

**S.E.C. RULE 15c2-12  
ANNUAL REPORT**

The California Housing Finance Agency (the "Issuer") hereby provides its annual report for the fiscal year ended **June 30, 2018** in connection with the following Bonds:

**Bond Issues:**

Affordable Multifamily Housing Revenue Bonds (the "Bonds")

2009 Series A-21 dated December 20, 2011

2009 Series A-22 dated December 20, 2011

**Annual Report:**

The Issuer's "Annual Report" (as defined in the Continuing Disclosure Agreement, dated December 1, 2009 with respect to the Bonds, hereinafter the "Disclosure Agreement") for the fiscal year ended **June 30, 2018** consists of information attached as required under the Annual Reports section of the Disclosure Agreement in compliance with S.E.C. Rule 15c2-12.

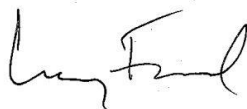
**Other Matters:**

This annual report is provided solely for purposes of the Disclosure Agreement. The filing of this report does not constitute or imply any representation (i) that all of the information provided is material to investors, (ii) regarding any other financial or operating information about the Issuer or the Bonds, or (iii) that no changes, circumstances or events have occurred since the end of the fiscal year to which this report relates (other than as contained in this report), or that no other information exists, which may have a bearing on the Issuer's financial condition, the security for the Bonds, or an investor's decision to buy, sell, or hold the Bonds. The information contained in this report has been obtained from sources that are believed to be reliable, but such information is not guaranteed as to accuracy or completeness. No statement in this annual report should be construed as a prediction or representation about future financial performance of the Issuer.

The information provided herein may relate to bonds or other obligations of the Issuer in addition to the ones listed above.

CALIFORNIA HOUSING FINANCE AGENCY

By:



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Larry Flood  
Director of Financing

Date: December 7, 2018

The following information is being provided in accordance with the Continuing Disclosure Agreement for the bond issues mentioned below.

Affordable Multifamily Housing Revenue Bonds (the "Bonds")

2009 Series A-21

2009 Series A-22

**Appendix A** – Reserved (blank)

A description of all bonds issued by the Issuer and outstanding under the indenture as of **November 1, 2018** is attached as **Appendix B**. (Please note that this table does not include bonds with \$0 outstanding.)

Bond Reserve Account Balance as of **June 30, 2018** is **\$1,955,775.56**. No amounts on deposit in any Loan Reserve Accounts related to the Bonds.

A schedule of bond redemptions and the source of funds for such redemptions thru **November 1, 2018** is attached as **Appendix C**.

The status of the Indenture's Loan portfolio as of **September 30, 2018**, including the interest rates on the Loans, the principal amount of Loans to be made, purchased or otherwise acquired, including the type of such loans and the principal amount of the current Loan portfolio is attached as **Appendix D**.

As of **September 30, 2018** there has been one prepayment of principal totaling \$4,884,307.61.

The status of the Indenture's Mortgage-Backed Securities portfolio as of **June 30, 2018**, including the interest rates on the Mortgage-Backed Securities and the principal amount of the current Mortgage-Backed Securities portfolio is attached as **Appendix E**.

There have been no foreclosures under this indenture. There are no loan delinquencies under this indenture as of **September 30, 2018**.

