

CALIFORNIA HOUSING FINANCE AGENCY

SOURCES OF REDEMPTION FUNDS

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special	Redemption	Total Principal Reduction	SOURCES OF REDEMPTION FUNDS			
						Unexpended Proceeds	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
RESIDENTIAL MORTGAGE REVENUE BONDS									
2009 Series A-1	5/1/12	\$ 0	\$	139,885,000	\$ 139,885,000	\$ 0	\$ 0	\$ 139,885,000	\$ 139,885,000
	8/10/12	0		55,000,000	55,000,000	0	0	55,000,000	55,000,000
	9/4/12	0		5,000,000	5,000,000	0	0	5,000,000	5,000,000
	10/1/12	0		10,000,000	10,000,000	0	0	10,000,000	10,000,000
	12/3/12	0		5,500,000	5,500,000	5,500,000	0	0	5,500,000
	12/17/12	0		4,550,000	4,550,000	4,550,000	0	0	4,550,000
	SUBTOTAL		\$ 0	\$	219,935,000	\$ 219,935,000	\$ 10,050,000	\$ 0	\$ 209,885,000
2009 Series A-2	5/1/12	\$ -	\$	116,440,000	\$ 116,440,000	\$ 116,440,000	\$ 0	\$ 0	\$ 116,440,000
2009 Series A-3	6/1/11	\$ 0	\$	20,000	\$ 20,000	\$ 0	\$ 0	\$ 20,000	\$ 20,000
	8/1/11	0		10,000	10,000	0	0	10,000	10,000
	10/1/11	0		10,000	10,000	0	0	10,000	10,000
	12/1/11	0		50,000	50,000	0	0	50,000	50,000
	2/1/12	0		80,000	80,000	0	0	80,000	80,000
	3/1/12	0		10,000	10,000	0	0	10,000	10,000
	5/1/12	0		120,000	120,000	0	0	120,000	120,000
	7/1/12	0		30,000	30,000	0	0	30,000	30,000
	8/1/12	0		90,000	90,000	0	0	90,000	90,000
	9/1/12	0		60,000	60,000	0	0	60,000	60,000
	11/1/12	0		20,000	20,000	0	0	20,000	20,000
	12/1/12	0		40,000	40,000	0	0	40,000	40,000
	1/1/13	0		280,000	280,000	0	0	280,000	280,000
	2/1/13	0		370,000	370,000	0	0	370,000	370,000
	3/1/13	0		200,000	200,000	0	0	200,000	200,000
	4/1/13	0		410,000	410,000	0	0	410,000	410,000
	5/1/13	0		650,000	650,000	0	0	650,000	650,000
5/1/13 ¹	0		33,550,000	33,550,000	0	0	33,500,000	33,500,000	
SUBTOTAL		\$ 0	\$	36,000,000	\$ 36,000,000	\$ 0	\$ 0	\$ 35,950,000	\$ 35,950,000
2009 Series A-4	9/1/11	\$ 0	\$	10,000	\$ 10,000	\$ 0	\$ 0	\$ 10,000	\$ 10,000
	11/1/11	0		10,000	10,000	0	0	10,000	10,000
	1/1/12	0		215,000	215,000	0	0	215,000	215,000
	4/1/12	0		10,000	10,000	0	0	10,000	10,000
	5/1/12	0		165,000	165,000	0	0	165,000	165,000
	6/1/12	0		400,000	400,000	0	0	400,000	400,000
	7/1/12	0		410,000	410,000	0	0	410,000	410,000
	8/1/12	0		70,000	70,000	0	0	70,000	70,000
	10/1/12	0		10,000	10,000	0	0	10,000	10,000
	11/1/12	0		380,000	380,000	0	0	380,000	380,000
	12/1/12	0		270,000	270,000	0	0	270,000	270,000
	1/1/13	0		450,000	450,000	0	0	450,000	450,000
	2/1/13	0		1,250,000	1,250,000	0	0	1,250,000	1,250,000
	3/1/13	0		530,000	530,000	0	0	530,000	530,000
	4/1/13	0		820,000	820,000	0	0	820,000	820,000
5/1/13	0		2,790,000	2,790,000	0	0	2,790,000	2,790,000	
5/1/13 ¹	0		100,210,000	100,210,000	0	0	100,210,000	100,210,000	
SUBTOTAL		\$ 0	\$	108,000,000	\$ 108,000,000	\$ 0	\$ 0	\$ 108,000,000	\$ 108,000,000

