000
	2/1/11 ²	0	3,020,000	3,020,000	0	0	3,020,000	3,020,000
	8/1/11	0	10,895,000	10,895,000	0	0	10,895,000	10,895,000
	6/21/11 ³	0	4,390,000	4,390,000	0	0	4,390,000	4,390,000
	2/1/12	0	2,800,000	2,800,000	0	0	2,800,000	2,800,000
	5/1/12	0	2,365,000	2,365,000	0	0	2,365,000	2,365,000
	8/1/12	0	11,570,000	11,570,000	0	0	11,570,000	11,570,000
	2/1/13	0	14,765,000	14,765,000	0	0	14,765,000	14,765,000
	8/1/13	0	6,385,000	6,385,000	0	0	6,385,000	6,385,000
	11/1/13	0	1,500,000	1,500,000	0	0	1,500,000	1,500,000
	2/1/14	0	2,280,000	2,280,000	0	0	2,280,000	2,280,000
	8/1/14	0	2,160,000	2,160,000	0	0	2,160,000	2,160,000
	2/1/15	0	2,045,000	2,045,000	0	0	2,045,000	2,045,000
	8/1/15	0	1,930,000	1,930,000	0	0	1,930,000	1,930,000
	2/1/16	0	4,960,000	4,960,000	0	0	4,960,000	4,960,000
5/1/16	0	3,120,000	3,120,000	0	0	3,120,000	3,120,000	
8/1/16	0	5,720,000	5,720,000	0	0	5,720,000	5,720,000	
8/1/16 ¹	0	64,840,000	64,840,000	0	0	64,840,000	64,840,000	
	SUBTOTAL	\$ 0	\$ 217,430,000	\$ 217,430,000	\$ 0	\$ 920,000	\$ 216,510,000	\$ 217,430,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2007 Series A	2/1/13	\$ 1,660,000	\$ 0	\$ 1,660,000	\$ 0	\$ 65,000	\$ 1,595,000	\$ 1,660,000
	8/1/13	2,100,000	0	2,100,000	0	315,000	1,785,000	2,100,000
	2/1/14	2,120,000	0	2,120,000	0	210,000	1,910,000	2,120,000
	8/1/14	2,130,000	0	2,130,000	0	40,000	2,090,000	2,130,000
	2/1/15	2,150,000	0	2,150,000	0	20,000	2,130,000	2,150,000
	8/1/15	2,150,000	0	2,150,000	0	0	2,150,000	2,150,000
	2/1/16	2,160,000	0	2,160,000	0	0	2,160,000	2,160,000
	8/1/16	2,170,000	0	2,170,000	0	305,000	1,865,000	2,170,000
	2/1/17	2,180,000	0	2,180,000	0	135,000	2,045,000	2,180,000
	8/1/17	2,190,000	1,400,000	3,590,000	0	800,000	2,790,000	3,590,000
	8/1/17 ¹	0	67,590,000	67,590,000	0	0	67,590,000	67,590,000
SUBTOTAL	\$ 21,010,000	\$ 68,990,000	\$ 90,000,000	\$ 0	\$ 1,890,000	\$ 88,110,000	\$ 90,000,000	
2007 Series D	8/1/08	\$ 1,645,000	\$ 0	\$ 1,645,000	\$ 0	\$ 0	\$ 1,645,000	\$ 1,645,000
	2/1/09	2,090,000	0	2,090,000	0	0	2,090,000	2,090,000
	8/1/09	2,745,000	0	2,745,000	0	0	2,745,000	2,745,000
	2/1/10	3,235,000	0	3,235,000	0	0	3,235,000	3,235,000
	8/1/10	3,565,000	0	3,565,000	0	0	3,565,000	3,565,000
	2/1/11	3,585,000	0	3,585,000	0	0	3,585,000	3,585,000
	8/1/11	3,570,000	0	3,570,000	0	0	3,570,000	3,570,000
	11/1/11	0	3,560,000	3,560,000	0	0	3,560,000	3,560,000
	5/1/12	0	3,550,000	3,550,000	0	0	3,550,000	3,550,000
	2/1/13	3,965,000	0	3,965,000	0	0	3,965,000	3,965,000
	11/1/13	0	4,640,000	4,640,000	0	0	4,640,000	4,640,000
	2/1/14	0	5,305,000	5,305,000	0	365,000	4,940,000	5,305,000
	5/1/14	0	2,305,000	2,305,000	0	0	2,305,000	2,305,000
	8/1/14	0	2,515,000	2,515,000	0	230,000	2,285,000	2,515,000
	11/1/14	0	1,570,000	1,570,000	0	0	1,570,000	1,570,000
	2/1/15	0	3,825,000	3,825,000	0	0	3,825,000	3,825,000
	5/1/15	0	3,105,000	3,105,000	0	0	3,105,000	3,105,000
	8/1/15	0	5,100,000	5,100,000	0	285,000	4,815,000	5,100,000
	11/1/15	0	4,340,000	4,340,000	0	0	4,340,000	4,340,000
	2/1/16	0	3,300,000	3,300,000	0	320,000	2,980,000	3,300,000
8/1/17	0	590,000	590,000	0	0	590,000	590,000	
8/1/17 ²	0	2,720,000	2,720,000	0	0	2,720,000	2,720,000	
SUBTOTAL	\$ 24,400,000	\$ 46,425,000	\$ 70,825,000	\$ 0	\$ 1,200,000	\$ 69,625,000	\$ 70,825,000	
2007 Series E	8/1/08 ²	\$ 0	\$ 855,000	\$ 855,000	\$ 0	\$ 0	\$ 855,000	\$ 855,000
	2/1/09	0	375,000	375,000	0	0	375,000	375,000
	2/1/09 ²	0	1,370,000	1,370,000	0	0	1,370,000	1,370,000
	8/1/09	0	2,075,000	2,075,000	0	150,000	1,925,000	2,075,000
	8/1/09 ²	0	185,000	185,000	0	0	185,000	185,000
	2/1/10	0	2,885,000	2,885,000	0	0	2,885,000	2,885,000
	8/1/10	0	3,270,000	3,270,000	0	0	3,270,000	3,270,000
	2/1/11	0	3,160,000	3,160,000	0	0	3,160,000	3,160,000
	12/16/10 ³	0	33,000,000	33,000,000	0	0	33,000,000	33,000,000
	8/1/11	0	6,675,000	6,675,000	0	190,000	6,485,000	6,675,000
	6/15/11 ³	0	1,000,000	1,000,000	0	0	1,000,000	1,000,000
	6/15/11 ³	0	10,000,000	10,000,000	0	0	10,000,000	10,000,000
	2/1/12	0	2,890,000	2,890,000	0	630,000	2,260,000	2,890,000
	8/1/12	0	9,565,000	9,565,000	0	500,000	9,065,000	9,565,000
	2/1/13	0	17,115,000	17,115,000	0	965,000	16,150,000	17,115,000
	8/1/13	0	7,325,000	7,325,000	0	535,000	6,790,000	7,325,000
	2/1/14	0	2,280,000	2,280,000	0	0	2,280,000	2,280,000
	8/1/14	0	2,145,000	2,145,000	0	0	2,145,000	2,145,000
	2/1/15	0	2,020,000	2,020,000	0	200,000	1,820,000	2,020,000
	8/1/15	0	1,880,000	1,880,000	0	0	1,880,000	1,880,000
	2/1/16	0	1,745,000	1,745,000	0	0	1,745,000	1,745,000
	5/1/16	0	2,240,000	2,240,000	0	0	2,240,000	2,240,000
	8/1/16	0	4,930,000	4,930,000	0	215,000	4,715,000	4,930,000
	11/1/16	0	2,300,000	2,300,000	0	0	2,300,000	2,300,000
	2/1/17	0	3,470,000	3,470,000	0	200,000	3,270,000	3,470,000
5/1/17	0	3,430,000	3,430,000	0	0	3,430,000	3,430,000	
8/1/17	0	3,875,000	3,875,000	0	1,669,000	2,206,000	3,875,000	
8/1/17 ¹	0	60,775,000	60,775,000	0	0	60,775,000	60,775,000	
SUBTOTAL	\$ 0	\$ 192,835,000	\$ 192,835,000	\$ 0	\$ 5,254,000	\$ 187,581,000	\$ 192,835,000	
2007 Series F	8/1/08	\$ 1,610,000	\$ 0	\$ 1,610,000	\$ 0	\$ 0	\$ 1,610,000	\$ 1,610,000
	2/1/09	1,785,000	0	1,785,000	0	0	1,785,000	1,785,000
	8/1/09	1,865,000	0	1,865,000	0	0	1,865,000	1,865,000
	2/1/10	1,910,000	0	1,910,000	0	0	1,910,000	1,910,000
	8/1/10	1,975,000	0	1,975,000	0	0	1,975,000	1,975,000
	2/1/11	2,025,000	0	2,025,000	0	0	2,025,000	2,025,000
	8/1/11	2,090,000	0	2,090,000	0	0	2,090,000	2,090,000
	11/1/11	0	2,150,000	2,150,000	0	0	2,150,000	2,150,000
	5/1/12	0	2,215,000	2,215,000	0	0	2,215,000	2,215,000
	2/1/13	2,495,000	0	2,495,000	0	0	2,495,000	2,495,000
	11/1/13	0	2,855,000	2,855,000	0	0	2,855,000	2,855,000
	5/1/14	0	2,945,000	2,945,000	0	0	2,945,000	2,945,000
	11/1/14	0	3,030,000	3,030,000	0	0	3,030,000	3,030,000
	5/1/15	0	3,120,000	3,120,000	0	0	3,120,000	3,120,000
	2/1/16	3,210,000	0	3,210,000	0	0	3,210,000	3,210,000
	5/1/16	0	3,305,000	3,305,000	0	0	3,305,000	3,305,000
	2/1/17	3,400,000	0	3,400,000	0	0	3,400,000	3,400,000
8/1/17	3,505,000	0	3,505,000	0	0	3,505,000	3,505,000	
SUBTOTAL	\$ 25,870,000	\$ 19,620,000	\$ 45,490,000	\$ 0	\$ 0	\$ 45,490,000	\$ 45,490,000	

