

**CALIFORNIA HOUSING FINANCE AGENCY
OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 2/1/2020

Home Mortgage Revenue Bond						Single Family			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
HMRB 2005A	AMT	1/20/2005	1/20/2005	\$200,000,000.00	\$25,205,000.00	\$0.00	\$25,205,000.00		
HMRB 2007B	Taxable	5/30/2007	5/30/2007	\$40,000,000.00	\$40,000,000.00	\$0.00	\$40,000,000.00		
HMRB 2007C	Taxable	6/28/2007	6/28/2007	\$20,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00		
HMRB 2007N	Taxable	11/29/2007	11/29/2007	\$60,000,000.00	\$60,000,000.00	\$0.00	\$60,000,000.00		
HMRB 2008H	Taxable	5/14/2008	5/14/2008	\$100,000,000.00	\$2,365,000.00	\$2,365,000.00	\$0.00		
HMRB 2016A	Taxable	6/30/2016	6/30/2016	\$236,350,000.00	\$129,750,000.00	\$129,750,000.00	\$0.00		
HMRB 2017A	Taxable	6/26/2017	6/29/2017	\$278,240,000.00	\$238,695,000.00	\$238,695,000.00	\$0.00		
HMRB TOTALS					\$516,015,000.00	\$370,810,000.00	\$145,205,000.00		
Residential Mortgage Revenue Bonds						Single Family			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
RMRB 2011A	Non-Amt	5/19/2011	5/19/2011	\$72,000,000.00	\$6,610,000.00	\$6,610,000.00	\$0.00		
RMRB 2013A	Taxable	4/30/2013	4/30/2013	\$100,210,000.00	\$17,552,621.00	\$17,552,621.00	\$0.00		
RMRB TOTALS					\$24,162,621.00	\$24,162,621.00	\$0.00		
Conduit (Affordable Multifamily Housing Revenue Bo						Multifamily			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
AHMRB 2009 A-16	Non-Amt	4/28/2011	4/28/2011	\$4,250,000.00	\$3,900,000.00	\$3,900,000.00	\$0.00		
AHMRB 2009 A-17-1	Non-Amt	4/28/2011	4/28/2011	\$12,870,000.00	\$11,780,000.00	\$11,780,000.00	\$0.00		
AHMRB 2009 A-18	Non-Amt	4/28/2011	4/28/2011	\$9,460,000.00	\$8,710,000.00	\$8,710,000.00	\$0.00		
AMHRB 2009A-1	Non-Amt	8/5/2010	8/5/2010	\$12,500,000.00	\$11,550,000.00	\$11,550,000.00	\$0.00		
AMHRB 2009A-11	Non-Amt	12/17/2010	12/17/2010	\$10,000,000.00	\$8,170,000.00	\$8,170,000.00	\$0.00		
AMHRB 2009A-12	Non-Amt	12/17/2010	12/17/2010	\$6,650,000.00	\$5,550,000.00	\$5,550,000.00	\$0.00		
AMHRB 2009A-13	Non-Amt	12/17/2010	12/17/2010	\$5,910,000.00	\$4,930,000.00	\$4,930,000.00	\$0.00		
AMHRB 2009A-14	Non-Amt	12/17/2010	12/17/2010	\$10,370,000.00	\$9,300,000.00	\$9,300,000.00	\$0.00		
AMHRB 2009A-19	Non-Amt	12/20/2011	12/20/2011	\$77,830,000.00	\$77,830,000.00	\$77,830,000.00	\$0.00		
AMHRB 2009A-2	Non-Amt	10/29/2010	10/29/2010	\$4,830,000.00	\$4,380,000.00	\$4,380,000.00	\$0.00		