# **Appendix A**

reserved

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 11/1/2018

Home Mortgage Revenue Bond						Single Family			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
HMRB 2000N	AMT	5/25/2000	5/25/2000	\$50,000,000.00	\$3,465,000.00	\$0.00	\$3,465,000.00		
HMRB 2000Z	Taxable	12/13/2000	12/13/2000	\$102,000,000.00	\$28,395,000.00	\$0.00	\$28,395,000.00		
HMRB 2001G	Taxable	4/5/2001	4/5/2001	\$105,000,000.00	\$26,875,000.00	\$0.00	\$26,875,000.00		
HMRB 2001K	Taxable	5/31/2001	5/31/2001	\$144,000,000.00	\$17,200,000.00	\$0.00	\$17,200,000.00		
HMRB 2003I	Taxable	8/7/2003	8/7/2003	\$50,000,000.00	\$27,415,000.00	\$0.00	\$27,415,000.00		
HMRB 2005A	AMT	1/20/2005	1/20/2005	\$200,000,000.00	\$29,150,000.00	\$0.00	\$29,150,000.00		
HMRB 2007B	Taxable	5/30/2007	5/30/2007	\$40,000,000.00	\$40,000,000.00	\$0.00	\$40,000,000.00		
HMRB 2007C	Taxable	6/28/2007	6/28/2007	\$20,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00		
HMRB 2007N	Taxable	11/29/2007	11/29/2007	\$60,000,000.00	\$60,000,000.00	\$0.00	\$60,000,000.00		
HMRB 2008H	Taxable	5/14/2008	5/14/2008	\$100,000,000.00	\$16,975,000.00	\$16,975,000.00	\$0.00		
HMRB 2016A	Taxable	6/30/2016	6/30/2016	\$236,350,000.00	\$201,620,000.00	\$201,620,000.00	\$0.00		
HMRB 2017A	Taxable	6/26/2017	6/29/2017	\$278,240,000.00	\$254,150,000.00	\$254,150,000.00	\$0.00		
<b>HMRB TOTALS</b>					<b>\$725,245,000.00</b>	<b>\$472,745,000.00</b>	<b>\$252,500,000.00</b>		
Residential Mortgage Revenue Bonds (Separately-Sec)						Single Family			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
RMRB 2009A-5	AMT	6/7/2012	6/7/2012	\$466,115,000.00	\$109,435,000.00	\$109,435,000.00	\$0.00		
<b>RMRB (Separately-Secured) TOTALS</b>					<b>\$109,435,000.00</b>	<b>\$109,435,000.00</b>	<b>\$0.00</b>		
Residential Mortgage Revenue Bonds						Single Family			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
RMRB 2010A	Non-Amt	12/15/2010	12/15/2010	\$24,000,000.00	\$4,995,000.00	\$4,995,000.00	\$0.00		
RMRB 2011A	Non-Amt	5/19/2011	5/19/2011	\$72,000,000.00	\$9,445,000.00	\$9,445,000.00	\$0.00		
RMRB 2013A	Taxable	4/30/2013	4/30/2013	\$100,210,000.00	\$22,246,992.00	\$22,246,992.00	\$0.00		
RMRB 2013B	Taxable	4/30/2013	4/30/2013	\$33,550,000.00	\$12,464,375.00	\$12,464,375.00	\$0.00		
<b>RMRB TOTALS</b>					<b>\$49,151,367.00</b>	<b>\$49,151,367.00</b>	<b>\$0.00</b>		
Conduit (Affordable Multifamily Housing Revenue Bo						Multifamily			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$3,990,000.00	\$3,990,000.00	\$0.00		
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$12,060,000.00	\$12,060,000.00	\$0.00		
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$8,910,000.00	\$8,910,000.00	\$0.00		
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$11,800,000.00	\$11,800,000.00	\$0.00		
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$8,530,000.00	\$8,530,000.00	\$0.00		
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$5,770,000.00	\$5,770,000.00	\$0.00		
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$5,130,000.00	\$5,130,000.00	\$0.00		
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$9,550,000.00	\$9,550,000.00	\$0.00		
AMHRB 2009A-19	Non-Amt	12/20/2011	12/20/2011	\$77,830,000.00	\$77,830,000.00	\$77,830,000.00	\$0.00		
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,450,000.00	\$4,450,000.00	\$0.00		
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$15,240,000.00	\$15,240,000.00	\$0.00		
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,290,000.00	\$5,290,000.00	\$0.00		