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2007 Series G	8/1/08	\$ 0	\$ 655,000	\$ 655,000	\$ 0	\$ 0	\$ 655,000	\$ 655,000
	8/1/08 ²	0	950,000	950,000	0	0	950,000	950,000
	2/1/09	0	3,070,000	3,070,000	0	2,078,000	992,000	3,070,000
	8/1/09	0	4,580,000	4,580,000	0	0	4,580,000	4,580,000
	2/1/10	0	6,010,000	6,010,000	0	0	6,010,000	6,010,000
	8/1/10	0	7,160,000	7,160,000	0	0	7,160,000	7,160,000
	2/1/11	0	13,655,000	13,655,000	0	0	13,655,000	13,655,000
	12/16/10 ³	0	25,000,000	25,000,000	0	0	25,000,000	25,000,000
	8/1/11	0	7,050,000	7,050,000	0	0	7,050,000	7,050,000
	6/20/11 ³	0	12,000,000	12,000,000	0	0	12,000,000	12,000,000
	2/1/12	0	6,795,000	6,795,000	0	0	6,795,000	6,795,000
	8/1/12	0	6,545,000	6,545,000	0	0	6,545,000	6,545,000
	2/1/13	0	6,150,000	6,150,000	0	0	6,150,000	6,150,000
	8/1/13	0	5,755,000	5,755,000	0	0	5,755,000	5,755,000
	2/1/14	0	5,495,000	5,495,000	0	0	5,495,000	5,495,000
	8/1/14	0	5,225,000	5,225,000	0	0	5,225,000	5,225,000
	2/1/15	0	4,975,000	4,975,000	0	635,000	4,340,000	4,975,000
	8/1/15	0	4,715,000	4,715,000	0	0	4,715,000	4,715,000
	2/1/16	0	4,460,000	4,460,000	0	0	4,460,000	4,460,000
	8/1/16	0	4,210,000	4,210,000	0	0	4,210,000	4,210,000
2/1/17	1,670,000	0	0	1,670,000	0	105,000	1,565,000	1,670,000
8/1/17	0	0	2,810,000	2,810,000	0	519,000	2,291,000	2,810,000
8/1/17 ¹	0	0	62,805,000	62,805,000	0	0	62,805,000	62,805,000
	SUBTOTAL	\$ 1,670,000	\$ 200,070,000	\$ 201,740,000	\$ 0	\$ 3,337,000	\$ 198,403,000	\$ 201,740,000
2007 Series H	2/1/12	\$ 0	\$ 8,745,000	\$ 8,745,000	\$ 0	\$ 0	\$ 8,745,000	\$ 8,745,000
	8/1/12	0	9,170,000	9,170,000	0	0	9,170,000	9,170,000
	11/1/12	0	7,500,000	7,500,000	0	0	7,500,000	7,500,000
	2/1/13	0	13,295,000	13,295,000	0	550,000	12,745,000	13,295,000
	8/1/13	0	6,700,000	6,700,000	0	330,000	6,370,000	6,700,000
	11/1/13	0	5,000,000	5,000,000	0	0	5,000,000	5,000,000
	2/1/14	0	5,785,000	5,785,000	0	390,000	5,395,000	5,785,000
	8/1/14	0	3,320,000	3,320,000	0	65,000	3,255,000	3,320,000
	2/1/15	0	3,635,000	3,635,000	0	0	3,635,000	3,635,000
	9/1/15	0	2,345,000	2,345,000	0	65,000	2,280,000	2,345,000
	11/1/15	0	1,950,000	1,950,000	0	0	1,950,000	1,950,000
	2/1/16	0	3,200,000	3,200,000	0	45,000	3,155,000	3,200,000
	8/1/16	0	490,000	490,000	0	55,000	435,000	490,000
	11/1/16	0	725,000	725,000	0	0	725,000	725,000
	2/1/17	0	3,305,000	3,305,000	0	305,000	3,000,000	3,305,000
	5/1/17	0	2,590,000	2,590,000	0	0	2,590,000	2,590,000
	SUBTOTAL	\$ 0	\$ 77,755,000	\$ 77,755,000	\$ 0	\$ 1,805,000	\$ 75,950,000	\$ 77,755,000
2007 Series I	2/1/09	\$ 595,000	\$ 0	\$ 595,000	\$ 0	\$ 0	\$ 595,000	\$ 595,000
	8/1/09	625,000	0	625,000	0	0	625,000	625,000
	2/1/10	670,000	0	670,000	0	0	670,000	670,000
	8/1/10	715,000	0	715,000	0	0	715,000	715,000
	2/1/11	735,000	0	735,000	0	0	735,000	735,000
	8/1/11	755,000	0	755,000	0	0	755,000	755,000
	11/1/11	0	785,000	785,000	0	0	785,000	785,000
	5/1/12	0	805,000	805,000	0	0	805,000	805,000
	2/1/13	835,000	0	835,000	0	0	835,000	835,000
	11/1/13	0	1,065,000	1,065,000	0	0	1,065,000	1,065,000
	5/1/14	0	1,135,000	1,135,000	0	0	1,135,000	1,135,000
	11/1/14	0	1,165,000	1,165,000	0	0	1,165,000	1,165,000
	5/1/15	0	1,210,000	1,210,000	0	0	1,210,000	1,210,000
	2/1/16	1,240,000	0	1,240,000	0	0	1,240,000	1,240,000
	8/1/16	1,280,000	0	1,280,000	0	0	1,280,000	1,280,000
	2/1/17	1,325,000	0	1,325,000	0	0	1,325,000	1,325,000
8/1/17	1,360,000	0	1,360,000	0	80,000	1,280,000	1,360,000	
	SUBTOTAL	\$ 10,135,000	\$ 6,165,000	\$ 16,300,000	\$ 0	\$ 80,000	\$ 16,220,000	\$ 16,300,000
2007 Series J	2/1/09	\$ 0	\$ 35,000	\$ 35,000	\$ 0	\$ 0	\$ 35,000	\$ 35,000
	8/1/09	0	1,125,000	1,125,000	0	0	1,125,000	1,125,000
	2/1/10	0	2,140,000	2,140,000	0	0	2,140,000	2,140,000
	6/23/10 ³	0	1,970,000	1,970,000	0	0	1,970,000	1,970,000
	8/1/10	0	2,940,000	2,940,000	0	0	2,940,000	2,940,000
	12/15/10 ³	0	15,005,000	15,005,000	0	0	15,005,000	15,005,000
	2/1/11 ²	0	41,790,000	41,790,000	1,570,000 ⁴	1,290,000	38,930,000	41,790,000
	8/1/11	0	3,290,000	3,290,000	0	0	3,290,000	3,290,000
	2/1/12	0	3,180,000	3,180,000	0	0	3,180,000	3,180,000
	8/1/12	0	3,070,000	3,070,000	0	0	3,070,000	3,070,000
	2/1/13	0	2,965,000	2,965,000	0	0	2,965,000	2,965,000
	8/1/13	0	2,835,000	2,835,000	0	0	2,835,000	2,835,000
	2/1/14	0	2,720,000	2,720,000	0	0	2,720,000	2,720,000
	8/1/14	0	2,590,000	2,590,000	0	0	2,590,000	2,590,000
	2/1/15	0	2,485,000	2,485,000	0	350,000	2,135,000	2,485,000
	8/1/15	0	2,360,000	2,360,000	0	270,000	2,090,000	2,360,000
	2/1/16	0	2,220,000	2,220,000	0	115,000	2,105,000	2,220,000
		SUBTOTAL	\$ 0	\$ 92,720,000	\$ 92,720,000	\$ 1,570,000	\$ 2,025,000	\$ 89,125,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2007 Series K	8/1/11	\$ 0	\$ 3,480,000	\$ 3,480,000	\$ 0	\$ 0	\$ 3,480,000	\$ 3,480,000
	11/1/11	0	2,335,000	2,335,000	0		2,335,000	2,335,000
	2/1/12	0	1,845,000	1,845,000	0	0	1,845,000	1,845,000
	8/1/12	0	795,000	795,000	0	20,000	775,000	795,000
	2/1/13	0	6,005,000	6,005,000	0	225,000	5,780,000	6,005,000
	8/1/13	0	1,720,000	1,720,000	0	95,000	1,625,000	1,720,000
	11/1/13	0	600,000	600,000	0	0	600,000	600,000
	2/1/14	0	3,510,000	3,510,000	0	20,000	3,490,000	3,510,000
	8/1/14	0	1,980,000	1,980,000	0	540,000	1,440,000	1,980,000
	5/1/15	0	175,000	175,000	0	0	175,000	175,000
	2/1/16	0	1,970,000	1,970,000	0	0	1,970,000	1,970,000
	5/1/16	0	1,320,000	1,320,000	0	0	1,320,000	1,320,000
	8/1/16	0	1,025,000	1,025,000	0	50,000	975,000	1,025,000
	11/1/16	0	800,000	800,000	0	0	800,000	800,000
	2/1/17	0	1,470,000	1,470,000	0	110,000	1,360,000	1,470,000
	5/1/17	0	1,095,000	1,095,000	0	0	1,095,000	1,095,000
	8/1/17	0	850,000	850,000	0	0	850,000	850,000
	11/1/17	0	1,430,000	1,430,000	0	0	1,430,000	1,430,000
	2/1/18	0	1,610,000	1,610,000	0	20,000	1,590,000	1,610,000
	5/1/18	0	1,800,000	1,800,000	0	10,000	1,790,000	1,800,000
5/1/18 ²	0	14,185,000	14,185,000	0	0	14,185,000	14,185,000	
SUBTOTAL		\$ 0	\$ 50,000,000	\$ 50,000,000	\$ 0	\$ 1,090,000	\$ 48,910,000	\$ 50,000,000
2007 Series L	2/1/09	\$ 290,000	\$ 0	\$ 290,000	\$ 0	\$ 0	\$ 290,000	\$ 290,000
	8/1/09	520,000	0	520,000	0	0	520,000	520,000
	2/1/10	705,000	0	705,000	0	0	705,000	705,000
	8/1/10	885,000	0	885,000	0	0	885,000	885,000
	2/1/11	1,070,000	0	1,070,000	0	0	1,070,000	1,070,000
	8/1/11	1,170,000	0	1,170,000	0	0	1,170,000	1,170,000
	2/1/12	1,170,000	0	1,170,000	0	0	1,170,000	1,170,000
	8/1/12	1,165,000	22,105,000	23,270,000	0	1,380,000	21,890,000	23,270,000
	8/1/12 ²		20,920,000	20,920,000	0	0	20,920,000	20,920,000
	SUBTOTAL		\$ 6,975,000	\$ 43,025,000	\$ 50,000,000	\$ 0	\$ 1,380,000	\$ 48,620,000
2007 Series M	2/1/09	\$ 830,000	\$ 0	\$ 830,000	\$ 0	\$ 0	\$ 830,000	\$ 830,000
	8/1/09	1,265,000	0	1,265,000	0	0	1,265,000	1,265,000
	2/1/10	1,440,000	0	1,440,000	0	0	1,440,000	1,440,000
	8/1/10	1,600,000	0	1,600,000	0	0	1,600,000	1,600,000
	2/1/11	1,530,000	0	1,530,000	0	0	1,530,000	1,530,000
	8/1/11	1,425,000	0	1,425,000	0	0	1,425,000	1,425,000
	2/1/12	1,415,000	0	1,415,000	0	0	1,415,000	1,415,000
	8/1/12	1,415,000	0	1,415,000	0	0	1,415,000	1,415,000
	2/1/13	1,470,000	0	1,470,000	0	270,000	1,200,000	1,470,000
	8/1/13	1,675,000	0	1,675,000	0	190,000	1,485,000	1,675,000
	2/1/14	1,480,000	0	1,480,000	0	745,000	735,000	1,480,000
	8/1/14	1,445,000	0	1,445,000	0	165,000	1,280,000	1,445,000
	2/1/15	1,450,000	0	1,450,000	0	50,000	1,400,000	1,450,000
	8/1/15	1,450,000	0	1,450,000	0	550,000	900,000	1,450,000
	2/1/16	1,450,000	0	1,450,000	0	265,000	1,185,000	1,450,000
	8/1/16	1,465,000	0	1,465,000	0	220,000	1,245,000	1,465,000
	2/1/17	1,455,000	0	1,455,000	0	70,000	1,385,000	1,455,000
	8/1/17	1,465,000	14,850,000	16,315,000	0	94,000	16,221,000	16,315,000
	8/1/17 ¹	0	49,425,000	49,425,000	0	0	49,425,000	49,425,000
SUBTOTAL		\$ 25,725,000	\$ 64,275,000	\$ 90,000,000	\$ 0	\$ 2,619,000	\$ 87,381,000	\$ 90,000,000
2008 Series A	2/1/09	\$ 965,000	\$ 0	\$ 965,000	\$ 0	\$ 0	\$ 965,000	\$ 965,000
	8/1/09	985,000	0	985,000	0	0	985,000	985,000
	2/1/10	1,135,000	0	1,135,000	0	0	1,135,000	1,135,000
	8/1/10	1,535,000	0	1,535,000	0	0	1,535,000	1,535,000
	2/1/11	1,735,000	0	1,735,000	0	0	1,735,000	1,735,000
	8/1/11	1,750,000	0	1,750,000	0	0	1,750,000	1,750,000
	11/1/11	0	1,740,000	1,740,000	0	0	1,740,000	1,740,000
	5/1/12	0	1,730,000	1,730,000	0	0	1,730,000	1,730,000
	2/1/13	1,725,000	0	1,725,000	0	270,000	1,455,000	1,725,000
	11/1/13	0	2,165,000	2,165,000	0	0	2,165,000	2,165,000
	8/1/14	2,165,000	0	2,165,000	0	0	2,165,000	2,165,000
	11/1/14	0	2,160,000	2,160,000	0	0	2,160,000	2,160,000
	5/1/15	0	1,240,000	1,240,000	0	0	1,240,000	1,240,000
	8/1/15	930,000	2,480,000	3,410,000	0	20,000	3,390,000	3,410,000
	11/1/15	0	1,100,000	1,100,000	0	0	1,100,000	1,100,000
	2/1/16	0	745,000	745,000	0	565,000	180,000	745,000
	2/1/17	2,165,000	0	2,165,000	0	185,000	1,980,000	2,165,000
	8/1/17	2,170,000	0	2,170,000	0	10,000	2,160,000	2,170,000
	11/1/17	0	2,170,000	2,170,000	0	0	2,170,000	2,170,000
	2/1/18	0	3,605,000	3,605,000	0	153,000	3,452,000	3,605,000
2/1/18 ²	0	5,085,000	5,085,000	0	0	5,085,000	5,085,000	
SUBTOTAL		\$ 17,260,000	\$ 24,220,000	\$ 41,480,000	\$ 0	\$ 1,203,000	\$ 40,277,000	\$ 41,480,000
2008 Series B	2/1/11	\$ 0	\$ 1,775,000	\$ 1,775,000	\$ 0	\$ 0	\$ 1,775,000	\$ 1,775,000
	8/13/10 ³	0	1,370,000	1,370,000	0	0	1,370,000	1,370,000
	12/16/10 ³	0	16,755,000	16,755,000	0	0	16,755,000	16,755,000
	12/17/10 ³	0	2,000,000	2,000,000	0	0	2,000,000	2,000,000
	3/1/11 ³	0	280,000	280,000	0	0	280,000	280,000
	6/21/11 ³	0	1,500,000	1,500,000	0	0	1,500,000	1,500,000
	7/30/11 ³	0	570,000	570,000	570,000 ⁴	0	0	570,000
	2/1/16	0	1,390,000	1,390,000	0	0	1,390,000	1,390,000
	8/1/16	0	1,540,000	1,540,000	0	15,000	1,525,000	1,540,000
	8/1/17	0	1,390,000	1,390,000	0	0	1,390,000	1,390,000
	2/1/18 ²	0	7,390,000	7,390,000	0	0	7,390,000	7,390,000
SUBTOTAL		\$ 0	\$ 35,960,000	\$ 35,960,000	\$ 570,000	\$ 15,000	\$ 35,375,000	\$ 35,960,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2008 Series C	8/1/11	\$ 0	\$ 12,820,000	\$ 12,820,000	\$ 0	\$ 0	\$ 12,820,000	\$ 12,820,000
	11/1/11	0	660,000	660,000	0	0	660,000	660,000
	2/1/12	0	1,790,000	1,790,000	0	0	1,790,000	1,790,000
	7/4/12 ¹	0	24,960,000	24,960,000	0	0	24,960,000	24,960,000
	8/1/12	0	4,725,000	4,725,000	0	0	4,725,000	4,725,000
	11/1/12	0	1,110,000	1,110,000	0	0	1,110,000	1,110,000
	2/1/13	0	1,120,000	1,120,000	0	0	1,120,000	1,120,000
	8/1/13	0	5,050,000	5,050,000	0	200,000	4,850,000	5,050,000
	11/1/13	0	3,130,000	3,130,000	0	0	3,130,000	3,130,000
	2/1/14	0	3,320,000	3,320,000	0	15,000	3,305,000	3,320,000
	8/1/14	0	3,050,000	3,050,000	0	25,000	3,025,000	3,050,000
	11/1/14	0	875,000	875,000	0	0	875,000	875,000
	2/1/15	0	2,640,000	2,640,000	0	15,000	2,625,000	2,640,000
	6/1/15 ²	0	4,505,000	4,505,000	0	0	4,505,000	4,505,000
SUBTOTAL	\$ 0	\$ 69,755,000	\$ 69,755,000	\$ 0	\$ 255,000	\$ 69,500,000	\$ 69,755,000	
2008 Series D	2/1/09	\$ 0	\$ 1,040,000	\$ 1,040,000	\$ 0	\$ 0	\$ 1,040,000	\$ 1,040,000
	8/1/09	0	3,730,000	3,730,000	0	0	3,730,000	3,730,000
	2/1/11	0	2,050,000	2,050,000	0	0	2,050,000	2,050,000
	11/1/11	0	9,285,000	9,285,000	0	0	9,285,000	9,285,000
	2/1/12	0	5,330,000	5,330,000	0	0	5,330,000	5,330,000
	7/4/12 ¹	0	30,165,000	30,165,000	0	0	30,165,000	30,165,000
	11/1/12	0	2,315,000	2,315,000	0	0	2,315,000	2,315,000
	2/1/13	0	6,030,000	6,030,000	0	265,000	5,765,000	6,030,000
	11/1/13	0	2,265,000	2,265,000	0	0	2,265,000	2,265,000
	2/1/14	0	3,640,000	3,640,000	0	120,000	3,520,000	3,640,000
	5/1/14	0	2,060,000	2,060,000	0	0	2,060,000	2,060,000
	8/1/14	0	2,435,000	2,435,000	0	200,000	2,235,000	2,435,000
	11/1/14	0	1,960,000	1,960,000	0	0	1,960,000	1,960,000
	2/1/15	0	2,155,000	2,155,000	0	145,000	2,010,000	2,155,000
	5/1/15	0	2,340,000	2,340,000	0	0	2,340,000	2,340,000
	11/1/15	0	2,310,000	2,310,000	0	0	2,310,000	2,310,000
	11/1/15 ²	0	7,185,000	7,185,000	0	0	7,185,000	7,185,000
	2/1/16	0	1,985,000	1,985,000	0	190,000	1,795,000	1,985,000
	5/1/16	0	1,195,000	1,195,000	0	0	1,195,000	1,195,000
8/1/16	0	1,660,000	1,660,000	0	30,000	1,630,000	1,660,000	
11/1/16	0	2,485,000	2,485,000	0	0	2,485,000	2,485,000	
11/1/16 ²	0	6,380,000	6,380,000	0	0	6,380,000	6,380,000	
SUBTOTAL	\$ 0	\$ 100,000,000	\$ 100,000,000	\$ 0	\$ 950,000	\$ 99,050,000	\$ 100,000,000	
2008 Series E	8/1/09	\$ 0	\$ 2,500,000	\$ 2,500,000	\$ 0	\$ 0	\$ 2,500,000	\$ 2,500,000
	1/1/10	0	1,170,000	1,170,000	0	0	1,170,000	1,170,000
	8/1/10	0	8,285,000	8,285,000	0	0	8,285,000	8,285,000
	2/1/11	0	7,485,000	7,485,000	0	0	7,485,000	7,485,000
	8/1/11	0	9,510,000	9,510,000	0	0	9,510,000	9,510,000
	7/4/12 ¹	0	13,395,000	13,395,000	0	0	13,395,000	13,395,000
	8/1/12	0	4,425,000	4,425,000	0	0	4,425,000	4,425,000
	11/1/12	0	835,000	835,000	0	0	835,000	835,000
	8/1/13	0	3,395,000	3,395,000	0	195,000	3,200,000	3,395,000
	SUBTOTAL	\$ 0	\$ 51,000,000	\$ 51,000,000	\$ 0	\$ 195,000	\$ 50,805,000	\$ 51,000,000
2008 Series F	2/1/11	\$ 0	\$ 3,255,000	\$ 3,255,000	\$ 0	\$ 1,040,000	\$ 2,215,000	\$ 3,255,000
	8/1/11	0	1,585,000	1,585,000	0	0	1,585,000	1,585,000
	8/1/12	0	3,010,000	3,010,000	0	35,000	2,975,000	3,010,000
	11/1/12	0	1,430,000	1,430,000	0	0	1,430,000	1,430,000
	8/1/13	0	820,000	820,000	0	0	820,000	820,000
	11/1/13	0	1,070,000	1,070,000	0	0	1,070,000	1,070,000
	6/1/15	0	490,000	490,000	0	0	490,000	490,000
	9/1/15	0	1,550,000	1,550,000	0	20,000	1,530,000	1,550,000
	9/1/15 ²	0	10,375,000	10,375,000	0	0	10,375,000	10,375,000
SUBTOTAL	\$ 0	\$ 23,585,000	\$ 23,585,000	\$ 0	\$ 1,095,000	\$ 22,490,000	\$ 23,585,000	
2008 Series G	11/1/15	\$ 0	\$ 4,400,000	\$ 4,400,000	\$ 0	\$ 0	\$ 4,400,000	\$ 4,400,000
	11/1/15 ²	0	6,460,000	6,460,000	0	0	6,460,000	6,460,000
	2/1/16	0	3,750,000	3,750,000	0	390,000	3,360,000	3,750,000
	2/1/16 ²	0	24,790,000	24,790,000	0	0	24,790,000	24,790,000
	2/1/16 ²	0	10,600,000	10,600,000	0	0	10,600,000	10,600,000
SUBTOTAL	\$ 0	\$ 50,000,000	\$ 50,000,000	\$ 0	\$ 390,000	\$ 49,610,000	\$ 50,000,000	
2008 Series H	8/1/09	\$ 2,890,000	\$ 0	\$ 2,890,000	\$ 0	\$ 0	\$ 2,890,000	\$ 2,890,000
	2/1/10	3,285,000	0	3,285,000	0	0	3,285,000	3,285,000
	8/1/10	3,680,000	0	3,680,000	0	0	3,680,000	3,680,000
	2/1/11	4,060,000	0	4,060,000	0	0	4,060,000	4,060,000
	8/1/11	4,220,000	0	4,220,000	0	0	4,220,000	4,220,000
	2/1/12	4,220,000	0	4,220,000	0	0	4,220,000	4,220,000
	8/1/12	4,210,000	0	4,210,000	0	660,000	3,550,000	4,210,000
	2/1/13	4,200,000	0	4,200,000	0	0	4,200,000	4,200,000
	8/1/13	4,225,000	0	4,225,000	0	0	4,225,000	4,225,000
	2/1/14	4,735,000	0	4,735,000	0	1,255,000	3,480,000	4,735,000
	8/1/14	4,790,000	0	4,790,000	0	220,000	4,570,000	4,790,000
	2/1/15	4,790,000	0	4,790,000	0	235,000	4,555,000	4,790,000
	8/1/15	4,795,000	0	4,795,000	0	380,000	4,415,000	4,795,000
	2/1/16	4,800,000	0	4,800,000	0	0	4,800,000	4,800,000
	8/1/16	4,810,000	0	4,810,000	0	50,000	4,760,000	4,810,000
	2/1/17	4,815,000	0	4,815,000	0	0	4,815,000	4,815,000
	8/1/17	4,825,000	0	4,825,000	0	455,000	4,370,000	4,825,000
	2/1/18	4,835,000	0	4,835,000	0	300,000	4,535,000	4,835,000
8/1/18	4,840,000	0	4,840,000	0	580,000	4,260,000	4,840,000	
SUBTOTAL	\$ 83,025,000	\$ 0	\$ 83,025,000	\$ 0	\$ 4,135,000	\$ 78,890,000	\$ 83,025,000	