AMHRB 2009A-20	Non-Amt	12/20/2011	12/20/2011	\$16,500,000.00	\$14,830,000.00	\$14,830,000.00	\$0.00		
AMHRB 2009A-3	Non-Amt	10/29/2010	10/29/2010	\$5,740,000.00	\$5,200,000.00	\$5,200,000.00	\$0.00		
AMHRB 2009A-4	Non-Amt	10/29/2010	10/29/2010	\$5,090,000.00	\$4,610,000.00	\$4,610,000.00	\$0.00		
AMHRB 2009A-5	Non-Amt	10/29/2010	10/29/2010	\$4,650,000.00	\$4,210,000.00	\$4,210,000.00	\$0.00		
AMHRB 2009A-6	Non-Amt	12/17/2010	12/17/2010	\$5,100,000.00	\$4,560,000.00	\$4,560,000.00	\$0.00		
AMHRB 2009A-7	AMT	12/17/2010	12/17/2010	\$14,570,000.00	\$11,560,000.00	\$11,560,000.00	\$0.00		
AMHRB 2009A-9	Non-Amt	12/17/2010	12/17/2010	\$10,850,000.00	\$9,860,000.00	\$9,860,000.00	\$0.00		
Conduit (AMHRB) TOTALS					\$200,930,000.00	\$200,930,000.00	\$0.00		
Affordable Multifamily Housing Revenue Bonds						Multifamily			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
AMHRRB 2009A-21	AMT	12/20/2011	12/20/2011	\$55,990,000.00	\$29,480,000.00	\$29,480,000.00	\$0.00		
AMHRRB 2009A-22	AMT	12/20/2011	12/20/2011	\$36,680,000.00	\$30,380,000.00	\$30,380,000.00	\$0.00		
AMHRRB TOTALS					\$59,860,000.00	\$59,860,000.00	\$0.00		

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OUTSTANDING INDEBTEDNESS**

The following table describes the bonds of the Agency issued and outstanding as of 2/1/2020

Conduit (Non New Issue Bond Program)		Multifamily				\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
GREEN M-TEBS 2019N	Non-Amt	11/15/2019	11/15/2019	\$74,000,000.00	\$74,000,000.00	\$0.00	\$74,000,000.00
LOMFHRB 2011A	Non-Amt	12/20/2011	12/20/2011	\$8,370,000.00	\$1,620,000.00	\$0.00	\$1,620,000.00
LOMHRB 2013A	Non-Amt	3/8/2013	3/8/2013	\$4,550,000.00	\$2,971,334.39	\$0.00	\$2,971,334.39
LOMHRB 2013C	Non-Amt	12/24/2013	12/24/2013	\$6,500,000.00	\$4,560,000.00	\$0.00	\$4,560,000.00
LOMHRB 2014D	Non-Amt	9/23/2014	9/23/2014	\$15,059,870.42	\$8,245,399.51	\$0.00	\$8,245,399.51
LOMHRB 2015E	Non-Amt	12/21/2015	12/21/2015	\$11,089,411.90	\$15,962,532.66	\$0.00	\$15,962,532.66
LOMHRB 2016C-S	Taxable	2/18/2016	2/18/2016	\$4,100,000.00	\$4,100,000.00	\$0.00	\$4,100,000.00
LOMHRB 2017D	Non-Amt	5/5/2017	5/5/2017	\$55,001.00	\$23,475,943.66	\$0.00	\$23,475,943.66
LOMHRB 2017E-1	AMT	7/1/2017	7/1/2017	\$34,550,000.00	\$33,742,954.63	\$0.00	\$33,742,954.63
LOMHRB 2017F	AMT	8/16/2017	8/21/2017	\$3,282,441.66	\$11,083,921.00	\$0.00	\$11,083,921.00
LOMHRB 2017K	AMT	11/17/2017	11/17/2017	\$8,000,000.00	\$8,000,000.00	\$0.00	\$8,000,000.00
LOMHRB 2017K-S	AMT	11/17/2017	11/17/2017	\$3,500,000.00	\$3,500,000.00	\$0.00	\$3,500,000.00