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 11/1/2018

<b>Conduit (Affordable Multifamily Housing Revenue Bonds)</b>				<b>Multifamily</b>		<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$4,690,000.00	\$4,690,000.00	\$0.00
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,290,000.00	\$4,290,000.00	\$0.00
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$4,700,000.00	\$4,700,000.00	\$0.00
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$11,860,000.00	\$11,860,000.00	\$0.00
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$10,120,000.00	\$10,120,000.00	\$0.00
<b>Conduit (AMHRB) TOTALS</b>					<b>\$204,210,000.00</b>	<b>\$204,210,000.00</b>	<b>\$0.00</b>
<b>Affordable Multifamily Housing Revenue Bonds</b>				<b>Multifamily</b>		<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
AMHRRB 2009A-21	AMT	12/20/2011	12/20/2011	\$55,990,000.00	\$37,340,000.00	\$37,340,000.00	\$0.00
AMHRRB 2009A-22	AMT	12/20/2011	12/20/2011	\$36,680,000.00	\$31,550,000.00	\$31,550,000.00	\$0.00
<b>AMHRRB TOTALS</b>					<b>\$68,890,000.00</b>	<b>\$68,890,000.00</b>	<b>\$0.00</b>
<b>Conduit (Non New Issue Bond Program)</b>				<b>Multifamily</b>		<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>		
LOMFHRB 2011A	Non-Amt	12/20/2011	12/20/2011	\$8,370,000.00	\$3,790,000.00	\$0.00	\$3,790,000.00
LOMHRB 2013A	Non-Amt	3/8/2013	3/8/2013	\$4,550,000.00	\$3,026,588.67	\$0.00	\$3,026,588.67
LOMHRB 2013C	Non-Amt	12/24/2013	12/24/2013	\$6,500,000.00	\$4,605,000.00	\$0.00	\$4,605,000.00
LOMHRB 2014D	Non-Amt	9/23/2014	9/23/2014	\$15,059,870.42	\$8,374,736.20	\$0.00	\$8,374,736.20
LOMHRB 2015E	Non-Amt	12/21/2015	12/21/2015	\$11,089,411.90	\$16,493,546.86	\$0.00	\$16,493,546.86
LOMHRB 2016C-S	Taxable	2/18/2016	2/18/2016	\$4,100,000.00	\$4,100,000.00	\$0.00	\$4,100,000.00
LOMHRB 2017 J-1	Non-Amt	11/1/2017	11/1/2017	\$0.00	\$4,742,097.56	\$0.00	\$4,742,097.56
LOMHRB 2017D	Non-Amt	5/5/2017	5/5/2017	\$55,001.00	\$6,588,402.17	\$0.00	\$6,588,402.17
LOMHRB 2017E-1	AMT	7/1/2017	7/1/2017	\$34,550,000.00	\$34,198,791.99	\$0.00	\$34,198,791.99
LOMHRB 2017E-2	AMT	7/1/2017	7/1/2017	\$8,450,000.00	\$8,450,000.00	\$0.00	\$8,450,000.00
LOMHRB 2017F	AMT	8/16/2017	8/21/2017	\$3,282,441.66	\$11,346,804.80	\$0.00	\$11,346,804.80
LOMHRB 2017K	AMT	11/17/2017	11/17/2017	\$8,000,000.00	\$8,000,000.00	\$0.00	\$8,000,000.00
LOMHRB 2017K-S	AMT	11/17/2017	11/17/2017	\$3,500,000.00	\$3,500,000.00	\$0.00	\$3,500,000.00
LOMHRB 2018A	AMT	2/23/2018	2/23/2018	\$457,599.78	\$2,421,722.05	\$0.00	\$2,421,722.05
LOMHRB 2018F	Non-Amt	6/28/2018	6/28/2018	\$8,850,000.00	\$8,850,000.00	\$0.00	\$8,850,000.00
LOMHRB 2018H	Non-Amt	7/16/2018	7/16/2018	\$37,880,000.00	\$37,880,000.00	\$0.00	\$37,880,000.00
LOMHRN 2014A-1	Non-Amt	5/22/2014	5/22/2014	\$8,675,000.00	\$8,417,449.60	\$0.00	\$8,417,449.60
LOMHRN 2014B-1	AMT	5/22/2014	5/22/2014	\$11,400,000.00	\$11,019,594.99	\$0.00	\$11,019,594.99
LOMHRN 2014E	Non-Amt	11/6/2014	11/6/2014	\$12,300,000.00	\$10,713,997.95	\$0.00	\$10,713,997.95
LOMHRN 2015A	Non-Amt	4/9/2015	4/9/2015	\$10,731,586.89	\$10,684,472.96	\$0.00	\$10,684,472.96
LOMHRN 2015B	Non-Amt	7/10/2015	7/10/2015	\$8,358,494.34	\$10,723,649.61	\$0.00	\$10,723,649.61
LOMHRN 2015C	Non-Amt	10/22/2015	10/22/2015	\$8,132,878.41	\$9,831,253.00	\$0.00	\$9,831,253.00
LOMHRN 2015D-1	Non-Amt	11/13/2015	11/13/2015	\$31,670,497.49	\$37,300,000.00	\$0.00	\$37,300,000.00
LOMHRN 2015F	Non-Amt	12/4/2015	12/4/2015	\$1,896,956.56	\$17,500,000.00	\$0.00	\$17,500,000.00
LOMHRN 2015G-1	Non-Amt	12/22/2015	12/22/2015	\$16,026,000.00	\$15,842,219.76	\$0.00	\$15,842,219.76
LOMHRN 2015G-S	Taxable	12/22/2015	12/22/2015	\$5,278,000.00	\$5,278,000.00	\$0.00	\$5,278,000.00
LOMHRN 2016A	Non-Amt	3/24/2016	3/24/2016	\$23,500,000.00	\$23,303,932.77	\$0.00	\$23,303,932.77
LOMHRN 2016B	Non-Amt	3/24/2016	3/24/2016	\$53,380,000.00	\$52,938,321.31	\$0.00	\$52,938,321.31
LOMHRN 2016C-1	Non-Amt	2/18/2016	2/18/2016	\$14,407,027.16	\$16,716,792.62	\$0.00	\$16,716,792.62