SOURCES OF REDEMPTION FUNDS

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special Redemption	Total Principal Reduction	SOURCES OF REDEMPTION FUNDS			
					Unexpended Proceeds	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2010 Series A	6/1/11	\$ 0	\$ 10,000	\$ 10,000	\$ 0	\$ 0	\$ 10,000	\$ 10,000
	8/1/11	0	10,000	10,000	0	0	10,000	10,000
	10/1/11	0	10,000	10,000	0	0	10,000	10,000
	12/1/11	0	35,000	35,000	0	0	35,000	35,000
	2/1/12	0	50,000	50,000	0	0	50,000	50,000
	3/1/12	0	5,000	5,000	0	0	5,000	5,000
	5/1/12	0	85,000	85,000	0	0	85,000	85,000
	7/1/12	0	15,000	15,000	0	0	15,000	15,000
	8/1/12	0	65,000	65,000	0	0	65,000	65,000
	9/1/12	0	45,000	45,000	0	0	45,000	45,000
	11/1/12	0	20,000	20,000	0	0	20,000	20,000
	12/1/12	0	20,000	20,000	0	0	20,000	20,000
	1/1/13	0	185,000	185,000	0	0	185,000	185,000
	2/1/13	595,000	240,000	835,000	0	0	835,000	835,000
	3/1/13	0	130,000	130,000	0	0	130,000	130,000
	4/1/13	0	260,000	260,000	0	0	260,000	260,000
	5/1/13	0	120,000	120,000	0	0	120,000	120,000
	6/1/13	0	280,000	280,000	0	0	280,000	280,000
	7/1/13	0	170,000	170,000	0	0	170,000	170,000
	8/1/13	0	35,000	35,000	0	0	35,000	35,000
	9/1/13	0	200,000	200,000	0	0	200,000	200,000
	10/1/13	0	670,000	670,000	0	0	670,000	670,000
	11/1/13	0	260,000	260,000	0	0	260,000	260,000
	12/1/13	0	235,000	235,000	0	0	235,000	235,000
	1/1/14	0	50,000	50,000	0	0	50,000	50,000
	2/1/14	0	95,000	95,000	0	0	95,000	95,000
	3/1/14	0	345,000	345,000	0	0	345,000	345,000
	4/1/14	0	45,000	45,000	0	0	45,000	45,000
	5/1/14	0	55,000	55,000	0	0	55,000	55,000
	6/1/14	0	150,000	150,000	0	0	150,000	150,000
	7/1/14	0	235,000	235,000	0	0	235,000	235,000
	8/1/14	535,000	120,000	655,000	0	0	655,000	655,000
	9/1/14	0	325,000	325,000	0	0	325,000	325,000
	10/1/14	0	155,000	155,000	0	0	155,000	155,000
	11/1/14	0	205,000	205,000	0	0	205,000	205,000
	12/1/14	0	430,000	430,000	0	0	430,000	430,000
	1/1/15	0	245,000	245,000	0	0	245,000	245,000
	2/1/15	505,000	155,000	660,000	0	0	660,000	660,000
	3/1/15	0	155,000	155,000	0	0	155,000	155,000
	4/1/15	0	110,000	110,000	0	0	110,000	110,000
	5/1/15	0	155,000	155,000	0	0	155,000	155,000
	6/1/15	0	445,000	445,000	0	0	445,000	445,000
	7/1/15	0	190,000	190,000	0	0	190,000	190,000
	8/1/15	470,000	160,000	630,000	0	0	630,000	630,000
	9/1/15	0	220,000	220,000	0	0	220,000	220,000
	10/1/15	0	125,000	125,000	0	0	125,000	125,000
	11/1/15	0	260,000	260,000	0	0	260,000	260,000
	12/1/15	0	140,000	140,000	0	0	140,000	140,000
	1/1/16	0	130,000	130,000	0	0	130,000	130,000
	2/1/16	430,000	140,000	570,000	0	0	570,000	570,000
	3/1/16	0	235,000	235,000	0	0	235,000	235,000
	4/1/16	0	35,000	35,000	0	0	35,000	35,000
	5/1/16	0	90,000	90,000	0	0	90,000	90,000
	6/1/16	0	210,000	210,000	0	0	210,000	210,000
	7/1/16	0	280,000	280,000	0	0	280,000	280,000
	8/1/16	400,000	375,000	775,000	0	0	775,000	775,000
	9/1/16	0	240,000	240,000	0	0	240,000	240,000
	10/1/16	65,000	25,000	90,000	0	0	90,000	90,000
	11/1/16	0	360,000	360,000	0	0	360,000	360,000
	12/1/16	0	490,000	490,000	0	0	490,000	490,000
	1/1/17	0	125,000	125,000	0	0	125,000	125,000
	2/1/17	335,000	320,000	655,000	0	0	655,000	655,000
	3/1/17	0	105,000	105,000	0	0	105,000	105,000
	4/1/17	0	90,000	90,000	0	0	90,000	90,000
	5/1/17	0	5,000	5,000	0	0	5,000	5,000
	6/1/17	0	210,000	210,000	0	0	210,000	210,000
	7/1/17	0	100,000	100,000	0	0	100,000	100,000
	8/1/17	300,000	85,000	385,000	0	0	385,000	385,000
	SUBTOTAL	\$ 3,635,000	\$ 11,375,000	\$ 15,010,000	\$ 0	\$ 0	\$ 15,010,000	\$ 15,010,000