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2008 Series I	2/1/09	\$ 0	\$ 1,230,000	\$ 1,230,000	\$ 0	\$ 0	\$ 1,230,000	\$ 1,230,000
	2/1/10	0	37,165,000	37,165,000	0	0	37,165,000	37,165,000
	8/1/11	0	13,345,000	13,345,000	0	0	13,345,000	13,345,000
	8/1/11 ²	0	20,000,000	20,000,000	0	0	20,000,000	20,000,000
	2/1/13	0	10,620,000	10,620,000	0	515,000	10,105,000	10,620,000
	2/1/13 ²	0	21,295,000	21,295,000	0	0	21,295,000	21,295,000
	8/1/13	0	17,080,000	17,080,000	0	725,000	16,355,000	17,080,000
	8/1/13 ²	0	12,750,000	12,750,000	0	0	12,750,000	12,750,000
	11/1/13	0	7,405,000	7,405,000	0	0	7,405,000	7,405,000
	SUBTOTAL		\$ 0	\$ 140,890,000	\$ 140,890,000	\$ 0	\$ 1,240,000	\$ 139,650,000
2008 Series J	8/1/09	\$ 3,980,000	\$ 0	\$ 3,980,000	\$ 0	\$ 0	\$ 3,980,000	\$ 3,980,000
	8/1/10	6,215,000	0	6,215,000	0	0	6,215,000	6,215,000
	8/1/11	8,050,000	0	8,050,000	0	0	8,050,000	8,050,000
	8/1/12	8,265,000	0	8,265,000	0	0	8,265,000	8,265,000
	8/1/13	790,000	0	790,000	0	0	790,000	790,000
	11/1/13	0	10,695,000	10,695,000	0	0	10,695,000	10,695,000
	2/1/14	0	7,095,000	7,095,000	0	515,000	6,580,000	7,095,000
	5/1/14	0	5,590,000	5,590,000	0	0	5,590,000	5,590,000
	8/1/14	0	9,040,000	9,040,000	0	530,000	8,510,000	9,040,000
	11/1/14	0	4,245,000	4,245,000	0	0	4,245,000	4,245,000
	2/1/15	0	5,105,000	5,105,000	0	90,000	5,015,000	5,105,000
	5/1/15	0	2,965,000	2,965,000	0	0	2,965,000	2,965,000
	SUBTOTAL		\$ 27,300,000	\$ 44,735,000	\$ 72,035,000	\$ 0	\$ 1,135,000	\$ 70,900,000
2008 Series K	2/1/11 ²	\$ 0	\$ 10,010,000	\$ 10,010,000	\$ 0	\$ 0	\$ 10,010,000	\$ 10,010,000
	11/10/10 ³	0	37,370,000	37,370,000	0	0	37,370,000	37,370,000
	11/12/10 ³	0	3,000,000	3,000,000	0	0	3,000,000	3,000,000
	11/15/10 ³	0	11,935,000	11,935,000	0	0	11,935,000	11,935,000
	12/17/10 ³	0	17,000,000	17,000,000	0	0	17,000,000	17,000,000
	12/22/10 ³	0	25,000,000	25,000,000	0	0	25,000,000	25,000,000
	6/20/11 ³	0	7,000,000	7,000,000	0	0	7,000,000	7,000,000
	2/1/12	0	4,300,000	4,300,000	0	0	4,300,000	4,300,000
	8/1/12	0	1,130,000	1,130,000	0	0	1,130,000	1,130,000
	11/1/12	0	7,080,000	7,080,000	0	0	7,080,000	7,080,000
	2/1/13	0	4,965,000	4,965,000	0	1,300,000	3,665,000	4,965,000
	8/1/13	0	7,990,000	7,990,000	0	625,000	7,365,000	7,990,000
	2/1/14	0	3,905,000	3,905,000	0	850,000	3,055,000	3,905,000
	5/1/15	0	2,020,000	2,020,000	0	0	2,020,000	2,020,000
	8/1/15	0	5,635,000	5,635,000	0	0	5,635,000	5,635,000
	11/1/15	0	5,125,000	5,125,000	0	0	5,125,000	5,125,000
	2/1/16	0	5,405,000	5,405,000	0	185,000	5,220,000	5,405,000
	5/1/16	0	2,760,000	2,760,000	0	0	2,760,000	2,760,000
	8/1/16	0	3,760,000	3,760,000	0	50,000	3,710,000	3,760,000
	11/1/16	0	4,090,000	4,090,000	0	0	4,090,000	4,090,000
2/1/17	0	3,495,000	3,495,000	0	0	3,495,000	3,495,000	
5/1/17	0	3,370,000	3,370,000	0	0	3,370,000	3,370,000	
8/1/17	0	8,415,000	8,415,000	0	310,000	8,105,000	8,415,000	
8/1/17 ¹	0	37,645,000	37,645,000	0	0	37,645,000	37,645,000	
SUBTOTAL		\$ 0	\$ 222,405,000	\$ 222,405,000	\$ 0	\$ 3,320,000	\$ 219,085,000	\$ 222,405,000
2008 Series L	8/1/09	\$ 1,385,000	\$ 0	\$ 1,385,000	\$ 0	\$ 0	\$ 1,385,000	\$ 1,385,000
	2/1/10	1,425,000	0	1,425,000	0	0	1,425,000	1,425,000
	8/1/10	1,470,000	0	1,470,000	0	0	1,470,000	1,470,000
	12/17/10 ³	0	5,000,000	5,000,000	0	0	5,000,000	5,000,000
	2/1/11	1,515,000	0	1,515,000	0	0	1,515,000	1,515,000
	8/1/11	1,940,000	9,800,000	11,740,000	0	0	11,740,000	11,740,000
	6/14/11 ³	0	1,180,000	1,180,000	0	0	1,180,000	1,180,000
	11/1/11	0	2,385,000	2,385,000	0	0	2,385,000	2,385,000
	2/1/12	0	3,265,000	3,265,000	0	0	3,265,000	3,265,000
	5/1/12	0	4,475,000	4,475,000	0	0	4,475,000	4,475,000
	8/1/12	0	6,310,000	6,310,000	0	0	6,310,000	6,310,000
	11/1/12	0	1,880,000	1,880,000	0	0	1,880,000	1,880,000
	2/1/13	3,245,000	5,930,000	9,175,000	0	250,000	8,925,000	9,175,000
	8/1/13	0	10,525,000	10,525,000	0	10,000	10,515,000	10,525,000
	11/1/13	0	10,550,000	10,550,000	0	0	10,550,000	10,550,000
	5/1/14	0	6,310,000	6,310,000	0	0	6,310,000	6,310,000
	8/1/14	0	5,720,000	5,720,000	0	0	5,720,000	5,720,000
	11/1/14	0	6,655,000	6,655,000	0	0	6,655,000	6,655,000
	2/1/15	0	9,550,000	9,550,000	0	5,000	9,545,000	9,550,000
	5/1/15	0	3,740,000	3,740,000	0	0	3,740,000	3,740,000
	8/1/15	0	6,335,000	6,335,000	0	0	6,335,000	6,335,000
	11/1/15	0	6,490,000	6,490,000	0	0	6,490,000	6,490,000
	2/1/16	0	4,980,000	4,980,000	0	0	4,980,000	4,980,000
	5/1/16	0	4,215,000	4,215,000	0	0	4,215,000	4,215,000
	8/1/16	0	4,185,000	4,185,000	0	0	4,185,000	4,185,000
	11/1/16	0	5,230,000	5,230,000	0	0	5,230,000	5,230,000
	2/1/17	0	5,250,000	5,250,000	0	0	5,250,000	5,250,000
	5/1/17	0	2,685,000	2,685,000	0	0	2,685,000	2,685,000
	8/1/17	0	3,780,000	3,780,000	0	0	3,780,000	3,780,000
	11/1/17	0	1,955,000	1,955,000	0	0	1,955,000	1,955,000
2/1/18	0	4,560,000	4,560,000	0	0	4,560,000	4,560,000	
2/1/18 ²	0	24,375,000	24,375,000	0	0	24,375,000	24,375,000	
SUBTOTAL		\$ 10,980,000	\$ 167,315,000	\$ 178,295,000	\$ 0	\$ 265,000	\$ 178,030,000	\$ 178,295,000