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 11/1/2018

Conduit (Non New Issue Bond Program) Multifamily						\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
LOMHRN 2016D	AMT	4/28/2016	4/28/2016	\$7,607,333.93	\$10,502,591.35	\$0.00	\$10,502,591.35
LOMHRN 2016E	AMT	4/28/2016	4/28/2016	\$10,925,857.55	\$13,369,649.46	\$0.00	\$13,369,649.46
LOMHRN 2016G	Non-Amt	7/26/2016	7/26/2016	\$27,940,075.77	\$32,000,000.00	\$0.00	\$32,000,000.00
LOMHRN 2016I	Non-Amt	8/29/2016	8/29/2016	\$55,000.00	\$41,363,440.56	\$0.00	\$41,363,440.56
LOMHRN 2017A-1	Non-Amt	6/30/2017	6/30/2017	\$26,266,952.40	\$27,400,000.00	\$0.00	\$27,400,000.00
LOMHRN 2017A-2	AMT	6/30/2017	6/30/2017	\$0.00	\$6,305,086.58	\$0.00	\$6,305,086.58
LOMHRN 2017B	AMT	6/30/2017	6/30/2017	\$1,878,052.78	\$3,295,765.07	\$0.00	\$3,295,765.07
LOMHRN 2017C-1	AMT	3/28/2017	3/28/2017	\$23,520,000.00	\$23,520,000.00	\$0.00	\$23,520,000.00
LOMHRN 2017C-2	AMT	3/28/2017	3/28/2017	\$3,832,193.93	\$6,480,000.00	\$0.00	\$6,480,000.00
LOMHRN 2017G	AMT	8/21/2017	8/21/2017	\$15,000,000.00	\$14,835,506.80	\$0.00	\$14,835,506.80
LOMHRN 2017I	AMT	12/1/2017	12/1/2017	\$21,916,266.00	\$21,916,266.00	\$0.00	\$21,916,266.00
LOMHRN 2018B-1	Non-Amt	5/25/2018	5/25/2018	\$2,271,671.40	\$2,525,609.96	\$0.00	\$2,525,609.96
LOMHRN 2018C-1	Non-Amt	7/5/2021	7/5/2018	\$83,981.90	\$84,255.00	\$0.00	\$84,255.00
LOMHRN 2018D-1	Non-Amt	5/25/2018	5/25/2018	\$15,483,000.00	\$15,483,000.00	\$0.00	\$15,483,000.00
LOMHRN 2018D-2	Non-Amt	5/25/2018	5/25/2018	\$1,916,579.67	\$1,916,579.67	\$0.00	\$1,916,579.67
LOMHRN 2018G	AMT	6/28/2018	6/28/2018	\$15,781,243.41	\$15,786,177.52	\$0.00	\$15,786,177.52
LOMHRN 2018L	Non-Amt	9/13/2018	9/13/2018	\$7,311,214.37	\$7,311,214.37	\$0.00	\$7,311,214.37
LOMHRSB 2016I-B1	Non-Amt	8/29/2016	8/29/2016	\$15,000,000.00	\$15,000,000.00	\$0.00	\$15,000,000.00
LOMHRSB 2016I-B2	Non-Amt	8/29/2016	8/29/2016	\$6,000,000.00	\$6,000,000.00	\$0.00	\$6,000,000.00
LOVRDMHRB 2016F	Non-Amt	5/10/2016	5/10/2016	\$7,060,000.00	\$5,760,000.00	\$0.00	\$5,760,000.00
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$305,065.36	\$0.00	\$305,065.36
MHRN 2016H	Non-Amt	7/29/2016	7/29/2016	\$55,000.00	\$34,360,246.38	\$0.00	\$34,360,246.38
MHRSB 2016H-B1	Non-Amt	7/29/2016	7/29/2016	\$5,000,000.00	\$5,000,000.00	\$0.00	\$5,000,000.00
MHRSB 2016H-B2	Non-Amt	7/29/2016	7/29/2016	\$9,000,000.00	\$15,000,000.00	\$0.00	\$15,000,000.00
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00
<b>Conduit (Non-NIBP) TOTALS</b>					<b>\$733,102,828.95</b>	<b>\$0.00</b>	<b>\$733,102,831.00</b>
Multifamily Housing Agency Note (Bartlett Hill Manor) Multifamily						\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
MHAN (Bartlett Hill Manor)	Non-Amt	3/15/2018	3/15/2018	\$14,300,000.00	\$14,300,000.00	\$14,300,000.00	\$0.00
<b>MHAN (Bartlett) TOTALS</b>					<b>\$14,300,000.00</b>	<b>\$14,300,000.00</b>	<b>\$0.00</b>
Multifamily Housing Revenue Bonds Multifamily						\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
MHRB 2016A	Non-Amt	2/29/2016	2/29/2016	\$8,600,000.00	\$4,675,000.00	\$4,675,000.00	\$0.00
MHRB 2016B	Non-Amt	2/29/2016	2/29/2016	\$31,000,000.00	\$25,395,000.00	\$25,395,000.00	\$0.00
<b>MHRB TOTALS</b>					<b>\$30,070,000.00</b>	<b>\$30,070,000.00</b>	<b>\$0.00</b>