SOURCES OF REDEMPTION FUNDS

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special Redemption	Total Principal Reduction	SOURCES OF REDEMPTION FUNDS			Sources Total
					Unexpended Proceeds	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	
2011 Series A	9/1/11	\$ 0	\$ 10,000	\$ 10,000	\$ 0	\$ 0	\$ 10,000	\$ 10,000
	11/1/11	0	10,000	10,000	0	0	10,000	10,000
	1/1/12	0	140,000	140,000	0	0	140,000	140,000
	4/1/12	0	5,000	5,000	0	0	5,000	5,000
	5/1/12	0	110,000	110,000	0	0	110,000	110,000
	6/1/12	0	270,000	270,000	0	0	270,000	270,000
	7/1/12	0	265,000	265,000	0	0	265,000	265,000
	8/1/12	0	50,000	50,000	0	0	50,000	50,000
	10/1/12	0	5,000	5,000	0	0	5,000	5,000
	11/1/12	0	255,000	255,000	0	0	255,000	255,000
	12/1/12	0	170,000	170,000	0	0	170,000	170,000
	1/1/13	0	295,000	295,000	0	0	295,000	295,000
	2/1/13	1,520,000	800,000	2,320,000	0	0	2,320,000	2,320,000
	3/1/13	0	340,000	340,000	0	0	340,000	340,000
	4/1/13	0	515,000	515,000	0	0	515,000	515,000
	5/1/13	0	795,000	795,000	0	0	795,000	795,000
	6/1/13	0	985,000	985,000	0	0	985,000	985,000
	7/1/13	0	1,495,000	1,495,000	0	0	1,495,000	1,495,000
	8/1/13	0	990,000	990,000	0	0	990,000	990,000
	9/1/13	0	695,000	695,000	0	0	695,000	695,000
	10/1/13	0	2,545,000	2,545,000	0	0	2,545,000	2,545,000
	11/1/13	0	860,000	860,000	0	0	860,000	860,000
	12/1/13	0	675,000	675,000	0	0	675,000	675,000
	1/1/14	0	1,060,000	1,060,000	0	0	1,060,000	1,060,000
	2/1/14	0	1,065,000	1,065,000	0	0	1,065,000	1,065,000
	3/1/14	0	1,935,000	1,935,000	0	0	1,935,000	1,935,000
	4/1/14	0	240,000	240,000	0	0	240,000	240,000
	5/1/14	0	585,000	585,000	0	0	585,000	585,000
	6/1/14	0	850,000	850,000	0	0	850,000	850,000
	7/1/14	0	805,000	805,000	0	0	805,000	805,000
	8/1/14	1,195,000	910,000	2,105,000	0	0	2,105,000	2,105,000
	9/1/14	0	700,000	700,000	0	0	700,000	700,000