LOMHRB 2018F	Non-Amt	6/28/2018	6/28/2018	\$8,850,000.00	\$8,390,000.00	\$0.00	\$8,390,000.00
LOMHRB 2018H	Non-Amt	7/16/2018	7/16/2018	\$37,880,000.00	\$37,880,000.00	\$0.00	\$37,880,000.00
LOMHRB 2018J-1	Non-Amt	11/16/2018	11/16/2018	\$945,984.66	\$13,466,205.34	\$0.00	\$13,466,205.34
LOMHRB 2018L-B1	Non-Amt	9/13/2018	9/13/2018	\$30,000,000.00	\$15,000,000.00	\$15,000,000.00	\$0.00
LOMHRB 2018L-B2	Non-Amt	9/13/2018	9/13/2018	\$1,000,000.00	\$1,000,000.00	\$0.00	\$1,000,000.00
LOMHRB 2018M	Non-Amt	11/1/2018	11/1/2018	\$29,048,295.90	\$8,551,451.87	\$0.00	\$8,551,451.87
LOMHRB 2019A-S	Non-Amt	2/15/2019	2/15/2019	\$5,700,000.00	\$5,700,000.00	\$0.00	\$5,700,000.00
LOMHRB 2019E	Non-Amt	1/18/2019	1/18/2019	\$8,150,000.00	\$8,150,000.00	\$0.00	\$8,150,000.00
LOMHRB 2019E-B	Non-Amt	1/18/2019	1/18/2019	\$8,632,550.00	\$8,632,550.00	\$0.00	\$8,632,550.00
LOMHRB 2019F-S	Non-Amt	2/28/2019	2/28/2019	\$2,650,000.00	\$2,650,000.00	\$0.00	\$2,650,000.00
LOMHRB 2019H	Non-Amt	5/1/2019	5/1/2019	\$13,755,637.41	\$5,875,197.62	\$0.00	\$5,875,197.62
LOMHRB 2019I	Non-Amt	4/1/2019	4/1/2019	\$12,500,000.00	\$12,440,000.00	\$0.00	\$12,440,000.00
LOMHRB 2019O	Non-Amt	12/19/2019	12/19/2019	\$3,994,399.55	\$3,994,399.55	\$0.00	\$3,994,399.55
LOMHRB 2019Q-1	Non-Amt	12/20/2019	12/20/2019	\$809,771.00	\$809,771.00	\$0.00	\$809,771.00
LOMHRB 2019Q-2	Non-Amt	12/20/2019	12/20/2019	\$28,000,000.00	\$28,000,000.00	\$0.00	\$28,000,000.00
LOMHRB 2020E	Non-Amt	1/23/2020	1/23/2020	\$39,560,000.00	\$39,560,000.00	\$0.00	\$39,560,000.00
LOMHRB 2020E-S- 1	Non-Amt	1/23/2020	1/23/2020	\$1,655,593.00	\$1,655,593.00	\$0.00	\$1,655,593.00
LOMHRB 2020E-S- 2	Non-Amt	1/23/2020	1/23/2020	\$2,784,407.00	\$2,784,407.00	\$0.00	\$2,784,407.00
LOMHRN 2014A-1	Non-Amt	5/22/2014	5/22/2014	\$8,675,000.00	\$8,275,071.12	\$0.00	\$8,275,071.12
LOMHRN 2014B-1	AMT	5/22/2014	5/22/2014	\$11,400,000.00	\$10,826,540.38	\$0.00	\$10,826,540.38
LOMHRN 2014E	Non-Amt	11/6/2014	11/6/2014	\$12,300,000.00	\$10,516,191.41	\$0.00	\$10,516,191.41
LOMHRN 2015A	Non-Amt	4/9/2015	4/9/2015	\$10,731,586.89	\$10,501,661.48	\$0.00	\$10,501,661.48
LOMHRN 2015B	Non-Amt	7/10/2015	7/10/2015	\$8,358,494.34	\$10,556,844.17	\$0.00	\$10,556,844.17
LOMHRN 2015C	Non-Amt	10/22/2015	10/22/2015	\$8,132,878.41	\$9,641,774.33	\$0.00	\$9,641,774.33
LOMHRN 2015D-1	Non-Amt	11/13/2015	11/13/2015	\$31,670,497.49	\$36,571,672.16	\$0.00	\$36,571,672.16
LOMHRN 2015F	Non-Amt	12/4/2015	12/4/2015	\$1,896,956.56	\$2,340,876.84	\$0.00	\$2,340,876.84