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Refund/Remarket Short Term Debt	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2008 Series M	8/1/10	\$ 0	\$ 625,000	\$ 625,000	\$ 0	\$ 0	\$ 625,000	\$ 625,000
	12/17/10 ³	0	17,000,000	17,000,000	0	0	17,000,000	17,000,000
	2/1/11 ²	0	42,585,000	42,585,000	0	995,000	41,590,000	42,585,000
	SUBTOTAL	\$ 0	\$ 60,210,000	\$ 60,210,000	\$ 0	\$ 995,000	\$ 59,215,000	\$ 60,210,000
2016 Series A	2/1/17	\$ 3,960,000	\$ 3,260,000	\$ 7,220,000	\$ 0	\$ 135,000	\$ 7,085,000	\$ 7,220,000
	8/1/17	3,965,000	4,080,000	8,045,000	0	120,000	7,925,000	8,045,000
	11/1/17	0	3,965,000	3,965,000	0	0	3,965,000	3,965,000
	2/1/18	0	3,875,000	3,875,000	0	1,800,000	2,075,000	3,875,000
	5/1/18	0	3,970,000	3,970,000	0	0	3,970,000	3,970,000
	8/1/18	0	3,680,000	3,680,000	0	70,000	3,610,000	3,680,000
	11/1/18	0	3,975,000	3,975,000	0	0	3,975,000	3,975,000
	SUBTOTAL	\$ 7,925,000	\$ 26,805,000	\$ 34,730,000	\$ 0	\$ 2,125,000	\$ 32,605,000	\$ 34,730,000
2017 Series A	11/1/17	\$ 0	\$ 3,000,000	\$ 3,000,000	\$ 0	\$ 0	\$ 3,000,000	\$ 3,000,000
	11/1/17 ²	0	5,155,000	5,155,000	0	0	5,155,000	5,155,000
	2/1/18	0	8,045,000	8,045,000	0	0	8,045,000	8,045,000
	11/1/18	0	7,890,000	7,890,000	0	0	7,890,000	7,890,000
SUBTOTAL	\$ 0	\$ 24,090,000	\$ 24,090,000	\$ 0	\$ 0	\$ 24,090,000	\$ 24,090,000	
HOME MORTGAGE REVENUE BONDS;								
TOTALS TO DATE (97L & on)		\$ 1,292,205,000	\$ 11,288,765,138	\$ 12,580,970,138	\$ 1,575,070,000	\$ 227,902,730	\$ 10,777,997,408	\$ 12,580,970,138

¹ Optional Redemption using other funds.

² Redemption using funds from within the Indenture.

³ Bonds purchased in secondary market at less than par.

⁴ Redemption using unexpended proceeds

**HMRB Mortgage Loan Information
September 30, 2018**

Series Name	Underlying Mortgage Rate	Weighted Average Yield to Series	Loan Term	Outstanding Principal Amount of Mortgage Loan Portfolio	Average Remaining Term	
HMRB 2000LMN	7.250%	0.000%	360	5,663	152	
	4.250%	0.000%	360	121,653	186	
	4.750%	0.004%	360	1,255,430	209	
	4.500%	0.028%	360	362,592	183	
	5.250%	0.045%	360	375,043	185	
	6.750%	0.253%	360	77,092	155	
	4.625%	0.258%	360	62,777	309	
	5.750%	0.369%	360	20,621	189	
	6.250%	0.636%	360	133,928	163	
	4.000%	0.786%	360	6,220	325	
	4.125%	1.317%	360	2,704	321	
	5.000%	1.832%	360	152,564	170	
	6.500%	1.942%	360	139,608	183	
	2.000%	2.000%	360	3,688	394	
	2.000%	2.000%	480	1,037	436	
	3.625%	2.204%	360	58	327	
	3.250%	2.500%	360	249	382	
	7.000%	2.765%	360	20,021	183	
	3.000%	3.000%	480	3,076	412	
	3.000%	3.012%	360	9,249	255	
	3.250%	3.250%	480	3,139	358	
	3.875%	3.681%	360	1,605	299	
	4.875%	4.038%	360	1,248	210	
	5.625%	4.038%	360	258	402	
	4.375%	4.375%	360	556	314	
	4.500%	4.500%	480	584	362	
	5.500%	5.203%	360	1,461,675	156	
	5.375%	5.375%	360	6,681	238	
	5.125%	5.470%	360	2,936	286	
	5.625%	5.625%	480	2,893	410	
	5.875%	5.875%	360	502	246	
	6.125%	6.125%	360	3,151	243	
	6.375%	6.375%	480	797	361	
	6.625%	6.625%	360	590	392	
	6.875%	6.875%	480	1,717	360	
	7.000%	7.000%	420	5,443	296	
	7.125%	7.125%	480	3,720	351	
	6.000%	7.182%	360	274,132	218	
	8.250%	8.250%	360	294,933	31	
	8.550%	8.550%	360	368,758	40	
	8.625%	8.625%	360	104,725	34	
				<u>5,293,317</u>		
	HMRB 2000X1X2YZ	3.250%	3.994%	360	139,026	462
		4.000%	4.056%	360	36,249	338
		3.500%	4.397%	360	227,861	454
		3.750%	4.944%	360	84,355	341
		5.000%	6.186%	360	2,318,008	171
		6.250%	6.338%	360	136,857	135
4.750%		6.592%	360	103,467	178	
6.500%		6.592%	360	1,091,243	141	
5.500%		6.779%	360	2,191,769	213	
6.750%		6.845%	360	613,876	135	
5.750%		6.846%	360	2,126,648	204	
5.250%		6.863%	360	558,752	186	
6.000%		7.007%	360	868,194	214	
5.625%		7.067%	360	850,561	252	
5.875%		7.067%	360	113,260	215	
7.000%		7.099%	360	60,839	153	
7.250%		7.352%	360	90,805	146	
8.000%		8.013%	360	157,201	35	
7.750%		8.873%	360	38,085	150	
			<u>11,807,056</u>			
HMRB 2001ABCD	4.375%	4.633%	360	269,169	331	
	4.500%	5.443%	360	5,135,686	198	
	3.000%	5.583%	360	761,487	241	
	5.000%	5.598%	360	1,032,538	189	
	5.750%	5.750%	360	1,059,977	149	
	6.000%	6.000%	360	1,622,958	134	
	5.250%	6.079%	360	447,483	178	
	4.250%	6.101%	360	687,274	214	
	5.500%	6.124%	360	647,044	170	
	5.125%	6.250%	360	572,667	215	
	6.250%	6.250%	360	890,661	137	
	4.000%	6.250%	360	212,770	201	
	4.750%	6.250%	360	731,265	178	
	5.875%	6.250%	360	236,577	216	
	6.500%	6.500%	360	344,619	133	
	6.750%	8.479%	360	319,106	140	
	7.000%	8.750%	360	45,920	138	
			<u>15,017,202</u>			
HMRB 2001EFG	2.000%	2.070%	420	37,290	414	
	2.000%	2.211%	360	48,675	380	
	2.750%	2.750%	420	12,241	300	
	3.125%	3.150%	420	11,518	299	
	3.250%	3.250%	480	15,157	356	
	3.250%	3.402%	360	13,960	323	
	4.000%	4.077%	420	24,798	326	
	3.000%	4.216%	360	141,398	199	
	3.750%	4.342%	360	17,918	364	
	4.375%	4.375%	480	11,935	360	
	4.125%	4.382%	360	7,764	319	
	3.875%	4.386%	360	22,587	245	
	4.375%	4.481%	420	18,688	302	
	4.000%	5.298%	360	236,947	194	
	4.375%	5.636%	360	130,143	300	
	4.250%	5.687%	360	75,091	323	
	5.625%	5.906%	420	7,011	297	