	10/1/14	0	865,000	865,000	0	0	865,000	865,000
	11/1/14	0	1,325,000	1,325,000	0	0	1,325,000	1,325,000
	12/1/14	0	1,675,000	1,675,000	0	0	1,675,000	1,675,000
	1/1/15	0	1,245,000	1,245,000	0	0	1,245,000	1,245,000
	2/1/15	1,035,000	770,000	1,805,000	0	0	1,805,000	1,805,000
	3/1/15	0	1,320,000	1,320,000	0	0	1,320,000	1,320,000
	4/1/15	0	570,000	570,000	0	0	570,000	570,000
	5/1/15	0	1,215,000	1,215,000	0	0	1,215,000	1,215,000
	6/1/15	0	850,000	850,000	0	0	850,000	850,000
	7/1/15	0	1,395,000	1,395,000	0	0	1,395,000	1,395,000
	8/1/15	890,000	895,000	1,785,000	0	0	1,785,000	1,785,000
	9/1/15	0	1,240,000	1,240,000	0	0	1,240,000	1,240,000
	10/1/15	0	400,000	400,000	0	0	400,000	400,000
	11/1/15	0	910,000	910,000	0	0	910,000	910,000
	12/1/15	0	535,000	535,000	0	0	535,000	535,000
	1/1/16	0	765,000	765,000	0	0	765,000	765,000
	2/1/16	770,000	500,000	1,270,000	0	0	1,270,000	1,270,000
	3/1/16	0	635,000	635,000	0	0	635,000	635,000
	4/1/16	0	560,000	560,000	0	0	560,000	560,000
	5/1/16	0	270,000	270,000	0	0	270,000	270,000
	6/1/16	0	505,000	505,000	0	0	505,000	505,000
	7/1/16	0	840,000	840,000	0	0	840,000	840,000
	8/1/16	700,000	800,000	1,500,000	0	0	1,500,000	1,500,000
	9/1/16	0	735,000	735,000	0	0	735,000	735,000
	10/1/16	0	570,000	570,000	0	0	570,000	570,000
	11/1/16	0	500,000	500,000	0	0	500,000	500,000
	12/1/16	0	455,000	455,000	0	0	455,000	455,000
	1/1/17	0	455,000	455,000	0	0	455,000	455,000
	2/1/17	585,000	555,000	1,140,000	0	0	1,140,000	1,140,000
	3/1/17	0	480,000	480,000	0	0	480,000	480,000
	4/1/17	0	525,000	525,000	0	0	525,000	525,000
	5/1/17	0	300,000	300,000	0	0	300,000	300,000
	6/1/17	0	340,000	340,000	0	0	340,000	340,000
	7/1/17	0	460,000	460,000	0	0	460,000	460,000
	8/1/17	515,000	490,000	1,005,000	0	0	1,005,000	1,005,000
	SUBTOTAL	\$ 7,210,000	\$ 46,380,000	\$ 53,590,000	\$ 0	\$ 0	\$ 53,590,000	\$ 53,590,000