LOMHRN 2015G-1	Non-Amt	12/22/2015	12/22/2015	\$16,026,000.00	\$15,561,626.26	\$0.00	\$15,561,626.26
LOMHRN 2015G-S	Taxable	12/22/2015	12/22/2015	\$5,278,000.00	\$5,278,000.00	\$0.00	\$5,278,000.00
LOMHRN 2016A	Non-Amt	3/24/2016	3/24/2016	\$23,500,000.00	\$22,869,526.13	\$0.00	\$22,869,526.13
LOMHRN 2016B	Non-Amt	3/24/2016	3/24/2016	\$53,380,000.00	\$51,959,378.55	\$0.00	\$51,959,378.55
LOMHRN 2016C-1	Non-Amt	2/18/2016	2/18/2016	\$14,407,027.16	\$16,377,822.02	\$0.00	\$16,377,822.02
LOMHRN 2016D	AMT	4/28/2016	4/28/2016	\$7,607,333.93	\$10,319,226.62	\$0.00	\$10,319,226.62
LOMHRN 2016E	AMT	4/28/2016	4/28/2016	\$10,925,857.55	\$13,136,228.81	\$0.00	\$13,136,228.81
LOMHRN 2016G	Non-Amt	7/26/2016	7/26/2016	\$27,940,075.77	\$24,895,047.94	\$0.00	\$24,895,047.94
LOMHRN 2016I	Non-Amt	8/29/2016	8/29/2016	\$55,000.00	\$33,381,188.41	\$0.00	\$33,381,188.41

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Conduit (Non New Issue Bond Program) Multifamily						\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
LOMHRN 2017A-1	Non-Amt	6/30/2017	6/30/2017	\$26,266,952.40	\$27,259,919.08	\$0.00	\$27,259,919.08
LOMHRN 2017C-1	AMT	3/28/2017	3/28/2017	\$23,520,000.00	\$23,474,294.24	\$0.00	\$23,474,294.24
LOMHRN 2017G	AMT	8/21/2017	8/21/2017	\$15,000,000.00	\$14,583,766.82	\$0.00	\$14,583,766.82
LOMHRN 2018B-1	Non-Amt	5/25/2018	5/25/2018	\$2,271,671.40	\$6,631,151.53	\$0.00	\$6,631,151.53
LOMHRN 2018C-1	Non-Amt	7/5/2021	7/5/2018	\$83,981.90	\$6,571,703.64	\$0.00	\$6,571,703.64
LOMHRN 2018D-1	Non-Amt	5/25/2018	5/25/2018	\$15,390,000.00	\$15,483,000.00	\$0.00	\$15,483,000.00
LOMHRN 2018D-2	Non-Amt	5/25/2018	5/25/2018	\$5,526,579.67	\$3,517,000.00	\$0.00	\$3,517,000.00
LOMHRN 2018G	AMT	6/28/2018	6/28/2018	\$15,781,243.41	\$15,979,335.72	\$0.00	\$15,979,335.72
LOMHRN 2018L	Non-Amt	9/13/2018	9/13/2018	\$7,311,214.37	\$7,311,214.37	\$0.00	\$7,311,214.37
LOMHRN 2018N	Non-Amt	12/10/2018	12/10/2018	\$211,266.12	\$3,640,743.47	\$0.00	\$3,640,743.47
LOMHRN 2018O	Non-Amt	12/19/2018	12/19/2018	\$116,096.25	\$8,745,254.83	\$0.00	\$8,745,254.83
LOMHRN 2019A-1	Non-Amt	2/15/2019	2/15/2019	\$8,370,097.88	\$12,664,269.18	\$0.00	\$12,664,269.18
LOMHRN 2019B	Non-Amt	2/26/2019	2/26/2019	\$55,000.00	\$56,554.68	\$0.00	\$56,554.68
LOMHRN 2019C-1	Non-Amt	2/28/2019	2/28/2019	\$65,000.00	\$3,384,728.24	\$0.00	\$3,384,728.24
LOMHRN 2019D	Non-Amt	4/1/2019	4/1/2019	\$9,727,043.19	\$11,250,365.64	\$0.00	\$11,250,365.64