**HMRB Mortgage Loan Information
September 30, 2018**

Series Name	Underlying Mortgage Rate	Weighted Average Yield to Series	Loan Term	Outstanding Principal Amount of Mortgage Loan Portfolio	Average Remaining Term	
HMRB 2001EFG (continued)	6.125%	6.125%	480	21,826	356	
	6.125%	6.300%	360	4,616	233	
	6.000%	6.300%	420	107,155	306	
	6.250%	6.300%	420	40,446	316	
	5.625%	6.300%	360	69,470	250	
	6.375%	6.375%	480	24,306	388	
	4.750%	6.461%	360	1,312,210	198	
	6.500%	6.500%	420	4,407	300	
	6.625%	6.625%	480	4,912	304	
	5.000%	6.648%	360	1,003,392	173	
	5.750%	6.660%	360	498,255	156	
	6.750%	6.750%	420	21,916	301	
	6.875%	6.875%	480	19,660	357	
	5.500%	6.982%	360	719,786	204	
	6.000%	6.985%	360	1,211,820	156	
	7.000%	7.000%	420	48,583	306	
	7.125%	7.125%	480	6,904	358	
	6.250%	7.281%	360	682,085	159	
	5.375%	7.411%	360	445,267	232	
	6.500%	7.527%	360	430,341	149	
	4.625%	7.747%	360	281,914	384	
	5.250%	7.782%	360	1,584,273	187	
	4.500%	7.938%	360	497,998	191	
	6.750%	8.397%	360	199,197	151	
	7.000%	9.249%	360	192,467	135	
				<u>10,266,327</u>		
	HMRB 2001HIJK	3.750%	0.000%	360	26,373	341
		4.125%	1.040%	360	17,208	336
		2.250%	3.263%	360	11,874	438
		3.000%	3.315%	360	526,110	219
		2.500%	3.350%	360	194,867	391
		4.375%	3.691%	360	87,442	329
		5.750%	3.758%	360	275,896	159
4.000%		4.000%	360	3,365,599	202	
4.250%		4.099%	360	861,330	200	
4.500%		4.276%	360	259,338	196	
4.625%		4.625%	360	148,313	310	
5.250%		4.707%	360	1,590,011	182	
5.000%		4.879%	360	2,984,753	190	
5.500%		5.157%	360	1,626,004	187	
6.000%		5.332%	360	162,214	134	
6.250%		6.187%	360	1,485,577	147	
4.750%		6.248%	360	2,782,244	194	
6.500%		6.339%	360	1,134,096	151	
6.625%		6.625%	360	13,443	96	
5.375%		6.700%	360	837,287	244	
5.875%		6.712%	360	182,635	381	
6.750%		6.765%	360	48,668	94	
6.875%		6.875%	360	11,374	88	
7.125%		7.125%	360	5,892	101	
7.000%		7.150%	360	37,549	108	
7.250%		7.250%	360	98,425	126	
5.625%		7.250%	360	39,675	247	
6.375%		7.250%	360	12,856	237	
6.500%		7.250%	420	20,998	298	
7.300%		7.300%	360	259,493	58	
7.375%		7.375%	360	3,013	102	
7.500%		7.500%	360	39,771	102	
7.600%		7.600%	360	248,912	44	
7.750%	7.750%	360	8,383	143		
7.875%	7.875%	360	22,841	69		
8.000%	8.000%	360	177,372	79		
8.020%	8.020%	360	97,403	42		
8.200%	8.200%	360	102,989	37		
			<u>19,808,229</u>			
HMRB 2003HI	7.125%	0.000%	360	7,099	236	
	3.500%	0.000%	360	11,865	300	
	6.750%	0.050%	360	46,972	241	
	6.625%	1.848%	360	22,399	242	
	2.000%	2.143%	420	1,670	414	
	2.000%	2.223%	360	230,106	300	
	2.750%	2.847%	420	548	300	
	3.000%	3.213%	360	512,367	209	
	6.000%	3.228%	360	89,314	251	
	3.125%	3.261%	420	516	299	
	3.000%	3.360%	420	44,516	345	
	3.250%	3.364%	480	679	356	
	3.250%	3.521%	360	625	323	
	3.875%	3.628%	360	32,090	324	
	3.375%	3.781%	360	133,238	371	
	3.750%	4.002%	360	132,164	237	
	6.250%	4.169%	360	119,645	246	
	4.000%	4.220%	420	1,110	326	
	4.125%	4.335%	360	87,299	315	
	4.000%	4.523%	360	1,206,403	182	
	4.375%	4.529%	480	534	360	
	4.375%	4.638%	420	837	302	
	5.750%	4.704%	360	261,887	216	
	4.250%	4.838%	360	3,380,162	179	
	4.375%	4.984%	360	54,899	318	
	4.500%	5.085%	360	4,440,219	189	
	4.625%	5.218%	360	45,613	299	
	4.750%	5.372%	360	5,511,493	189	
	4.875%	5.453%	360	139,685	228	
	5.125%	5.519%	360	298,184	210	
	5.000%	5.684%	360	1,543,046	172	
	5.500%	5.783%	360	531,462	197	
	5.250%	5.904%	360	1,720,716	207	

**HMRB Mortgage Loan Information
September 30, 2018**

Series Name	Underlying Mortgage Rate	Weighted Average Yield to Series	Loan Term	Outstanding Principal Amount of Mortgage Loan Portfolio	Average Remaining Term	
HMRB 2003HI (continued)	6.500%	5.981%	360	119,499	231	
	6.125%	6.052%	360	179,888	228	
	5.625%	6.114%	420	314	297	
	5.625%	6.307%	360	103,774	228	
	6.125%	6.340%	480	977	356	
	6.000%	6.521%	420	4,798	306	
	6.250%	6.521%	420	1,811	316	
	5.375%	6.521%	360	11,675	245	
	6.375%	6.599%	480	1,088	388	
	6.625%	6.858%	480	220	304	
	6.750%	6.987%	420	981	301	
	6.875%	7.116%	480	880	357	
	6.375%	7.140%	360	20,487	234	
	7.000%	7.246%	420	2,175	306	
	7.000%	7.246%	360	181	239	
	6.500%	7.277%	420	30,108	299	
	7.125%	7.375%	480	309	358	
				<hr/>		
				21,088,529		
	HMRB 2003MN	3.625%	1.896%	360	26,170	278
2.000%		2.026%	360	334,565	361	
3.000%		3.039%	360	2,508,586	189	
4.625%		3.367%	360	103,938	311	
6.000%		3.537%	360	131,763	161	
3.500%		3.541%	360	223,548	264	
5.750%		3.584%	360	374,025	171	
3.750%		3.726%	360	139,999	329	
4.375%		3.895%	360	256,495	326	
3.875%		3.919%	360	291,783	316	
4.000%		3.984%	360	913,692	184	
4.125%		4.133%	360	201,342	318	
4.250%		4.148%	360	1,470,031	185	
4.500%		4.472%	360	5,008,188	195	
4.750%		4.723%	360	7,030,627	190	
6.250%		4.851%	360	102,910	158	
5.000%		4.887%	360	9,207,785	193	
4.875%		4.929%	360	38,828	208	
5.125%		5.051%	360	376,407	217	
5.250%		5.099%	360	2,982,175	192	
5.500%	5.163%	360	1,913,878	181		
5.375%	5.393%	360	744,520	209		
6.500%	5.435%	360	70,063	166		
			<hr/>			
			34,451,320			
HMRB 2004DEF	2.000%	2.000%	360	511,080	353	
	3.000%	3.070%	360	474,342	240	
	3.375%	3.375%	360	167,694	256	
	3.625%	3.576%	360	141,229	339	
	3.750%	3.670%	360	226,498	339	
	3.875%	3.823%	360	90,822	331	
	4.000%	3.967%	360	3,065,972	193	
	4.250%	4.090%	360	2,234,788	189	
	4.125%	4.192%	360	539,416	321	
	5.750%	4.285%	360	251,596	165	
	5.125%	4.476%	360	135,915	235	
	4.500%	4.547%	360	8,919,841	193	
	6.000%	4.585%	360	166,156	155	
	4.750%	4.689%	360	10,291,169	193	
	4.375%	4.734%	360	146,983	346	
	6.250%	4.776%	360	170,857	158	
	4.875%	4.874%	360	153,604	209	
	5.500%	4.880%	360	827,730	184	
	5.000%	5.063%	360	8,036,917	202	
	5.250%	5.188%	360	2,913,096	189	
5.375%	5.248%	360	434,570	179		
6.500%	5.351%	360	116,322	166		
			<hr/>			
			40,016,595			
HMRB 2005A	2.000%	2.000%	360	356,262	410	
	3.000%	3.000%	360	1,487,434	222	
	3.750%	3.750%	360	232,063	340	
	3.875%	3.875%	360	171,676	303	
	4.000%	4.000%	360	2,952,381	200	
	4.125%	4.125%	360	182,622	358	
	4.250%	4.250%	360	8,516,404	205	
	4.500%	4.500%	360	13,220,739	203	
	4.750%	4.750%	360	4,135,781	195	
			<hr/>			
			31,255,362			
HMRB 2006BC	4.875%	0.000%	360	236,115	211	
	5.125%	0.000%	360	256,439	230	
	5.375%	0.000%	360	270,787	237	
	4.625%	0.000%	360	65,709	421	
	5.625%	0.350%	360	554,832	247	
	3.500%	0.478%	360	67,645	454	
	3.000%	0.689%	360	174,294	311	
	5.875%	0.943%	360	27,373	215	
	5.500%	1.370%	360	321,145	214	
	5.250%	1.418%	360	519,238	212	
	4.750%	1.733%	360	887,341	227	
	2.000%	2.000%	420	735,435	438	
	2.500%	2.500%	420	225,818	361	
	5.000%	2.744%	360	560,732	197	
	2.750%	2.750%	420	441,890	449	
	2.875%	2.875%	420	327,057	273	
	3.250%	3.058%	360	5,857	462	
	3.750%	3.245%	360	3,554	341	
	3.250%	3.250%	480	709,678	355	
	6.000%	3.489%	360	55,813	216	
3.750%	3.750%	420	355,508	409		

**HMRB Mortgage Loan Information
September 30, 2018**

Series Name	Underlying Mortgage Rate	Weighted Average Yield to Series	Loan Term	Outstanding Principal Amount of Mortgage Loan Portfolio	Average Remaining Term
HMRB 2006BC (continued)	4.000%	3.999%	360	1,470,245	196
	4.000%	4.000%	420	98,603	273
	6.250%	4.160%	360	5,766	135
	4.500%	4.242%	360	1,387,414	204
	4.250%	4.250%	360	491,829	193
	4.250%	4.250%	420	338,751	471
	6.500%	4.326%	360	45,979	141
	6.750%	4.493%	360	25,865	135
	4.625%	4.625%	420	172,713	346
	7.000%	4.659%	360	2,563	153
	7.250%	4.826%	360	3,826	146
	5.750%	5.056%	360	89,596	204
	5.750%	5.750%	420	4,460,770	284
	7.750%	5.824%	360	1,605	150
	5.875%	5.875%	420	5,092,548	296
	6.000%	6.000%	420	444,418	280
	6.125%	6.125%	420	1,500,774	269
	6.250%	6.250%	420	1,623,868	304
	6.375%	6.375%	360	225,295	235
	8.000%	7.709%	360	7,124	35
				<u>24,291,813</u>	
HMRB 2007IJK	7.125%	0.000%	360	81,368	236
	3.500%	0.000%	360	135,995	300
	5.125%	0.000%	360	122,928	241
	6.750%	0.052%	360	538,711	241
	4.125%	0.231%	360	81,716	249
	3.750%	0.500%	360	86,375	313
	3.875%	0.700%	360	78,608	319
	3.000%	1.436%	360	616,133	257
	2.000%	1.626%	360	185,544	422
	6.625%	1.650%	360	256,742	242
	5.500%	1.976%	360	584,456	254
	2.000%	2.070%	420	20,713	414
	2.750%	2.750%	420	6,800	300
	4.000%	2.783%	360	332,063	332
	6.000%	2.926%	360	1,028,692	250
	3.000%	3.000%	420	510,247	345
	3.125%	3.150%	420	6,398	299
	3.250%	3.250%	480	8,419	356
	3.250%	3.402%	360	7,754	323
	6.250%	3.735%	360	1,373,357	246
	5.750%	3.860%	360	2,473,605	242
	4.000%	4.077%	420	13,774	326
	4.375%	4.375%	480	6,629	360
	4.375%	4.481%	420	10,380	302
	4.625%	4.634%	360	296,848	291
	4.250%	4.657%	360	2,029	317
	4.500%	4.733%	360	10,262	311
	4.875%	4.875%	360	109,280	410
	6.500%	5.350%	360	1,371,607	231
	6.125%	5.404%	360	2,062,070	228
	4.750%	5.567%	360	8,749	354
	5.625%	5.647%	360	1,192,384	228
	5.625%	5.906%	420	3,894	297
	6.125%	6.125%	480	12,123	356
	6.250%	6.300%	420	22,466	316
	5.375%	6.300%	360	144,829	245
6.000%	6.300%	420	59,520	306	
6.375%	6.375%	360	234,817	234	
6.375%	6.375%	480	13,501	388	
6.500%	6.500%	420	345,286	299	
6.625%	6.625%	480	2,729	304	
6.750%	6.750%	420	12,173	301	
6.875%	6.875%	480	10,920	357	
7.000%	7.000%	360	2,244	239	
7.000%	7.000%	420	26,986	306	
7.125%	7.125%	480	3,835	358	
			<u>14,515,956</u>		
HMRB 2008GHI	2.000%	2.028%	420	839,039	332
	2.875%	2.875%	420	395,224	302
	2.875%	2.929%	480	484,618	354
	2.125%	2.992%	360	45,288	360
	3.000%	3.000%	420	310,704	415
	3.000%	3.231%	480	441,408	393
	3.250%	3.250%	360	79,116	365
	3.250%	3.250%	480	583,924	362
	3.375%	3.375%	360	486,372	427
	2.000%	3.416%	360	224,613	298
	3.000%	3.465%	360	595,966	306
	3.625%	3.625%	360	230,537	244
	3.875%	3.875%	360	90,163	244
	4.125%	4.161%	360	584,102	343
	4.000%	4.174%	360	675,328	204
	4.375%	4.375%	480	253,055	370
	4.375%	4.462%	360	302,116	303
	4.625%	4.672%	360	370,058	309
	4.500%	4.673%	480	393,828	355
	3.750%	4.843%	360	49,516	328
	4.875%	4.875%	360	157,731	214
	4.250%	4.914%	360	1,330,567	225
	5.125%	5.125%	420	346,483	298
	5.375%	5.375%	420	286,944	316
	5.500%	5.500%	420	197,333	310
	5.875%	5.875%	360	124,208	217
	5.750%	6.088%	480	221,548	359
	6.000%	6.113%	480	191,672	283
6.125%	6.125%	360	40,103	244	
5.125%	6.182%	360	561,416	239	

