

**Fixed Payer Swap Agreements Executed to Hedge All Variable Rate Bonds
Relating to Multifamily Housing Revenue Bonds III
as of June 30, 2021**

<u>Bond Series</u>	<u>Initial Notional Amount</u>	<u>Outstanding Notional Amount*</u>	<u>Fixed Rate Paid by Agency</u>	<u>Float Rate Received by Agency</u>	<u>Average Years To Maturity</u>
MHRBIII Indenture	\$0.00	\$295,000.00	4.58500 %	64% of 1 mo. LIBOR	5.00
MHRBIII Indenture	0.00	7,685,000.00	4.39500 %	64% of 1 mo. LIBOR	5.13
MHRBIII Indenture	0.00	365,000.00	4.45200 %	100% of SIFMA - 0.20%	0.60
MHRBIII Indenture	0.00	31,760,000.00	4.71200 %	100% of SIFMA - 0.15%	6.46
MHRBIII Indenture	0.00	6,295,000.00	4.02900 %	100% of SIFMA - 0.20%	5.00
MHRBIII Indenture	0.00	26,190,000.00	4.20500 %	100% of SIFMA - 0.15%	6.49
MHRBIII Indenture	0.00	6,180,000.00	4.59500 %	100% of SIFMA - 0.15%	6.80
MHRBIII Indenture	0.00	8,620,000.00	4.50000 %	100% of SIFMA - 0.15%	5.70
MHRBIII Indenture	0.00	8,135,000.00	4.89000 %	100% of SIFMA - 0.15%	8.86
MHRBIII Indenture	0.00	13,285,000.00	4.03700 %	100% of SIFMA - 0.20%	6.22
MHRBIII Indenture	0.00	11,405,000.00	4.63800 %	100% of SIFMA - 0.15%	8.34
MHRBIII Indenture	0.00	9,915,000.00	4.40500 %	100% of SIFMA - 0.15%	8.95
MHRBIII Indenture	0.00	7,955,000.00	4.08500 %	100% of SIFMA - 0.20%	7.30
MHRBIII Indenture	0.00	10,860,000.00	4.15100 %	100% of SIFMA - 0.15%	7.40
MHRBIII Indenture	0.00	31,230,000.00	4.57100 %	100% of SIFMA - 0.15%	10.36
MHRBIII Indenture	0.00	9,340,000.00	3.05900 %	60% of 1 mo. LIBOR + 0.21%	6.04
MHRBIII Indenture**	0.00	9,120,000.00	3.69200 %	60% of 1 mo. LIBOR + 0.26%	8.73
MHRBIII Indenture**	0.00	8,660,000.00	4.97830 %	100% of SIFMA - 0.15%	9.82
MHRBIII Indenture	0.00	3,020,000.00	3.43500 %	60% of 1 mo. LIBOR + 0.21%	2.14
MHRBIII Indenture	0.00	1,655,000.00	3.56400 %	100% of SIFMA - 0.20%	8.08
MHRBIII Indenture**	0.00	1,900,000.00	3.95400 %	100% of SIFMA - 0.15%	8.03
MHRBIII Indenture**	0.00	15,625,000.00	4.07900 %	100% of SIFMA - 0.15%	7.31
MHRBIII Indenture**	0.00	3,150,000.00	3.95700 %	100% of SIFMA - 0.15%	10.42
MHRBIII Indenture	0.00	18,510,000.00	3.70100 %	60% of 1 mo. LIBOR + 0.26%	6.54
MHRBIII Indenture	0.00	1,895,000.00	4.04200 %	97% of SIFMA	2.38
MHRBIII Indenture**	0.00	6,995,000.00	4.38100 %	97% of SIFMA	9.79
MHRBIII Indenture**	0.00	3,380,000.00	4.49200 %	97% of SIFMA	15.59
MHRBIII Indenture**	0.00	4,290,000.00	4.22200 %	64% of 1 mo. LIBOR + 0.25%	10.66
MHRBIII Indenture	0.00	170,000.00	3.93700 %	64% of 1 mo. LIBOR + 0.25%	0.15
MHRBIII Indenture**	0.00	3,780,000.00	3.72800 %	63% of 1 mo. LIBOR + 0.30%	14.71
MHRBIII Indenture**	0.00	11,225,000.00	3.91900 %	63% of 1 mo. LIBOR + 0.30%	10.94
MHRBIII Indenture	0.00	8,220,000.00	3.29500 %	61% of 1 mo. LIBOR + 0.24%	11.04
MHRBIII Indenture	0.00	10,520,000.00	3.38500 %	100% of SIFMA - 0.15%	6.01
MHRBIII Indenture	0.00	6,570,000.00	3.88300 %	60% of 3 mo. LIBOR + 0.26%	9.57
MHRBIII Indenture	0.00	9,720,000.00	3.96800 %	60% of 3 mo. LIBOR + 0.26%	7.96
MHRBIII Indenture	0.00	6,815,000.00	4.06000 %	60% of 3 mo. LIBOR + 0.26%	9.30
TOTAL:	\$0.00	\$324,735,000.00			

* The notional amount of each interest rate swap agreement will be adjusted from time to time in accordance with the terms of such agreement.

** Denotes swaps in which the Agency owns par termination options over time.