**CALIFORNIA HOUSING FINANCE AGENCY  
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 11/1/2018

<b>Multifamily Housing Revenue Bonds III</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
MHRBIII 2001G	AMT	11/15/2001	11/15/2001	\$73,975,000.00	\$16,615,000.00	\$0.00	\$16,615,000.00
MHRBIII 2004C	Non-Amt	11/17/2004	11/17/2004	\$13,940,000.00	\$3,095,000.00	\$0.00	\$3,095,000.00
MHRBIII 2005D	AMT	11/3/2005	11/3/2005	\$91,225,000.00	\$13,555,000.00	\$0.00	\$13,555,000.00
MHRBIII 2014A	Non-Amt	4/17/2014	4/17/2014	\$38,915,000.00	\$23,920,000.00	\$23,920,000.00	\$0.00
MHRBIII 2015A	Taxable	4/14/2015	4/14/2015	\$174,180,000.00	\$174,180,000.00	\$174,180,000.00	\$0.00
<b>MHRBIII TOTALS</b>					<b>\$231,365,000.00</b>	<b>\$198,100,000.00</b>	<b>\$33,265,000.00</b>
<b>Residential Mortgage Revenue Bonds (Multifamily Pr</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
RMRB(MFP) 2009A-6	Non-Amt	12/12/2012	12/12/2012	\$69,950,000.00	\$47,840,000.00	\$47,840,000.00	\$0.00
<b>RMRB(MFP) TOTALS</b>					<b>\$47,840,000.00</b>	<b>\$47,840,000.00</b>	<b>\$0.00</b>
<b>Special Obligation Multifamily Housing Revenue Bon</b>						<b>Multifamily</b>	
<b>Bond Series</b>	<b>Tax Status</b>	<b>Dated Date *</b>	<b>Delivery Date</b>	<b>Bonds Issued ***</b>	<b>Bonds Outstanding **</b>	<b>\$ Amount of Fixed-Rate Bonds Outstanding</b>	<b>\$ Amount of Variable Rate Bonds Outstanding</b>
SOMHRB 2015A	Non-Amt	11/24/2015	11/24/2015	\$5,245,000.00	\$3,820,000.00	\$3,820,000.00	\$0.00
SOMHRB 2015B	Non-Amt	11/24/2015	11/24/2015	\$18,075,000.00	\$9,280,000.00	\$9,280,000.00	\$0.00
<b>SOMHRB TOTALS</b>					<b>\$13,100,000.00</b>	<b>\$13,100,000.00</b>	<b>\$0.00</b>
<b>REPORT TOTALS</b>					<b>\$2,226,709,195.95</b>	<b>\$1,207,841,367.00</b>	<b>\$1,018,867,831.00</b>

\* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

\*\* Includes increase in accreted value of non-current interest bonds and discounted bonds.