**HMRB Mortgage Loan Information
September 30, 2018**

Series Name	Underlying Mortgage Rate	Weighted Average Yield to Series	Loan Term	Outstanding Principal Amount of Mortgage Loan Portfolio	Average Remaining Term	
HMRB 2008GHI (continued)	6.000%	6.189%	420	1,139,399	307	
	5.750%	6.367%	360	577,624	204	
	6.375%	6.375%	360	479,466	216	
	6.250%	6.408%	360	2,439,724	277	
	5.375%	6.427%	360	184,546	212	
	6.250%	6.485%	420	512,949	329	
	6.500%	6.500%	420	711,120	283	
	4.500%	6.540%	360	6,016,864	196	
	6.625%	6.625%	420	406,889	300	
	5.250%	6.666%	360	1,410,231	208	
	6.500%	6.708%	360	2,551,451	235	
	6.000%	6.718%	360	471,751	233	
	6.375%	6.750%	480	2,384,668	355	
	6.750%	6.750%	420	349,731	285	
	6.125%	6.750%	480	1,577,830	357	
	6.625%	6.750%	480	1,337,935	350	
	6.750%	6.750%	480	307,332	329	
	6.500%	6.750%	480	1,674,257	356	
	6.875%	6.875%	480	160,107	359	
	6.750%	6.969%	360	1,574,903	220	
	7.000%	7.000%	420	176,960	300	
	7.000%	7.000%	480	221,790	401	
	7.125%	7.125%	360	878,483	250	
	4.750%	7.284%	360	4,818,977	194	
	7.000%	7.458%	360	735,404	199	
	5.625%	7.871%	360	168,066	209	
	7.250%	8.662%	360	319,203	139	
	7.500%	8.835%	360	24,022	135	
	5.000%	9.999%	360	2,586,028	200	
	5.500%	9.382%	360	1,023,049	201	
	8.000%	9.790%	360	122,899	142	
	7.750%	10.307%	360	139,601	141	
				<u>48,376,242</u>		
	HMRB 2016A	2.250%	0.000%	360	95,581	438
		6.125%	0.000%	360	27,272	228
		6.625%	0.000%	480	46,955	371
		6.250%	0.000%	480	31,770	350
		6.750%	0.000%	480	202,790	344
		3.500%	0.000%	480	20,904	466
		6.500%	0.000%	480	30,196	343
		6.750%	0.000%	420	60,287	298
		4.625%	0.000%	420	24,938	293
2.000%		1.957%	480	667,490	432	
2.000%		2.000%	360	1,297,633	341	
2.000%		2.000%	420	713,902	439	
3.000%		2.047%	360	4,732,198	223	
2.250%		2.250%	420	11,217	294	
2.375%		2.375%	360	160,342	215	
2.750%		2.750%	420	514,384	369	
2.875%		2.875%	420	215,609	455	
3.000%		3.000%	480	205,907	416	
3.000%		3.000%	420	1,642,397	356	
3.125%		3.125%	420	836,548	294	
3.125%		3.125%	360	100,042	449	
3.875%		3.171%	360	167,371	359	
3.250%		3.250%	480	614,146	350	
5.000%		3.339%	360	4,755,801	219	
3.500%		3.500%	360	154,622	368	
3.500%		3.500%	420	232,259	276	
3.625%		3.625%	360	530,576	396	
3.750%		3.729%	360	595,092	258	
3.750%		3.750%	420	255,617	281	
4.000%		3.855%	360	219,687	296	
3.875%		3.875%	420	168,719	400	
4.000%		4.000%	420	258,127	286	
4.625%		4.073%	360	176,058	299	
4.125%		4.081%	360	209,752	221	
4.500%		4.094%	360	753,644	290	
4.250%		4.107%	360	225,703	229	
4.125%		4.125%	420	546,857	318	
4.375%		4.331%	360	96,175	317	
4.875%		4.352%	360	1,010,753	205	
4.375%		4.375%	420	491,122	406	
4.500%		4.500%	420	227,624	281	
4.750%		4.550%	360	1,889,516	268	
5.250%		4.730%	360	4,595,663	228	
4.750%		4.750%	420	204,805	443	
6.250%		4.774%	360	119,375	158	
4.875%		4.875%	480	106,992	338	
5.125%		4.970%	360	12,197,542	218	
5.500%		4.997%	360	6,650,278	221	
5.000%		5.000%	420	305,450	276	
5.625%		5.129%	360	5,664,165	216	
5.375%		5.219%	360	2,457,752	212	
5.250%		5.250%	420	213,669	278	
5.875%		5.292%	360	4,175,214	221	
5.750%		5.307%	360	6,717,439	220	
5.375%		5.375%	420	460,131	354	
6.500%		5.461%	360	90,079	174	
5.500%		5.500%	420	359,697	281	
5.750%		5.750%	480	2,662,828	340	
5.750%		5.750%	420	10,468,085	296	
6.000%		5.776%	360	3,033,052	215	
5.875%	5.875%	480	606,554	343		
5.875%	5.875%	420	2,936,173	308		
6.000%	5.950%	480	5,683,082	331		
6.125%	5.975%	480	2,261,289	333		
6.000%	6.000%	420	5,680,695	290		
6.125%	6.125%	420	12,754,991	291		

**HMRB Mortgage Loan Information
September 30, 2018**

Series Name	Underlying Mortgage Rate	Weighted Average Yield to Series	Loan Term	Outstanding Principal Amount of Mortgage Loan Portfolio	Average Remaining Term
HMRB 2016A (continued)	6.250%	6.250%	420	11,478,975 127,101,566	296
HMRB 2017A	2.250%	0.000%	360	8,271	438
	4.500%	0.000%	480	15,147	355
	2.875%	0.000%	480	9,144	354
	3.000%	1.032%	480	51,785	396
	2.000%	1.986%	420	2,530,391	399
	2.000%	1.990%	360	2,082,465	371
	2.000%	2.058%	480	530,689	372
	2.125%	2.229%	360	331,750	385
	2.250%	2.250%	420	607,805	340
	2.750%	2.750%	420	684,855	331
	3.000%	3.000%	420	1,743,383	341
	3.125%	3.119%	420	261,386	299
	3.250%	3.223%	360	387,018	325
	3.000%	3.245%	360	6,966,618	238
	3.250%	3.250%	480	749,481	359
	3.250%	3.250%	420	1,010,310	399
	3.375%	3.375%	360	137,912	413
	3.500%	3.500%	420	984,395	355
	3.625%	3.625%	360	266,810	241
	3.500%	3.681%	480	433,389	466
	3.750%	3.726%	360	1,212,882	364
	3.750%	3.750%	420	201,817	248
	3.875%	3.835%	360	1,439,260	275
	3.875%	3.875%	420	458,780	317
	4.000%	3.989%	420	877,516	323
	4.125%	4.125%	420	176,105	291
	4.125%	4.226%	360	1,012,089	295
	4.250%	4.250%	420	377,689	297
	4.000%	4.352%	360	1,670,202	296
	4.375%	4.361%	420	704,510	296
	4.375%	4.375%	480	268,221	360
	5.750%	4.394%	480	55,244	340
	4.375%	4.412%	360	404,634	323
	4.500%	4.500%	420	126,511	286
	4.625%	4.617%	360	1,033,143	307
	4.500%	4.662%	360	2,820,081	274
	4.750%	4.750%	420	737,952	343
	4.625%	4.865%	420	517,039	293
	4.875%	4.875%	360	121,240	215
	4.875%	4.875%	480	9,259	338
	4.875%	4.875%	420	182,800	290
	4.250%	4.895%	360	825,689	232
	6.375%	5.072%	480	686,506	381
	5.000%	5.121%	360	2,923,776	195
	5.125%	5.125%	420	430,315	346
	4.750%	5.173%	360	1,742,377	276
	5.125%	5.194%	360	16,286,805	240
	5.375%	5.225%	360	8,085,333	242
	5.250%	5.250%	420	384,282	289
	5.500%	5.260%	360	9,098,991	244
	5.250%	5.343%	360	8,332,069	233
	5.625%	5.372%	360	4,508,330	234
	5.375%	5.375%	420	788,934	364
	6.125%	5.529%	480	1,044,565	352
	5.625%	5.566%	420	167,196	297
	5.750%	5.711%	360	14,031,658	208
	5.750%	5.750%	420	3,218,413	290
	6.375%	5.806%	360	424,728	231
	5.875%	5.867%	360	2,190,034	226
	5.875%	5.875%	420	44,105	340
	6.500%	5.892%	420	555,870	338
	6.000%	5.965%	420	10,614,498	293
	6.000%	5.991%	360	7,285,548	197
	6.125%	6.125%	420	3,495,951	315
	6.000%	6.129%	480	2,196,808	354
	6.250%	6.241%	420	14,187,587	299
	6.500%	6.306%	480	1,071,635	352
	6.375%	6.375%	420	194,868	292
	6.250%	6.653%	480	530,112	350
	6.625%	6.693%	480	2,254,038	352
	6.750%	6.868%	420	3,695,086	294
	6.875%	6.875%	360	181,822	104
	6.875%	6.875%	480	441,827	357
	6.250%	6.896%	360	8,019,161	233
	7.000%	7.000%	480	155,295	401
	7.000%	7.000%	360	321,842	150
	7.000%	7.000%	420	1,091,827	306
	3.500%	7.060%	360	205,648	305
	6.750%	7.113%	480	3,894,098	345
	7.125%	7.125%	480	155,152	358
	6.500%	7.177%	360	3,584,668	235
	6.125%	7.227%	360	2,234,644	232
	7.250%	7.250%	360	163,798	123
	6.625%	7.368%	360	2,642,908	231
	7.375%	7.375%	360	118,989	95
	7.500%	7.500%	360	203,093	57
	7.750%	7.750%	360	211,001	102
	7.875%	7.875%	360	118,889	72
	7.125%	8.310%	360	752,822	222
	8.600%	8.600%	360	1,216	5
	6.750%	9.502%	360	2,016,757	212
				182,011,540	
HMRB GENERAL	6.250%	0.000%	480	2,353	350
	6.750%	0.000%	480	6,442	348
	3.500%	0.000%	480	1,548	466
	2.125%	1.855%	360	130,213	360

**HMRB Mortgage Loan Information
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Series Name	Underlying Mortgage Rate	Weighted Average Yield to Series	Loan Term	Outstanding Principal Amount of Mortgage Loan Portfolio	Average Remaining Term
HMRB GENERAL (continued)	2.000%	1.972%	360	2,328,616	365
	2.000%	1.993%	480	274,107	435
	2.000%	2.004%	420	1,785,734	420
	2.500%	2.060%	360	376,584	147
	2.250%	2.250%	420	59,303	357
	2.375%	2.375%	360	59,246	82
	2.500%	2.500%	420	136,418	258
	3.500%	2.719%	360	182,246	379
	2.750%	2.752%	420	39,925	307
	2.750%	2.770%	360	31,735	209
	2.875%	2.875%	360	129,501	87
	2.875%	2.875%	420	60,434	362
	3.000%	3.000%	480	970,867	394
	3.000%	3.000%	420	383,169	305
	2.250%	3.124%	360	253,868	438
	3.125%	3.125%	360	204,572	79
	3.125%	3.131%	420	136,284	279
	3.250%	3.132%	360	281,395	354
	3.250%	3.250%	420	88,097	448
	3.250%	3.271%	480	2,679,630	354
	3.000%	3.281%	360	12,038,379	237
	3.375%	3.375%	360	92,743	238
	3.625%	3.741%	360	1,096,453	332
	3.750%	3.754%	420	20,401	278
	3.875%	3.880%	420	19,617	396
	4.000%	4.003%	360	20,460,483	198
	3.750%	4.037%	360	1,238,664	323
	3.875%	4.070%	360	1,873,907	315
	4.000%	4.074%	420	74,459	325
	4.125%	4.129%	420	13,227	277
	4.625%	4.161%	420	18,420	344
	4.250%	4.284%	360	30,117,568	197
	4.500%	4.324%	360	36,924,190	204
	4.125%	4.369%	360	912,376	319
	4.375%	4.371%	360	1,022,519	318
	4.375%	4.375%	480	34,022	360
	4.375%	4.399%	420	237,679	300
	4.500%	4.500%	480	118,420	362
	4.500%	4.500%	420	306,179	318
	4.750%	4.675%	360	44,658,563	198
	4.625%	4.688%	360	1,637,913	300
	4.750%	4.758%	420	24,478	433
	4.875%	4.880%	480	12,039	338
	5.000%	5.000%	420	23,529	274
	5.000%	5.042%	360	43,625,905	192
	5.200%	5.200%	360	57,690	96
	5.250%	5.250%	420	12,582,384	279
	5.375%	5.404%	420	2,512	360
	5.250%	5.453%	360	24,297,774	183
	5.500%	5.500%	420	12,009,676	280
	5.125%	5.598%	360	3,802,248	236
	5.375%	5.612%	360	3,459,527	232
	5.625%	5.625%	480	586,717	410
	5.750%	5.750%	420	4,156,863	291
	5.750%	5.753%	480	183,074	340
	6.125%	5.791%	360	1,404,484	235
	4.875%	5.792%	360	1,861,514	211
	5.500%	5.797%	360	18,920,314	196
	5.875%	5.876%	420	255,002	315
	5.875%	5.877%	480	44,929	343
	6.625%	5.902%	360	540,433	183
	5.625%	5.906%	420	19,985	297
	6.000%	5.966%	480	525,475	335
	5.950%	5.975%	360	584,638	68
	6.125%	5.989%	480	180,218	338
	5.750%	6.061%	360	18,785,142	178
	6.000%	6.061%	420	1,546,587	288
	6.625%	6.086%	480	15,245	309
	6.000%	6.091%	360	14,927,952	166
	6.125%	6.132%	420	395,552	287
	6.250%	6.193%	360	10,106,875	165
	6.250%	6.268%	420	466,335	301
	6.750%	6.300%	420	66,939	300
	5.625%	6.320%	360	7,151,934	236
	6.375%	6.375%	480	230,920	369
	6.375%	6.375%	420	69,842	294
	6.500%	6.463%	480	388,111	368
	6.750%	6.501%	360	5,805,585	143
	6.500%	6.537%	360	16,278,600	194
	7.125%	6.543%	360	306,914	112
6.875%	6.875%	480	404,226	360	
6.875%	6.875%	360	347,698	89	
7.000%	7.000%	420	1,242,558	297	
7.000%	7.004%	360	6,324,971	151	
6.375%	7.007%	360	364,452	237	
5.875%	7.047%	360	1,936,366	236	
6.500%	7.088%	420	548,192	299	
7.125%	7.125%	480	774,141	351	
7.250%	7.255%	360	4,991,511	102	
7.300%	7.300%	360	24,027	58	
7.375%	7.375%	360	160,029	80	
7.500%	7.528%	360	2,541,416	92	
7.750%	7.531%	360	1,425,126	99	
7.600%	7.674%	360	121,983	60	
7.625%	7.737%	360	270,038	77	
8.000%	7.800%	360	681,847	125	
7.875%	7.875%	360	106,089	56	
8.020%	8.020%	360	4,224	42	
8.150%	8.150%	360	219,815	21	
8.125%	8.178%	360	30,877	77	