LOMHRN 2019F-1	Non-Amt	2/28/2019	2/28/2019	\$18,200,000.00	\$18,200,000.00	\$0.00	\$18,200,000.00
LOMHRN 2019F-2	Non-Amt	2/28/2019	2/28/2019	\$1,244,215.14	\$6,226,007.54	\$0.00	\$6,226,007.54
LOMHRN 2019G-1	Non-Amt	2/22/2019	2/22/2019	\$3,252,738.13	\$6,000,000.00	\$0.00	\$6,000,000.00
LOMHRN 2019G-S	Non-Amt	2/22/2019	2/22/2019	\$2,400,000.00	\$2,400,000.00	\$0.00	\$2,400,000.00
LOMHRN 2019L-1	Non-Amt	11/6/2019	11/6/2019	\$2,915,165.41	\$6,405,720.52	\$0.00	\$6,405,720.52
LOMHRN 2019L-2	Taxable	11/6/2019	11/6/2019	\$144,584.59	\$230,056.47	\$0.00	\$230,056.47
LOMHRN 2019M	Non-Amt	10/15/2019	10/15/2019	\$8,435,254.53	\$9,173,085.68	\$0.00	\$9,173,085.68
LOMHRN 2019R	Non-Amt	12/17/2019	12/17/2019	\$2,741,510.31	\$2,990,292.50	\$0.00	\$2,990,292.50
LOMHRN 2019S	Non-Amt	11/21/2019	11/21/2019	\$180,849.59	\$180,849.59	\$0.00	\$180,849.59
LOMHRN 2019T	Non-Amt	12/23/2019	12/23/2019	\$3,500,000.00	\$3,500,000.00	\$0.00	\$3,500,000.00
LOMHRN 2020A	Non-Amt	1/16/2020	1/16/2020	\$814,761.29	\$814,761.29	\$0.00	\$814,761.29
LOMHRN 2020D-1	Non-Amt	1/23/2020	1/23/2020	\$61,174,000.00	\$61,174,000.00	\$0.00	\$61,174,000.00
LOMHRN 2020D-2	Non-Amt	1/23/2020	1/23/2020	\$4,526,687.85	\$4,526,687.85	\$0.00	\$4,526,687.85
LOMHRSB 2016I-B1	Non-Amt	8/29/2016	8/29/2016	\$15,000,000.00	\$15,000,000.00	\$0.00	\$15,000,000.00
LOMHRSB 2016I-B2	Non-Amt	8/29/2016	8/29/2016	\$6,000,000.00	\$6,000,000.00	\$0.00	\$6,000,000.00
LOMTEBS 2018K	Non-Amt	11/21/2018	11/21/2018	\$12,614,000.00	\$12,478,199.99	\$0.00	\$12,478,199.99
MHRB 2009C	Non-Amt	12/1/2009	12/1/2009	\$5,650,000.00	\$269,656.52	\$0.00	\$269,656.52
MHRN 2016H	Non-Amt	7/29/2016	7/29/2016	\$55,000.00	\$38,822,665.92	\$0.00	\$38,822,665.92
MHRSB 2016H-B1	Non-Amt	7/29/2016	7/29/2016	\$5,000,000.00	\$5,000,000.00	\$0.00	\$5,000,000.00
MHRSB 2016H-B2	Non-Amt	7/29/2016	7/29/2016	\$9,000,000.00	\$20,000,000.00	\$0.00	\$20,000,000.00
VRDLOMHRB 2009A	Non-Amt	4/17/2009	4/17/2009	\$4,620,000.00	\$4,620,000.00	\$0.00	\$4,620,000.00
VRDLOMHRB 2009B	Non-Amt	4/17/2009	4/17/2009	\$6,325,000.00	\$6,325,000.00	\$0.00	\$6,325,000.00
Conduit (Non-NIBP) TOTALS					\$1,079,700,623.17	\$15,000,000.00	\$1,064,700,625.00
Conduit Municipal Certificates Multifamily						\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **		
MC 2019-1 Class A	Non-Amt	8/8/2019	8/8/2019	\$171,632,062.00	\$170,852,074.42	\$0.00	\$170,852,074.42
MC 2019-2 Class A	Non-Amt	12/19/2019	12/19/2019	\$441,353,000.00	\$441,353,000.00	\$441,353,000.00	\$0.00