SOURCES OF REDEMPTION FUNDS

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special Redemption	Total Principal Reduction	SOURCES OF REDEMPTION FUNDS			
					Unexpended Proceeds	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2013 Series A	6/1/13	\$ 0	\$ 2,318,535	\$ 2,318,535	\$ 0	\$ 0	\$ 2,318,535	\$ 2,318,535
	7/1/13	0	1,562,212	1,562,212	0	0	1,562,212	1,562,212
	8/1/13	0	1,123,919	1,123,919	0	0	1,123,919	1,123,919
	9/1/13	0	4,113,501	4,113,501	0	0	4,113,501	4,113,501
	10/1/13	0	1,373,667	1,373,667	0	0	1,373,667	1,373,667
	11/1/13	0	1,092,162	1,092,162	0	0	1,092,162	1,092,162
	12/1/13	0	1,714,949	1,714,949	0	0	1,714,949	1,714,949
	1/1/14	0	1,761,894	1,761,894	0	0	1,761,894	1,761,894
	2/1/14	0	1,316,832	1,316,832	0	0	1,316,832	1,316,832
	3/1/14	0	408,516	408,516	0	0	408,516	408,516
	4/1/14	0	984,761	984,761	0	0	984,761	984,761
	5/1/14	0	1,441,896	1,441,896	0	0	1,441,896	1,441,896
	6/1/14	0	1,365,904	1,365,904	0	0	1,365,904	1,365,904
	7/1/14	0	1,573,136	1,573,136	0	0	1,573,136	1,573,136
	8/1/14	0	927,445	927,445	0	0	927,445	927,445
	9/1/14	0	1,503,398	1,503,398	0	0	1,503,398	1,503,398
	10/1/14	0	2,317,330	2,317,330	0	0	2,317,330	2,317,330
	11/1/14	0	2,913,507	2,913,507	0	0	2,913,507	2,913,507
	12/1/14	0	2,175,140	2,175,140	0	0	2,175,140	2,175,140
	1/1/15	0	1,379,018	1,379,018	0	0	1,379,018	1,379,018
	2/1/15	0	1,991,000	1,991,000	0	0	1,991,000	1,991,000
	3/1/15	0	1,025,192	1,025,192	0	0	1,025,192	1,025,192
	4/1/15	0	2,190,093	2,190,093	0	0	2,190,093	2,190,093
	5/1/15	0	1,532,964	1,532,964	0	0	1,532,964	1,532,964
	6/1/15	0	2,510,000	2,510,000	0	0	2,510,000	2,510,000
	7/1/15	0	1,657,188	1,657,188	0	0	1,657,188	1,657,188
	8/1/15	0	2,101,646	2,101,646	0	0	2,101,646	2,101,646
	9/1/15	0	743,449	743,449	0	0	743,449	743,449
	10/1/15	0	1,696,435	1,696,435	0	0	1,696,435	1,696,435
	11/1/15	0	990,049	990,049	0	0	990,049	990,049
	12/1/15	0	1,427,033	1,427,033	0	0	1,427,033	1,427,033
	1/1/16	0	925,000	925,000	0	0	925,000	925,000
	2/1/16	0	1,037,729	1,037,729	0	0	1,037,729	1,037,729
	3/1/16	0	1,078,149	1,078,149	0	0	1,078,149	1,078,149
	4/1/16	0	512,379	512,379	0	0	512,379	512,379
	5/1/16	0	974,756	974,756	0	0	974,756	974,756
	6/1/16	0	1,614,016	1,614,016	0	0	1,614,016	1,614,016
	7/1/16	0	1,541,120	1,541,120	0	0	1,541,120	1,541,120
	8/1/16	0	1,330,199	1,330,199	0	0	1,330,199	1,330,199
	9/1/16	0	1,137,748	1,137,748	0	0	1,137,748	1,137,748
	10/1/16	0	999,518	999,518	0	0	999,518	999,518
	11/1/16	0	908,165	908,165	0	0	908,165	908,165
	12/1/16	0	909,150	909,150	0	0	909,150	909,150
	1/1/17	0	1,108,328	1,108,328	0	0	1,108,328	1,108,328
	2/1/17	0	860,823	860,823	0	0	860,823	860,823
	3/1/17	0	1,095,327	1,095,327	0	0	1,095,327	1,095,327
	4/1/17	0	619,843	619,843	0	0	619,843	619,843
	5/1/17	0	703,132	703,132	0	0	703,132	703,132
	6/1/17	0	950,491	950,491	0	0	950,491	950,491
	7/1/17	0	1,014,499	1,014,499	0	0	1,014,499	1,014,499
	SUBTOTAL	\$ 0	\$ 70,553,143	\$ 70,553,143	\$ 0	\$ 0	\$ 70,553,143	\$ 70,553,143