**HMRB Mortgage Loan Information
September 30, 2018**

Series Name	Underlying Mortgage Rate	Weighted Average Yield to Series	Loan Term	Outstanding Principal Amount of Mortgage Loan Portfolio	Average Remaining Term
HMRB GENERAL (continued)	8.100%	8.179%	360	157,453	71
	8.200%	8.200%	360	20,263	37
	8.250%	8.250%	360	78,576	71
	8.350%	8.350%	360	112,390	28
	8.375%	8.395%	360	132,335	73
	8.400%	8.400%	360	7,240	7
	8.500%	8.500%	360	313,758	39
	8.550%	8.550%	360	128,960	28
	8.600%	8.600%	360	37,101	32
	8.625%	8.625%	360	126,161	74
	8.700%	8.700%	360	171,455	20
	8.800%	8.800%	360	47,563	10
	8.850%	8.850%	360	17,292	11
	8.950%	8.950%	360	4,713	9
				393,097,257	
	HMRB Total			\$ 978,398,301	

CALIFORNIA HOUSING FINANCE AGENCY
MORTGAGE BACKED SECURITIES
June 30, 2018

Series Name	Type of Funds	Pass-thru Rate	Yield to Series	Mortgage Rate	Type of Securities	Pool #	CUSIP #	Settlement Date	Maturity Date	Remaining Term	MBS Term	Outstanding Principal Amount of Mortgage Backed Securities at June 30, 2018	
Home Mortgage Revenue Bonds (HMRB):													
HMRB 2000 Series LMN	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872204	31409JAD2	1-Feb-2007	1-Feb-2037	223	365	286,811	
HMRB 2000 Series X2YZ	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872207	31409JAG5	1-Mar-2007	1-Mar-2037	224	365	496,311	
	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872208	31409JAH3	1-Apr-2007	1-Apr-2037	225	365	290,074	
	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872220	31409JAV2	1-Jun-2007	1-Jun-2037	227	365	63,314	
	Bond Reserve	5.500%	5.500%	6.000%	GNMA	600929	36200GSS6	1-Nov-2002	20-Sep-2032	171	364	62,333	
												912,032	
HMRB 2001 Series EFG	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872199	31409H7L2	1-Jan-2007	1-Jan-2037	222	365	186,720	
	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872216	31409JAR1	1-Jun-2007	1-Jun-2037	227	365	142,076	
	Bond Reserve	5.750%	5.750%	6.250%	GNMA	600917	36200GSE7	1-Nov-2002	20-Jun-2032	168	361	88,108	
												416,904	
HMRB 2001 Series HIJK	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872192	31409H7D0	1-Oct-2006	1-Oct-2036	219	365	514,527	
	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872216	31409JAR1	1-Jun-2007	1-Jun-2037	227	365	361,031	
	Bond Reserve	5.750%	5.750%	6.250%	GNMA	600918	36200GSF4	1-Nov-2002	20-Aug-2032	170	363	84,246	
												959,803	
HMRB 2003 Series HI	Bond Reserve	3.500%	3.500%	4.000%	FNMA	949169	31413L6E4	31-Jan-2008	31-Jan-2037	223	353	153,159	
HMRB 2004 Series DEF	Bond Reserve	3.500%	3.500%	4.000%	FNMA	AA2708	31416LAJ5	1-Feb-2009	1-Feb-2039	247	365	768,831	
HMRB 2008 Series GHI	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969259	31414LJC3	1-Jun-2008	1-Mar-2038	236	362	389,662	
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969260	31414LJD1	1-Jun-2008	1-Apr-2038	237	363	441,408	
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969266	31414LJK5	1-Jun-2008	1-May-2038	238	364	583,811	
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969270	31414LJP4	1-Jun-2008	1-Jun-2038	239	365	663,566	
												2,078,447	
HMRB 2017 Series A	Bond Reserve	3.500%	3.500%	4.000%	FNMA	949160	31413L5V7	1-Jan-08	1-Dec-42	293	425	661,628	
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	949168	31413L6D6	1-Sep-07	1-Sep-37	230	365	292,622	
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	949169	31413L6E4	1-Oct-07	1-Oct-37	231	365	471,640	
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	949170	31413L6F1	1-Jan-08	1-Dec-42	293	425	580,695	
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969254	31414LH76	1-Feb-08	1-Feb-38	235	365	868,751	
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969257	31414LJA7	1-Feb-08	1-Mar-38	236	366	92,305	
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969261	31414LJE9	1-Apr-08	1-Apr-38	237	365	315,089	
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969270	31414LJP4	1-Jun-08	1-Mar-38	236	362	193,161	
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969279	31414LJY5	1-Aug-08	1-Aug-38	241	365	664,901	
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	987161	31415RTS3	1-Sep-08	1-Sep-38	242	365	1,700,466	
													5,841,259
	HMRB General	General Reserve	5.750%	5.750%	6.250%	FNMA	450002	31380T3K5	1-Nov-1998	1-Jun-2028	119	360	267,137
General Reserve		5.750%	5.750%	6.250%	FNMA	450003	31380T3L3	1-Nov-1998	1-Aug-2028	121	362	27,428	
General Reserve		2.500%	2.500%	3.000%	FNMA	837072	31407P6H6	17-Apr-2006	1-Apr-2036	213	365	248,289	
General Reserve		2.500%	2.500%	3.000%	FNMA	872180	31409H6R0	16-Jun-2006	1-Jun-2036	215	365	400,207	
General Reserve		2.500%	2.500%	3.000%	FNMA	872190	31409H7B4	1-Sep-2006	1-Sep-2036	218	365	129,168	
General Reserve		2.500%	2.500%	3.000%	FNMA	872211	31409JAL4	1-Apr-2007	1-Apr-2037	225	365	220,657	
General Reserve		2.500%	2.500%	3.000%	FNMA	872215	31409JAK3	1-May-2007	1-May-2037	226	365	268,309	
General Reserve		2.500%	2.500%	3.000%	FNMA	872220	31409JAV2	1-Jan-2007	1-Jan-2037	222	365	190,929	
General Reserve		3.500%	3.500%	4.000%	FNMA	872222	31409JAX8	1-Jul-2007	1-Jul-2037	228	365	250,495	
General Reserve		2.500%	2.500%	3.000%	FNMA	872225	31409JA26	1-Jul-2007	1-Aug-2037	229	366	411,422	
General Reserve		3.500%	3.500%	4.000%	FNMA	872226	31409JA34	1-Jul-2007	1-Aug-2037	229	366	222,855	
General Reserve		3.500%	3.500%	4.000%	FNMA	949147	31413L5GO	1-Aug-2007	1-Aug-2037	229	365	310,961	
General Reserve		3.500%	3.500%	4.000%	FNMA	949160	31413L5V7	1-Feb-2008	1-Nov-2037	232	362	351,358	
General Reserve		3.500%	3.500%	4.000%	FNMA	987166	31415RTX2	1-Oct-2008	1-Oct-2038	243	365	651,221	
General Reserve		5.062%	5.062%	5.500%	FNMA	AA6952	31416QWN1	1-May-2009	1-Mar-2039	248	363	47,152	
General Reserve		6.000%	6.000%	6.500%	GNMA	507843	36211BEQ3	1-Apr-1999	15-Jun-2028	120	356	41,275	
General Reserve		5.750%	5.750%	6.250%	GNMA	507853	36211BE26	1-Apr-1999	15-Feb-2029	128	364	43,285	
General Reserve		5.750%	5.750%	6.250%	GNMA	508096	36211BNM2	1-Apr-1999	20-Feb-2029	128	364	101,426	
General Reserve		5.750%	5.750%	6.250%	GNMA	513207	36211HDL2	1-Jul-1999	20-Feb-2029	128	361	48,843	
General Reserve		6.000%	6.000%	6.500%	GNMA	571156	36200SQH6	1-Sep-2001	15-May-2031	155	362	175,486	
General Reserve		6.250%	6.250%	6.750%	GNMA	571158	36200SQK9	1-Sep-2001	15-Jul-2031	157	364	45,448	
General Reserve		6.500%	6.500%	7.000%	GNMA	571160	36200SQM5	1-Sep-2001	15-May-2030	143	349	40,534	
General Reserve		6.500%	6.500%	7.000%	GNMA	600930	36200GST4	1-Nov-2002	20-Jun-2032	168	361	40,186	
General Reserve		2.500%	2.500%	3.000%	FNMA	872212	31409JAM2	1-May-2007	1-May-2037	226	365	834,322	
General Reserve		2.500%	2.500%	3.000%	FNMA	872201	31409JAA8	1-Feb-2007	1-Feb-2037	223	365	300,331	
General Reserve		5.250%	5.250%	5.750%	GNMA	600928	36200GSR8	1-Nov-2002	20-Aug-2032	170	363	301,004	
General Reserve		2.500%	2.500%	3.000%	FNMA	872185	31409H6W9	1-Jul-2006	1-Jul-2036	216	365	149,617	
General Reserve		2.500%	2.500%	3.000%	FNMA	872198	31409H7K4	1-Dec-2006	1-Jan-2037	222	366	300,255	
General Reserve		5.250%	5.250%	5.750%	GNMA	600916	36200GSD9	1-Nov-2002	20-Aug-2032	170	363	202,934	
General Reserve		5.750%	5.750%	6.250%	GNMA	600917	36200GSE7	1-May-1999	20-Jul-2028	121	356	30,143	
General Reserve		2.500%	2.500%	3.000%	FNMA	872199	31409H7L2	1-Jan-07	1-Jan-37	222	365	38,683	
General Reserve		2.500%	2.500%	3.000%	FNMA	872216	31409JAR1	1-Jul-07	1-Jul-37	228	365	29,179	
General Reserve		3.500%	3.500%	4.000%	FNMA	969257	31414LJA7	1-Feb-08	1-Mar-38	236	366	581,226	
General Reserve		3.500%	3.500%	4.000%	FNMA	969259	31414LJC3	1-Aug-07	1-Aug-37	229	365	185,814	
General Reserve		3.375%	3.375%	3.875%	GNMA	759281	36230UJ26	16-Feb-2011	15-Feb-2041	272	365	489,320	
General Reserve		3.375%	3.375%	3.875%	GNMA	759378	36230UJ30	1-Jan-2011	15-Dec-2040	270	365	43,280	
General Reserve		3.375%	3.375%	3.875%	GNMA	759423	36230UPG8	13-Jan-2011	15-Jan-2041	271	365	180,802	
General Reserve		3.375%	3.375%	3.875%	GNMA	759557	36230UTN9	8-Feb-2011	15-Jan-2041	271	364	234,815	
General Reserve		3.500%	3.500%	4.000%	GNMA	759558	36230UTP4	8-Feb-2011	15-Dec-2040	270	363	12,094	
General Reserve		3.375%	3.375%	3.875%	GNMA	759559	36230UTQ2	8-Feb-2011	15-Dec-2040	270	363	50,137	
General Reserve		3.375%	3.375%	3.875%	GNMA	762681	36176DCS0	3-Mar-2011	15-Feb-2041	272	365	277,995	
General Reserve		3.500%	3.500%	4.000%	GNMA	762684	36176DCV3	3-Mar-2011	15-Jan-2041	271	364	7,302	
General Reserve		3.250%	3.250%	3.750%	GNMA	762690	36176DC35	7-Mar-2011	15-Jan-2041	271	364	75,528	
General Reserve		3.500%	3.500%	4.000%	GNMA	762691	36176DC43	3-Mar-2011	15-Feb-2041	272	365	146,399	
General Reserve		3.375%	3.375%	3.875%	GNMA	762692	36176DC50	3-Mar-2011	15-Feb-2041	272	365	7,203	
General Reserve		3.375%	3.375%	3.875%	GNMA	762763	36176DFC2	22-Mar-2011	15-Feb-2041	272	364	430,314	
General Reserve		3.500%	3.500%	4.000%	GNMA	762764	36176DFD0	22-Mar-2011	15-Feb-2041	272	364	137,129	
General Reserve		3.625%	3.625%	4.125%	GNMA	762765	36176DFE8	22-Mar-2011	15-Mar-2041	273	365	134,462	
General Reserve		3.500%	3.500%	4.000%	GNMA	762773	36176DFN8	22-Mar-2011	15-Mar-2041	273	365	32,089	
General Reserve		3.375%	3.375%	3.875%	GNMA	762774	36176DFP3	22-Mar-2011	15-Feb-2041	272	364	66,066	
General Reserve		3.625%	3.625%	4.125%	GNMA	762800	36176DGH0	22-Mar-2011	15-Feb-2041	272	364	7,468	
General Reserve		3.375%	3.375%	3.875%	GNMA	762934	36176DLP6	30-Mar-2011	15-Apr-2041	274	366	36,227	
General Reserve	3.500%	3.500%	4.000%	GNMA	762935	36176DLQ4	30-Mar-2011	15-Mar-2041	273	365	36,352		
General Reserve	3.625%	3.625%	4.125%	GNMA	762936	36176DLR2	30-Mar-2011	15-Mar-2041	273	365	52,550		
General Reserve	3.750%	3.750%	4.250%	GNMA	762951	36176DL84	30-Mar-2011	15-Mar-2041	273	365	14,897		