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Conduit Municipal Certificates						Multifamily			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
MC 2019-2 Class B	Non-Amt	12/19/2019	12/19/2019	\$23,229,495.00	\$23,229,495.00	\$23,229,495.00	\$0.00		
Conduit(Muni-Certs) TOTALS					\$635,434,569.42	\$464,582,495.00	\$170,852,074.00		
Multifamily Housing Revenue Bonds						Multifamily			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
MHRB 2016A	Non-Amt	2/29/2016	2/29/2016	\$8,600,000.00	\$4,595,000.00	\$4,595,000.00	\$0.00		
MHRB 2016B	Non-Amt	2/29/2016	2/29/2016	\$31,000,000.00	\$24,960,000.00	\$24,960,000.00	\$0.00		
MHRB TOTALS					\$29,555,000.00	\$29,555,000.00	\$0.00		
Multifamily Housing Revenue Bonds III						Multifamily			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
MHRBIII 2004C	Non-Amt	11/17/2004	11/17/2004	\$13,940,000.00	\$2,200,000.00	\$0.00	\$2,200,000.00		
MHRBIII 2014A	Non-Amt	4/17/2014	4/17/2014	\$38,915,000.00	\$23,515,000.00	\$23,515,000.00	\$0.00		
MHRBIII 2015A	Taxable	4/14/2015	4/14/2015	\$174,180,000.00	\$130,080,000.00	\$130,080,000.00	\$0.00		
MHRBIII 2018A	Non-Amt	11/15/2018	11/15/2018	\$23,090,000.00	\$23,090,000.00	\$23,090,000.00	\$0.00		
MHRBIII TOTALS					\$178,885,000.00	\$176,685,000.00	\$2,200,000.00		
Residential Mortgage Revenue Bonds (Multifamily Pr						Multifamily			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
RMRB(MFP) 2009A-6	Non-Amt	12/12/2012	12/12/2012	\$69,950,000.00	\$45,690,000.00	\$45,690,000.00	\$0.00		
RMRB(MFP) TOTALS					\$45,690,000.00	\$45,690,000.00	\$0.00		
Special Obligation Multifamily Housing Revenue Bon						Multifamily			
Bond Series	Tax Status	Dated Date *	Delivery Date	Bonds Issued ***	Bonds Outstanding **	\$ Amount of Fixed-Rate Bonds Outstanding	\$ Amount of Variable Rate Bonds Outstanding		
SOMHRB 2015A	Non-Amt	11/24/2015	11/24/2015	\$5,245,000.00	\$3,775,000.00	\$3,775,000.00	\$0.00		
SOMHRB 2015B	Non-Amt	11/24/2015	11/24/2015	\$18,075,000.00	\$9,180,000.00	\$9,180,000.00	\$0.00		
SOMHRB TOTALS					\$12,955,000.00	\$12,955,000.00	\$0.00		
REPORT TOTALS					\$2,783,187,813.59	\$1,400,230,116.00	\$1,382,957,699.00		

* Certain series of bonds include non-current interest bonds, tender option bonds and certain other bonds which are dated the date of delivery of such series of bonds.

** Includes increase in accreted value of non-current interest bonds and discounted bonds.

*** Does not include those bonds that were issued but have been fully redeemed.