\*\*\* Does not include those bonds that were issued but have been fully redeemed.

CALIFORNIA HOUSING FINANCE AGENCY

SOURCES OF REDEMPTION FUNDS

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special or Optional Redemption	Total Principal Reduction	Unexpended Proceeds	Reduction of Reserves	Available Revenues	Sources Total
RESIDENTIAL MORTGAGE REVENUE BONDS (MULTIFAMILY PROGRAM)								
2009 Series A-6	8/1/14	\$ 0	\$ 12,480,000	\$ 12,480,000	\$ 0	\$ 0	\$ 12,480,000	\$ 12,480,000
	12/10/14	0	6,490,000	6,490,000	0	0	6,490,000	6,490,000
	5/1/15	0	1,570,000	1,570,000	0	0	1,570,000	1,570,000
	8/1/16	0	970,000	970,000	0	0	970,000	970,000
	8/1/17	0	600,000	600,000	0	0	600,000	600,000
	TOTAL	\$ 0	\$ 22,110,000	\$ 22,110,000	\$ 0	\$ 0	\$ 22,110,000	\$ 22,110,000



## Affordable Multifamily Housing Revenue Bonds 2009 Series A-21 and A-22

LoanID	Project Number	Deal Name	Loan Type	Original UPB	Coupon	Loan Maturity Date	Current UPB as of 09/30/2018
1836	03034S	Copper Creek	Risk Share (50/50)	4,360,000.00	5.50%	01-Feb-36	3,324,278.10
1745	04009S	Golden West Tower	Risk Share (50/50)	14,100,000.00	5.70%	01-Mar-37	11,211,812.83
1900	03035N	Mission Gateway	Risk Share (50/50)	6,730,000.00	5.25%	01-Nov-36	5,214,790.92
1796	02041N	Noble Towers (1)	Risk Share (50/50)	4,000,000.00	5.25%	01-Oct-35	2,985,606.44
1873	02056N	Branham Lane Apartments	Risk Share (50/50)	24,465,000.00	5.45%	01-Jul-46	21,524,417.17
				<u>53,655,000.00</u>			<u>44,260,906.29</u>

**CALIFORNIA HOUSING FINANCE AGENCY**  
**MORTGAGE BACKED SECURITIES**  
**June 30, 2018**

Series Name	Type of Funds	Pass-thru Rate	Yield to Series	Mortgage Rate	Type of Securities	Pool #	CUSIP #	Settlement Date	Maturity Date	Remaining Term	MBS Term	Outstanding Principal
												Amount of Mortgage Backed Securities at June 30, 2018
<b>Affordable Multifamily Housing Revenue Bonds (MAH):</b>												
MAH NIBP 2009A	Program	3.820%	3.820%	5.200%	FNMA	470081	31381TFW5	1-Dec-2011	1-Feb-2040	259	343	3,841,062
	Program	3.820%	3.820%	5.200%	FNMA	470082	31381TFX3	1-Dec-2011	1-Jun-2039	251	335	4,662,289
	Program	4.020%	4.020%	5.400%	FNMA	470083	31381TFY1	1-Dec-2011	1-Dec-2036	221	304	6,865,246
	Program	4.320%	4.320%	5.700%	FNMA	470084	31381TFZ8	1-Dec-2011	1-Dec-2036	221	304	3,840,642
	Program	3.630%	3.630%	5.250%	FNMA	470090	31381TF70	1-Dec-2011	1-Jul-2042	288	372	5,741,973
	Program	3.830%	3.830%	5.450%	FNMA	470092	31381TF96	1-Dec-2011	1-Jul-2038	240	324	3,642,244
	Program	3.830%	3.830%	5.450%	FNMA	470093	31381TGA2	1-Dec-2011	1-Dec-2038	245	329	2,447,310
	Program	3.880%	3.880%	5.500%	FNMA	470094	31381TGB0	1-Dec-2011	1-Mar-2042	284	368	2,918,866
												33,959,632
<b>MAH Total:</b>											<b>\$</b>	33,959,632