HMRB loan portfolio as of September 30, 2018
By Insurance Type

	**Loan Count	Balance	% of Balance	Delinquency Ratios								
				Loan Count	30-Day	Loan Count	60-Day	Loan Count	90(+) Day	Count	Totals	
Federal Guaranty												
FHA	4,641	\$ 319,942,232	32.70%	222	4.78%	65	1.40%	79	1.70%	366	7.89%	
VA	77	4,925,271	0.50%	4	5.19%	1	1.30%	2	2.60%	7	9.09%	
RHS	62	7,539,514	0.77%	1	1.61%	-	0.00%	1	1.61%	2	3.23%	
Conventional loans												
with MI												
MI with Reinsurance	-	0	0.00%	-	0.00%	-	0.00%	-	0.00%	0	0.00%	
No Reinsurance	836	171,335,852	17.51%	46	5.50%	13	1.56%	22	2.63%	81	9.69%	
without MI												
Originated with no MI	2,358	297,497,914	30.41%	77	3.27%	20	0.85%	30	1.27%	127	5.39%	
MI Cancelled*	1,293	177,157,517	18.11%	38	2.94%	11	0.85%	10	0.77%	59	4.56%	
Total HMRB	9,267	\$ 978,398,301	100.00%	388	4.19%	110	1.19%	144	1.55%	642	6.93%	

* Cancelled per Federal Homeowner Protection Act of 1998, which grants the option to cancel the MI with 20% equity.

** 5370 of whole loans shared a participation with one of the Agency's Residential Mortgage Revenue Bonds indentures.
Principal balances shown reflect the participations owned by the HMRB Indenture.

Appendix G

As of November 1, 2018 the following are the swap guarantor to the interest rate swap agreements reflected on the previous page, in the following respective approximate outstanding notional amounts.

Swap Guarantor	Long Term Moody's rating+	Long Term S & P's Rating+	Aggregate Fixed Payer Swap Notional Outstanding as of 11/1/2018	Aggregate Basis Swap Notional Outstanding as of 11/1/2018	Aggregated Total Swap Notional Outstanding as of 11/1/2018	Aggregate Total Mark to Market as of 10/31/2018++
Merrill Lynch Derivative Products	Aa3	AA	\$99,910,000	\$0	\$99,910,000	(\$8,983,053)
JPMorgan Chase Bank, N.A.	Aa2	A+	79,675,000	83,230,000	162,905,000	(7,034,567)
BNP Paribas	Aa3	A	19,185,000	0	19,185,000	(1,363,952)
Deutsche Bank AG	A3	BBB+	13,030,000	0	13,030,000	(1,227,633)
Citigroup Financial Products, Inc.	Baa1	BBB+	20,165,000	0	20,165,000	(812,879)
Goldman Sachs Mitsui Marine Derivative Products, L.P.	Aa2	AA-	19,440,000	0	19,440,000	(508,767)
Total			\$251,405,000.00	\$83,230,000	\$334,635,000	(\$19,930,851)

+ The Agency will not provide any supplement to this Official Statement or other notice of any change to such ratings after the date of this Official Statement.

++10/31/2018 mark-to-market valuations are based on swap notional amount as of 10/31/2018.
Negative mark-to-market denotes a payment is required from the Agency to the swap guarantor

<u>HMRB Bond Series</u>	<u>Reserve Balance</u> <u>as of</u> <u>September 30, 2018</u>
2000 LMN	\$ 290,118
2000 X-2YZ	919,422
2001 EFG	423,441
2001 HIJK	967,596
2003 HI	231,691
2004 DEF	839,025
2005 A	40,243
2006 BC	815,243
2007 ABC	12,351
2007 LMN	18,048
2008 GHI	2,070,462
2016 A	1,468
2017 A	7,064,465
General	26,275,266
Total	<u>\$ 39,968,839</u>

Home Mortgage Revenue Bond Indenture
Liquidity Providers*
as of November 1, 2018

Provider	Moody's Rating	S & P's Rating	Amount of Liquidity Provided as of 11/1/2018 **
MUFG Bank, Ltd. (NY)	P-1	A-1	\$29,150,000.00
Bank of America, N.A.	P-1	A-1	3,465,000.00
Total			\$32,615,000.00

* The liquidity agreements with the providers set forth above have scheduled terms of one to ten years. The Agency actively monitors these agreements and the availability of liquidity and seeks to extend contracts where feasible and replace contracts as necessary.

** Does not include interest component.

In connection with certain issuances of Prior Series of Bonds, the Agency has entered into liquidity facilities as described in the above table. Certain of such liquidity facilities are scheduled to expire prior to the scheduled maturity of the related Bonds. In connection with any such scheduled expiration, the Agency may extend the scheduled expiration of the liquidity facility, obtain an alternate liquidity facility to replace the liquidity facility, or cause the related Bonds to be converted to fixed rate Bonds or to bear interest at an interest rate mode which does not require a liquidity facility. No assurance can be given that the Agency will be able to extend the scheduled expiration on any liquidity facility or obtain an alternate liquidity facility to replace any liquidity facility upon terms substantially similar to the terms of the existing liquidity facility.

Appendix J

Home Mortgage Revenue Bond Indenture
 Funds Deposited in Investment Agreements, SMIF & MMF
 June 30, 2018

GIC Provider - Ratings as of November 20, 2018 (Moody's/S&P)	Type of funds			Total Amount
	Program	Reserve	Float *	Invested
Societe Generale A1 / A	\$ -	\$ 845,243	\$ 2,531,360	\$ 3,376,603
Rabobank Int. Aa3 / A+	-	73,515	-	73,515
Totals in Investment Agreements	\$ -	\$ 6,320,925	\$ 12,475,714	\$ 18,796,639
Investment in SMIF	0	13,584,422	115,318,578	128,903,000
Investment at Cost (MMF & CD)	-	1,168,595	387,097	1,555,692
Total Funds Invested	\$ -	\$ 21,073,942	\$ 128,181,389	\$ 149,255,331

* Float - includes the Revenue Account, the Recoveries of Principal Account and the Non-Mortgage Investment Income Account.

** Moneys on deposit in the State's Centralized Treasury System are invested by the Treasurer in the Pooled Money Investment Account (the "PMIA").

As of June 30, 2018, the PMIA held approximately \$88.817 billion of State Moneys (which includes \$40.847 billion in SMIF) and \$23.652 billion of monies invested for approximately 2,409 local governmental entities through the Local Agency Investment Fund.

Appendix J

Analysis of the Pooled Money Investment Account Portfolio **

<u>Type of Security</u>	<u>Amount (millions)</u>	<u>Percent of Total</u>
U.S. Treasury Bills and Notes	\$ 42,279,157	47.60%
Agency Debentures	3,612,985	4.07%
Certificates of Deposit	15,825,000	17.82%
Bank Notes	900,000	1.01%
Repurchases	-	0.00%
Agency Discount Notes	12,856,645	14.48%
Time Deposits	4,882,240	5.50%
GNMAs	-	0.00%
Commerical Paper	7,498,661	8.44%
FHLMC/Remics	29,304	0.03%
Corporate Bonds	-	0.00%
AB 55 Loans	733,964	0.83%
GF Loans	-	0.00%
Other	200,000	0.23%
Reversed Repurchases	-	0.00%
	<u>\$ 88,817,956</u>	<u>100.00%</u>

**Totals may not add due to rounding.

SOURCE: State of California, Office of the State Treasurer

The State's Treasury operations are managed in compliance with the California Government Code and according to a Statement of investment policy which sets forth permitted investment vehicles, liquidity parameters and maximum maturity of investment. The PMIA operates with the oversight of the Pooled Money Investment Board (consisting of the State Treasurer, the State Controller and Director of Finance).

The Treasurer does not invest in leveraged products or inverse floating rate securities. The investment policy permits the use of repurchase agreement subject to limits of no more than 10 percent of the PMIA. All reverse repurchase agreements are cash matched either to the maturity of the reinvestment or an adequately positive cash flow date which is approximate to the maturity of the investment. The PMIA does not hold any investments in obligations of California investor-owned utilities.

The average life to the investment portfolio of the PMIA as of June 30, 2018 was 193 days.

Home Mortgage Revenue Bond Indenture
 Summary of Investments in Securities
 June 30, 2018

Type of Securities	Par Value Program Account	Par Value Reserve Account	Total Par Value	Total Market Value	Weighted Average Coupon	Weighted Average Remaining Maturity
GNMA Securities	\$ 4,793,368	\$ 1,305,249	\$ 6,098,617	\$ 6,219,610	3.97%	20.62 Years
FNMA Securities	0	18,944,524	18,944,524	18,626,873	3.22%	18.66 Years
Totals	<u>\$ 4,793,368</u>	<u>\$ 20,249,773</u>	<u>\$ 25,043,141</u>	<u>\$ 24,846,483</u>		

The California Housing Loan Insurance Fund (“Mortgage Insurance Fund”)

The Mortgage Insurance Fund, a separate statutory fund administered by the Agency, was relied upon to provide mortgage insurance coverage for certain of the single-family mortgage loans held under the Indenture

In March 2003, CalHFA as administrator of the Insurance Fund entered into a reinsurance agreement (the “Genworth Reinsurance Agreement”) with Genworth Mortgage Insurance Corporation (“Genworth”) (formerly known as General Electric Mortgage Insurance Corporation) under which Genworth reinsured eligible qualified Mortgage Loans of specified types meeting specified underwriting standards insured by the Insurance Fund each year for a reinsurance term ending ten years from the beginning of the calendar year of origination. The reinsurance terms for all loans reinsured by Genworth have expired or will expire by December 31, 2017, and the contracts were not renewed.

As of January 1, 2018, Genworth will no longer have any reinsurance obligations, however, the Agency has entered into a contract with Genworth to provide the Administrative Services for all remaining loans.

As of June 30, 2018 the Mortgage Insurance Fund does not have available resources to fully pay claims on a timely basis. However each month, the Mortgage Insurance Fund continues to receive its share of premiums from policies still in force and uses the monthly premiums received to pay outstanding claims.

CalHFA has concluded that the CaHLIF program is in a wind-down mode primarily due to the lack of potential new capital infusion to support its programs.

On June 27, 2016, Senate Bill No. 837 was approved by the Governor. The bill requested the removal of the statutory requirement for CalHFA to have a Director of Insurance for CalHLIF, instead allowing existing agency staff to oversee the administrative responsibilities for the winding down of the Insurance Fund. The bill also requested that the statutory requirement for an annual audit of the Fund be replaced with an “agreed upon procedures” engagement of the fund’s books and accounts.

As of the date of this Annual Report the Agency is not accepting reservations for new Mortgage Loans to be funded under the indenture.