SOURCES OF REDEMPTION FUNDS

Bond Series Redeemed	Redemption Date	Serial and Sinking Fund Maturities	Special Redemption	Total Principal Reduction	SOURCES OF REDEMPTION FUNDS			
					Unexpended Proceeds	Reduction of Reserves	Recoveries of Principal, Excess Revenue, and Amortized Mortgage Principal	Sources Total
2013 Series B	6/1/13	\$ 0	\$ 277,004	\$ 277,004	\$ 0	\$ 0	\$ 277,004	\$ 277,004
	7/1/13	0	53,425	53,425	0	0	53,425	53,425
	8/1/13	0	335,930	335,930	0	0	335,930	335,930
	9/1/13	0	1,105,529	1,105,529	0	0	1,105,529	1,105,529
	10/1/13	0	427,406	427,406	0	0	427,406	427,406
	11/1/13	0	388,358	388,358	0	0	388,358	388,358
	12/1/13	0	84,158	84,158	0	0	84,158	84,158
	1/1/14	0	166,638	166,638	0	0	166,638	166,638
	2/1/14	0	234,367	234,367	0	0	234,367	234,367
	3/1/14	0	72,841	72,841	0	0	72,841	72,841
	4/1/14	0	91,911	91,911	0	0	91,911	91,911
	5/1/14	0	259,604	259,604	0	0	259,604	259,604
	6/1/14	0	411,742	411,742	0	0	411,742	411,742
	7/1/14	0	213,965	213,965	0	0	213,965	213,965
	8/1/14	0	572,075	572,075	0	0	572,075	572,075
	9/1/14	0	275,289	275,289	0	0	275,289	275,289
	10/1/14	0	370,041	370,041	0	0	370,041	370,041
	11/1/14	0	765,202	765,202	0	0	765,202	765,202
	12/1/14	0	433,106	433,106	0	0	433,106	433,106
	1/1/15	0	275,762	275,762	0	0	275,762	275,762
	2/1/15	0	276,567	276,567	0	0	276,567	276,567
	3/1/15	0	198,217	198,217	0	0	198,217	198,217
	4/1/15	0	284,357	284,357	0	0	284,357	284,357
	5/1/15	0	820,755	820,755	0	0	820,755	820,755
	6/1/15	0	349,222	349,222	0	0	349,222	349,222
	7/1/15	0	310,262	310,262	0	0	310,262	310,262
	8/1/15	0	409,602	409,602	0	0	409,602	409,602
	9/1/15	0	245,687	245,687	0	0	245,687	245,687
	10/1/15	0	196,987	196,987	0	0	196,987	196,987
	11/1/15	0	269,764	269,764	0	0	269,764	269,764
	12/1/15	0	249,744	249,744	0	0	249,744	249,744
	1/1/16	0	262,656	262,656	0	0	262,656	262,656
	2/1/16	0	396,624	396,624	0	0	396,624	396,624
	3/1/16	0	69,403	69,403	0	0	69,403	69,403
	4/1/16	0	208,397	208,397	0	0	208,397	208,397
	5/1/16	0	418,409	418,409	0	0	418,409	418,409
	6/1/16	0	562,770	562,770	0	0	562,770	562,770
	7/1/16	0	742,283	742,283	0	0	742,283	742,283
	8/1/16	0	457,417	457,417	0	0	457,417	457,417
	9/1/16	0	185,641	185,641	0	0	185,641	185,641
	10/1/16	0	747,927	747,927	0	0	747,927	747,927
	11/1/16	0	1,007,077	1,007,077	0	0	1,007,077	1,007,077
	12/1/16	0	265,602	265,602	0	0	265,602	265,602
	1/1/17	0	660,301	660,301	0	0	660,301	660,301
	2/1/17	0	210,641	210,641	0	0	210,641	210,641
	3/1/17	0	170,854	170,854	0	0	170,854	170,854
	4/1/17	0	15,086	15,086	0	0	15,086	15,086
	5/1/17	0	446,389	446,389	0	0	446,389	446,389
	6/1/17	0	218,249	218,249	0	0	218,249	218,249
	7/1/17	0	191,471	191,471	0	0	191,471	191,471
	SUBTOTAL	\$ 0	\$ 17,662,714	\$ 17,662,714	\$ 0	\$ 0	\$ 17,662,714	\$ 17,662,714
RESIDENTIAL MORTGAGE REVENUE BONDS;								
TOTALS TO DATE		\$ 10,845,000	\$ 626,345,857	\$ 637,190,857	\$ 0	\$ -	\$ 510,650,857	\$ 637,140,857

¹ Optional Redemption using other funds.